

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
Registration Number : 147 dated 10 May 2011

| Public Disclosures for the Half Year ended 30th Sept 2016 | | |
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REVENUE ACCOUNT FOR THE QUARTER ENDED 30 SEPTEMBER 2016

POLICYHOLDERS' ACCOUNT (TECHNICAL ACCOUNT)

(' in '000)

| Particulars | Schedule | Total | Non-Linked Par | | Non-Linked Non Par | | | | | Linked Non Par | | |
|--|------------|------------------|-----------------|------------------------|--------------------|----------------------------|--------------|-----------------|-----------------|-----------------|----------------------------|---------------|
| | | | Individual Par | Individual Par Pension | Individual Non Par | Individual Non Par Annuity | Health | Group Non Par | Group Variable# | Individual Life | Individual Linked Pension# | Group |
| Premium earned-net | L-4 | | | | | | | | | | | |
| (a) Premium | | 8,82,902 | 1,39,241 | 31,359 | 4,36,118 | 26,007 | 2,740 | 1,26,321 | 7,445 | 1,07,207 | 6,466 | 0 |
| (b) Reinsurance ceded | | (36,796) | (453) | - | (17,193) | - | (336) | (18,448) | - | (367) | - | - |
| (c) Reinsurance accepted | | - | - | - | - | - | - | - | - | - | - | - |
| Sub Total | | 8,46,104 | 1,38,788 | 31,359 | 4,18,925 | 26,007 | 2,404 | 1,07,873 | 7,445 | 1,06,840 | 6,466 | 0 |
| Income from Investments | | | | | | | | | | | | |
| (a) Interest & Dividends Gross, & Amortisation (Net) | | 98,400 | 23,835 | 2,390 | 50,391 | 760 | 15 | 9,217 | 53 | 7,666 | 373 | 3,699 |
| (b) Profit on sale / redemption of investments | | 1,24,235 | 19,010 | 2,580 | 39,642 | 38 | 104 | 3,796 | 19 | 45,572 | 1,883 | 11,591 |
| (c) (Loss on sale / redemption of investments) | | (20,164) | (5,421) | (299) | (169) | - | - | (1,406) | - | (11,249) | (435) | (1,187) |
| (d) Transfer /Gain on revaluation / change in fair value* | | 7,770 | - | - | - | - | - | - | - | 5,724 | 876 | 1,170 |
| Sub Total | | 2,10,241 | 37,424 | 4,671 | 89,864 | 798 | 119 | 11,607 | 72 | 47,713 | 2,697 | 15,274 |
| Other Income | | | | | | | | | | | | |
| Contribution from the Shareholders' Account | | 6,85,617 | 36,473 | 20,013 | 4,31,992 | 19,252 | 7,345 | 44,571 | 1,245 | 1,16,165 | 8,626 | (66) |
| Other Income | | 173 | 76 | - | 74 | - | - | - | - | 24 | - | - |
| Sub Total | | 6,85,790 | 36,549 | 20,013 | 4,32,066 | 19,252 | 7,345 | 44,571 | 1,245 | 1,16,189 | 8,626 | (66) |
| Total (A) | | 17,42,135 | 2,12,761 | 56,043 | 9,40,855 | 46,057 | 9,868 | 1,64,051 | 8,762 | 2,70,742 | 17,789 | 15,208 |
| Commission | L-5 | 62,736 | 10,925 | 1,431 | 44,722 | 490 | 162 | 114 | - | 4,500 | 392 | - |
| Operating Expenses related to Insurance Business | L-6 | 7,24,158 | 71,527 | 28,194 | 4,27,677 | 14,673 | 7,516 | 44,870 | 1,229 | 1,19,456 | 8,692 | 325 |
| Provision for Doubtful debts | | 351 | - | - | 351 | - | - | - | - | - | - | - |
| Bad debt written off | | - | - | - | - | - | - | - | - | - | - | - |
| Provision for Tax | | - | - | - | - | - | - | - | - | - | - | - |
| Provisions (other than taxation) | | - | - | - | - | - | - | - | - | - | - | - |
| (a) For diminution in the value of investments (Net) | | - | - | - | - | - | - | - | - | - | - | - |
| (b) Others | | - | - | - | - | - | - | - | - | - | - | - |
| Total (B) | | 7,87,245 | 82,452 | 29,625 | 4,72,750 | 15,163 | 7,678 | 44,984 | 1,229 | 1,23,956 | 9,084 | 325 |
| Benefits Paid (Net) | L-7 | 86,743 | 4,862 | 161 | 9,297 | 626 | - | 59,907 | - | 6,293 | 211 | 5,386 |
| Interim Bonuses Paid | | 92 | 92 | - | - | - | - | - | - | - | - | - |
| Change in valuation of liability in respect of life policies | | - | - | - | - | - | - | - | - | - | - | - |
| (a) Gross ** | | 9,71,460 | 1,25,355 | 26,257 | 5,59,264 | 30,268 | 2,190 | 62,109 | 7,533 | 1,40,493 | 8,494 | 9,497 |
| (b) Amount ceded in Reinsurance | | (1,03,405) | - | - | (1,00,456) | - | - | (2,949) | - | - | - | - |
| (c) Amount accepted in Reinsurance | | - | - | - | - | - | - | - | - | - | - | - |
| Total (C) | | 9,54,890 | 1,30,309 | 26,418 | 4,68,105 | 30,894 | 2,190 | 1,19,067 | 7,533 | 1,46,786 | 8,705 | 14,883 |
| SURPLUS/ (DEFICIT) (D) = (A) - (B) - (C) | | 1 | (1) | 1 | 0 | 0 | 0 | 0 | (0) | 0 | (1) | (0) |
| Appropriations | | | | | | | | | | | | |
| Transfer to Shareholders' Account | | - | - | - | - | - | - | - | - | - | - | - |
| Transfer to Other Reserves | | - | - | - | - | - | - | - | - | - | - | - |
| Balance being Funds for Future Appropriations | | - | - | - | - | - | - | - | - | - | - | - |
| TOTAL (D) | | | | | | | | | | | | |
| NOTES: | | | | | | | | | | | | |
| * Represents the deemed realised gain as per norms specified by the Authority. | | | | | | | | | | | | |
| **represents Mathematical Reserves after allocation of bonus [The bonus is NIL for the current period (previous period NIL)] | | | | | | | | | | | | |
| The total surplus is disclosed below: | | | | | | | | | | | | |
| (a) Interim Bonuses Paid | | 92 | 92 | - | - | - | - | - | - | - | - | - |
| (b) Allocation of Bonus to Policyholders | | - | - | - | - | - | - | - | - | - | - | - |
| (c) Surplus shown in the Revenue Account | | - | - | - | - | - | - | - | - | - | - | - |
| (d) Total Surplus [(a) + (b)+ (c)] | | 92 | 92 | - | - | - | - | - | - | - | - | - |

Group Variable & Individual linked Pension segments were introduced during the Second half of financial year 2015-16.

REVENUE ACCOUNT UPTO THE QUARTER ENDED 30 SEPTEMBER 2016

POLICYHOLDERS' ACCOUNT (TECHNICAL ACCOUNT)

(' in '000)

| Particulars | Schedule | Total | Non-Linked Par | | Non-Linked Non Par | | | | | Linked Non Par | | |
|--|----------|------------------|-----------------|------------------------|--------------------|----------------------------|---------------|-----------------|-----------------|-----------------|----------------------------|---------------|
| | | | Individual Par | Individual Par Pension | Individual Non Par | Individual Non Par Annuity | Health | Group Non Par | Group Variable# | Individual Life | Individual Linked Pension# | Group |
| Premium earned-net | L-4 | | | | | | | | | | | |
| (a) Premium | | 14,49,850 | 2,10,751 | 38,934 | 6,85,257 | 34,854 | 4,126 | 2,72,393 | 7,445 | 1,82,163 | 12,528 | 1,400 |
| (b) Reinsurance ceded | | (71,275) | (944) | - | (33,617) | - | (604) | (35,359) | - | (751) | - | - |
| (c) Reinsurance accepted | | - | - | - | - | - | - | - | - | - | - | - |
| Sub Total | | 13,78,575 | 2,09,807 | 38,934 | 6,51,640 | 34,854 | 3,522 | 2,37,034 | 7,445 | 1,81,412 | 12,528 | 1,400 |
| Income from Investments | | | | | | | | | | | | |
| (a) Interest & Dividends Gross, & Amortisation (Net) | | 1,90,333 | 46,568 | 4,531 | 95,930 | 1,216 | 38 | 18,326 | 110 | 15,260 | 718 | 7,634 |
| (b) Profit on sale / redemption of investments | | 1,61,976 | 26,402 | 2,769 | 51,788 | 55 | 176 | 5,424 | 20 | 56,430 | 2,578 | 16,334 |
| (c) (Loss on sale / redemption of investments) | | (34,177) | (8,454) | (605) | (222) | - | - | (1,406) | - | (20,205) | (792) | (2,493) |
| (d) Transfer /Gain on revaluation / change in fair value* | | 47,907 | - | - | - | - | - | - | - | 41,494 | 2,093 | 4,319 |
| Sub Total | | 3,66,039 | 64,516 | 6,695 | 1,47,496 | 1,271 | 214 | 22,344 | 130 | 92,979 | 4,597 | 25,794 |
| Other Income | | | | | | | | | | | | |
| Contribution from the Shareholders' Account | | 12,32,842 | 58,543 | 25,823 | 8,25,314 | 25,405 | 12,806 | 79,938 | 1,373 | 1,80,679 | 22,407 | 554 |
| Other Income | | 325 | 132 | - | 146 | - | - | - | - | 47 | - | - |
| Sub Total | | 12,33,167 | 58,675 | 25,823 | 8,25,460 | 25,405 | 12,806 | 79,938 | 1,373 | 1,80,726 | 22,407 | 554 |
| Total (A) | | 29,77,781 | 3,32,998 | 71,452 | 16,24,596 | 61,530 | 16,542 | 3,39,316 | 8,948 | 4,55,117 | 39,532 | 27,748 |
| Commission | L-5 | 98,733 | 16,185 | 1,726 | 71,806 | 649 | 234 | 278 | - | 7,066 | 787 | 2 |
| Operating Expenses related to Insurance Business | L-6 | 13,14,126 | 1,11,129 | 35,376 | 8,26,997 | 19,111 | 13,390 | 90,344 | 1,355 | 1,92,352 | 22,388 | 1,684 |
| Provision for Doubtful debts | | 591 | - | - | 591 | - | - | - | - | - | - | - |
| Bad debt written off | | - | - | - | - | - | - | - | - | - | - | - |
| Provision for Tax | | - | - | - | - | - | - | - | - | - | - | - |
| Provisions (other than taxation) | | - | - | - | - | - | - | - | - | - | - | - |
| (a) For diminution in the value of investments (Net) | | - | - | - | - | - | - | - | - | - | - | - |
| (b) Others | | - | - | - | - | - | - | - | - | - | - | - |
| Total (B) | | 14,13,450 | 1,27,314 | 37,102 | 8,99,394 | 19,760 | 13,624 | 90,622 | 1,355 | 1,99,418 | 23,175 | 1,686 |
| Benefits Paid (Net) | L-7 | 1,45,115 | 8,398 | 297 | 20,053 | 945 | - | 97,629 | 38 | 7,702 | 220 | 9,834 |
| Interim Bonuses Paid | | 98 | 98 | - | - | - | - | - | - | - | - | - |
| Change in valuation of liability in respect of life policies | | - | - | - | - | - | - | - | - | - | - | - |
| (a) Gross ** | | 15,59,330 | 1,97,188 | 34,053 | 8,40,454 | 40,825 | 2,918 | 1,55,972 | 7,555 | 2,47,997 | 16,137 | 16,228 |
| (b) Amount ceded in Reinsurance | | (1,40,212) | - | - | (1,35,305) | - | - | (4,907) | - | - | - | - |
| (c) Amount accepted in Reinsurance | | - | - | - | - | - | - | - | - | - | - | - |
| Total (C) | | 15,64,331 | 2,05,684 | 34,350 | 7,25,202 | 41,770 | 2,918 | 2,48,694 | 7,593 | 2,55,699 | 16,357 | 26,062 |
| SURPLUS/ (DEFICIT) (D) = (A) - (B) - (C) | | 0 | 1 | (0) | 0 | (0) | 0 | 0 | (0) | (0) | (0) | 0 |
| Appropriations | | | | | | | | | | | | |
| Transfer to Shareholders' Account | | - | - | - | - | - | - | - | - | - | - | - |
| Transfer to Other Reserves | | - | - | - | - | - | - | - | - | - | - | - |
| Balance being Funds for Future Appropriations | | - | - | - | - | - | - | - | - | - | - | - |
| TOTAL (D) | | - | - | - | - | - | - | - | - | - | - | - |
| NOTES: | | | | | | | | | | | | |
| * Represents the deemed realised gain as per norms specified by the Authority. | | | | | | | | | | | | |
| **represents Mathematical Reserves after allocation of bonus [The bonus is NIL for the current period (previous period NIL)] | | | | | | | | | | | | |
| The total surplus is disclosed below: | | | | | | | | | | | | |
| (a) Interim Bonuses Paid | - | 98 | 98 | - | - | - | - | - | - | - | - | - |
| (b) Allocation of Bonus to Policyholders | - | - | - | - | - | - | - | - | - | - | - | - |
| (c) Surplus shown in the Revenue Account | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) Total Surplus [(a) + (b)+ (c)] | - | 98 | 98 | - | - | - | - | - | - | - | - | - |

Group Variable & Individual linked Pension segments were introduced during the Second half of financial year 2015-16.

REVENUE ACCOUNT FOR THE QUARTER ENDED 30 SEPTEMBER 2015

| POLICYHOLDERS' ACCOUNT (TECHNICAL ACCOUNT) | | | | | | | | | | | | (` in '000) |
|--|----------|-----------|-----------------|------------------------|--------------------|----------------------------|--------|---------------|-----------------|-----------------|----------------------------|-------------|
| Particulars | Schedule | Total | Non-Linked Life | | Individual Non Par | Individual Non Par Pension | Health | Group Non Par | Group Variable# | Linked Life | | |
| | | | Individual Par | Individual Par Pension | | | | | | Individual Life | Individual Linked Pension# | Group |
| Premium earned-net | L-4 | | | | | | | | | | | |
| (a) Premium | | 5,99,038 | 1,38,178 | 22,395 | 3,03,501 | 700 | 1,262 | 81,238 | - | 50,564 | - | 1,200 |
| (b) Reinsurance ceded | | (23,787) | (681) | - | (13,598) | - | (132) | (9,067) | - | (308) | - | - |
| (c) Reinsurance accepted | | | | | | | | | | | | |
| Sub Total | | 5,75,251 | 1,37,496 | 22,395 | 2,89,903 | 700 | 1,130 | 72,171 | - | 50,256 | - | 1,200 |
| Income from Investments | | | | | | | | | | | | |
| (a) Interest & Dividends Gross, & Amortisation (Net) | | 52,684 | 17,060 | 1,546 | 20,999 | 169 | 5 | 5,000 | - | 5,122 | - | 2,784 |
| (b) Profit on sale / redemption of investments | | 23,670 | 525 | 49 | 6,312 | 7 | 58 | 328 | - | 11,784 | - | 4,605 |
| (c) (Loss on sale / redemption of investments) | | (7,020) | (22) | - | (177) | - | - | (9) | - | (5,204) | - | (1,607) |
| (d) Transfer /Gain on revaluation / change in fair value* | | (6,068) | - | - | - | - | - | - | - | (5,975) | - | (92) |
| Sub Total | | 63,267 | 17,562 | 1,595 | 27,135 | 176 | 64 | 5,319 | - | 5,726 | - | 5,689 |
| Other Income | | | | | | | | | | | | |
| Contribution from the Shareholders' Account | 4,50,728 | 68,754 | 13,977 | 3,17,161 | 244 | 3,950 | 2,984 | - | 41,711 | - | 1,947 | |
| Other Income | 166 | 22 | - | 105 | - | - | - | - | 39 | - | - | |
| Sub Total | 4,50,894 | 68,776 | 13,977 | 3,17,267 | 244 | 3,950 | 2,984 | - | 41,750 | - | 1,947 | |
| Total (A) | | 10,89,411 | 2,23,836 | 37,967 | 6,34,304 | 1,120 | 5,143 | 80,473 | | 97,733 | 8,837 | |
| Commission | L-5 | 52,773 | 13,730 | 873 | 35,672 | 11 | 104 | 87 | - | 2,297 | - | - |
| Operating Expenses related to Insurance Business | L-6 | 5,36,978 | 88,412 | 17,494 | 3,63,152 | 230 | 3,853 | 17,071 | - | 45,970 | - | 798 |
| Provision for Doubtful debts | | 172 | - | - | 172 | - | - | - | - | - | - | - |
| Bad debt written off | | - | - | - | - | - | - | - | - | - | - | - |
| Provision for Tax | | - | - | - | - | - | - | - | - | - | - | - |
| Provisions (other than taxation) | | | | | | | | | | | | |
| (a) For diminution in the value of investments (Net) | | - | - | - | - | - | - | - | - | - | - | - |
| (b) Others | | - | - | - | - | - | - | - | - | - | - | - |
| Total (B) | | 5,89,923 | 1,02,141 | 18,368 | 3,98,996 | 240 | 3,956 | 17,158 | | 48,266 | 798 | |
| Benefits Paid (Net) | L-7 | 37,918 | 3,471 | 492 | 4,389 | 178 | - | 21,315 | - | 1,087 | - | 6,985 |
| Interim Bonuses Paid | | 16 | 16 | - | - | - | - | - | - | - | - | - |
| Change in valuation of liability in respect of life policies | | | | | | | | | | | | |
| (a) Gross ** | | 5,57,521 | 1,18,205 | 19,107 | 3,23,845 | 703 | 1,187 | 45,041 | - | 48,377 | - | 1,055 |
| (b) Amount ceded in Reinsurance | | (95,969) | - | - | (92,928) | - | - | (3,040) | - | - | - | - |
| (c) Amount accepted in Reinsurance | | | | | | | | | | | | |
| Total (C) | | 4,99,486 | 1,21,693 | 19,600 | 2,35,307 | 880 | 1,187 | 63,316 | - | 49,465 | - | 8,040 |
| SURPLUS/ (DEFICIT) (D) = (A) - (B) - (C) | | - | - | - | - | - | - | - | - | - | - | - |
| Appropriations | | | | | | | | | | | | |
| Transfer to Shareholders' Account | | - | - | - | - | - | - | - | - | - | - | - |
| Transfer to Other Reserves | | - | - | - | - | - | - | - | - | - | - | - |
| Balance being Funds for Future Appropriations | | - | - | - | - | - | - | - | - | - | - | - |
| TOTAL (D) | | - | - | - | - | - | - | - | - | - | - | - |
| NOTES: | | | | | | | | | | | | |
| * Represents the deemed realised gain as per norms specified by the Authority. | | | | | | | | | | | | |
| **represents Mathematical Reserves after allocation of bonus [The bonus is NIL for the current period (previous period NIL)] | | | | | | | | | | | | |
| The total surplus is disclosed below: | | | | | | | | | | | | |
| (a) Interim Bonuses Paid | | 16 | 16 | | - | - | - | - | - | - | - | - |
| (b) Allocation of Bonus to Policyholders | | - | - | | - | - | - | - | - | - | - | - |
| (c) Surplus shown in the Revenue Account | | - | - | | - | - | - | - | - | - | - | - |
| (d) Total Surplus [(a) + (b)+ (c)]: | | 16 | 16 | | - | - | - | - | - | - | - | - |

Group Variable & Individual linked Pension segments were introduced during the Second half of financial year 2015-16.

Form L-1-A-RA

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED

Registration Number : 147 dated 10 May 2011

REVENUE ACCOUNT UPTO THE QUARTER ENDED 30 SEPTEMBER 2015

POLICYHOLDERS' ACCOUNT (TECHNICAL ACCOUNT)

(' in '000)

| Particulars | Schedule | Total | Non-Linked Life | | Individual Non Par | Individual Non Par Annuity | Health | Group Non Par | Group Variable# | Linked Life | | |
|---|----------|------------------|-----------------|-------------------------|--------------------|----------------------------|---------------|-----------------|-----------------|-----------------|----------------------------|---------------|
| | | | Individual Par | Individual Par Pension# | | | | | | Individual Life | Individual Linked Pension# | Group |
| Premium earned-net | L-4 | | | | | | | | | | | |
| (a) Premium | | 9,23,294 | 2,17,203 | 28,273 | 4,60,059 | 1,000 | 2,217 | 1,23,706 | - | 89,636 | - | 1,200 |
| (b) Reinsurance ceded | | (45,999) | (1,391) | - | (26,091) | - | (198) | (17,694) | - | (626) | - | - |
| (c) Reinsurance accepted | | - | - | - | - | - | - | - | - | - | - | - |
| Sub Total | | 8,77,295 | 2,15,812 | 28,273 | 4,33,968 | 1,000 | 2,019 | 1,06,012 | - | 89,010 | - | 1,200 |
| Income from Investments | | | | | | | | | | | | |
| (a) Interest & Dividends Gross, & Amortisation (Net) | | 97,555 | 31,950 | 2,840 | 38,225 | 329 | 6 | 9,183 | - | 9,434 | - | 5,587 |
| (b) Profit on sale / redemption of investments | | 44,717 | 2,089 | 114 | 10,035 | 14 | 102 | 2,742 | - | 21,670 | - | 7,949 |
| (c) (Loss on sale / redemption of investments) | | (22,173) | (63) | - | (10,807) | - | - | (36) | - | (8,690) | - | (2,576) |
| (d) Transfer /Gain on revaluation / change in fair value* | | (12,699) | - | - | - | - | - | - | - | (9,457) | - | (3,242) |
| Sub Total | | 1,07,400 | 33,975 | 2,954 | 37,454 | 343 | 109 | 11,889 | - | 12,957 | - | 7,718 |
| Other Income | | | | | | | | | | | | |
| Contribution from the Shareholders' Account | | 9,35,832 | 1,33,539 | 24,344 | 6,56,413 | 450 | 11,855 | 3,712 | - | 1,02,561 | - | 2,958 |
| Other Income | | 273 | 25 | - | 196 | - | - | - | - | 53 | - | - |
| Sub Total | | 9,36,105 | 1,33,564 | 24,344 | 6,56,609 | 450 | 11,855 | 3,712 | - | 1,02,614 | - | 2,958 |
| Total (A) | | 19,20,800 | 3,83,351 | 55,571 | 11,28,030 | 1,793 | 13,983 | 1,21,614 | - | 2,04,581 | - | 11,876 |
| Commission | L-5 | 85,245 | 22,343 | 1,310 | 57,249 | 14 | 201 | 161 | - | 3,968 | - | - |
| Operating Expenses related to Insurance Business | L-6 | 10,46,164 | 1,59,440 | 31,226 | 6,97,069 | 443 | 11,646 | 37,469 | - | 1,06,682 | - | 2,191 |
| Provision for Doubtful debts | | 388 | - | - | 388 | - | - | - | - | - | - | - |
| Bad debt written off | | - | - | - | - | - | - | - | - | - | - | - |
| Provision for Tax | | - | - | - | - | - | - | - | - | - | - | - |
| Provisions (other than taxation) | | - | - | - | - | - | - | - | - | - | - | - |
| (a) For diminution in the value of investments (Net) | | - | - | - | - | - | - | - | - | - | - | - |
| (b) Others | | - | - | - | - | - | - | - | - | - | - | - |
| Total (B) | | 11,31,797 | 1,81,782 | 32,537 | 7,54,706 | 457 | 11,846 | 37,630 | - | 1,10,649 | - | 2,191 |
| Benefits Paid (Net) | L-7 | 72,628 | 7,832 | 542 | 10,891 | 248 | - | 42,926 | - | 1,325 | - | 8,863 |
| Interim Bonuses Paid | | 77 | 77 | - | - | - | - | - | - | - | - | - |
| Change in valuation of liability in respect of life policies | | - | - | - | - | - | - | - | - | - | - | - |
| (a) Gross ** | | 9,14,543 | 1,93,659 | 22,493 | 5,56,472 | 1,088 | 2,136 | 45,267 | - | 92,605 | - | 823 |
| (b) Amount ceded in Reinsurance | | (1,98,246) | - | - | (1,94,039) | - | - | (4,208) | - | - | - | - |
| (c) Amount accepted in Reinsurance | | - | - | - | - | - | - | - | - | - | - | - |
| Total (C) | | 7,89,002 | 2,01,569 | 23,035 | 3,73,324 | 1,336 | 2,136 | 83,985 | - | 93,931 | - | 9,686 |
| SURPLUS/ (DEFICIT) (D) = (A) - (B) - (C) | | - | - | - | - | - | - | - | - | - | - | - |
| Appropriations | | | | | | | | | | | | |
| Transfer to Shareholders' Account | | - | - | - | - | - | - | - | - | - | - | - |
| Transfer to Other Reserves | | - | - | - | - | - | - | - | - | - | - | - |
| Balance being Funds for Future Appropriations | | - | - | - | - | - | - | - | - | - | - | - |
| TOTAL (D) | | - | - | - | - | - | - | - | - | - | - | - |
| NOTES: | | | | | | | | | | | | |
| * Represents the deemed realised gain as per norms specified by the Authority. | | | | | | | | | | | | |
| **represents Mathematical Reserves after allocation of bonus is Rs NIL for the reporting period(previous period Rs Nil) | | | | | | | | | | | | |
| The total surplus is disclosed below: | | | | | | | | | | | | |
| (a) Interim Bonuses Paid | | 77 | 77 | - | - | - | - | - | - | - | - | - |
| (b) Allocation of Bonus to Policyholders | | - | - | - | - | - | - | - | - | - | - | - |
| (c) Surplus shown in the Revenue Account | | - | - | - | - | - | - | - | - | - | - | - |
| (d) Total Surplus [(a) + (b)+ (c)]. | | 77 | 77 | - | - | - | - | - | - | - | - | - |

Group Variable & Individual linked Pension segments were introduced during the Second half of financial year 2015-16.

PROFIT AND LOSS ACCOUNT FOR THE HALF YEAR ENDED 30 SEPTEMBER 2016

SHAREHOLDERS' ACCOUNT (NON-TECHNICAL ACCOUNT)

(' in '000)

| Particulars | SCHEDULE | For the Quarter ended 30 September 2016 | For the Half year ended 30 September 2016 | For the Quarter ended 30 September 2015 | For the Half year ended 30 September 2015 |
|--|----------|--|--|--|--|
| Amounts tranfered from the policyholders account (Technical Account) | | - | - | - | - |
| Income from investments | | | | | |
| (a) Interest & dividends Gross & Amortisation (Net) | | 1,37,480 | 2,83,471 | 86,087 | 1,71,389 |
| (b) Profit on sale / redemption of investments | | 1,58,174 | 2,61,957 | 50,304 | 1,90,328 |
| (c) (Loss on sale / redemption of investments) | | (25,592) | (34,654) | (20,495) | (41,245) |
| (d) Transfer /Gain/(Loss) on revaluation / change in fair value | | - | - | - | - |
| Sub Total | | 2,70,062 | 5,10,774 | 1,15,896 | 3,20,472 |
| Other income | | 31 | 92 | 5,318 | 14,108 |
| Total (A) | | 2,70,093 | 5,10,866 | 1,21,214 | 3,34,580 |
| Expenses other than those directly related to the insurance business | | 654 | 1,506 | 253 | 524 |
| Bad debts written off | | - | - | - | - |
| Provisions (Other than taxation) | | - | - | - | - |
| (a) For diminution in the value of investment (net) | | - | - | - | - |
| (b) Provision for doubtful debts | | - | - | - | - |
| (c) Others | | - | - | - | - |
| Contribution to Policyholders' Account | | 6,85,617 | 12,32,842 | 4,50,728 | 9,35,832 |
| Total (B) | | 6,86,271 | 12,34,348 | 4,50,981 | 9,36,356 |
| Profit / (Loss) before tax | | (4,16,178) | (7,23,482) | (3,29,767) | (6,01,776) |
| Provision for taxation | | - | - | - | - |
| Current Year | | - | - | - | - |
| For earlier years | | (1) | - | - | - |
| Profit / (Loss) after tax | | (4,16,177) | (7,23,482) | (3,29,767) | (6,01,776) |
| APPROPRIATIONS | | | | | |
| (a) Balance at the beginning of the period | | (41,97,202) | (38,89,897) | (26,14,111) | (23,42,102) |
| (b) Interim dividends paid during the period | | - | - | - | - |
| (c) Proposed final dividend | | - | - | - | - |
| (d) Dividend distribution tax | | - | - | - | - |
| (e) Transfer to reserves / other accounts | | - | - | - | - |
| Profit / (Loss) carried to the Balance Sheet | | (46,13,379) | (46,13,379) | (29,43,878) | (29,43,878) |
| Earning per share of face value ₹ 10 - Basic/Diluted | | (1.59) | (2.77) | (1.83) | (3.34) |

BALANCE SHEET AS AT 30 SEPTEMBER 2016

(' in '000)

| PARTICULARS | SCHEDULE | As at 30 September 2016 | As at 30 September 2015 | As at 31 March 2016 |
|---|----------|----------------------------|----------------------------|------------------------|
| SOURCES OF FUNDS | | | | |
| Shareholders' funds | | | | |
| Share capital | L-8, L-9 | 26,15,922 | 18,02,865 | 26,15,922 |
| Reserves and surplus | L-10 | 1,06,58,765 | 61,97,116 | 1,06,58,765 |
| Credit/(debit) fair value change account | | 58,849 | (16,231) | 9,107 |
| Sub-total | | 1,33,33,536 | 79,83,750 | 1,32,83,794 |
| Borrowings | | | | |
| Policyholders' Funds | L-11 | - | - | - |
| Credit/(Debit) Fair Value Change Account | | 7,751 | (558) | (2,784) |
| Policy liabilities | | 49,36,435 | 24,07,263 | 37,90,193 |
| Insurance reserves | | - | - | - |
| Provision for Linked Liabilities | | 12,24,981 | 6,07,086 | 10,59,075 |
| Add: Credit/(Debit) Fair Value Change Account | | 54,611 | 17,907 | 6,705 |
| Total Provision for Linked Liabilities | | 12,79,592 | 6,24,993 | 10,65,780 |
| Sub-total | | 62,23,778 | 30,31,698 | 48,53,189 |
| Funds for Discontinued Policies | | | | |
| Discontinued on account of non-payment of premium-Linked | | 1,34,027 | 60,115 | 74,963 |
| Others | | - | - | - |
| Funds for Future Appropriations | | - | - | - |
| Total | | 1,96,91,341 | 1,10,75,563 | 1,82,11,946 |
| APPLICATION OF FUNDS | | | | |
| Investments | | | | |
| Shareholders' | L-12 | 77,00,833 | 48,04,172 | 88,75,651 |
| Policyholders' | L-13 | 49,36,273 | 24,63,484 | 39,65,242 |
| Assets held to cover linked liabilities | L-14 | 14,13,619 | 6,85,109 | 11,40,742 |
| Loans | L-15 | 5,440 | 1,936 | 3,664 |
| Fixed assets | L-16 | 5,29,924 | 1,37,481 | 1,90,380 |
| Current assets | | | | |
| Cash and bank balances | L-17 | 1,27,106 | 87,896 | 4,83,439 |
| Advances and other assets | L-18 | 13,70,429 | 6,16,193 | 10,40,173 |
| Sub-total (A) | | 14,97,535 | 7,04,089 | 15,23,612 |
| Current liabilities | L-19 | 8,09,384 | 5,18,011 | 11,44,986 |
| Provisions | L-20 | 1,96,277 | 1,46,575 | 2,32,256 |
| Sub-total (B) | | 10,05,661 | 6,64,586 | 13,77,242 |
| Net Current Assets (C) = (A - B) | | 4,91,874 | 39,503 | 1,46,370 |
| Miscellaneous expenditure (to the extent not written off or adjusted) | L-21 | - | - | - |
| Debit Balance in Profit and Loss Account (Shareholders' Account) | | 46,13,379 | 29,43,878 | 38,89,897 |
| Debit Balance in Revenue Account (Policyholders' Account) | | - | - | - |
| Total | | 1,96,91,341 | 1,10,75,563 | 1,82,11,946 |

Contingent Liability

| PARTICULARS | As at 30 September 2016 | As at 30 September 2015 | As at 31 March 2016 |
|---|----------------------------|----------------------------|------------------------|
| Partly-paid up investments | - | - | - |
| Claims, other than against policies, not acknowledged as debts by the Company | - | - | - |
| Guarantees given by or on behalf of the Company | - | - | - |
| Statutory demands / liabilities in dispute, not provided for* | 75,232 | 30,084 | 49,804 |
| Reinsurance obligations to the extent not provided for in accounts | - | - | - |
| Others (Claims against policies under litigation) | 10,332 | 4,790 | 7,958 |

*The Company has received show cause-cum-demand notices relating to Service tax demand amounting to Rs.75,232 thousands (Previous year Rs.30,084 thousands) from the Service Tax Department, which is being contested.

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-4 Premium Schedule
PREMIUM

For the quarter ended 30 September 2016

(` in '000)

| Particulars | Total | Non-Linked Par | | Non-Linked Non Par | | | | | Linked Non Par | | |
|---------------------|-----------------|-----------------|-------------------------|--------------------|----------------------------|--------------|-----------------|----------------|-----------------|---------------------------|----------|
| | | Individual Par | Individual Par Pension# | Individual Non Par | Individual Non Par Annuity | Health | Group Non Par | Group Variable | Individual Life | Individual Linked Pension | Group |
| Premium | | | | | | | | | | | |
| First year Premiums | 3,76,532 | 25,931 | 16,965 | 2,08,891 | - | 1,839 | 56,849 | 7,445 | 51,307 | 5,906 | 1,400 |
| Renewal Premiums | 4,20,443 | 1,13,310 | 14,394 | 2,23,691 | - | 901 | 26,472 | - | 41,676 | - | - |
| Single Premiums | 85,927 | - | - | 3,536 | 26,007 | - | 43,000 | - | 14,224 | 560 | (1,400) |
| Total | 8,82,902 | 1,39,241 | 31,359 | 4,36,118 | 26,007 | 2,740 | 1,26,321 | 7,445 | 1,07,207 | 6,466 | 0 |

Upto the quarter ended 30 September 2016

| Particulars | Total | Non-Linked Par | | Non-Linked Non Par | | | | | Linked Non Par | | |
|---------------------|------------------|-----------------|-------------------------|--------------------|----------------------------|--------------|-----------------|----------------|-----------------|---------------------------|--------------|
| | | Individual Par | Individual Par Pension# | Individual Non Par | Individual Non Par Annuity | Health | Group Non Par | Group Variable | Individual Life | Individual Linked Pension | Group |
| Premium | | | | | | | | | | | |
| First year Premiums | 6,61,244 | 36,276 | 19,874 | 3,49,727 | - | 2,757 | 1,55,942 | 7,445 | 76,107 | 11,718 | 1,400 |
| Renewal Premiums | 6,56,835 | 1,74,475 | 19,060 | 3,31,042 | - | 1,369 | 45,107 | - | 85,781 | - | - |
| Single Premiums | 1,31,771 | - | - | 4,488 | 34,854 | - | 71,344 | - | 20,275 | 810 | - |
| Total | 14,49,851 | 2,10,751 | 38,934 | 6,85,257 | 34,854 | 4,126 | 2,72,393 | 7,445 | 1,82,163 | 12,528 | 1,400 |

For the quarter ended 30 September 2015

| Particulars | Total | Non-Linked Par | | Non-Linked Non Par | | | | | Linked Non Par | | |
|---------------------|-----------------|-----------------|------------------------|--------------------|----------------------------|--------------|---------------|----------------|-----------------|---------------------------|--------------|
| | | Individual Par | Individual Par Pension | Individual Non Par | Individual Non Par Annuity | Health | Group Non Par | Group Variable | Individual Life | Individual Linked Pension | Group |
| Premium | | | | | | | | | | | |
| First year Premiums | 2,97,278 | 38,377 | 9,948 | 1,85,391 | - | 1,262 | 34,003 | - | 28,296 | - | - |
| Renewal Premiums | 2,60,997 | 99,801 | 12,447 | 1,17,080 | - | - | 12,723 | - | 18,947 | - | - |
| Single Premiums | 40,763 | - | - | 1,030 | 700 | - | 34,512 | - | 3,321 | - | 1,200 |
| Total | 5,99,038 | 1,38,178 | 22,395 | 3,03,501 | 700 | 1,262 | 81,238 | - | 50,564 | - | 1,200 |

Upto the quarter ended 30 September 2015

| Particulars | Total | Non-Linked Par | | Non-Linked Non Par | | | | | Linked Non Par | | |
|---------------------|-----------------|-----------------|-------------------------|--------------------|----------------------------|--------------|-----------------|----------------|-----------------|---------------------------|--------------|
| | | Individual Par | Individual Par Pension# | Individual Non Par | Individual Non Par Annuity | Health | Group Non Par | Group Variable | Individual Life | Individual Linked Pension | Group |
| Premium | | | | | | | | | | | |
| First year Premiums | 4,57,436 | 60,971 | 15,465 | 2,91,143 | - | 2,217 | 38,349 | - | 49,293 | - | - |
| Renewal Premiums | 3,98,246 | 1,56,232 | 12,808 | 1,66,910 | - | - | 31,455 | - | 30,839 | - | - |
| Single Premiums | 67,612 | - | - | 2,006 | 1,000 | - | 53,902 | - | 9,504 | - | 1,200 |
| Total | 9,23,294 | 2,17,203 | 28,273 | 4,60,059 | 1,000 | 2,217 | 1,23,706 | - | 89,636 | - | 1,200 |

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-5- Commission Schedule

For the quarter ended 30 September 2016

(` in '000)

| Particulars | Total | Non-Linked Par | | Non-Linked Non Par | | | | | Linked Non Par | | |
|--|---------------|----------------|------------------------|--------------------|----------------------------|------------|---------------|----------------|-----------------|---------------------------|----------|
| | | Individual Par | Individual Par Pension | Individual Non Par | Individual Non Par Annuity | Health | Group Non Par | Group Variable | Individual Life | Individual Linked Pension | Group |
| Commission | | | | | | | | | | | |
| First year Premiums | 47,181 | 6,219 | 1,167 | 35,645 | - | 155 | 92 | - | 3,518 | 382 | 2 |
| Renewal Premiums | 14,743 | 4,706 | 264 | 9,021 | - | 7 | 22 | - | 724 | - | - |
| Single Premiums | 811 | - | - | 56 | 490 | - | - | - | 258 | 10 | (2) |
| Other Commissions | - | - | - | - | - | - | - | - | - | - | - |
| Total (A) | 62,735 | 10,925 | 1,431 | 44,722 | 490 | 162 | 114 | - | 4,500 | 392 | - |
| Add: Commission on re-insurance accepted | - | - | - | - | - | - | - | - | - | - | - |
| Less: Commission on re-insurance ceded | - | - | - | - | - | - | - | - | - | - | - |
| Net commission | 62,735 | 10,925 | 1,431 | 44,722 | 490 | 162 | 114 | - | 4,500 | 392 | - |
| Break-up of the commission expenses (gross) | | | | | | | | | | | |
| incurred to procure business: | | | | | | | | | | | |
| Agents | 46,028 | 8,358 | 758 | 33,845 | 118 | 152 | 75 | - | 2,361 | 359 | - |
| Brokers | 3,963 | 264 | - | 3,659 | - | 0 | 39 | - | 22 | (19) | - |
| Corporate agency | 12,745 | 2,303 | 673 | 7,218 | 372 | 10 | - | - | 2,117 | 52 | - |
| Referral | - | - | - | - | - | - | - | - | - | - | - |
| Others | - | - | - | - | - | - | - | - | - | - | - |
| Total | 62,736 | 10,925 | 1,431 | 44,722 | 490 | 162 | 114 | - | 4,500 | 392 | - |

Upto the quarter ended 30 September 2016

(` in '000)

| Particulars | Total | Non-Linked Par | | Non-Linked Non Par | | | | | Linked Non Par | | |
|--|---------------|----------------|------------------------|--------------------|----------------------------|------------|---------------|----------------|-----------------|---------------------------|----------|
| | | Individual Par | Individual Par Pension | Individual Non Par | Individual Non Par Annuity | Health | Group Non Par | Group Variable | Individual Life | Individual Linked Pension | Group |
| Commission | | | | | | | | | | | |
| First year Premiums | 75,092 | 8,647 | 1,371 | 58,698 | 0 | 227 | 197 | - | 5,176 | 773 | 2 |
| Renewal Premiums | 22,574 | 7,538 | 355 | 13,037 | - | 7 | 81 | - | 1,555 | - | - |
| Single Premiums | 1,067 | - | - | 71 | 649 | - | - | - | 335 | 14 | - |
| Other Commissions | - | - | - | - | - | - | - | - | - | - | - |
| Total (A) | 98,733 | 16,185 | 1,726 | 71,806 | 649 | 234 | 278 | - | 7,066 | 787 | 2 |
| Add: Commission on re-insurance accepted | - | - | - | - | - | - | - | - | - | - | - |
| Less: Commission on re-insurance ceded | - | - | - | - | - | - | - | - | - | - | - |
| Net commission | 98,733 | 16,185 | 1,726 | 71,806 | 649 | 234 | 278 | - | 7,066 | 787 | 2 |
| Break-up of the commission expenses (gross) | | | | | | | | | | | |
| incurred to procure business: | | | | | | | | | | | |
| Agents | 65,987 | 12,307 | 983 | 47,453 | 192 | 214 | 124 | - | 4,045 | 666 | - |
| Brokers | 14,868 | 592 | 10 | 14,071 | - | 1 | 154 | - | 35 | 5 | 2 |
| Corporate agency | 17,878 | 3,286 | 733 | 10,282 | 457 | 19 | - | - | 2,986 | 116 | - |
| Referral | - | - | - | - | - | - | - | - | - | - | - |
| Others | - | - | - | - | - | - | - | - | - | - | - |
| Total | 98,733 | 16,185 | 1,726 | 71,806 | 649 | 234 | 278 | - | 7,066 | 787 | 2 |

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-5- Commission Schedule

For the quarter ended 30 September 2015

| Particulars | Total | Non-Linked Par | | Non-Linked Non Par | | | | | Linked Non Par | | |
|--|---------------|----------------|------------------------|--------------------|----------------------------|------------|---------------|----------------|-----------------|---------------------------|----------|
| | | Individual Par | Individual Par Pension | Individual Non Par | Individual Non Par Annuity | Health | Group Non Par | Group Variable | Individual Life | Individual Linked Pension | Group |
| Commission | | | | | | | | | | | |
| First year Premiums | 42,792 | 9,156 | 653 | 30,817 | - | 104 | 87 | - | 1,974 | - | - |
| Renewal Premiums | 9,902 | 4,574 | 220 | 4,837 | - | - | - | - | 272 | - | - |
| Single Premiums | 79 | - | - | 18 | 11 | - | - | - | 51 | - | - |
| Other Commissions | - | - | - | - | - | - | - | - | - | - | - |
| Total (A) | 52,773 | 13,730 | 873 | 35,672 | 11 | 104 | 87 | - | 2,297 | - | - |
| Add: Commission on re-insurance accepted | - | - | - | - | - | - | - | - | - | - | - |
| Less: Commission on re-insurance ceded | - | - | - | - | - | - | - | - | - | - | - |
| Net commission | 52,773 | 13,730 | 873 | 35,672 | 11 | 104 | 87 | - | 2,297 | - | - |
| Break-up of the commission expenses (gross) | | | | | | | | | | | |
| incurred to procure business: | | | | | | | | | | | |
| Agents | 33,322 | 10,612 | 606 | 20,338 | 11 | 79 | 73 | - | 1,604 | - | - |
| Brokers | 10,524 | 239 | 0 | 10,250 | - | 1 | 14 | - | 19 | - | - |
| Corporate agency | 8,926 | 2,879 | 267 | 5,084 | - | 24 | - | - | 674 | - | - |
| Referral | - | - | - | - | - | - | - | - | - | - | - |
| Others | - | - | - | - | - | - | - | - | - | - | - |
| Total | 52,773 | 13,730 | 873 | 35,672 | 11 | 104 | 87 | - | 2,297 | - | - |

Upto the quarter ended 30 September 2015

| Particulars | Total | Non-Linked Par | | Non-Linked Non Par | | | | | Linked Non Par | | |
|--|---------------|----------------|------------------------|--------------------|----------------------------|------------|---------------|----------------|-----------------|---------------------------|----------|
| | | Individual Par | Individual Par Pension | Individual Non Par | Individual Non Par Annuity | Health | Group Non Par | Group Variable | Individual Life | Individual Linked Pension | Group |
| Commission | | | | | | | | | | | |
| First year Premiums | 69,306 | 14,642 | 1,063 | 49,926 | - | 201 | 100 | - | 3,375 | - | - |
| Renewal Premiums | 15,731 | 7,701 | 247 | 7,288 | - | - | 61 | - | 434 | - | - |
| Single Premiums | 208 | - | - | 35 | 14 | - | - | - | 159 | - | - |
| Other Commissions | - | - | - | - | - | - | - | - | - | - | - |
| Total (A) | 85,245 | 22,343 | 1,310 | 57,249 | 14 | 201 | 161 | - | 3,968 | - | - |
| Add: Commission on re-insurance accepted | - | - | - | - | - | - | - | - | - | - | - |
| Less: Commission on re-insurance ceded | - | - | - | - | - | - | - | - | - | - | - |
| Net commission | 85,245 | 22,343 | 1,310 | 57,249 | 14 | 201 | 161 | - | 3,968 | - | - |
| Break-up of the commission expenses (gross) | | | | | | | | | | | |
| incurred to procure business: | | | | | | | | | | | |
| Agents | 52,017 | 16,511 | 1,024 | 31,395 | 10 | 145 | 99 | - | 2,833 | - | - |
| Brokers | 19,182 | 688 | 1 | 18,396 | - | 1 | 62 | - | 32 | - | - |
| Corporate agency | 14,046 | 5,144 | 285 | 7,458 | 4 | 55 | - | - | 1,103 | - | - |
| Referral | - | - | - | - | - | - | - | - | - | - | - |
| Others | - | - | - | - | - | - | - | - | - | - | - |
| Total | 85,245 | 22,343 | 1,310 | 57,249 | 14 | 201 | 161 | - | 3,968 | - | - |

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

L-6- Operating Expenses Schedule

FOR THE QUARTER ENDED 30 SEPTEMBER 2016

(` in '000)

| Particulars | Total | Non-Linked Par | | Non-Linked Non Par | | | | | Linked Non Par | | |
|--|-----------------|----------------|------------------------|--------------------|----------------------------|--------------|---------------|----------------|-----------------|---------------------------|------------|
| | | Individual Par | Individual Par Pension | Individual Non Par | Individual Non Par Annuity | Health | Group Non Par | Group Variable | Individual Life | Individual Linked Pension | Group |
| Employees' remuneration & welfare benefits | 3,97,354 | 40,124 | 16,109 | 2,36,299 | 6,960 | 3,967 | 22,032 | 706 | 66,258 | 4,740 | 160 |
| Travel, conveyance and vehicle running expenses | 28,576 | 2,842 | 1,121 | 17,115 | 487 | 285 | 1,599 | 49 | 4,707 | 357 | 14 |
| Training expenses | 7,145 | 737 | 303 | 4,207 | 130 | 72 | 391 | 13 | 1,212 | 80 | 2 |
| Rent, rates & taxes | 45,337 | 4,502 | 1,836 | 27,532 | 784 | 428 | 2,322 | 81 | 7,360 | 471 | 19 |
| Repairs & Maintenance | 11,992 | 1,277 | 544 | 6,945 | 230 | 121 | 641 | 25 | 2,089 | 118 | 1 |
| Printing & stationery | 3,748 | 363 | 138 | 2,272 | 61 | 37 | 213 | 6 | 604 | 50 | 2 |
| Communication expenses | 11,031 | 1,141 | 471 | 6,483 | 202 | 110 | 602 | 21 | 1,876 | 121 | 3 |
| Legal & professional charges | 12,607 | 1,234 | 477 | 7,607 | 209 | 125 | 712 | 20 | 2,049 | 165 | 7 |
| Medical Fees | 3,741 | 21 | 4 | 3,018 | - | 401 | 193 | - | 104 | - | - |
| Auditors' Fees, expenses, etc. | | | | | | | | | | | |
| (a) as auditor | 450 | 47 | 19 | 264 | 8 | 5 | 25 | 1 | 77 | 5 | 0 |
| (b) as adviser or in any other capacity, in respect of | | | | | | | | | | | |
| (i) Taxation matters | - | - | - | - | - | - | - | - | - | - | - |
| (ii) Insurance matters | - | - | - | - | - | - | - | - | - | - | - |
| (iii) Management services | - | - | - | - | - | - | - | - | - | - | - |
| (c) in any other capacity | - | - | - | - | - | - | - | - | - | - | - |
| (d) Out of pocket expenses | 50 | 5 | 2 | 29 | 1 | 1 | 3 | 0 | 9 | 1 | 0 |
| Advertisement & publicity | 91,536 | 8,483 | 3,047 | 56,569 | 1,372 | 905 | 5,337 | 126 | 14,240 | 1,374 | 84 |
| Bank charges | 1,031 | 118 | 54 | 575 | 22 | 10 | 52 | 2 | 190 | 7 | (0) |
| Others: | | | | | | | | | | | |
| a) Business Development, Marketing & Sales Promotion | 51,071 | 5,108 | 2,027 | 30,510 | 879 | 509 | 2,849 | 88 | 8,449 | 628 | 24 |
| b) Information Technology Cost | 16,503 | 1,683 | 684 | 9,767 | 294 | 165 | 909 | 30 | 2,774 | 191 | 6 |
| c) Business Support Expenses | 6,474 | 694 | 297 | 3,738 | 126 | 65 | 345 | 13 | 1,133 | 62 | 0 |
| d) Stamp duty on policies | 8,400 | 70 | 20 | 2,744 | 5 | 74 | 5,328 | 0 | 142 | 17 | - |
| e) General & Other Insurance Expenses | 3,463 | 873 | 136 | (603) | 2,516 | 21 | 108 | 6 | 407 | 1 | (3) |
| f) (Profit)/Loss on sale of Fixed Assets | (447) | (37) | (11) | (288) | (5) | (4) | (28) | (0) | (64) | (8) | (1) |
| Depreciation | 21,849 | 2,242 | 917 | 12,893 | 394 | 219 | 1,199 | 41 | 3,691 | 247 | 7 |
| Service Tax | 2,248 | - | - | - | - | - | 34 | 1 | 2,148 | 65 | 0 |
| Total | 7,24,158 | 71,527 | 28,194 | 4,27,677 | 14,673 | 7,516 | 44,870 | 1,229 | 1,19,456 | 8,692 | 325 |

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS
L-6- Operating Expenses Schedule

UP TO THE QUARTER ENDED 30 SEPTEMBER 2016

(` in '000)

| Particulars | Total | Non-Linked Par | | Non-Linked Non Par | | | | | Linked Non Par | | |
|--|------------------|-----------------|------------------------|--------------------|----------------------------|---------------|---------------|----------------|-----------------|---------------------------|--------------|
| | | Individual Par | Individual Par Pension | Individual Non Par | Individual Non Par Annuity | Health | Group Non Par | Group Variable | Individual Life | Individual Linked Pension | Group |
| Employees' remuneration & welfare benefits | 7,36,124 | 63,463 | 20,355 | 4,68,256 | 9,584 | 7,223 | 44,556 | 780 | 1,08,129 | 12,814 | 964 |
| Travel, conveyance and vehicle running expenses | 50,439 | 4,348 | 1,395 | 32,085 | 657 | 495 | 3,053 | 53 | 7,409 | 878 | 66 |
| Training expenses | 14,110 | 1,216 | 390 | 8,975 | 184 | 138 | 854 | 15 | 2,073 | 246 | 18 |
| Rents, rates & taxes | 88,729 | 7,478 | 2,376 | 57,253 | 1,119 | 843 | 5,191 | 91 | 12,758 | 1,498 | 122 |
| Repairs & Maintenance | 26,039 | 2,245 | 720 | 16,563 | 339 | 255 | 1,576 | 28 | 3,825 | 453 | 34 |
| Printing and stationery | 6,051 | 522 | 167 | 3,849 | 79 | 59 | 366 | 6 | 889 | 105 | 8 |
| Communication expenses | 22,026 | 1,899 | 609 | 14,011 | 287 | 216 | 1,333 | 23 | 3,235 | 383 | 29 |
| Legal & Professional charges | 21,090 | 1,818 | 583 | 13,416 | 275 | 207 | 1,277 | 22 | 3,098 | 367 | 28 |
| Medical fees | 6,856 | 52 | 4 | 5,500 | - | 728 | 361 | - | 212 | - | - |
| Auditors' fees, expenses etc. | | | | | | | | | | | |
| (a) as auditor | 900 | 78 | 25 | 572 | 12 | 9 | 54 | 1 | 132 | 16 | 1 |
| (b) as adviser or in any other capacity, in respect of | | | | | | | | | | | |
| (i) Taxation matters | - | - | - | - | - | - | - | - | - | - | - |
| (ii) Insurance matters | - | - | - | - | - | - | - | - | - | - | - |
| (iii) Management services | - | - | - | - | - | - | - | - | - | - | - |
| (c) in any other capacity | - | - | - | - | - | - | - | - | - | - | - |
| (d) Out of pocket expenses | 100 | 9 | 3 | 64 | 1 | 1 | 6 | 0 | 15 | 2 | 0 |
| Advertisement & publicity | 1,25,661 | 10,834 | 3,475 | 79,935 | 1,636 | 1,233 | 7,606 | 133 | 18,458 | 2,187 | 165 |
| Bank charges | 2,692 | 232 | 74 | 1,712 | 35 | 26 | 163 | 3 | 395 | 47 | 4 |
| Others: | | | | | | | | | | | |
| a) Business Development, Marketing & Sales Promotion | 91,754 | 7,910 | 2,537 | 58,365 | 1,195 | 900 | 5,554 | 97 | 13,478 | 1,597 | 120 |
| b) Information Technology Cost | 31,533 | 2,719 | 872 | 20,058 | 411 | 309 | 1,909 | 33 | 4,632 | 549 | 41 |
| c) Business Support Expenses | 14,297 | 1,233 | 395 | 9,094 | 186 | 140 | 865 | 15 | 2,100 | 249 | 19 |
| d) Stamp duty on policies | 17,295 | 100 | 23 | 4,309 | 7 | 118 | 12,501 | 0 | 220 | 17 | 0 |
| e) General & Other Insurance Expenses | 12,084 | 1,339 | 206 | 6,175 | 2,557 | 73 | 532 | 8 | 1,061 | 125 | 9 |
| f) (Profit)/Loss on sale of Fixed Assets | (362) | (31) | (10) | (231) | (5) | (4) | (22) | (0) | (53) | (6) | (0) |
| Depreciation | 42,531 | 3,667 | 1,176 | 27,055 | 554 | 417 | 2,574 | 45 | 6,247 | 740 | 56 |
| Service Tax | 4,177 | - | - | (20) | - | - | 35 | 1 | 4,040 | 122 | 1 |
| Total | 13,14,126 | 1,11,129 | 35,376 | 8,26,997 | 19,111 | 13,390 | 90,344 | 1,355 | 1,92,352 | 22,388 | 1,684 |

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

L-6- Operating Expenses Schedule

FOR THE QUARTER ENDED 30 SEPTEMBER 2015

(` in '000)

| Particulars | Total | Non-Linked Par | | Non-Linked Non Par | | | | | Linked Non Par | | |
|--|----------------|----------------|------------------------|--------------------|----------------------------|--------------|---------------|----------------|-----------------|---------------------------|------------|
| | | Individual Par | Individual Par Pension | Individual Non Par | Individual Non Par Annuity | Health | Group Non Par | Group Variable | Individual Life | Individual Linked Pension | Group |
| Employees' remuneration & welfare benefits | 295,524 | 49,747 | 9,854 | 200,413 | 129 | 2,041 | 7,683 | - | 25,206 | - | 451 |
| Travel, conveyance and vehicle running expenses | 21,194 | 3,540 | 700 | 14,350 | 9 | 155 | 564 | - | 1,842 | - | 34 |
| Training expenses | 10,706 | 1,735 | 342 | 7,204 | 5 | 95 | 310 | - | 997 | - | 19 |
| Rents, rates & taxes | 44,648 | 7,547 | 1,496 | 30,305 | 20 | 299 | 1,146 | - | 3,770 | - | 67 |
| Repairs & Maintenance | 9,898 | 1,670 | 331 | 6,715 | 4 | 67 | 256 | - | 840 | - | 15 |
| Printing and stationery | 1,794 | 307 | 61 | 1,220 | 1 | 11 | 44 | - | 147 | - | 3 |
| Communication expenses | 8,347 | 1,416 | 281 | 5,670 | 4 | 54 | 212 | - | 698 | - | 12 |
| Legal & Professional charges | 12,797 | 2,158 | 427 | 8,681 | 6 | 87 | 331 | - | 1,087 | - | 19 |
| Medical fees | 4,887 | 64 | 1 | 4,255 | - | 184 | 190 | - | 193 | - | - |
| Auditors' fees, expenses etc. | | | | | | | | | | | |
| (a) as auditor | 375 | 63 | 13 | 255 | 0 | 3 | 10 | - | 32 | - | 1 |
| (b) as adviser or in any other capacity, in respect of | | | | | | | | | | | |
| (i) Taxation matters | - | - | - | - | - | - | - | - | - | - | - |
| (ii) Insurance matters | - | - | - | - | - | - | - | - | - | - | - |
| (iii) Management services | - | - | - | - | - | - | - | - | - | - | - |
| (c) in any other capacity | - | - | - | - | - | - | - | - | - | - | - |
| (d) Out of pocket expenses | - | - | - | - | - | - | - | - | - | - | - |
| Advertisement & publicity | 26,368 | 4,372 | 864 | 17,827 | 12 | 203 | 717 | - | 2,332 | - | 43 |
| Bank charges | 1,505 | 254 | 50 | 1,021 | 1 | 10 | 39 | - | 128 | - | 2 |
| Others: | | | | | | | | | | | |
| a) Business Development, Marketing & Sales Promotion | 54,750 | 9,240 | 1,835 | 37,617 | 24 | 312 | 1,307 | - | 4,345 | - | 73 |
| b) Information Technology Cost | 10,130 | 1,716 | 340 | 6,879 | 4 | 67 | 258 | - | 851 | - | 15 |
| c) Business Support Expenses | 4,046 | 658 | 130 | 2,724 | 2 | 35 | 116 | - | 374 | - | 7 |
| d) Stamp duty on policies | 5,921 | 107 | 15 | 2,397 | 0 | 59 | 3,276 | - | 67 | - | 0 |
| e) General & Other Insurance Expenses | 5,780 | 920 | 181 | 3,908 | 2 | 49 | 158 | - | 551 | - | 10 |
| f) (Profit)/Loss on sale of Fixed Assets | (227) | (35) | (7) | (152) | (0) | (2) | (7) | - | (23) | - | (0) |
| Depreciation | 17,509 | 2,935 | 581 | 11,863 | 8 | 125 | 461 | - | 1,509 | - | 27 |
| Service Tax | 1,025 | - | - | - | - | - | - | - | 1,025 | - | 0 |
| Total | 536,978 | 88,412 | 17,494 | 363,152 | 230 | 3,853 | 17,071 | - | 45,970 | - | 798 |

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

L-6- Operating Expenses Schedule

UP TO THE QUARTER ENDED 30 SEPTEMBER 2015

(` in '000)

| Particulars | Total | Non-Linked Par | | Non-Linked Non Par | | | | | Linked Non Par | | |
|--|------------------|-----------------|------------------------|--------------------|----------------------------|---------------|---------------|----------------|-----------------|---------------------------|--------------|
| | | Individual Par | Individual Par Pension | Individual Non Par | Individual Non Par Annuity | Health | Group Non Par | Group Variable | Individual Life | Individual Linked Pension | Group |
| Employees' remuneration & welfare benefits | 5,77,668 | 89,569 | 17,558 | 3,85,387 | 249 | 6,338 | 18,581 | - | 58,754 | - | 1,233 |
| Travel, conveyance and vehicle running expenses | 39,414 | 6,111 | 1,198 | 26,295 | 17 | 432 | 1,268 | - | 4,009 | - | 84 |
| Training expenses | 16,066 | 2,491 | 488 | 10,718 | 7 | 176 | 517 | - | 1,634 | - | 34 |
| Rents, rates & taxes | 89,510 | 13,879 | 2,721 | 59,716 | 39 | 982 | 2,879 | - | 9,104 | - | 191 |
| Repairs & Maintenance | 19,610 | 3,041 | 596 | 13,083 | 8 | 215 | 631 | - | 1,994 | - | 42 |
| Printing and stationery | 3,857 | 598 | 117 | 2,573 | 2 | 42 | 124 | - | 392 | - | 8 |
| Communication expenses | 17,134 | 2,657 | 521 | 11,431 | 7 | 188 | 551 | - | 1,743 | - | 37 |
| Legal & Professional charges | 25,255 | 3,916 | 768 | 16,848 | 11 | 277 | 812 | - | 2,569 | - | 54 |
| Medical fees | 7,231 | 94 | 1 | 6,295 | - | 272 | 282 | - | 286 | - | - |
| Auditors' fees, expenses etc. | | | | | | | | | | | |
| (a) as auditor | 750 | 116 | 23 | 500 | 0 | 8 | 24 | - | 76 | - | 2 |
| (b) as adviser or in any other capacity, in respect of | | | | | | | | | | | |
| (i) Taxation matters | - | - | - | - | - | - | - | - | - | - | - |
| (ii) Insurance matters | - | - | - | - | - | - | - | - | - | - | - |
| (iii) Management services | - | - | - | - | - | - | - | - | - | - | - |
| (c) in any other capacity | - | - | - | - | - | - | - | - | - | - | - |
| (d) Out of pocket expenses | - | - | - | - | - | - | - | - | - | - | - |
| Advertisement & publicity | 46,744 | 7,248 | 1,421 | 31,185 | 20 | 513 | 1,504 | - | 4,754 | - | 100 |
| Bank charges | 2,966 | 460 | 90 | 1,978 | 1 | 33 | 95 | - | 302 | - | 6 |
| Others: | | | | | | | | | | | |
| a) Business Development, Marketing & Sales Promotion | 1,19,977 | 18,447 | 3,616 | 80,380 | 51 | 1,305 | 3,827 | - | 12,100 | - | 254 |
| b) Information Technology Cost | 20,565 | 3,189 | 625 | 13,720 | 9 | 226 | 661 | - | 2,092 | - | 44 |
| c) Business Support Expenses | 6,231 | 966 | 189 | 4,157 | 3 | 68 | 200 | - | 634 | - | 13 |
| d) Stamp duty on policies | 9,121 | 162 | 23 | 4,650 | 0 | 106 | 4,067 | - | 113 | - | 0 |
| e) General & Other Insurance Expenses | 9,132 | 1,366 | 266 | 6,080 | 4 | 99 | 380 | - | 917 | - | 19 |
| f) (Profit)/Loss on sale of Fixed Assets | (227) | (35) | (7) | (152) | (0) | (2) | (7) | - | (23) | - | (0) |
| Depreciation | 33,314 | 5,165 | 1,013 | 22,225 | 14 | 366 | 1,072 | - | 3,388 | - | 71 |
| Service Tax | 1,846 | - | - | - | - | - | - | - | 1,846 | - | - |
| Total | 10,46,164 | 1,59,440 | 31,226 | 6,97,069 | 443 | 11,646 | 37,469 | - | 1,06,682 | - | 2,191 |

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-7- Benefits Paid Schedule

For the quarter ended 30 September 2016

(' in '000)

| Particulars | Total | Non-Linked Par | | Non-Linked Non Par | | | | | Linked Non Par | | |
|--|---------------|----------------|------------------------|--------------------|----------------------------|----------|---------------|----------------|-----------------|---------------------------|--------------|
| | | Individual Par | Individual Par Pension | Individual Non Par | Individual Non Par Annuity | Health | Group Non Par | Group Variable | Individual Life | Individual Linked Pension | Group |
| 1. Insurance claims | | | | | | | | | | | |
| (a) Claims by Death, | 1,05,719 | 4,033 | 78 | 33,691 | - | - | 66,484 | - | 1,220 | 212 | 1 |
| (b) Claims by Maturity, | - | - | - | - | - | - | - | - | - | - | - |
| (c) Annuities/Pension payment, | 626 | - | - | - | 626 | - | - | - | - | - | - |
| (d) Other benefits | - | - | - | - | - | - | - | - | - | - | - |
| (i) Surrenders | 9,608 | 2,669 | 83 | 1,616 | - | - | - | - | 5,241 | (1) | - |
| (ii) Survival benefit | - | - | - | - | - | - | - | - | - | - | - |
| (iii) Guaranteed Addition | - | - | - | - | - | - | - | - | - | - | - |
| (iv) Loyalty Addition | - | - | - | - | - | - | - | - | - | - | - |
| (v) Others | - | - | - | - | - | - | - | - | - | - | - |
| Health | 44 | 44 | - | - | - | - | - | - | - | - | - |
| Withdrawals | 8,565 | - | - | - | - | - | 3,180 | - | - | - | 5,385 |
| 2. (Amount ceded in reinsurance) | | | | | | | | | | | |
| (a) Claims by Death | (37,815) | (1,880) | - | (26,010) | - | - | (9,757) | - | (168) | - | - |
| (b) Claims by Maturity | - | - | - | - | - | - | - | - | - | - | - |
| (c) Annuities / Pension payment | - | - | - | - | - | - | - | - | - | - | - |
| (d) Other benefits | (4) | (4) | - | - | - | - | - | - | - | - | - |
| 3. Amount accepted in reinsurance | | | | | | | | | | | |
| (a) Claims by Death | - | - | - | - | - | - | - | - | - | - | - |
| (b) Claims by Maturity | - | - | - | - | - | - | - | - | - | - | - |
| (c) Annuities / Pension payment | - | - | - | - | - | - | - | - | - | - | - |
| (d) Other benefits | - | - | - | - | - | - | - | - | - | - | - |
| Total | 86,743 | 4,862 | 161 | 9,297 | 626 | - | 59,907 | - | 6,293 | 211 | 5,386 |

Upto the Quarter Ended 30th September 2016

| Particulars | Total | Non-Linked Par | | Non-Linked Non Par | | | | | Linked Non Par | | |
|---|-----------------|----------------|------------------------|--------------------|----------------------------|----------|---------------|----------------|-----------------|---------------------------|--------------|
| | | Individual Par | Individual Par Pension | Individual Non Par | Individual Non Par Annuity | Health | Group Non Par | Group Variable | Individual Life | Individual Linked Pension | Group |
| 1. Insurance claims | | | | | | | | | | | |
| (a) Claims by Death, | 1,74,137 | 5,231 | 100 | 58,392 | - | - | 1,07,574 | - | 2,626 | 213 | 2 |
| (b) Claims by Maturity, | - | - | - | - | - | - | - | - | - | - | - |
| (c) Annuities/Pension payment, | 945 | - | - | - | 945 | - | - | - | - | - | - |
| (d) Other benefits | - | - | - | - | - | - | - | - | - | - | - |
| (i) Surrenders | 15,355 | 5,236 | 197 | 4,671 | - | - | - | - | 5,244 | 7 | - |
| (ii) Survival benefit | - | - | - | - | - | - | - | - | - | - | - |
| (iii) Guaranteed Addition | - | - | - | - | - | - | - | - | - | - | - |
| (iv) Loyalty Addition | - | - | - | - | - | - | - | - | - | - | - |
| (v) Others | - | - | - | - | - | - | - | - | - | - | - |
| Health | 69 | 69 | - | - | - | - | - | - | - | - | - |
| Withdrawals | 16,884 | - | - | - | - | - | 7,014 | 38 | 0 | - | 9,832 |
| 2. (Amount ceded in reinsurance): | | | | | | | | | | | |
| (a) Claims by Death | (62,271) | (2,134) | - | (43,010) | - | - | (16,959) | - | (168) | - | - |
| (b) Claims by Maturity | - | - | - | - | - | - | - | - | - | - | - |
| (c) Annuities / Pension payment | - | - | - | - | - | - | - | - | - | - | - |
| (d) Other benefits | (4) | (4) | - | - | - | - | - | - | - | - | - |
| 3. Amount accepted in reinsurance: | | | | | | | | | | | |
| (a) Claims by Death | - | - | - | - | - | - | - | - | - | - | - |
| (b) Claims by Maturity | - | - | - | - | - | - | - | - | - | - | - |
| (c) Annuities / Pension payment | - | - | - | - | - | - | - | - | - | - | - |
| (d) Other benefits | - | - | - | - | - | - | - | - | - | - | - |
| Total | 1,45,115 | 8,398 | 297 | 20,053 | 945 | - | 97,629 | 38 | 7,702 | 220 | 9,834 |

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-7- Benefits Paid Schedule

For the quarter ended 30 September 2015

(` in '000)

| Particulars | Total | Non-Linked Par | | Non-Linked Non Par | | | | | Linked Non Par | | |
|--|---------------|----------------|------------------------|--------------------|----------------------------|----------|---------------|----------------|-----------------|---------------------------|--------------|
| | | Individual Par | Individual Par Pension | Individual Non Par | Individual Non Par Annuity | Health | Group Non Par | Group Variable | Individual Life | Individual Linked Pension | Group |
| 1. Insurance claims | | | | | | | | | | | |
| (a) Claims by Death, | 53,588 | 4,939 | 492 | 28,229 | - | - | 18,708 | - | 1,219 | - | - |
| (b) Claims by Maturity, | - | - | - | - | - | - | - | - | - | - | - |
| (c) Annuities/Pension payment, | 178 | - | - | - | 178 | - | - | - | - | - | - |
| (d) Other benefits | - | - | - | - | - | - | - | - | - | - | - |
| (i) Surrenders | 1,274 | 893 | - | 381 | - | - | - | - | - | - | - |
| (ii) Survival benefit | - | - | - | - | - | - | - | - | - | - | - |
| (iii) Bonus | - | - | - | - | - | - | - | - | - | - | - |
| (iii) Guaranteed Addition | - | - | - | - | - | - | - | - | - | - | - |
| (iv) Loyalty Addition | - | - | - | - | - | - | - | - | - | - | - |
| (v) Others | - | - | - | - | - | - | - | - | - | - | - |
| Health | 46 | 46 | - | - | - | - | - | - | - | - | - |
| Withdrawals | 9,904 | - | - | - | - | - | 2,907 | - | 12 | - | 6,985 |
| 2. (Amount ceded in reinsurance) | | | | | | | | | | | |
| (a) Claims by Death | (27,058) | (2,393) | - | (24,221) | - | - | (300) | - | (144) | - | - |
| (b) Claims by Maturity | - | - | - | - | - | - | - | - | - | - | - |
| (c) Annuities / Pension payment | - | - | - | - | - | - | - | - | - | - | - |
| (d) Other benefits | (14) | (14) | - | - | - | - | - | - | - | - | - |
| 3. Amount accepted in reinsurance | | | | | | | | | | | |
| (a) Claims by Death | - | - | - | - | - | - | - | - | - | - | - |
| (b) Claims by Maturity | - | - | - | - | - | - | - | - | - | - | - |
| (c) Annuities / Pension payment | - | - | - | - | - | - | - | - | - | - | - |
| (d) Other benefits | - | - | - | - | - | - | - | - | - | - | - |
| Total | 37,918 | 3,471 | 492 | 4,389 | 178 | - | 21,315 | - | 1,087 | - | 6,985 |

Upto the Quarter Ended 30th September 2015

(` in '000)

| Particulars | Total | Non-Linked Par | | Non-Linked Non Par | | | | | Linked Non Par | | |
|--|---------------|----------------|------------------------|--------------------|----------------------------|----------|---------------|----------------|-----------------|---------------------------|--------------|
| | | Individual Par | Individual Par Pension | Individual Non Par | Individual Non Par Annuity | Health | Group Non Par | Group Variable | Individual Life | Individual Linked Pension | Group |
| 1. Insurance claims | | | | | | | | | | | |
| (a) Claims by Death, | 90,916 | 9,528 | 542 | 39,605 | - | - | 39,772 | - | 1,469 | - | - |
| (b) Claims by Maturity, | - | - | - | - | - | - | - | - | - | - | - |
| (c) Annuities/Pension payment, | 248 | - | - | - | 248 | - | - | - | - | - | - |
| (d) Other benefits | - | - | - | - | - | - | - | - | - | - | - |
| (i) Surrenders | 2,708 | 1,393 | - | 1,315 | - | - | - | - | - | - | - |
| (ii) Survival benefit | - | - | - | - | - | - | - | - | - | - | - |
| (iii) Bonus | - | - | - | - | - | - | - | - | - | - | - |
| (iii) Guaranteed Addition | - | - | - | - | - | - | - | - | - | - | - |
| (iv) Loyalty Addition | - | - | - | - | - | - | - | - | - | - | - |
| (v) Others | - | - | - | - | - | - | - | - | - | - | - |
| Health | 250 | 50 | - | 200 | - | - | - | - | - | - | - |
| Withdrawals | 14,617 | - | - | - | - | - | 5,754 | - | - | - | 8,863 |
| 2. (Amount ceded in reinsurance) | | | | | | | | | | | |
| (a) Claims by Death | (36,095) | (3,122) | - | (30,229) | - | - | (2,600) | - | (144) | - | - |
| (b) Claims by Maturity | - | - | - | - | - | - | - | - | - | - | - |
| (c) Annuities / Pension payment | - | - | - | - | - | - | - | - | - | - | - |
| (d) Other benefits | (16) | (16) | - | - | - | - | - | - | - | - | - |
| 3. Amount accepted in reinsurance | | | | | | | | | | | |
| (a) Claims by Death | - | - | - | - | - | - | - | - | - | - | - |
| (b) Claims by Maturity | - | - | - | - | - | - | - | - | - | - | - |
| (c) Annuities / Pension payment | - | - | - | - | - | - | - | - | - | - | - |
| (d) Other benefits | - | - | - | - | - | - | - | - | - | - | - |
| Total | 72,628 | 7,832 | 542 | 10,891 | 248 | - | 42,926 | - | 1,325 | - | 8,863 |

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EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-8 - Share Capital Schedule

SHARE CAPITAL

(` in '000)

| Particulars | As at 30 September 2016 | As at 30 September 2015 | As at 31 March 2016 |
|--|----------------------------|----------------------------|------------------------|
| Authorised Capital | | | |
| Equity shares of ` 10 each. | 27,50,000 | 18,50,000 | 27,50,000 |
| Issued Capital | | | |
| Equity shares of ` 10 each. | 26,15,922 | 18,02,865 | 26,15,922 |
| Subscribed Capital | | | |
| Equity shares of ` 10 each. | 26,15,922 | 18,02,865 | 26,15,922 |
| Called-up Capital | | | |
| Equity shares of ` 10 each. | 26,15,922 | 18,02,865 | 26,15,922 |
| Less : Calls unpaid | - | - | - |
| Add : Shares forfeited (Amount Originally paid up) | - | - | - |
| Less : Par value of equity shares bought back | - | - | - |
| Less : Preliminary expenses | - | - | - |
| Expenses including commission or brokerage on underwriting or subscription of shares | - | - | - |
| Total | 26,15,922 | 18,02,865 | 26,15,922 |

Note:

Of the total share capital 133,412,010 Equity Shares (Previous year: 133,412,010) of ` 10 each fully paid up are held by Edelweiss Financial Services Limited , the holding company and its nominees.

Form L-9- Pattern of Shareholding Schedule

PATTERN OF SHAREHOLDING

[As certified by the Management]

| Shareholder | As at 30 September 2016 | | As at 30 September 2015 | | As at 31 March 2016 | |
|--------------------------|-------------------------|-----------------|-------------------------|-----------------|---------------------|-----------------|
| | Number of Shares | % of Holding | Number of Shares | % of Holding | Number of Shares | % of Holding |
| Promoters : | | | | | | |
| • Indian/Holding Company | 13,34,12,010 | 51 | 13,34,12,010 | 74 | 13,34,12,010 | 51 |
| • Foreign | 12,81,80,166 | 49 | 4,68,74,490 | 26 | 12,81,80,166 | 49 |
| Others | - | - | - | - | - | - |
| Total | 26,15,92,176 | 100 | 18,02,86,500 | 100 | 26,15,92,176 | 100 |

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-10-Reserves and Surplus Schedule

RESERVES AND SURPLUS

(` in '000)

| Particulars | As at 30 September 2016 | As at 30 September 2015 | As at 31 March 2016 |
|---|----------------------------|----------------------------|------------------------|
| Capital reserve | - | - | - |
| Capital redemption reserve | - | - | - |
| Share Premium | | | |
| Opening Balance | 1,06,58,765 | 61,97,116 | 61,97,116 |
| Add: Addition during the year | - | - | 44,61,649 |
| Closing Balance | 1,06,58,765 | 61,97,116 | 1,06,58,765 |
| General reserves | - | - | - |
| Less : Debit balance in Profit & Loss account, if any | - | - | - |
| Less : Amount utilized for buy-back | - | - | - |
| Catastrophe reserve | - | - | - |
| Other reserves | - | - | - |
| Balance of profit in Profit and Loss Account | - | - | - |
| Total | 1,06,58,765 | 61,97,116 | 1,06,58,765 |

Form L-11 -Borrowings Schedule

BORROWINGS

(` in '000)

| Particulars | As at 30 September 2016 | As at 30 September 2015 | As at 31 March 2016 |
|------------------------|----------------------------|----------------------------|------------------------|
| Debentures / Bonds | - | - | - |
| Banks | - | - | - |
| Financial Institutions | - | - | - |
| Others | - | - | - |
| Total | - | - | - |

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-12- Investments- Shareholders Schedule

INVESTMENTS - SHAREHOLDERS

(` in '000)

| Particulars | As at 30 September 2016 | As at 30 September 2015 | As at 31 March 2016 |
|---|----------------------------|----------------------------|------------------------|
| LONG TERM INVESTMENTS | | | |
| Government securities and Government guaranteed bonds including | | | |
| Treasury Bills | 8,06,218 | 9,54,680 | 5,73,831 |
| Other Approved Securities | - | - | - |
| Other Investments | | | |
| (a) Shares | | | |
| (aa) Equity | - | - | - |
| (bb) Preference | 72,160 | 83,116 | 83,116 |
| (b) Mutual Funds | - | - | - |
| (c) Derivative Instruments | - | - | - |
| (d) Debentures / Bonds* | 8,09,353 | 6,85,702 | 8,99,533 |
| (e) Other Securities- Bank Deposits | 16,23,300 | 9,84,200 | 13,71,000 |
| (f) Subsidiaries | - | - | - |
| (g) Investment Properties - Real Estate | - | - | - |
| Investment in Infrastructure and Social Sector | 15,93,276 | 8,47,652 | 23,70,369 |
| Other than Approved Investments* | 7,68,965 | 18,318 | 7,72,224 |
| Sub-Total (A) | 56,73,272 | 35,73,668 | 60,70,073 |
| SHORT TERM INVESTMENTS | | | |
| Government securities and Government guaranteed bonds including | | | |
| Treasury Bills | - | - | 29,925 |
| Other Approved Securities | - | - | - |
| Other Investments | - | - | - |
| (a) Shares | | | |
| (aa) Equity | 4,69,948 | 2,16,693 | 5,71,347 |
| (bb) Preference | - | - | - |
| (b) Mutual Funds | 49,139 | 97,245 | - |
| (c) Derivative Instruments | - | - | - |
| (d) Debentures / Bonds | 1,51,300 | 2,35,542 | 7,80,765 |
| (e) Other Securities- Bank Fixed Deposits/CBLO | 4,79,880 | 8,783 | 5,46,215 |
| (f) Subsidiaries | - | - | - |
| (g) Investment Properties - Real Estate | - | - | - |
| Investment in Infrastructure and Social Sector | 70,439 | 1,97,656 | 93,805 |
| Other than Approved Investments | 8,06,855 | 4,74,585 | 7,83,521 |
| Sub-Total (B) | 20,27,561 | 12,30,504 | 28,05,578 |
| Total (A+B) | 77,00,833 | 48,04,172 | 88,75,651 |
| In India | 77,00,833 | 48,04,172 | 88,75,651 |
| Outside India | - | - | - |
| Total | 77,00,833 | 48,04,172 | 88,75,651 |

Notes :

1 Aggregate book value (Historical cost) and market value of securities, other than equity and Mutual Fund:

| | | | |
|------------------------------|-----------|-----------|-----------|
| Book Value (Historical cost) | 62,60,234 | 39,14,657 | 73,94,945 |
| Market Value | 64,11,073 | 39,95,995 | 73,46,436 |

2 Book Value (Historical cost) and market value of Equity and Mutual fund:

| | | | |
|------------------------------|-----------|----------|-----------|
| Book Value (Historical cost) | 13,89,747 | 9,08,377 | 14,72,458 |
| Market Value | 14,48,596 | 8,92,146 | 14,81,565 |

3 Includes Investment

* of ` 603,713 thousands in Non Convertible Debentures (NCD) of Fellow subsidiaries (previous period Rs 290,000 thousands)

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-13-Investments- Policyholders' Schedule

INVESTMENTS - POLICYHOLDERS

(` in '000)

| Particulars | As at 30 September 2016 | As at 30 September 2015 | As at 31 March 2016 |
|---|----------------------------|----------------------------|------------------------|
| LONG TERM INVESTMENTS | | | |
| Government securities and Government guaranteed bonds | | | |
| including Treasury Bills | 30,57,393 | 15,60,048 | 22,45,013 |
| Other Approved Securities | - | - | - |
| Other Investments | | | |
| (a) Shares | | | |
| (aa) Equity | - | - | - |
| (bb) Preference | - | - | - |
| (b) Mutual Funds | - | - | - |
| (c) Derivative Instruments | - | - | - |
| (d) Debentures / Bonds | - | 17,028 | 17,026 |
| (e) Other Securities - Bank Deposits | 10,75,100 | 5,36,200 | 7,42,900 |
| (f) Subsidiaries | - | - | - |
| (g) Investment Properties - Real Estate | - | - | - |
| Investment in Infrastructure and Social Sector | 2,05,972 | - | 28,042 |
| Other than Approved Investments | - | - | - |
| Sub-Total (A) | 43,38,465 | 21,13,276 | 30,32,981 |
| SHORT TERM INVESTMENTS | | | |
| Government securities and Government guaranteed bonds | | | |
| including Treasury Bills | 87,047 | 40,089 | 2,09,291 |
| Other Approved Securities | - | - | - |
| Other Investments | | | |
| (a) Shares | | | |
| (aa) Equity | 1,02,622 | 39,171 | 1,01,993 |
| (bb) Preference | - | - | - |
| (b) Mutual Funds | 96,913 | 82,748 | - |
| (c) Derivative Instruments | - | - | - |
| (d) Debentures / Bonds | - | - | - |
| (e) Other Securities- Bank Fixed Deposit/CBLO | 1,11,611 | 29,481 | 6,03,177 |
| (f) Subsidiaries | - | - | - |
| (g) Investment Properties - Real Estate | - | - | - |
| Investment in Infrastructure and Social Sector | 7,981 | 2,921 | 7,672 |
| Other than Approved Investments | 1,91,634 | 1,55,798 | 10,128 |
| Sub-Total (B) | 5,97,808 | 3,50,208 | 9,32,261 |
| Total (A+B) | 49,36,273 | 24,63,484 | 39,65,242 |
| In India | 49,36,273 | 24,63,484 | 39,65,242 |
| Outside India | - | - | - |
| Total | 49,36,273 | 24,63,484 | 39,65,242 |

Notes :

1 Aggregate book value (Historical cost) and market value of securities, other than equity and Mutual Fund:

| | | | |
|------------------------------|-----------|-----------|-----------|
| Book Value (Historical cost) | 45,44,034 | 21,84,886 | 38,48,155 |
| Market Value | 48,03,947 | 22,58,312 | 38,94,731 |

2 Book Value (historical cost) and market value of Equity and Mutual fund are shown below:

| | | | |
|------------------------------|----------|----------|----------|
| Book Value (Historical cost) | 3,90,290 | 2,85,873 | 1,22,664 |
| Market Value | 3,99,149 | 2,80,638 | 1,19,793 |

Form L-14- Assets held to cover Linked Liabilities Schedule

ASSETS HELD TO COVER LINKED LIABILITIES

(` in '000)

| Particulars | As at 30 September 2016 | As at 30 June 2015 | As at 31 March 2016 |
|---|----------------------------|-----------------------|------------------------|
| LONG TERM INVESTMENTS | | | |
| Government securities and Government guaranteed bonds including | | | |
| Treasury Bills | 1,00,670 | 20,809 | 1,17,092 |
| Other Approved Securities | - | - | - |
| Other Investments | | | |
| (a) Shares | | | |
| (aa) Equity | - | - | - |
| (bb) Preference | 15,109 | - | - |
| (b) Mutual Funds | - | - | - |
| (c) Derivative Instruments | - | - | - |
| (d) Debentures / Bonds* | 80,614 | 30,996 | 54,191 |
| (e) Other Securities-Bank Fixed Deposits | 29,600 | 29,601 | 29,600 |
| (f) Subsidiaries | - | - | - |
| (g) Investment Properties - Real Estate | - | - | - |
| Investment in Infrastructure and Social Sector | 1,51,628 | 1,01,287 | 1,04,324 |
| Other than Approved Investments | - | - | - |
| Sub-Total (A) | 3,77,621 | 1,82,693 | 3,05,207 |
| SHORT TERM INVESTMENTS | | | |
| Government securities and Government guaranteed bonds including | | | |
| Treasury Bills | 99,447 | 53,521 | 53,374 |
| Other Approved Securities | - | - | - |
| Other Investments | | | |
| (a) Shares | | | |
| (aa) Equity | 6,10,983 | 2,66,133 | 4,13,319 |
| (bb) Preference | - | - | - |
| (b) Mutual Funds | - | - | - |
| (c) Derivative Instruments | - | - | - |
| (d) Debentures / Bonds* | 2,223 | 5,420 | 8,194 |
| (e) Other Securities - Bank Fixed Deposits/CBLO | 62,296 | 32,735 | 49,876 |
| (f) Subsidiaries | - | - | - |
| (g) Investment Properties - Real Estate | - | - | - |
| Investment in Infrastructure and Social Sector | 60,758 | 43,324 | 73,204 |
| Other than Approved Investments | 1,64,640 | 79,134 | 1,12,417 |
| Sub-Total (B) | 10,00,347 | 4,80,267 | 7,10,384 |
| CURRENT ASSETS | | | |
| Cash and Bank Balances | 1,529 | 734 | 4,115 |
| Advance and Other Assets | 35,950 | 22,525 | 1,42,692 |
| Sub-Total (C) | 37,479 | 23,259 | 1,46,807 |
| Current Liabilities | (1,828) | (1,110) | (21,656) |
| Provisions | - | - | - |
| Sub-Total (D) | (1,828) | (1,110) | (21,656) |
| Net Current Asset (E) = (C-D) | 35,651 | 22,149 | 1,25,151 |
| Total (A+B+E) | 14,13,619 | 6,85,109 | 11,40,742 |
| In India | 14,13,619 | 6,85,109 | 11,40,742 |
| Outside India | - | - | - |
| Total | 14,13,619 | 6,85,109 | 11,40,742 |

* Includes investment of Rs 16,789 thousands in Non Convertible Debentures (NCD) of a fellow subsidiary (Previous period Rs.7,676 thousands)

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-15-Loans Schedule

LOANS

(` in '000)

| Particulars | As at 30 September 2016 | As at 30 September 2015 | As at 31 March 2016 |
|---|----------------------------|----------------------------|------------------------|
| SECURITY- WISE CLASSIFICATION | | | |
| Secured | | | |
| (a) On mortgage of property | | | |
| (aa) In India | - | - | - |
| (bb) Outside India | - | - | - |
| (b) On Shares, Bonds, Govt Securities etc | - | - | - |
| (c) Loans against policies | 5,440 | 1,936 | 3,664 |
| (d) Others | - | - | - |
| Unsecured | - | - | - |
| Total | 5,440 | 1,936 | 3,664 |
| BORROWER - WISE CLASSIFICATION | | | |
| (a) Central and State Governments | - | - | - |
| (b) Banks and Financial Institutions | - | - | - |
| (c) Subsidiaries | - | - | - |
| (d) Companies | - | - | - |
| (e) Loans against policies | 5,440 | 1,936 | 3,664 |
| (f) Others | - | - | - |
| Total | 5,440 | 1,936 | 3,664 |
| PERFORMANCE - WISE CLASSIFICATION | | | |
| (a) Loans classified as standard: | | | |
| (aa) In India | 5,440 | 1,936 | 3,664 |
| (bb) Outside India | - | - | - |
| (b) Non - standard loans less provisions: | | | |
| (aa) In India | - | - | - |
| (bb) Outside India | - | - | - |
| Total | 5,440 | 1,936 | 3,664 |
| MATURITY - WISE CLASSIFICATION | | | |
| (a) Short Term | - | - | - |
| (b) Long Term | 5,440 | 1,936 | 3,664 |
| Total | 5,440 | 1,936 | 3,664 |

Form L-16- Fixed Assets Schedule

FIXED ASSETS

(' in '000)

| Particulars | Cost/Gross Block | | | | Depreciation | | | | Net Block | | |
|---|------------------------|-----------------|---------------|----------------------------|------------------------|---------------|--------------------|----------------------------|----------------------------|----------------------------|------------------------|
| | As at 01 April 2016 | Additions | Deductions | As at 30 September 2016 | As at 01 April 2016 | For the Year | On Sale/Adjustment | As at 30 September 2016 | As at 30 September 2016 | As at 30 September 2015 | As at 31 March 2016 |
| Intangible assets: | | | | | | | | | | | |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - |
| Computer Software | 1,69,642 | 32,874 | - | 2,02,515 | 1,16,479 | 15,673 | - | 1,32,152 | 70,363 | 56,611 | 53,163 |
| Tangible assets: | | | | | | | | | | | |
| Land-Freehold | - | - | - | - | - | - | - | - | - | - | - |
| Leasehold Improvements | 87,652 | 269 | - | 87,921 | 42,878 | 6,263 | - | 49,141 | 38,780 | 32,034 | 44,774 |
| Furniture & Fittings | 21,449 | 3,308 | - | 24,757 | 12,507 | 1,772 | - | 14,279 | 10,478 | 4,276 | 8,941 |
| Information Technology Equipments (including servers) | 1,50,216 | 19,130 | 6,230 | 1,63,116 | 1,07,716 | 15,101 | 5,722 | 1,17,094 | 46,023 | 27,817 | 42,501 |
| Vehicles | 16,343 | 2,190 | 1,703 | 16,830 | 10,466 | 963 | 1,195 | 10,235 | 6,595 | 7,236 | 5,876 |
| Office Equipment | 35,070 | 1,714 | 479 | 36,305 | 25,313 | 2,759 | 436 | 27,636 | 8,668 | 8,608 | 9,756 |
| Total | 4,80,370 | 59,485 | 8,412 | 5,31,444 | 3,15,359 | 42,531 | 7,354 | 3,50,537 | 1,80,906 | 1,36,582 | 1,65,011 |
| Capital Work-in-Progress | - | - | - | - | - | - | - | - | 3,49,018 | 899 | 25,369 |
| Grand Total | 4,80,370 | 59,485 | 8,412 | 5,31,444 | 3,15,359 | 42,531 | 7,354 | 3,50,537 | 5,29,924 | 1,37,481 | 1,90,380 |
| Previous year | 3,90,542 | 1,01,307 | 11,478 | 4,80,370 | 2,45,198 | 78,552 | 8,390 | 3,15,359 | - | - | - |

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-17-Cash and Bank Balances Schedule

CASH AND BANK BALANCES

(` in '000)

| Particulars | As at 30 September 2016 | As at 30 September 2015 | As at 31 March 2016 |
|--|----------------------------|----------------------------|------------------------|
| Cash (including cheques, drafts and stamps amounting to thousand (previous year Rs.18,845 thousand) | Rs.40,701 55,382 | 26,329 | 1,97,084 |
| Bank balances | | | |
| (a) Deposit accounts | | | |
| (aa) Short-term (due within 12 months of the date of Balance Sheet) | - | - | - |
| (bb) Others | - | - | - |
| (b) Current accounts | 71,724 | 61,567 | 2,86,355 |
| (c) Others | - | - | - |
| Money at call and short notice | | | |
| (a) With banks | - | - | - |
| (b) With other institutions | - | - | - |
| Others | - | - | - |
| Total | 1,27,106 | 87,896 | 4,83,439 |
| Balances with non-scheduled banks included in 2 above | - | | - |
| Cash and bank balances | | | |
| In India | 1,27,106 | 87,896 | 4,83,439 |
| Outside India | - | - | - |
| Total | 1,27,106 | 87,896 | 4,83,439 |

Form L-18-Advances and Other Assets Schedule

ADVANCES AND OTHER ASSETS

(` in '000)

| Particulars | As at 30 September 2016 | As at 30 September 2015 | As at 31 March 2016 |
|---|----------------------------|----------------------------|------------------------|
| ADVANCES | | | |
| Reserve deposits with ceding companies | - | - | - |
| Application money for investments | - | - | - |
| Prepayments | 12,861 | 21,958 | 22,803 |
| Advances to Directors/Officers | - | - | - |
| Advance tax paid and taxes deducted at source(Net of provision for taxation) | 107 | 684 | - |
| Others (Net of Provisions) | | | |
| a) Advance to Suppliers | 6,431 | 4,902 | 346 |
| b) Staff Loans and Advances | 3,575 | 5,657 | 3,412 |
| Total (A) | 22,974 | 33,201 | 26,561 |
| OTHER ASSETS | | | |
| Income accrued on Investments | 6,71,870 | 3,53,680 | 5,28,078 |
| Outstanding premiums | 93,526 | 55,105 | 1,58,523 |
| Agents' Balances (Net of Provisions) | 1,545 | 819 | 1,161 |
| Foreign Agencies Balances | - | - | - |
| Due from other entities carrying on insurance business (including reinsurers) | 24,185 | 14,593 | 56,658 |
| Due from subsidiaries/holding company | 1,315 | - | - |
| Deposit with Reserve Bank of India | - | - | - |
| [Pursuant to section 7 of Insurance Act,1938] | | | |
| Others | | | |
| Service Tax Unutilised Credit | 73,903 | 65,085 | 52,435 |
| Rent & Others Security Deposit | 82,670 | 37,155 | 79,801 |
| Other Receivables | 3,98,441 | 56,555 | 1,36,956 |
| Total (B) | 13,47,455 | 5,82,992 | 10,13,612 |
| Total (A + B) | 13,70,429 | 6,16,193 | 10,40,173 |

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-19-Current Liabilities Schedule

CURRENT LIABILITIES

(` in '000)

| Particulars | As at 30 September 2016 | As at 30 September 2015 | As at 31 March 2016 |
|--|----------------------------|----------------------------|------------------------|
| Agents' Balances | 44,335 | 28,594 | 63,909 |
| Balances due to other insurance companies (including reinsurers) | 16,551 | 27,610 | 5,329 |
| Deposits held on reinsurance ceded | - | - | - |
| Premiums recieved in advance | 9,470 | 440 | 5,980 |
| Unallocated premium | 69,769 | 52,138 | 2,11,123 |
| Sundry creditors | 1,65,925 | 72,454 | 3,11,622 |
| Due to subsidiaries/holding company | - | 2,733 | 19,749 |
| Claims Outstanding | 18,995 | 35,077 | 1,644 |
| Annuities Due | - | - | - |
| Due to Officers/Directors | - | - | - |
| Others | | | |
| a) Tax Deducted to be remitted | 21,716 | 14,715 | 29,706 |
| b) Service Tax Liability | 24,774 | 4,234 | 3,645 |
| c) Unclaimed amount - policyholders | 17,824 | 19,036 | 20,835 |
| d) Expenses Payable | 3,70,127 | 2,40,671 | 3,17,372 |
| e) Other- Payable | 49,898 | 20,309 | 1,54,072 |
| Total | 8,09,384 | 5,18,011 | 11,44,986 |

Form L-20- Provisions Schedule

PROVISIONS

(` in '000)

| Particulars | As at 30 September 2016 | As at 30 September 2015 | As at 31 March 2016 |
|---------------------------------|----------------------------|----------------------------|------------------------|
| For taxation | - | - | - |
| For proposed dividends | - | - | - |
| For dividend distribution tax | - | - | - |
| Others: | | | |
| Provision for Employees Benefit | 1,96,277 | 1,46,575 | 2,32,256 |
| Total | 1,96,277 | 1,46,575 | 2,32,256 |

Form L-21-Miscellaneous Expenditure Schedule

MISCELLANEOUS EXPENDITURE
(To the extent not written off or adjusted)

(` in '000)

| Particulars | As at 30 September 2016 | As at 30 September 2015 | As at 31 March 2016 |
|--|----------------------------|----------------------------|------------------------|
| Discount allowed on issue of shares / debentures | - | - | - |
| Others | - | - | - |
| Total | - | - | - |

Analytical Ratios

| S. No. | Particulars | For the quarter ended 30 September 2016 | For the half year ended 30 September 2016 | For the quarter ended 30 September 2015 | For the half year ended 30 September 2015 |
|-----------|--|--|--|--|--|
| 1 | New business premium income growth | | | | |
| | Participating Life | -32.43% | -40.50% | -25.88% | -35.22% |
| | Participating Pension Life | 70.53% | 28.51% | -53.45% | -46.39% |
| | Non Participating Individual | 13.95% | 20.83% | 52.73% | 54.94% |
| | Non Participating Individual Annuity | 3615.34% | 3385.39% | -46.15% | -34.03% |
| | Non Participating Fund – Health | 45.77% | 24.32% | N.A. | N.A. |
| | Non Participating Group | 45.73% | 146.38% | 31.83% | 1.59% |
| | Non Participating – Group Variable # | N.A. | N.A. | N.A. | N.A. |
| | Linked Life | 107.26% | 63.92% | 106.09% | 170.64% |
| | Unit Linked – Pension # | N.A. | N.A. | N.A. | N.A. |
| | Linked Life Group | -100.00% | 16.67% | -94.43% | -94.70% |
| 2 | Net retention ratio | 95.83% | 95.08% | 96.03% | 95.02% |
| 3 | Expense of Management to Gross Direct Premium Ratio | 89.17% | 97.49% | 98.48% | 122.58% |
| 4 | Commission Ratio (Gross commission paid to Gross Premium) | 7.11% | 6.81% | 8.81% | 9.23% |
| 5 | Ratio of Policyholders' liabilities to shareholders' funds | 72.91% | 72.91% | 61.35% | 61.35% |
| 6 | Growth rate of Shareholders' funds | -4.59% | -7.17% | -6.53% | -11.34% |
| 7 | Ratio of surplus / (deficit) to Policyholders' liability | - | - | - | - |
| 8 | Change in Net worth (₹ in 000) | (4,19,600) | (6,73,740) | (3,52,396) | (6,45,416) |
| 9 | Profit after tax / Total income | - ** | - ** | - ** | - ** |
| | ** The company does not have any profit and therefore this ratio cannot be calculated. | | | | |
| 10 | (Total Real Estate+ Loans) / Cash and invested assets | 1.89% | 1.89% | 0.02% | 0.02% |
| 11 | Total Investments / (Capital + Surplus) | 161.13% | 161.13% | 157.80% | 157.80% |
| 12 | Total Affiliated Investments / (Capital + Surplus) | 7.21% | 7.21% | 5.91% | 5.91% |
| 13 | Investment Yield (Annualized) | | | | |
| | A. With Realized Gains | | | | |
| | Shareholders' Funds | 12.72% | 10.88% | 9.05% | 12.71% |
| | Policyholders' Funds : | | | | |
| | <u>Non Linked</u> | | | | |
| | Par | 11.15% | 9.93% | 8.18% | 8.52% |
| | Non Par | 12.43% | 11.11% | 9.45% | 7.83% |
| | <u>Linked</u> | | | | |
| | Par | NA | NA | NA | NA |
| | Non Par | 17.70% | 13.44% | 10.84% | 11.46% |
| | B. With unrealized Gains | | | | |
| | Shareholders' Funds | 15.80% | 16.79% | 9.19% | 9.87% |
| | Policyholders' Funds : | | | | |
| | <u>Non Linked</u> | | | | |
| | Par | 23.63% | 20.65% | 18.74% | 9.63% |
| | Non Par | 26.83% | 20.68% | 15.89% | 6.73% |
| | <u>Linked</u> | | | | |
| | Par | NA | NA | NA | NA |
| | Non Par | 19.40% | 21.87% | 6.83% | 6.90% |
| 14 | Conservation Ratio | | | | |
| | Participating Life | 82.00% | 80.33% | 80.22% | 79.54% |
| | Participating Pension Life | 64.27% | 67.41% | 58.23% | 44.40% |
| | Non Participating Individual | 73.95% | 72.27% | 74.26% | 69.28% |
| | Non Participating Individual Annuity | N.A. | N.A. | N.A. | N.A. |
| | Non Participating Fund – Health | 71.41% | 61.76% | N.A. | N.A. |
| | Non Participating Group | 56.66% | 64.62% | 30.53% | 46.16% |
| | Non Participating – Group Variable # | N.A. | N.A. | N.A. | N.A. |
| | Linked Life | 88.21% | 107.05% | 81.84% | 88.98% |
| | Unit Linked – Pension # | N.A. | N.A. | N.A. | N.A. |
| | Linked Life Group | N.A. | N.A. | N.A. | N.A. |
| 15 | Persistency Ratio | | | | |
| | Persistency Rate (Premium) | | | | |
| | For 13th month | 65.49% | 68.42% | 66.73% | 68.65% |
| | For 25th month | 55.96% | 57.15% | 40.95% | 44.53% |
| | For 37th month | 40.69% | 41.91% | 38.51% | 41.31% |
| | For 49th month | 35.02% | 37.11% | 40.05% | 40.42% |
| | for 61st month | 31.29% | 31.47% | N.A. | N.A. |
| | Renewal Rate (Premium) | | | | |
| | For 13th month | 65.34% | 68.25% | 66.63% | 68.54% |
| | For 25th month | 77.62% | 79.23% | 44.45% | 59.07% |
| | For 37th month | 83.54% | 85.47% | 56.57% | 68.57% |
| | For 49th month | 86.13% | 87.50% | 30.73% | 31.06% |
| | for 61st month | 60.82% | 61.02% | N.A. | N.A. |
| 16 | NPA Ratio | | | | |
| | Gross NPA Ratio | - | - | - | - |
| | Net NPA Ratio | - | - | - | - |

Equity Holding Pattern for Life Insurers

| S. No. | Particulars | For the quarter ended 30 Sept 2016 | Upto the quarter ended 30 Sept 2016 | For the quarter ended 30 Sept 2015 | Upto the quarter ended 30 Sept 2015 |
|--------|---|---------------------------------------|--|---------------------------------------|---|
| 1 | No. of shares | 26,15,92,176 | 26,15,92,176 | 18,02,86,500 | 18,02,86,500 |
| 2 | Percentage of shareholding (Indian / Foreign) | 51/49 | 51/49 | 74/26 | 74/26 |
| 3 | %of Government holding (in case of public sector insurance companies) | - | - | - | - |
| 4 | Basic and diluted EPS before extraordinary items (net of tax expense) for the period (not to be annualized) | (1.59) | (2.77) | (1.83) | (3.34) |
| 5 | Basic and diluted EPS after extraordinary items (net of tax expense) for the period (not to be annualized) | (1.59) | (2.77) | (1.83) | (3.34) |
| 6 | Book value per share (Rs) | 33.33 | 33.33 | 27.95 | 27.95 |

FORM L-23 RECEIPT AND PAYMENTS SCHEDULE

 Name of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE COMPANY LTD.**

Registration Number: 147 dated 10 May 2011

RECEIPTS AND PAYMENTS ACCOUNT FOR THE HALF YEAR ENDED 30 September 2016 (DIRECT BASIS)

(₹ '000)

| Particulars | | For the half year ended 30 September 2016 | For the half year ended 30 September 2015 |
|-------------|---|--|--|
| A | Cash Flows from operating activities: | | |
| 1 | Premium received from policyholders, including advance receipts | 1,376,983 | 960,099 |
| 2 | Other receipts (Other Income) | 233 | 14,381 |
| 3 | Payments to the re-insurance premium, net of commission and claims | 34,695 | 15,305 |
| 4 | Payments of claims / benefits | (193,147) | (99,173) |
| 5 | Payments of commission and brokerage | (120,454) | (92,384) |
| 6 | Payments of other operating expenses | (1,287,646) | (967,385) |
| 7 | Preliminary and pre-operative expenses | - | - |
| 8 | Deposits, advances and staff loans | (17,199) | 312,449 |
| 9 | Income taxes (Paid) / Refund | (107) | (684) |
| 10 | Service tax paid | (13,861) | (17,585) |
| 11 | Other payments | - | - |
| 12 | Cash flows before extraordinary items | (220,504) | 125,023 |
| 13 | Cash flow from extraordinary operations | - | - |
| | Net cash flow from operating activities | (220,504) | 125,023 |
| B | Cash flows from investing activities: | | |
| 1 | Purchase of fixed assets | (389,146) | (29,563) |
| 2 | Proceeds from sale of fixed assets | 1,058 | 1,254 |
| 3 | Purchases of investments | (21,316,951) | (7,011,202) |
| 4 | Loans disbursed | - | - |
| 5 | Loans against policies | (1,776) | (1,345) |
| 6 | Sales of investments | 20,988,612 | 6,064,649 |
| 7 | Repayments received | - | - |
| 8 | Rents/Interests/ Dividends received | 333,333 | 270,814 |
| 9 | Investments in money market instruments and in liquid mutual funds (Net) | 246,455 | 404,214 |
| 10 | Expenses related to investments | - | - |
| | Net cash flow from investing activities | (138,416) | (301,179) |
| C | Cash flows from financing activities: | | |
| 1 | Proceeds from issuance of share capital | - | - |
| 2 | Proceeds from borrowing | - | - |
| 3 | Repayments of borrowing | - | - |
| 4 | Interest/dividends paid | - | - |
| | Net cash flow from financing activities | - | - |
| | Effect of foreign exchange rates on cash and cash equivalents, net | - | - |
| | Net increase in cash and cash equivalents | (358,919) | (176,156) |
| | Cash and cash equivalents at the beginning of the period | 487,554 | 264,786 |
| | Cash and cash equivalents at the end of the period | 128,635 | 88,630 |

FORM L-24 Valuation of net LiabilitiesName of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE COMPANY LTD.**Registration Number : **147 dated 10 May 2011**Date: **30 September 2016****Valuation on Net Liabilities****(₹ in Lakhs)**

| S.No. | Particulars | As at 30 September 2016 | As at 30 September 2015 | As at 31 March 2016 |
|-------|--------------------|----------------------------|----------------------------|------------------------|
| 1 | Linked | | | |
| | a) Life | 13,947.60 | 7,002.89 | 11,305.36 |
| | b) General Annuity | - | - | - |
| | c) Pension | 556.45 | - | 395.07 |
| | d) Health | - | - | - |
| 2 | Non-Linked | | | |
| | a) Life | 46,614.23 | 23,045.72 | 36,004.63 |
| | b) General Annuity | 732.12 | 86.49 | 323.86 |
| | c) Pension | 1,552.59 | 754.71 | 1,212.06 |
| | d) Health | 97.55 | 33.89 | 68.38 |

FORM L-25- (i)- Geographical Distribution Channel - Individuals

Name of the Insurer: **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**

Registration Number: **147 dated 10 May 2011**

Date: 30 September 2016

Geographical Distribution of New Business for the Quarter ended 30 September 2016

| Sl.No. | State / Union Territory | Rural | | | | Urban | | | | Total Business | | | |
|---------------|---------------------------|-----------------|--------------|----------------------|--------------------------|-----------------|--------------|----------------------|--------------------------|-----------------|--------------|----------------------|--------------------------|
| | | No. of Policies | No. of Lives | Premium (₹ in crore) | Sum Assured (₹ in crore) | No. of Policies | No. of Lives | Premium (₹ in crore) | Sum Assured (₹ in crore) | No. of Policies | No. of Lives | Premium (₹ in crore) | Sum Assured (₹ in crore) |
| 1 | Andhra Pradesh | 42 | 44 | 0.08 | 1.04 | 166 | 160 | 0.58 | 8.10 | 208 | 204 | 0.65 | 9.14 |
| 2 | Arunachal Pradesh | - | - | - | - | - | - | - | - | - | - | - | - |
| 3 | Assam | 5 | 6 | 0.01 | 0.09 | 45 | 44 | 0.14 | 1.35 | 50 | 50 | 0.15 | 1.44 |
| 4 | Bihar | 8 | 8 | 0.02 | 0.18 | 70 | 68 | 0.15 | 2.56 | 78 | 76 | 0.16 | 2.74 |
| 5 | Chattisgarh | 17 | 17 | 0.04 | 0.66 | 186 | 185 | 0.68 | 23.99 | 203 | 202 | 0.71 | 24.64 |
| 6 | Goa | 50 | 49 | 0.13 | 4.14 | 99 | 91 | 0.37 | 10.85 | 149 | 140 | 0.49 | 14.99 |
| 7 | Gujarat | 74 | 73 | 0.27 | 10.16 | 909 | 896 | 2.67 | 321.91 | 983 | 969 | 2.95 | 332.07 |
| 8 | Haryana | 127 | 122 | 0.24 | 4.22 | 231 | 229 | 0.80 | 15.92 | 358 | 351 | 1.04 | 20.14 |
| 9 | Himachal Pradesh | 42 | 42 | 0.11 | 2.48 | 56 | 55 | 0.17 | 3.55 | 98 | 97 | 0.28 | 6.03 |
| 10 | Jammu & Kashmir | - | - | - | - | - | - | - | - | - | - | - | - |
| 11 | Jharkhand | 71 | 69 | 0.13 | 2.51 | 218 | 214 | 0.47 | 7.29 | 289 | 283 | 0.60 | 9.80 |
| 12 | Karnataka | 85 | 85 | 0.20 | 3.77 | 304 | 299 | 1.79 | 27.94 | 389 | 384 | 1.99 | 31.71 |
| 13 | Kerala | 186 | 184 | 1.03 | 10.77 | 430 | 441 | 4.42 | 27.71 | 616 | 625 | 5.45 | 38.48 |
| 14 | Madhya Pradesh | 21 | 20 | 0.05 | 0.64 | 191 | 189 | 0.54 | 14.94 | 212 | 209 | 0.59 | 15.58 |
| 15 | Maharashtra | 161 | 151 | 0.34 | 24.14 | 2,522 | 2,262 | 9.64 | 866.51 | 2,683 | 2,413 | 9.98 | 890.65 |
| 16 | Manipur | - | - | - | - | - | - | - | - | - | - | - | - |
| 17 | Meghalaya | - | - | - | - | - | - | - | - | - | - | - | - |
| 18 | Mizoram | - | - | - | - | - | - | - | - | - | - | - | - |
| 19 | Nagaland | - | - | - | - | - | - | - | - | - | - | - | - |
| 20 | Orissa | 63 | 62 | 0.08 | 1.92 | 96 | 96 | 0.19 | 4.15 | 159 | 158 | 0.27 | 6.07 |
| 21 | Punjab | 17 | 17 | 0.05 | 0.47 | 275 | 264 | 0.97 | 22.49 | 292 | 281 | 1.02 | 22.96 |
| 22 | Rajasthan | 36 | 37 | 0.06 | 2.74 | 128 | 128 | 0.33 | 9.62 | 164 | 165 | 0.39 | 12.36 |
| 23 | Sikkim | - | - | - | - | - | - | - | - | - | - | - | - |
| 24 | Tamil Nadu | 69 | 70 | 0.31 | 4.91 | 607 | 592 | 2.33 | 61.68 | 676 | 662 | 2.64 | 66.60 |
| 25 | Tripura | - | - | - | - | - | - | - | - | - | - | - | - |
| 26 | Uttar Pradesh | 134 | 132 | 0.36 | 5.18 | 692 | 665 | 2.63 | 46.96 | 826 | 797 | 2.99 | 52.14 |
| 27 | Uttarakhand | 15 | 15 | 0.04 | 0.48 | 92 | 86 | 0.24 | 5.79 | 107 | 101 | 0.28 | 6.26 |
| 28 | West Bengal | 69 | 67 | 0.12 | 1.49 | 279 | 268 | (0.29) | (30.49) | 348 | 335 | (0.17) | (29.00) |
| 29 | Andaman & Nicobar Islands | - | - | - | - | - | - | - | - | - | - | - | - |
| 30 | Chandigarh | 27 | 27 | 0.05 | 0.56 | 94 | 92 | 0.33 | 6.33 | 121 | 119 | 0.38 | 6.89 |
| 31 | Dadra & Nagarhaveli | - | - | - | - | - | - | - | - | - | - | - | - |
| 32 | Daman & Diu | - | - | - | - | - | - | - | - | - | - | - | - |
| 33 | Delhi | 11 | 11 | 0.03 | 0.34 | 511 | 472 | 2.04 | 47.99 | 522 | 483 | 2.07 | 48.33 |
| 34 | Lakshadweep | - | - | - | - | - | - | - | - | - | - | - | - |
| 35 | Puducherry | - | - | - | - | - | - | - | - | - | - | - | - |
| 36 | Telangana | 10 | 9 | 0.03 | 0.55 | 148 | 139 | 0.59 | 28.30 | 158 | 148 | 0.62 | 28.86 |
| Company Total | | 1,340 | 1,317 | 3.76 | 83.44 | 8349 | 7,935 | 31.76 | 1,535.45 | 9,689 | 9,252 | 35.52 | 1,618.89 |

FORM L-25- (i)- Geographical Distribution Channel - Individuals

Name of the Insurer: **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**

Registration Number: **147 dated 10 May 2011**

Date: **30 September 2016**

Geographical Distribution of New Business Upto the Quarter ended 30 September 2016

| Sl.No. | State / Union Territory | Rural | | | | Urban | | | | Total Business | | | |
|---------------|---------------------------|-----------------|--------------|----------------------|--------------------------|-----------------|--------------|----------------------|--------------------------|-----------------|--------------|----------------------|--------------------------|
| | | No. of Policies | No. of Lives | Premium (₹ in crore) | Sum Assured (₹ in crore) | No. of Policies | No. of Lives | Premium (₹ in crore) | Sum Assured (₹ in crore) | No. of Policies | No. of Lives | Premium (₹ in crore) | Sum Assured (₹ in crore) |
| 1 | Andhra Pradesh | 48 | 49 | 0.09 | 1.19 | 268 | 260 | 0.83 | 15.44 | 316 | 309 | 0.91 | 16.63 |
| 2 | Arunachal Pradesh | - | - | - | - | - | - | - | - | - | - | - | - |
| 3 | Assam | 8 | 8 | 0.01 | 0.09 | 72 | 71 | 0.16 | 1.66 | 80 | 79 | 0.18 | 1.76 |
| 4 | Bihar | 16 | 16 | 0.02 | 0.27 | 92 | 92 | 0.16 | 4.05 | 108 | 108 | 0.17 | 4.32 |
| 5 | Chattisgarh | 37 | 36 | 0.08 | 5.02 | 271 | 271 | 1.06 | 34.40 | 308 | 307 | 1.14 | 39.42 |
| 6 | Goa | 63 | 61 | 0.20 | 6.46 | 117 | 108 | 0.44 | 12.94 | 180 | 169 | 0.64 | 19.41 |
| 7 | Gujarat | 111 | 107 | 0.39 | 12.80 | 1,139 | 1,118 | 3.76 | 362.58 | 1,250 | 1,225 | 4.16 | 375.38 |
| 8 | Haryana | 172 | 167 | 0.32 | 6.67 | 320 | 315 | 1.10 | 22.09 | 492 | 482 | 1.42 | 28.76 |
| 9 | Himachal Pradesh | 49 | 48 | 0.21 | 2.79 | 80 | 79 | 0.23 | 5.93 | 129 | 127 | 0.44 | 8.72 |
| 10 | Jammu & Kashmir | - | - | - | - | - | - | - | - | - | - | - | - |
| 11 | Jharkhand | 113 | 110 | 0.25 | 3.94 | 314 | 308 | 0.64 | 11.09 | 427 | 418 | 0.88 | 15.03 |
| 12 | Karnataka | 121 | 120 | 0.28 | 5.61 | 465 | 458 | 2.59 | 44.01 | 586 | 578 | 2.87 | 49.63 |
| 13 | Kerala | 247 | 243 | 1.35 | 14.35 | 654 | 657 | 6.07 | 44.24 | 901 | 900 | 7.41 | 58.58 |
| 14 | Madhya Pradesh | 38 | 35 | 0.08 | 1.03 | 285 | 282 | 0.76 | 16.56 | 323 | 317 | 0.84 | 17.60 |
| 15 | Maharashtra | 325 | 302 | 0.93 | 39.78 | 3,918 | 3,561 | 15.20 | 1,408.98 | 4,243 | 3,863 | 16.13 | 1,448.76 |
| 16 | Manipur | - | - | - | - | - | - | - | - | - | - | - | - |
| 17 | Meghalaya | - | - | - | - | - | - | - | - | - | - | - | - |
| 18 | Mizoram | - | - | - | - | - | - | - | - | - | - | - | - |
| 19 | Nagaland | - | - | - | - | - | - | - | - | - | - | - | - |
| 20 | Orissa | 144 | 142 | 0.28 | 4.10 | 165 | 159 | 0.46 | 7.59 | 309 | 301 | 0.74 | 11.69 |
| 21 | Punjab | 49 | 48 | 0.14 | 1.68 | 405 | 391 | 1.29 | 31.00 | 454 | 439 | 1.42 | 32.68 |
| 22 | Rajasthan | 84 | 84 | 0.15 | 4.02 | 276 | 272 | 0.68 | 15.79 | 360 | 356 | 0.83 | 19.80 |
| 23 | Sikkim | - | - | - | - | - | - | - | - | - | - | - | - |
| 24 | Tamil Nadu | 85 | 84 | 0.37 | 5.68 | 885 | 868 | 3.31 | 85.05 | 970 | 952 | 3.68 | 90.73 |
| 25 | Tripura | - | - | - | - | - | - | - | - | - | - | - | - |
| 26 | Uttar Pradesh | 219 | 217 | 0.61 | 7.99 | 1,093 | 1,041 | 3.67 | 79.06 | 1,312 | 1,258 | 4.28 | 87.06 |
| 27 | Uttarakhand | 17 | 17 | 0.04 | 0.50 | 150 | 141 | 0.39 | 8.70 | 167 | 158 | 0.44 | 9.20 |
| 28 | West Bengal | 166 | 160 | 0.40 | 4.67 | 568 | 536 | 1.81 | 22.60 | 734 | 696 | 2.21 | 27.26 |
| 29 | Andaman & Nicobar Islands | - | - | - | - | - | - | - | - | - | - | - | - |
| 30 | Chandigarh | 57 | 55 | 0.20 | 2.36 | 163 | 159 | 0.55 | 14.20 | 220 | 214 | 0.75 | 16.56 |
| 31 | Dadra & Nagarhaveli | - | - | - | - | - | - | - | - | - | - | - | - |
| 32 | Daman & Diu | - | - | - | - | - | - | - | - | - | - | - | - |
| 33 | Delhi | 18 | 17 | 0.06 | 0.76 | 782 | 730 | 3.06 | 70.89 | 800 | 747 | 3.12 | 71.64 |
| 34 | Lakshadweep | - | - | - | - | - | - | - | - | - | - | - | - |
| 35 | Puducherry | - | - | - | - | - | - | - | - | - | - | - | - |
| 36 | Telangana | 20 | 17 | 0.06 | 0.72 | 245 | 234 | 0.95 | 39.18 | 265 | 251 | 1.02 | 39.90 |
| Company Total | | 2,207 | 2,143 | 6.53 | 132.49 | 12,727 | 12,111 | 49.16 | 2,358.03 | 14,934 | 14,254 | 55.69 | 2,490.53 |

FORM L-25- (ii) - Geographical Distribution Channel - GROUP

Name of the Insurer: **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**

Registration Number: **147 dated 10 May 2011**

Date: 30 September 2016

Geographical Distribution of New Business for the Quarter ended 30 September 2016

| S.No. | State / Union Territory | Rural (Group) | | | | Urban (Group) | | | | Total Business (Group) | | | |
|---------------|---------------------------|--------------------|-----------------|-------------------------|-----------------------------|--------------------|--------------|-------------------------|-----------------------------|---------------------------|--------------|-------------------------|-----------------------------|
| | | No. of Policies | No. of Lives | Premium (₹ in crore) | Sum Assured (₹ in crore) | No. of Policies | No. of Lives | Premium (₹ in crore) | Sum Assured (₹ in crore) | No. of Policies | No. of Lives | Premium (₹ in crore) | Sum Assured (₹ in crore) |
| 1 | Andhra Pradesh | - | - | - | - | - | - | - | - | - | - | - | - |
| 2 | Arunachal Pradesh | - | - | - | - | - | - | - | - | - | - | - | - |
| 3 | Assam | - | - | - | - | - | (21) | (0.00) | (0.11) | - | (21) | (0.00) | (0.11) |
| 4 | Bihar | - | - | - | - | - | - | - | - | - | - | - | - |
| 5 | Chattisgarh | - | - | - | - | - | - | - | - | - | - | - | - |
| 6 | Goa | - | - | - | - | - | - | - | - | - | - | - | - |
| 7 | Gujarat | - | - | - | - | - | 367 | 0.75 | 57.27 | - | 367 | 0.75 | 57.27 |
| 8 | Haryana | - | - | - | - | 5 | 1,470 | 0.89 | 465.23 | 5 | 1,470 | 0.89 | 465.23 |
| 9 | Himachal Pradesh | - | - | - | - | - | - | - | - | - | - | - | - |
| 10 | Jammu & Kashmir | - | - | - | - | - | - | - | - | - | - | - | - |
| 11 | Jharkhand | - | - | - | - | - | - | - | - | - | - | - | - |
| 12 | Karnataka | - | - | - | - | - | 10,707 | 1.09 | 644.79 | - | 10,707 | 1.09 | 644.79 |
| 13 | Kerala | - | - | - | - | - | - | - | - | - | - | - | - |
| 14 | Madhya Pradesh | - | - | - | - | 11 | 106,102 | 3.41 | 929.67 | 11 | 106,102 | 3.41 | 929.67 |
| 15 | Maharashtra | - | - | - | - | 1 | 3,771 | 1.77 | 393.81 | 1 | 3,771 | 1.77 | 393.81 |
| 16 | Manipur | - | - | - | - | - | - | - | - | - | - | - | - |
| 17 | Meghalaya | - | - | - | - | - | - | - | - | - | - | - | - |
| 18 | Mizoram | - | - | - | - | - | - | - | - | - | - | - | - |
| 19 | Nagaland | - | - | - | - | - | - | - | - | - | - | - | - |
| 20 | Orissa | - | - | - | - | 0 | -50 | (0.00) | (3.08) | - | (50) | (0.00) | (3.08) |
| 21 | Punjab | - | - | - | - | - | - | - | - | - | - | - | - |
| 22 | Rajasthan | - | - | - | - | 1 | 96 | 0.70 | 258.00 | 1 | 96 | 0.70 | 258.00 |
| 23 | Sikkim | - | - | - | - | - | - | - | - | - | - | - | - |
| 24 | Tamil Nadu | - | - | - | - | - | 392 | 1.11 | 41.73 | - | 392 | 1.11 | 41.73 |
| 25 | Tripura | - | - | - | - | - | - | - | - | - | - | - | - |
| 26 | Uttar Pradesh | - | - | - | - | - | 22 | (0.00) | 12.47 | - | 22 | (0.00) | 12.47 |
| 27 | Uttarakhand | - | - | - | - | 1 | 125 | 0.01 | 7.53 | 1 | 125 | 0.01 | 7.53 |
| 28 | West Bengal | - | - | - | - | - | - | - | - | - | - | - | - |
| 29 | Andaman & Nicobar Islands | - | - | - | - | - | - | - | - | - | - | - | - |
| 30 | Chandigarh | - | - | - | - | - | - | - | - | - | - | - | - |
| 31 | Dadra & Nagarhaveli | - | - | - | - | - | - | - | - | - | - | - | - |
| 32 | Daman & Diu | - | - | - | - | - | - | - | - | - | - | - | - |
| 33 | Delhi | - | - | - | - | - | 66 | 0.19 | 82.32 | - | 66 | 0.19 | 82.32 |
| 34 | Lakshadweep | - | - | - | - | - | - | - | - | - | - | - | - |
| 35 | Puducherry | - | - | - | - | - | - | - | - | - | - | - | - |
| 36 | Telangana | - | - | - | - | - | 259 | 0.82 | 33.03 | - | 259 | 0.82 | 33.03 |
| Company Total | | - | - | - | - | 19 | 123,306 | 10.73 | 2,922.65 | 19 | 123,306 | 10.73 | 2,922.65 |

FORM L-25- (ii) - Geographical Distribution Channel - GROUP

Name of the Insurer: **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**

Registration Number: **147 dated 10 May 2011**

Date: 30 September 2016

Geographical Distribution of New Business upto the Quarter ended 30 September 2016

| S.No. | State / Union Territory | Rural | | | | Urban | | | | Total Business | | | |
|---------------|---------------------------|-----------------|--------------|----------------------|--------------------------|-----------------|--------------|----------------------|--------------------------|-----------------|--------------|----------------------|--------------------------|
| | | No. of Policies | No. of Lives | Premium (₹ in crore) | Sum Assured (₹ in crore) | No. of Policies | No. of Lives | Premium (₹ in crore) | Sum Assured (₹ in crore) | No. of Policies | No. of Lives | Premium (₹ in crore) | Sum Assured (₹ in crore) |
| 1 | Andhra Pradesh | - | - | - | - | - | - | - | - | - | - | - | - |
| 2 | Arunachal Pradesh | - | - | - | - | - | - | - | - | - | - | - | - |
| 3 | Assam | - | - | - | - | 2 | 9,694 | 7 | 1,133 | 2 | 9,694 | 6.58 | 1,133.06 |
| 4 | Bihar | - | - | - | - | - | - | - | - | - | - | - | - |
| 5 | Chattisgarh | - | - | - | - | - | - | - | - | - | - | - | - |
| 6 | Goa | - | - | - | - | - | - | - | - | - | - | - | - |
| 7 | Gujarat | - | - | - | - | - | 606 | 1 | 104 | - | 606 | 1.17 | 103.78 |
| 8 | Haryana | - | - | - | - | 10 | 6,007 | 1 | 1,217 | 10 | 6,007 | 1.07 | 1,216.79 |
| 9 | Himachal Pradesh | - | - | - | - | - | - | - | - | - | - | - | - |
| 10 | Jammu & Kashmir | - | - | - | - | - | - | - | - | - | - | - | - |
| 11 | Jharkhand | - | - | - | - | - | - | - | - | - | - | - | - |
| 12 | Karnataka | - | - | - | - | 3 | 19,496 | 2 | 1,494 | 3 | 19,496 | 1.92 | 1,493.69 |
| 13 | Kerala | - | - | - | - | - | - | - | - | - | - | - | - |
| 14 | Madhya Pradesh | - | - | - | - | 16 | 118,510 | 4 | 1,027 | 16 | 118,510 | 3.78 | 1,027.23 |
| 15 | Maharashtra | - | - | - | - | 4 | 6,883 | 3 | 1,064 | 4 | 6,883 | 2.98 | 1,063.53 |
| 16 | Manipur | - | - | - | - | - | - | - | - | - | - | - | - |
| 17 | Meghalaya | - | - | - | - | - | - | - | - | - | - | - | - |
| 18 | Mizoram | - | - | - | - | - | - | - | - | - | - | - | - |
| 19 | Nagaland | - | - | - | - | - | - | - | - | - | - | - | - |
| 20 | Orissa | - | - | - | - | - | (197) | 0 | 160 | - | (197) | 0.16 | 159.83 |
| 21 | Punjab | - | - | - | - | - | - | - | - | - | - | - | - |
| 22 | Rajasthan | - | - | - | - | 4 | 11,192 | 2 | 680 | 4 | 11,192 | 1.95 | 679.92 |
| 23 | Sikkim | - | - | - | - | - | - | - | - | - | - | - | - |
| 24 | Tamil Nadu | - | - | - | - | - | 631 | 2 | 76 | - | 631 | 2.08 | 75.82 |
| 25 | Tripura | - | - | - | - | - | - | - | - | - | - | - | - |
| 26 | Uttar Pradesh | - | - | - | - | 1 | 472 | 0 | 101 | 1 | 472 | 0.07 | 101.31 |
| 27 | Uttarakhand | - | - | - | - | 1 | 125 | 0 | 8 | 1 | 125 | 0.01 | 7.53 |
| 28 | West Bengal | - | - | - | - | - | - | - | - | - | - | - | - |
| 29 | Andaman & Nicobar Islands | - | - | - | - | - | - | - | - | - | - | - | - |
| 30 | Chandigarh | - | - | - | - | - | - | - | - | - | - | - | - |
| 31 | Dadra & Nagarhaveli | - | - | - | - | - | - | - | - | - | - | - | - |
| 32 | Daman & Diu | - | - | - | - | - | - | - | - | - | - | - | - |
| 33 | Delhi | - | - | - | - | 2 | 80 | 1 | 223 | 2 | 80 | 0.54 | 223.21 |
| 34 | Lakshadweep | - | - | - | - | - | - | - | - | - | - | - | - |
| 35 | Puducherry | - | - | - | - | - | - | - | - | - | - | - | - |
| 36 | Telangana | - | - | - | - | - | 410 | 1 | 52 | - | 410 | 1.30 | 52.37 |
| Company Total | | - | - | - | - | 43 | 173,909 | 23.61 | 7,338.05 | 43 | 173,909 | 23.61 | 7338.05 |

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A
COMPANY NAME : EDELWEISS TOKIO LIFE INSURANCE CO. LTD.
Registration Number: 147 dated 10 May 2011
Statement as on : 30 September, 2016
STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)
(Business within India)

PART - A

(₹ In Lakhs)

| | | |
|--|--------|---------|
| Total Application as per Balance Sheet (A) | | 196,913 |
| Add (B) | | - |
| Provisions | Sch-14 | 1,963 |
| Current Liabilities | Sch-13 | 8,094 |
| Total | | 10,057 |
| Less (C) | | - |
| Debit Balance in P&L A/c | | 46,134 |
| Loans | Sch-09 | 54 |
| Adv & Other Assets | Sch-12 | 13,704 |
| Cash and Bank Balance | Sch-11 | 1,271 |
| Fixed Assets | Sch-10 | 5,299 |
| Misc. Exp. Not Written Off | Sch-15 | - |
| Sub total | | 66,463 |
| Funds Available for Investments | | 140,507 |

Reconciliation of Investment Assets

| | | |
|--|--|---------|
| Total Investment Assets (as per Balance Sheet) | | 140,507 |
| Balance Sheet Value of : | | |
| A. Life Fund (including Fund Beyond Solvency Margin) | | 121,448 |
| B. Pension & Gen Annuity Fund | | 4,923 |
| C. Unit Linked Funds | | 14,136 |
| | | 140,507 |

NON - LINKED BUSINESS

| INVESTMENT ASSETS | | SH | | | PH | | BOOK VALUE (SH + PH) | | Actual % | FVC AMOUNT | TOTAL FUND (Balance Sheet Value) | MARKET VALUE |
|--|------------------------|---------|--------|---------------------|--------|---------|----------------------|---------|----------|------------|-------------------------------------|--------------|
| A. LIFE FUND | PERCENTAGE AS PER REG. | BALANCE | FRSM+ | UL-NON UNIT RESERVE | PAR | NON PAR | | | | | | |
| | | (a) | (b) | (c) | (d) | (e) | F=(b+c+d+e) | | | | | |
| 1. Govt. Securities | Not Less than 25% | 6,796 | 1,266 | - | 8,696 | 19,623 | 29,585 | 54 | - | 36,381 | 38,881 | |
| 2. Govt. Securities or Other Approved Securities (Incl. 1 above) | Not Less than 50% | 6,796 | 1,266 | - | 8,696 | 19,623 | 29,585 | 54 | - | 36,381 | 38,881 | |
| 3. Investment Subject to Exposure Norms | | - | - | - | - | - | - | - | - | - | - | |
| a. Housing & Infrastructure | | - | - | - | - | - | - | - | - | - | - | |
| 1. Approved Investment | Not Less than 15% | 10,768 | 5,865 | - | 63 | 1,645 | 7,574 | 14 | 12 | 18,354 | 19,154 | |
| 2. Other Investment | | 3,128 | 1,536 | - | 10 | - | 1,546 | 3 | (11) | 4,662 | 4,785 | |
| b. (i) Approved Investments | Not exceeding 35% | 35,358 | 892 | 21 | 3,968 | 8,445 | 13,327 | 24 | 354 | 49,039 | 49,271 | |
| (ii) "Other Investments" not to exceed 15% | | 9,774 | 1,036 | 406 | 331 | 1,150 | 2,923 | 5 | 315 | 13,012 | 13,208 | |
| TOTAL : LIFE FUND | 100% | 65,825 | 10,595 | 428 | 13,067 | 30,863 | 54,953 | 100.00% | 670 | 121,448 | 125,299 | |

| B. PENSION / GROUP GRATUITY FUND | PERCENTAGE AS PER REG. | PH | | TOTAL BOOK VALUE | Actual % | FVC AMOUNT | TOTAL FUND (Balance Sheet Value) | MARKET VALUE |
|--|------------------------|-------|---------|------------------|----------|------------|----------------------------------|--------------|
| | | PAR | NON PAR | | | | | |
| 1 Government Securities | Not Less than 20% | 1,038 | 2,088 | 3,126 | 64% | - | 3,126 | 3,431 |
| 2 Government Securities or other approved securities (including (i) above) | Not Less than 40% | 1,038 | 2,088 | 3,126 | 64% | - | 3,126 | 3,431 |
| 3 Balance in approved investment | Not Exceeding 60% | 510 | 1,280 | 1,790 | 36% | 6.84 | 1,797 | 1,802 |
| TOTAL : PENSION / GROUP GRATUITY FUND | 100% | 1,548 | 3,368 | 4,916 | 100.00% | 6.84 | 4,923 | 5,233 |

LINKED BUSINESS

| C. LINKED LIFE INSURANCE FUND | PERCENTAGE AS PER REG. | PH | | TOTAL FUND (Balance Sheet Value) | Actual % |
|------------------------------------|------------------------|-----|---------|----------------------------------|----------|
| | | PAR | NON PAR | | |
| 1. Approved Investments | Not Less than 75% | - | 12,490 | 12,490 | 88.35% |
| 2. Other than Approved Investment | Not More than 25% | - | 1,646 | 1,646 | 11.65% |
| TOTAL : LINKED LIFE INSURANCE FUND | 100% | - | 14,136 | 14,136 | 100% |

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Note : (+) FRSM refers to 'funds representing solvency Margin'
Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ('F')
Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938

| PARTICULARS | NAME OF THE FUND | | | | | | | | | | | | | | | TOTAL |
|---------------------------------------|--|---|--|--|--|---|---|---|---|---|---|---|---|---|----------|-------|
| | BOND FUND (UJUF00317/08/11BONDFUND147 | DISCONTINUANCE FUND (UJUF00701/01/12DISCONT147 | EQUITY LARGE CAP FUND (UJUF00118/08/11EQLARGECA P147 | EQUITY TOP 250 (UJUF0027/07/11EQTOP25 0147 | GROUP BALANCER FUND (ULGFG00205/09/11GFBALA NCR147 | GROUP BOND FUND (ULGFG00305/09/11GFBOND1 47 | GROUP GROWTH FUND (ULGFG00105/09/11GFGRO WTH147 | MANAGED FUND (ULJUF00618/08/11MANAGED147 | MONEY MARKET FUND (UJUF00425/08/11MONEYMARK ET147 | PE BASED FUND (UJUF00526/08/11PEBASED1 47 | GROUP MONEY MARKET FUND (ULGFG00405/09/11GFMON EYMARKET147 | PENSION GROWTH FUND (ULJUF00831/03/15SETUP NSGR147 | PENSION SECURE FUND (ULJUF00831/03/15SETUP NSSCR147 | DISCONTINUED POLICY PENSION FUND (ULJUF01031/03/15SETUP NSDSC147 | | |
| | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | | |
| | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | Actual Inv. | | |
| Opening Balance(Market Value) | 757.28 | 1171.07 | 3007.52 | 2251.87 | 776.72 | 649.93 | 1347.19 | 386.64 | 201.33 | 1604.95 | 0.00 | 311.92 | 140.32 | 0.09 | 12606.81 | |
| Add : Inflow during the Quarter | 105.82 | 307.06 | 512.73 | 472.65 | 0.18 | 0.20 | 0.40 | 74.54 | 40.47 | 225.06 | 0.00 | 48.50 | 22.71 | 0.45 | 1810.77 | |
| Increase / (Decrease) Value of Inv(Ne | 25.22 | 30.06 | 160.23 | 127.93 | 39.41 | 35.54 | 66.69 | 19.50 | 4.68 | 68.43 | 0.00 | 17.19 | 7.47 | 0.00 | 602.36 | |
| Less : Outflow during the Quarter | 54.80 | 168.43 | 202.07 | 242.49 | 15.34 | 12.46 | 26.27 | 11.99 | 43.66 | 91.54 | 0.00 | 9.79 | 4.87 | 0.04 | 883.75 | |
| TOTAL INVESTIBLE FUNDS (MKT VALUE) | 833.52 | 1339.77 | 3478.41 | 2609.95 | 800.97 | 673.21 | 1388.02 | 468.70 | 202.82 | 1806.90 | 0.00 | 367.81 | 165.62 | 0.50 | 14136.19 | |

| INVESTMENT OF UNIT FUND | BOND FUND [UJUF00317/08/11BONDFUND147] | | DISCONTINUANCE FUND [UJUF00701/01/12DISCONT147] | | EQUITY LARGE CAP FUND [UJUF00118/08/11EQLARGECA P147] | | EQUITY TOP 250 [UJUF0027/07/11EQTOP25 0147] | | GROUP BALANCER FUND [ULGFG00205/09/11GFBALA NCR147] | | GROUP BOND FUND [ULGFG00305/09/11GFBOND1 47] | | GROUP GROWTH FUND [ULGFG00105/09/11GFGRO WTH147] | | MANAGED FUND [ULJUF00618/08/11MANAGED147] | | MONEY MARKET FUND [ULJUF00425/08/11MONEYMARK ET147] | | PE BASED FUND [UJUF00526/08/11PEBASED1 47] | | GROUP MONEY MARKET FUND [ULGFG00405/09/11GFMON EYMARKET147] | | PENSION GROWTH FUND [ULJUF00831/03/15SETUP NSGR147] | | PENSION SECURE FUND [ULJUF00831/03/15SETUP NSSCR147] | | DISCONTINUED POLICY PENSION FUND [ULJUF01031/03/15SETUP NSDSC147] | | TOTAL | |
|---------------------------|---|----------|--|----------|---|----------|---|----------|---|----------|--|----------|--|----------|--|----------|---|----------|--|----------|--|----------|--|----------|--|----------|--|----------|-------------|----------|
| | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual |
| | Approved Investments (≈75%) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Central Govt Secur | 81.89 | 9.82 | 1091.53 | 81.47 | 0.00 | 0.00 | 0.00 | 0.00 | 149.16 | 18.62 | 280.65 | 41.69 | 212.52 | 15.31 | 93.70 | 19.99 | 0.00 | 0.00 | 20.04 | 1.11 | 0.00 | 0.00 | 0.00 | 0.00 | 71.30 | 43.05 | 0.38 | 75.67 | 2001.16 | 14.16 |
| State Government | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Other Approved Se | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Corporate Bonds | 171.06 | 20.52 | 0.00 | 0.00 | 0.00 | 0.00 | 10.67 | 0.41 | 86.59 | 10.81 | 88.69 | 13.17 | 158.55 | 11.42 | 28.81 | 6.15 | 104.22 | 51.39 | 160.76 | 8.90 | 0.00 | 0.00 | 0.00 | 0.00 | 19.02 | 11.49 | 0.00 | 0.00 | 828.38 | 5.86 |
| Infrastructure Bond | 285.84 | 34.29 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 303.56 | 37.90 | 235.88 | 35.04 | 235.82 | 16.99 | 106.01 | 22.62 | 40.16 | 19.80 | 353.59 | 19.57 | 0.00 | 0.00 | 0.00 | 0.00 | 66.55 | 40.18 | 0.00 | 0.00 | 1627.41 | 11.51 |
| Equity | 33.08 | 3.97 | 0.00 | 0.00 | 2668.39 | 76.71 | 2002.15 | 76.71 | 207.43 | 25.90 | 9.45 | 1.40 | 539.73 | 38.88 | 158.68 | 33.85 | 0.00 | 0.00 | 853.55 | 47.24 | 0.00 | 0.00 | 284.90 | 77.46 | 0.00 | 0.00 | 0.00 | 0.00 | 6757.36 | 47.80 |
| Money Market Inv | 7.68 | 0.92 | 214.25 | 15.99 | 137.11 | 3.94 | 72.09 | 2.76 | 14.70 | 1.83 | 9.58 | 1.42 | 3.75 | 0.27 | 28.80 | 6.14 | 13.37 | 6.59 | 105.05 | 5.81 | 0.00 | 0.00 | 13.04 | 3.54 | 3.55 | 2.14 | 0.02 | 4.01 | 622.96 | 4.41 |
| Mutual Funds | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Deposit With Bank | 154.00 | 18.48 | 5.00 | 0.37 | 5.00 | 0.14 | 10.00 | 0.38 | 0.00 | 0.00 | 0.00 | 0.00 | 25.50 | 1.84 | 10.50 | 2.24 | 26.00 | 12.82 | 60.00 | 3.32 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 296.00 | 2.09 |
| Sub Total (A) | 733.55 | 88.01 | 1310.78 | 97.84 | 2810.50 | 80.80 | 2094.91 | 80.27 | 761.44 | 95.07 | 624.25 | 92.73 | 1175.87 | 84.72 | 426.49 | 90.99 | 183.75 | 90.60 | 1552.98 | 85.95 | 0.00 | 0.00 | 297.94 | 81.00 | 160.43 | 96.86 | 0.40 | 79.68 | 12133.27 | 85.83 |
| Current Assets: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Accrued In | 65.13 | 7.81 | 2.64 | 0.20 | 0.67 | 0.02 | 4.32 | 0.17 | 17.58 | 2.20 | 16.57 | 2.46 | 33.52 | 2.41 | 11.21 | 2.39 | 10.44 | 5.15 | 36.89 | 2.04 | 0.00 | 0.00 | 0.00 | 0.00 | 4.52 | 2.73 | 0.00 | 0.00 | 203.50 | 1.44 |
| Dividend In | 0.00 | 0.00 | 0.00 | 0.00 | 1.79 | 0.05 | 1.22 | 0.05 | 0.11 | 0.01 | 0.00 | 0.00 | 0.37 | 0.03 | 0.08 | 0.02 | 0.00 | 0.00 | 0.52 | 0.03 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4.25 | 0.03 |
| Bank Bal | 1.66 | 0.20 | 2.74 | 0.20 | 2.18 | 0.06 | 1.45 | 0.06 | 1.62 | 0.20 | 1.35 | 0.20 | 0.77 | 0.06 | 0.94 | 0.20 | 0.42 | 0.20 | 1.05 | 0.06 | 0.00 | 0.00 | 0.77 | 0.21 | 0.33 | 0.20 | 0.01 | 1.22 | 15.29 | 0.11 |
| Receivable | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 9.49 | 0.68 | 2.34 | 0.50 | 0.00 | 0.00 | 11.12 | 0.62 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 22.95 | 0.16 |
| Other Cur | 4.00 | 0.48 | 24.23 | 1.81 | 53.35 | 1.53 | 8.39 | 0.32 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 12.72 | 2.71 | 0.00 | 0.00 | 22.36 | 1.24 | 0.00 | 0.00 | 3.09 | 0.84 | 0.55 | 0.33 | 0.10 | 19.14 | 128.79 | 0.91 |
| Less: Current Liabilities | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Payable | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.02 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.02 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.04 | 0.00 |
| Fund M | 0.97 | 0.12 | 0.62 | 0.05 | 4.35 | 0.13 | 3.29 | 0.13 | 1.02 | 0.13 | 0.85 | 0.13 | 1.78 | 0.13 | 0.57 | 0.12 | 0.15 | 0.07 | 2.17 | 0.12 | 0.00 | 0.00 | 0.59 | 0.16 | 0.21 | 0.02 | 0.00 | 0.03 | 16.56 | 0.12 |
| Other | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1.68 | 0.83 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1.68 | 0.01 |
| Sub Total (B) | 69.83 | 8.38 | 28.99 | 2.16 | 53.64 | 1.54 | 12.08 | 0.46 | 18.29 | 2.28 | 17.07 | 2.54 | 42.35 | 3.05 | 26.72 | 5.70 | 9.02 | 4.45 | 69.76 | 3.86 | 0.00 | 0.00 | 3.47 | 0.94 | 5.20 | 3.14 | 0.10 | 29.32 | 356.52 | 2.52 |
| OTAI (≈25%) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Corporate Bond | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Infrastructure B | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Equity | 0.00 | 0.00 | 0.00 | 0.00 | 319.60 | 9.19 | 355.70 | 13.63 | 21.24 | 2.65 | 0.00 | 0.00 | 69.20 | 4.99 | 15.49 | 3.31 | 0.00 | 0.00 | 96.45 | 5.34 | 0.00 | 0.00 | 35.33 | 9.61 | 0.00 | 0.00 | 0.00 | 0.00 | 913.01 | 6.46 |
| Money Market | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Mutual Funds | 30.14 | 3.62 | 0.00 | 0.00 | 294.67 | 8.47 | 147.26 | 5.64 | 0.00 | 0.00 | 31.89 | 4.74 | 100.59 | 7.25 | 0.00 | 0.00 | 10.05 | 4.95 | 87.71 | 4.85 | 0.00 | 0.00 | 31.08 | 8.45 | 0.00 | 0.00 | 0.00 | 0.00 | 733.39 | 5.19 |
| Venture Funds | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Sub Total (C) | 30.14 | 3.62 | 0.00 | 0.00 | 614.27 | 17.66 | 502.96 | 19.27 | 21.24 | 2.65 | 31.89 | 4.74 | 169.79 | 12.23 | 15.49 | 3.31 | 10.05 | 4.95 | 184.16 | 10.19 | 0.00 | 0.00 | 66.41 | 18.05 | 0.00 | 0.00 | 0.00 | 0.00 | 1646.40 | 11.65 |
| Total (A) + (B) + (C) | 833.52 | 100.00 | 1339.77 | 100.00 | 3478.41 | 100.00 | 2609.95 | 100.00 | 800.97 | 100.00 | 673.21 | 100.00 | 1388.02 | 100.00 | 468.70 | 100.00 | 202.82 | 100.00 | 1806.90 | 100.00 | 0.00 | 0.00 | 367.81 | 100.00 | 165.62 | 100.00 | 0.50 | 100.00 | 14136.19 | 100.00 |

Note :
Other Investments' are as permitted as under Sec 27A(2) and 27B(3)

FORM L-28-ULIP-NAV-3A

COMPANY NAME : Edelweiss Tokio Life Insurance Company Ltd.

Registration Number: 147 dated 10 May 2011

Statement as on : 30 September, 2016

PART - C

[Link to FORM 3A \(Part B\)](#)

| No. | Fund Name | SFIN | Date of Launch | Par/Non Par | Assets Under Management on the above date (Rs. In lacs) | NAV as per LB 2 | NAV as on the above date | Previous Qtr NAV | 2nd Previous Qtr NAV | 3rd Previous Qtr NAV | 4th Previous Qtr NAV | Return/Yield | 3 Year Rolling CAGR | Highest NAV since inception |
|-----|-----------------------------|---------------------------------|----------------|-------------|---|-----------------|--------------------------|------------------|----------------------|----------------------|----------------------|--------------|---------------------|-----------------------------|
| 1 | BOND FUND | ULIF00317/08/11BONDFUND147 | 28-Jul-11 | NON PAR | 833.52 | 16.2842 | 16.2842 | 15.7725 | 15.4468 | 15.0568 | 14.8356 | 9.76% | 10.87% | 16.2877 |
| 2 | DISCONTINUANCE FUND | ULIF00701/01/12DISCONT147 | 1-Feb-12 | NON PAR | 1,339.77 | 14.2332 | 14.2332 | 13.8929 | 13.6281 | 13.4104 | 13.1888 | 7.92% | 7.91% | 14.2332 |
| 3 | EQUITY LARGE CAP FUND | ULIF00118/08/11EQLARGECAP147 | 28-Jul-11 | NON PAR | 3,478.41 | 21.9127 | 21.9127 | 20.8079 | 19.5751 | 20.5515 | 20.8431 | 5.13% | 20.42% | 22.6450 |
| 4 | EQUITY TOP 250 | ULIF0027/07/11EQTOP250147 | 20-Jul-11 | NON PAR | 2,609.95 | 21.042 | 21.042 | 19.9064 | 18.7770 | 19.5599 | 19.7375 | 6.61% | 24.29% | 21.6352 |
| 5 | GROUP BALANCER FUND | ULGF00205/09/11GFBALANCER147 | 25-Jan-13 | NON PAR | 800.97 | 15.5764 | 15.5764 | 14.8174 | 14.3462 | 14.1804 | 14.1539 | 10.05% | 14.36% | 15.6575 |
| 6 | GROUP BOND FUND | ULGF00305/09/11GFBOND147 | 25-Jan-13 | NON PAR | 673.21 | 14.6923 | 14.6923 | 13.9229 | 13.5965 | 13.2153 | 13.0732 | 12.38% | 12.19% | 14.6958 |
| 7 | GROUP GROWTH FUND | ULGF00105/09/11GFGROWTH147 | 25-Jan-13 | NON PAR | 1,388.02 | 16.4475 | 16.4475 | 15.6667 | 15.0310 | 15.1006 | 15.1340 | 8.68% | 16.41% | 16.6589 |
| 8 | GROUP MONEY MARKET FUND | ULGF00405/09/11GFMONEYMARKET147 | 25-Jan-13 | NON PAR | - | 10.0000 | 10.0000 | 10.0000 | 10.0000 | 10.0000 | 10.0000 | - | - | 10.0000 |
| 9 | MANAGED FUND | ULIF00618/08/11MANAGED147 | 3-Aug-11 | NON PAR | 468.70 | 18.3759 | 18.3759 | 17.5198 | 16.9422 | 16.8100 | 16.8002 | 9.38% | 15.37% | 18.4975 |
| 10 | MONEY MARKET FUND | ULIF00425/08/11MONEYMARKET147 | 25-Aug-11 | NON PAR | 202.82 | 15.523 | 15.523 | 15.1745 | 14.8929 | 14.6062 | 14.3162 | 8.43% | 9.35% | 15.5230 |
| 11 | PE BASED FUND | ULIF00526/08/11PEBASED147 | 22-Jul-11 | NON PAR | 1,806.90 | 19.1984 | 19.1984 | 18.4194 | 17.5720 | 17.9395 | 17.9997 | 6.66% | 15.85% | 19.5212 |
| 12 | PENSION GROWTH FUND | ULIF00831/03/15ETLIPNSGRT147 | 4-Feb-16 | NON PAR | 367.81 | 11.473 | 11.473 | 10.8780 | 10.3340 | - | - | 14.73% | - | 11.8524 |
| 13 | PENSION SECURE FUND | ULIF00931/03/15ETLIPNSSCR147 | 4-Feb-16 | NON PAR | 165.62 | 11.0756 | 11.0756 | 10.5434 | 10.2910 | - | - | 10.76% | - | 11.0965 |
| 14 | DISCONTINUED POLICY PENSION | ULIF01031/03/15ETLIPNSDSC147 | 4-Feb-16 | NON PAR | 0.50 | 10.1531 | 10.1531 | 10.0031 | 10.0000 | - | - | 1.53% | - | 10.1531 |

Note:

NA : It refers to Not Applicable, as the date of inception of the funds is less than 3 years.

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
MD & CEO

Date: 30 September, 2016

Detail regarding Debt securities

(₹ in Lakhs)

| | MARKET VALUE | | | | BOOK VALUE | | | |
|--|------------------|------------------------------|------------------|------------------------------|------------------|------------------------------|------------------|------------------------------|
| | As at 30/09/2016 | As % of total for this class | As at 30/09/2015 | As % of total for this class | As at 30/09/2016 | As % of total for this class | As at 30/09/2015 | As % of total for this class |
| Break down by credit rating | | | | | | | | |
| Sovereign | 38,881 | 33.13% | 24,674 | 38.62% | 36,381 | 32.14% | 23,685 | 37.94% |
| AAA rated | 23,485 | 20.01% | 14,628 | 22.89% | 22,650 | 20.01% | 14,132 | 22.64% |
| AA or better | 7,553 | 6.44% | 5,417 | 8.48% | 7,355 | 6.50% | 5,417 | 8.68% |
| Rated below AA but above A | 7,926 | 6.75% | 0 | 0.00% | 7,608 | 6.72% | 0 | 0.00% |
| Rated below A but above B | - | - | - | - | - | - | - | - |
| Others | - | - | - | - | - | - | - | - |
| MF/REV REPO/CBLO/FD | 39,501 | 33.66% | 19,174 | 30.01% | 39,196 | 34.63% | 19,197 | 30.75% |
| A1+/P1+/PR1+/F1+ | - | - | - | 0.00% | - | - | - | 0.00% |
| Total | 117,345 | 100.00% | 63,893 | 100.00% | 113,190 | 100.00% | 62,430 | 100.00% |
| Breakdown by residual maturity | | | | | | | | |
| Up to 1 year | 17,894 | 15.25% | 7,259 | 11.36% | 17,472 | 15.44% | 7,280 | 11.66% |
| more than 1 year and up to 3years | 15,413 | 13.13% | 4,049 | 6.34% | 14,839 | 13.11% | 4,049 | 6.48% |
| More than 3 years and up to 7years | 17,876 | 15.23% | 12,291 | 19.24% | 17,331 | 15.31% | 12,049 | 19.30% |
| More than 7 years and up to 10 years | 28,936 | 24.66% | 16,294 | 25.50% | 28,610 | 25.28% | 16,074 | 25.75% |
| More than 10 years and up to 15 years | 5,224 | 4.45% | 1,769 | 2.77% | 5,258 | 4.65% | 1,632 | 2.61% |
| More than 15 years and up to 20 years | 2,122 | 1.81% | 3,122 | 4.89% | 2,119 | 1.87% | 3,030 | 4.85% |
| Above 20 years | 29,881 | 25.46% | 19,110 | 29.91% | 27,562 | 24.35% | 18,316 | 29.34% |
| Total | 117,345 | 100.00% | 63,893 | 100.00% | 113,190 | 100.00% | 62,430 | 100.00% |
| Breakdown by type of the issuer | | | | | | | | |
| Central Government | 38,881 | 33.13% | 24,674 | 38.62% | 36,381 | 32.14% | 23,685 | 37.94% |
| State Government | - | - | - | - | - | - | - | - |
| Corporate Securities | 36,342 | 30.97% | 19,957 | 31.24% | 34,992 | 30.91% | 19,460 | 31.17% |
| MF/REV REPO/CBLO/FD | 42,122 | 35.90% | 19,262 | 30.15% | 41,817 | 36.94% | 19,285 | 30.89% |
| Total | 117,345 | 100.00% | 63,893 | 100.00% | 113,190 | 100.00% | 62,430 | 100.00% |

Note :

1. In case of a debt instrument is rated by more than one agency, then the lowest rating has been taken for the purpose of classification.
2. Market value of the securities is in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations.
3. Figures comprises of aggregate of Life Fund and Fund Beyond Solvency Margin
4. *Others indicate unrated debt securities.

FORM L-29- Details regarding debt securities (Ulip)
COMPANY NAME : Edelweiss Tokio Life Insurance Company Ltd.
Registration Number: 147 dated 10 May 2011

Date: 30 September, 2016

Detail regarding Debt securities

(₹ in Lakhs)

| | MARKET VALUE | | | | BOOK VALUE | | | |
|--|---------------------|---------------------------------|---------------------|---------------------------------|---------------------|---------------------------------|------------------|---------------------------------|
| | As at 30/09/2016 | As % of total for this class | As at 30/09/2015 | As % of total for this class | As at 30/09/2016 | As % of total for this class | As at 30/09/2015 | As % of total for this class |
| Break down by credit rating | | | | | | | | |
| Sovereign | 1,929.49 | 32.68% | 743.30 | 23.42% | 1,912.34 | 33.19% | 728.29 | 23.37% |
| AAA rated | 1,895.66 | 32.11% | 1,290.94 | 40.68% | 1,846.48 | 32.05% | 1,234.77 | 39.62% |
| AA or better | 474.56 | 8.04% | 151.83 | 4.78% | 458.81 | 7.96% | 139.43 | 4.47% |
| Rated below AA but above A | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% |
| Rated below A but above B | - | - | - | - | - | - | - | - |
| Others | - | - | - | - | - | - | - | - |
| MF/REV REPO/CBLO/FD | 1,604.66 | 27.18% | 987.54 | 31.12% | 1,543.49 | 26.79% | 1,014.32 | 32.54% |
| A1+/P1+/PR1+/F1+ | | | | | | | | |
| Total | 5,904 | 100.00% | 3,174 | 100.00% | 5,761 | 100.00% | 3,117 | 100.00% |
| Breakdown by residual maturity | | | | | | | | |
| Up to 1 year | 2,436.13 | 41.26% | 1,346.68 | 42.43% | 2,374.68 | 41.22% | 1,372.70 | 44.04% |
| more than 1 year and up to 3years | 1,037.72 | 17.58% | 313.92 | 9.89% | 1,021.56 | 17.73% | 309.92 | 9.94% |
| More than 3 years and up to 7years | 1,158.44 | 19.62% | 542.64 | 17.10% | 1,128.56 | 19.59% | 518.78 | 16.64% |
| More than 7 years and up to 10 years | 283.67 | 4.80% | 404.92 | 12.76% | 269.63 | 4.68% | 386.68 | 12.41% |
| More than 10 years and up to 15 years | 239.17 | 4.05% | 359.00 | 11.31% | 226.05 | 3.92% | 334.50 | 10.73% |
| More than 15 years and up to 20 years | 175.47 | 2.97% | - | - | 170.46 | 2.96% | - | - |
| Above 20 years | 573.75 | 9.72% | 206.44 | 6.50% | 570.19 | 9.90% | 194.24 | 6.23% |
| Total | 5,904 | 100.00% | 3,174 | 100.00% | 5,761 | 100.00% | 3,117 | 100.00% |
| Breakdown by type of the issuer | | | | | | | | |
| Central Government | 1,929.49 | 32.68% | 743.30 | 23.42% | 1,912.34 | 33.19% | 728.29 | 23.37% |
| State Government | - | - | - | 0.00% | - | - | - | - |
| Corporate Securities | 2,370.21 | 40.14% | 1,442.77 | 45.46% | 2,305.29 | 40.01% | 1,374.20 | 44.09% |
| MF/REV REPO/CBLO/FD | 1,604.66 | 27.18% | 987.54 | 31.12% | 1,543.49 | 26.79% | 1,014.32 | 32.54% |
| Total | 5,904 | 100.00% | 3,174 | 100.00% | 5,761 | 100.00% | 3,117 | 100.00% |

Note :

1. In case of a debt instrument is rated by more than one agency, then the lowest rating has been taken for the purpose of classification.
2. Market value of the securities is in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations.
3. *Others indicate unrated debt securities.

FORM L-29- Details regarding debt securities (Pension)
COMPANY NAME : Edelweiss Tokio Life Insurance Company Ltd.
Registration Number: 147 dated 10 May 2011

Date: 30 September, 2016

Detail regarding Debt securities

(₹ in Lakhs)

| | MARKET VALUE | | | | BOOK VALUE | | | |
|--|---------------------|---------------------------------|---------------------|---------------------------------|---------------------|---------------------------------|------------------|---------------------------------|
| | As at 30/09/2016 | As % of total for this class | As at 30/09/2015 | As % of total for this class | As at 30/09/2016 | As % of total for this class | As at 30/09/2015 | As % of total for this class |
| Break down by credit rating | | | | | | | | |
| Sovereign | 3,431.13 | 67.75% | 1,958.62 | 75.31% | 3,125.79 | 65.74% | 1,863.32 | 74.75% |
| AAA rated | 613.03 | 12.10% | 183.03 | 7.04% | 608.17 | 12.79% | 170.28 | 6.83% |
| AA or better | - | - | - | - | - | - | - | - |
| Rated below AA but above A | - | - | - | - | - | - | - | - |
| Rated below A but above B | - | - | - | - | - | - | - | - |
| Others | - | - | - | - | - | - | - | - |
| MF/REV REPO/CBLO/FD | 1,020.49 | 20.15% | 459.05 | 17.65% | 1,020.49 | 21.46% | 459.05 | 18.42% |
| A1+/P1+/PR1+/F1+ | - | - | - | - | - | - | - | - |
| *Others | - | - | - | - | - | - | - | - |
| Total | 5,065 | 100.00% | 2,601 | 100.00% | 4,754 | 100.00% | 2,493 | 100.00% |
| Breakdown by residual maturity | | | | | | | | |
| Up to 1 year | 1,163.34 | 22.97% | 492.76 | 18.95% | 1,163.34 | 24.47% | 492.76 | 19.77% |
| more than 1 year and up to 3years | 10.00 | 0.20% | 10.00 | 0.38% | 10.00 | 0.21% | 10.00 | 0.40% |
| More than 3 years and up to 7years | 419.24 | 8.28% | 183.03 | 7.04% | 414.38 | 8.72% | 170.28 | 6.83% |
| More than 7 years and up to 10 years | 115.00 | 2.27% | 55.00 | 2.11% | 115.00 | 2.42% | 55.00 | 2.21% |
| More than 10 years and up to 15 years | - | 0.00% | - | - | - | 0.00% | - | - |
| More than 15 years and up to 20 years | - | - | - | - | - | - | - | - |
| Above 20 years | 3,357.07 | 66.28% | 1,859.90 | 71.52% | 3,051.73 | 64.19% | 1,764.60 | 70.79% |
| Total | 5,065 | 100.00% | 2,601 | 100.00% | 4,754 | 100.00% | 2,493 | 100.00% |
| Breakdown by type of the issuer | | | | | | | | |
| Central Government | 3,431.13 | 67.75% | 1,958.62 | 75.31% | 3,125.79 | 65.74% | 1,863.32 | 74.75% |
| State Government | - | - | - | - | - | - | - | 0.00% |
| Corporate Securities | 419.24 | 8.28% | 183.03 | 7.04% | 414.38 | 8.72% | 170.28 | 6.83% |
| MF/REV REPO/CBLO/FD | 1,214.28 | 23.98% | 459.05 | 17.65% | 1,214.28 | 25.54% | 459.05 | 18.42% |
| Total | 5,065 | 100.00% | 2,601 | 100.00% | 4,754 | 100.00% | 2,493 | 100.00% |

Note :

1. In case of a debt instrument is rated by more than one agency, then the lowest rating has been taken for the purpose of classification.
2. Market value of the securities is in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations.
3. *Others indicate unrated debt securities.

FORM L-30 : Related Party Transactions

 Name of the Insurer: **Edelweiss Tokio Life Insurance Company Ltd.**

 Registration Number: **147 dated 10 May 2011**

| | | | | (In Lacs) | |
|--------|---|---|---|---------------------------------------|---------------------------------------|
| Sr. No | Name of the Related Party | Nature of Relationship with the Company | Description of Transactions / Categories | For the Half year ending 30 Sept 2016 | For the Half year ending 30 Sept 2015 |
| 1 | Edelweiss Financial Services Limited | Holding Company | Premium collected for group insurance policy | 10.00 | 35.00 |
| | | | Royalty for Trade Logo Usage | - | 224.72 |
| | | | Reimbursement of Cost of premium towards Group Term Life Master Policy (employer –employee) and Medical Insurance covering employees of the Company | | |
| | | | | 18.00 | 27.33 |
| 2 | Edelweiss Securities Limited | Fellow Subsidiary | Brokerage Paid (For Securities transaction) | 14.46 | 9.94 |
| | | | Rent Paid for Office Premises | 17.25 | 17.10 |
| | | | Balance Payable | 3.28 | - |
| 3 | Edelweiss Commodities Services Limited | Fellow Subsidiary | Interest received on Security Deposit | - | 141.00 |
| | | | Rent paid for office premises | - | 579.73 |
| | | | Refund of Security Deposit | - | 3,000.00 |
| | | | Purchase of Securities | 5,245.65 | - |
| | | | Sale of Securities | 2,933.83 | 505.00 |
| 4 | ECL Finance Limited | Fellow Subsidiary | Interest on Non-Convertible Debentures | 7.21 | 9.56 |
| | | | Investment in Non-Convertible Debentures | 167.89 | 65.00 |
| | | | Accrued Interest on Investment in Non-Convertible Debentures | 29.35 | - |
| | | | | - | - |
| 5 | Edelweiss Broking Limited | Fellow Subsidiary | Commission as Corporate Agent | 43.08 | 38.45 |
| | | | Sale of IT Asset | 1.67 | - |
| | | | Balance Payable | 8.68 | - |
| 6 | Edelweiss Retail Finance Limited | Fellow Subsidiary | Interest on Non-Convertible Debentures | 84.98 | 56.74 |
| | | | Investment in Non-Convertible Debentures | 1,537.13 | 1,400.00 |
| | | | Accrued Interest on Investment in Non-Convertible Debentures | 224.41 | - |
| | | | | - | - |
| 7 | Edelweiss Finance & Investments Limited | Fellow Subsidiary | Interest on Non-Convertible Debentures | 82.58 | 28.85 |
| | | | Investment in Non-Convertible Debentures | 1,500.00 | 1,500.00 |
| | | | Purchase of Securities | 9,601.30 | - |
| | | | Sale of Securities | 20,417.26 | 1,638.99 |
| | | | Accrued Interest on Investment in Non-Convertible Debentures | 28.93 | - |
| 8 | Edel Finance Company Limited | Fellow Subsidiary | Operating Lease Rent for Office Equipment | 6.92 | 6.90 |
| 9 | Serenity Business Park Limited | Fellow Subsidiary | Business Centre Charges | 335.51 | - |
| 10 | Eternity Business Centre Limited | Fellow Subsidiary | Business Centre Charges | 158.72 | - |
| | | | Balance Receivable | 1.34 | - |
| 11 | Edelweiss Asset Reconstruction Limited | Fellow Subsidiary | Interest on Non-Convertible Debentures | 161.69 | - |
| | | | Accrued Interest on Investment in Debt Securities | 196.15 | - |
| | | | Investment in Non-Convertible Debentures | 3,000.00 | - |
| 12 | Edelcap Securities Ltd | Fellow Subsidiary | Purchase of Securities | 501.39 | - |
| 13 | Key Managerial Personnel | Key Managerial Personnel | Premium collected toward policies | 12.00 | 20.26 |

FORM - L-31**LNL - 6 : Board of Directors & Key Persons**Name of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**Date : **30 September 2016**Registration Number: **147 dated 10 May 2011****Board of Directors and Key Management Person (KMP) information**

| Sr. No. | Name of person | Role/designation | Details of change in the period |
|---------|----------------------------|--|--|
| 1 | Mr. Rashesh Shah | Chairman | - |
| 2 | Mr. Arthur Lee | Director | - |
| 3 | Mr. Deepak Mittal | Managing Director & CEO | - |
| 4 | Mr. Himanshu Kaji | Director | - |
| 5 | Mr. Ian Brimecome | Director | - |
| 6 | Mr. Kichihiro Yamamoto | Director | - |
| 7 | Mr. P. N. Venkatachalam | Independent Director | - |
| 8 | Mr. P. Vaidyanathan | Independent Director | - |
| 9 | Mr. Rujan Panjwani | Director | - |
| 10 | Ms. Shabnam Panjwani | Director | - |
| 11 | Mr. Venkat Ramaswamy | Director | - |
| 12 | Mr. Trevor Matthews | Director | <i>Appointed w.e.f. August 8, 2016.</i> |
| 13 | Mr. R.P. Singh | Independent Director | <i>Resigned w.e.f. May 10, 2016</i> |
| Sr. No. | Name of person | Role/designation | Details of change in the period |
| 1 | Mr. Deepak Mittal | Managing Director & CEO | - |
| 2 | Mr. Sarju Simaria | Chief Financial Officer | - |
| 3 | Mr. Subhrajit Mukhopadhyay | Appointed Actuary | - |
| 4 | Mr. Yash Mohan Prasad | Chief Marketing Officer and Head of Sales | - |
| 5 | Mr. Ajeet Lodha | Chief Risk Officer | - |
| 6 | Mr. Bismillah Chowdhary | Chief Investment Officer | - |
| 7 | Ms. Shirin Patel | Chief Compliance Officer & Company Secretary | <i>Appointed as Company Secretary w.e.f. 12 May, 2016.</i> |

Key Management Person(KMP) as defined in Guidelines for Corporate Governance for Insurers in India dated 18 May, 2016 (Circular Ref: IRDA/F&A/GDL/CG/100/05/2016)

FORM L-32-SOLVENCY MARGIN - KT 3**AVAILABLE SOLVENCY MARGIN AND SOLVENCY RATIO.**

Insurance Regulatory and Development Authority (Actuarial Report and Abstract) Regulations, 2000.

Date : 30 September 2016

AVAILABLE SOLVENCY MARGIN AND SOLVENCY RATIO.

Form Code: KT3

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE CO. LTD. Registration Number: 147 dated 10 May 2011

Classification: Business within India

(₹ in 000)

| Item | Description | Adjusted Value |
|------|--|----------------|
| 01 | Available Assets in Policyholders' Fund: | 6,359,729 |
| | Deduct: | |
| 02 | Mathematical Reserves | 6,350,054 |
| 03 | Other Liabilities | - |
| 04 | Excess in Policyholders' funds | 9,676 |
| 05 | Available Assets in Shareholders Fund: | 1,065,587 |
| | Deduct: | |
| 06 | Other Liabilities of shareholders' fund | - |
| 07 | Excess in Shareholders' funds | 1,065,587 |
| 08 | Total ASM (04)+(07) | 1,075,262 |
| 09 | Total RSM | 500,000 |
| 10 | Solvency Ratio (ASM/RSM) | 215.1% |

Certification:

I, Subhrajit Mukhopadhyay, the Appointed Actuary, certify that the above statements have been prepared in accordance with the section 64VA of the Insurance Act, 1938, and the amounts mentioned therein are true and fair to the best of my knowledge.

Subhrajit Mukhopadhyay
Appointed Actuary

Deepak Mittal
MD & C.E.O.

**L-33-NPAs
FORM 7**

Name of Insurer : **Edelweiss Tokio Life Insurance Company Ltd.**

Name of the fund: **Life Fund**

Registration Number: **147 dated 10 May 2011**

Statement as on : **30 September, 2016**

Confirmation of Investment portfolio details

Certificate under Section 28(2A) / 28(2B) / 28B (3) of the Insurance Act, 1938

| No | Description | Bonds/ Debentures | | Loans | | Other debt Instruments | | Total | |
|----|---|-------------------|-------------------------|----------------|-------------------------|------------------------|-------------------------|----------------|-------------------------|
| | | YTD as on date | Prev FY as on 31 Mar 16 | YTD as on date | Prev FY as on 31 Mar 16 | YTD as on date | Prev FY as on 31 Mar 16 | YTD as on date | Prev FY as on 31 Mar 16 |
| 1 | Investment Assets (As per form 3A/ 3B - Total Fund) | 71,372 | 77,638 | - | - | 49,406 | 47,353 | 120,778 | 124,991 |
| 2 | Gross NPA | - | - | - | - | - | - | - | - |
| 3 | % of Gross NPA on Investment assets (2/1) | - | - | - | - | - | - | - | - |
| 4 | Provision made on NPA | - | - | - | - | - | - | - | - |
| 5 | Provision as a % of NPA (4/2) | - | - | - | - | - | - | - | - |
| 6 | Provision on standard assets | - | - | - | - | - | - | - | - |
| 7 | Net Investment Assets (1-4) | 71,372 | 77,638 | - | - | 49,406 | 47,353 | 120,778 | 124,991 |
| 8 | Net NPA (2-4) | - | - | - | - | - | - | - | - |
| 9 | % of Net NPA to Net Investment Assets (8/7) | - | - | - | - | - | - | - | - |
| 10 | Write off made during the period | - | - | - | - | - | - | - | - |

Note: Life fund includes Fund Beyond Solvency Margin for the purpose of this disclosure.

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge. Also certified that the various instruments made and covered in the return are within the exhaustive categories provided in Investment Guidelines as amended from time to time.

Signature

Full name

Chief of Finance

L-33-NPAs**FORM 7**

Name of Insurer : Edelweiss Tokio Life Insurance Company Ltd.

Name of the fund: Life Fu : Unit Linked Fund

Registration Number: 147 dated 10 May 2011

Statement as on : 30 September, 2016

Confirmation of Investment portfolio details

Certificate under Section 28(2A) / 28(2B) / 28B (3) of the Insurance Act, 1938

| No | Description | Bonds/ Debentures | | Loans | | Other debt Instruments | | Total | |
|----|---|-------------------|-------------------------|----------------|-------------------------|------------------------|-------------------------|----------------|-------------------------|
| | | YTD as on date | Prev FY as on 31 Mar 16 | YTD as on date | Prev FY as on 31 Mar 16 | YTD as on date | Prev FY as on 31 Mar 16 | YTD as on date | Prev FY as on 31 Mar 16 |
| 1 | Investment Assets (As per form 3A/ 3B - Total Fund) | 4,457 | 3,618 | - | - | 9,679 | 7,789 | 14,136 | 11,407 |
| 2 | Gross NPA | - | - | - | - | - | - | - | - |
| 3 | % of Gross NPA on Investment assets (2/1) | - | - | - | - | - | - | - | - |
| 4 | Provision made on NPA | - | - | - | - | - | - | - | - |
| 5 | Provision as a % of NPA (4/2) | - | - | - | - | - | - | - | - |
| 6 | Provision on standard assets | - | - | - | - | - | - | - | - |
| 7 | Net Investment Assets (1-4) | 4,457 | 3,618 | - | - | 9,679 | 7,789 | 14,136 | 11,407 |
| 8 | Net NPA (2-4) | - | - | - | - | - | - | - | - |
| 9 | % of Net NPA to Net Investment Assets (8/7) | - | - | - | - | - | - | - | - |
| 10 | Write off made during the period | - | - | - | - | - | - | - | - |

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge. Also certified that the various instruments made and covered in the return are within the exhaustive categories provided in Investment Guidelines as amended from time to time.

Signature

Full name

Chief of Finance

L-33-NPAs**FORM 7**

Name of Insurer : Edelweiss Tokio Life Insurance Company Ltd.

Name of the fund: Pension and General Annuity Fund

Registration Number: 147 dated 10 May 2011

Statement as on : 30 September, 2016

Confirmation of Investment portfolio details

Certificate under Section 28(2A) / 28(2B) / 28B (3) of the Insurance Act, 1938

| No | Description | Bonds/ Debentures | | Loans | | Other debt Instruments | | Total | |
|----|---|-------------------|-------------------------|----------------|-------------------------|------------------------|-------------------------|----------------|-------------------------|
| | | YTD as on date | Prev FY as on 31 Mar 16 | YTD as on date | Prev FY as on 31 Mar 16 | YTD as on date | Prev FY as on 31 Mar 16 | YTD as on date | Prev FY as on 31 Mar 16 |
| 1 | Investment Assets (As per form 3A/ 3B - Total Fund) | 3,540 | 2,043 | - | - | 1,376 | 1,313 | 4,916 | 3,356 |
| 2 | Gross NPA | - | - | - | - | - | - | - | - |
| 3 | % of Gross NPA on Investment assets (2/1) | - | - | - | - | - | - | - | - |
| 4 | Provision made on NPA | - | - | - | - | - | - | - | - |
| 5 | Provision as a % of NPA (4/2) | - | - | - | - | - | - | - | - |
| 6 | Provision on standard assets | - | - | - | - | - | - | - | - |
| 7 | Net Investment Assets (1-4) | 3,540 | 2,043 | - | - | 1,376 | 1,313 | 4,916 | 3,356 |
| 8 | Net NPA (2-4) | - | - | - | - | - | - | - | - |
| 9 | % of Net NPA to Net Investment Assets (8/7) | - | - | - | - | - | - | - | - |
| 10 | Write off made during the period | - | - | - | - | - | - | - | - |

Note: Life Fund Includes Fund Beyond Solvency Margin

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge. Also certified that the various instruments made and covered in the return are within the exhaustive categories provided in Investment Guidelines as amended from time to time.

Signature

Full name

Chief of Finance

FORM L-34-YIELD ON INVESTMENTS-1

Name of the Insurer : EDELWEISS TOKIO LIFE INSURANCE CO. LTD. Registration Number: 147 dated 10 May 2011

Statement as on: 30/09/2016

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

NAME OF THE FUND : LIFE FUND

(₹ In Lakhs)

| NO. | CATEGORY OF INVESTMENT | GROUP CODE | Investment* | Current Quarter | | | Investment* | Year to Date | | | Investment* | Previous Year | | |
|------------------|---|------------|-------------|----------------------------|-------------|-----------|-------------|----------------------------|-------------|-----------|-------------|----------------------------|-------------|-----------|
| | | | | INCOME ON INVESTMENT (Rs.) | GROSS YIELD | NET YIELD | | INCOME ON INVESTMENT (Rs.) | GROSS YIELD | NET YIELD | | INCOME ON INVESTMENT (Rs.) | GROSS YIELD | NET YIELD |
| A | CENTRAL GOVERNMENT SECURITIES | | | | | | | | | | | | | |
| A1 | Central Govt. Securities, Central Govt. Guaranteed Bonds | CGSB | 32,956 | 1,031 | 12.41% | 12.41% | 30,253 | 1,621 | 10.69% | 10.69% | 19,936 | 810 | 8.10% | 8.10% |
| A2 | Deposits under section 7 of Insurance Act 1938 | CDSS | - | - | - | - | - | - | 0.00% | 0.00% | 200 | 5 | 11.79% | 11.79% |
| A3 | Treasury Bills | CTRB | 1,330 | 22 | 6.70% | 6.70% | 2,327 | 78 | 6.68% | 6.68% | 258 | 8 | 5.86% | 5.86% |
| B | GOVERNMENT SECURITIES / OTHER APPROVED SECURITIES | | | | | | | | | | | | | |
| B1 | Central Government Guaranteed Loans / Bonds | CGSL | - | - | - | - | - | - | 0.00% | 0.00% | - | - | 0.00% | 0.00% |
| B2 | State Government Bonds | SGGB | - | - | - | - | - | - | 0.00% | 0.00% | - | - | - | - |
| C | HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT | | | | | | | | | | | | | |
| TAXABLE BONDS OF | | | | | | | | | | | | | | |
| C1 | Bonds / Debentures issued by NHB/Institution accredited by NHB | HTDN | 11,502 | 301 | 10.38% | 10.38% | 11,456 | 508 | 8.85% | 8.85% | 4,438 | 168 | 7.56% | 7.56% |
| C2 | Commercial Papers - NHB / Institution accredited by NHB | HTLN | 2,465 | 12 | 6.90% | 6.90% | 2,836 | 42 | 7.61% | 7.61% | - | - | 0.00% | 0.00% |
| TAX FREE BONDS | | | | | | | | | | | | | | |
| C3 | Bonds / Debentures issued by HUDCO | HFHD | - | - | 0.00% | 0.00% | 2,046 | 21 | 15.09% | 15.09% | - | - | 0.00% | 0.00% |
| D | INFRASTRUCTURE INVESTMENTS | | | | | | | | | | | | | |
| D1 | Infrastructure - PSU - Equity Shares - Quoted | ITPE | 517 | 77 | 59.37% | 59.37% | 472 | 78 | 32.86% | 32.86% | 146 | (11) | -15.68% | -15.68% |
| D2 | Infrastructure - Corporate Securities - Equity Shares - Quoted | ITCE | 47 | 31 | 315.34% | 315.34% | 70 | 25 | 122.55% | 122.55% | 80 | (15) | -37.09% | -37.09% |
| TAXABLE BONDS OF | | | | | | | | | | | | | | |
| D3 | Infrastructure - PSU - Debentures / Bonds | IPTD | 2,420 | 107 | 17.62% | 17.62% | 2,617 | 174 | 13.25% | 13.25% | 1,631 | 73 | 8.95% | 8.95% |
| D4 | INFRASTRUCTURE - OTHER CORPORATE SECURITIES - DEBENTURES/ BONDS | ICTD | 2,257 | 50 | 8.73% | 8.73% | 2,153 | 94 | 8.74% | 8.74% | 2,083 | 96 | 9.16% | 9.16% |
| D5 | Infrastructure - Debentures / Bonds / CPs / loans | IODS | 4,616 | 117 | 10.03% | 10.03% | 4,624 | 232 | 10.02% | 10.02% | - | - | 0.00% | 0.00% |
| D6 | Infrastructure - Other Corporate Securities - CPs | ICCP | - | - | 0.00% | 0.00% | 4,623 | 35 | 8.11% | 8.11% | - | - | 0.00% | 0.00% |
| D7 | Infrastructure - PSU - CPs | IPCP | - | - | 0.00% | 0.00% | 4,999 | 3 | 7.00% | 7.00% | - | - | 0.00% | 0.00% |
| D8 | Infrastructure - Infrastructure Development Fund (IDF) | IDDF | 500 | 0 | 8.38% | 8.38% | 500 | 0 | 8.38% | 8.38% | - | - | 0.00% | 0.00% |
| D9 | INFRASTRUCTURE OTHER- EQUITY | IOEQ | 185 | (10) | -20.43% | -20.43% | 188 | (12) | -12.76% | -12.76% | 99 | 11 | 21.51% | 21.51% |
| TAX FREE BONDS | | | | | | | | | | | | | | |
| | Infrastructure - PSU - Debentures / Bonds | IPFD | 2,594 | 88 | 13.47% | 13.47% | 4,223 | 370 | 17.47% | 17.47% | - | - | 0.00% | 0.00% |
| E | APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS | | | | | | | | | | | | | |
| E1 | PSU - Equity shares - quoted | EAEQ | 208 | 22 | 42.03% | 42.03% | 294 | 72 | 48.57% | 48.57% | 248 | (15) | -12.21% | -12.21% |
| E2 | Corporate Securities - Equity shares (Ordinary)-quoted | EACE | 6,055 | 592 | 38.78% | 38.78% | 5,733 | 888 | 30.88% | 30.88% | 2,944 | 310 | 20.98% | 20.98% |
| E3 | Corporate Securities - Debentures | ECOS | 7,754 | 232 | 11.86% | 11.86% | 7,367 | 277 | 7.51% | 7.51% | 10,526 | 1,123 | 21.28% | 21.28% |
| E4 | Corporate Securities - Debentures | EDPG | 3,039 | 83 | 10.81% | 10.81% | 2,973 | 304 | 20.39% | 20.39% | 1,793 | 91 | 11.30% | 11.30% |
| E5 | Corporate Securities - Preference Shares | EPNQ | 619 | 28 | 17.84% | 17.84% | 664 | 28 | 8.36% | 8.36% | 704 | - | 0.00% | 0.00% |
| E6 | Application Money | ECAM | 8,926 | 61 | 6.69% | 6.69% | 10,324 | 104 | 5.93% | 5.93% | 4,695 | 39 | 6.81% | 6.81% |
| E7 | Deposits - Deposit with Scheduled Banks, Fis (Incl. Bank Balance awaiting Investment). CCIL - RBI | ECDB | 24,920 | 653 | 10.40% | 10.40% | 23,853 | 1,253 | 10.48% | 10.48% | 16,810 | 910 | 10.80% | 10.80% |
| E8 | Deposits - CDs with Scheduled Banks | EDCD | - | - | 0.00% | 0.00% | 4,998 | 5 | 11.99% | 11.99% | - | - | 0.00% | 0.00% |
| E9 | CCIL - CBLO | ECBO | 4,578 | 70 | 6.07% | 6.07% | 4,494 | 139 | 6.16% | 6.16% | 1,182 | 42 | 7.37% | 7.37% |
| E10 | Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks | EUPD | - | - | - | - | - | - | - | - | - | - | - | - |
| E11 | Mutual Funds - Gilt / G Sec / Liquid Schemes | EGMF | 1,207 | 19 | 7.19% | 7.19% | 1,083 | 33 | 7.41% | 7.41% | 2,015 | 77 | 8.10% | 8.10% |
| E12 | Mutual Funds - Under Promoter Group | EMPG | - | - | - | - | - | - | - | - | - | - | 0.00% | 0.00% |
| E13 | Corporate Securities - Bonds - (Tax Free) | EPBF | 491 | 2 | 0.10 | 0.10 | 1,013 | 43 | 0.31 | 0.31 | - | - | 0.00% | 0.00% |
| E14 | Commercial Papers | ECCP | - | - | - | - | 2,713 | 32 | 0.08 | 0.08 | - | - | 0.00% | 0.00% |
| F | OTHER INVESTMENTS | | | | | | | | | | | | | |
| F1 | Equity Shares (Incl. Co-op Societies) | OESH | 713 | 9 | 5.14% | 5.14% | 772 | 336 | 86.68% | 86.68% | 1,623 | 263 | 32.31% | 32.31% |
| F2 | Equity Shares (PSUs & Unlisted) | OEPD | 8 | 0 | 22.02% | 22.02% | 8 | 0 | 0.22 | 0.22 | 11 | - | 0.00% | 0.00% |
| F3 | Mutual Funds - Debt/ Income/ Serial Plans | OMGS | 8,599 | 60 | 2.77% | 2.77% | 8,349 | 87 | 2.07% | 2.07% | 2,304 | 85 | 7.55% | 7.55% |
| F4 | DEBENTURES | OLD8 | - | - | 0.00% | 0.00% | - | - | 0.00% | 0.00% | 98 | 5 | 11.57% | 11.57% |
| F5 | Debentures / Bonds / CPs / Loans - (Promoter Group) | ODPG | 3,000 | 81 | 10.75% | 10.75% | 3,000 | 162 | 10.75% | 10.75% | - | - | 0.00% | 0.00% |
| F6 | Mutual Funds (under Insurer's Promoter Group) | OMPG | - | - | - | - | - | - | - | - | - | - | 0.00% | 0.00% |
| F7 | Passively Managed Equity ETF (Non Promoter group) | OETF | 234 | - | - | - | 234 | - | 0.00% | 0.00% | 177 | (22) | (0.31) | (0.31) |
| F8 | Derivative Instrument | OCDI | - | 297 | 0.00% | 0.00% | 4,860 | 318 | 25.87% | 0.26 | - | (65) | - | - |
| F9 | Passively Managed Equity ETF Promoter Group) | OETP | - | - | - | - | - | - | 0.00% | - | 41 | 4 | 0.23 | 0.23 |
| F10 | Securitized Assets | OPSA | 82 | (0) | 0.00% | 0.00% | 82 | 10 | 23.36% | 23.36% | 210 | 0 | 0.00 | 0.00 |
| TOTAL | | | 1,31,823 | 4,035 | 12.10% | 12.10% | 1,56,200 | 7,359 | 11.62% | 11.62% | 74,250 | 3,988 | 11.07% | 11.07% |

Note : 1.The Category Codes/figures have been restated/reclassified wherever found necessary

2.*Investments are calculated based on Monthly Weighted Average of Investments

3. Life fund includes Fund Beyond Solvency Margin for the purpose of this disclosure.

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
MD & CEO

NAME OF THE FUND : LINKED FUND

(₹ In Lakhs)

| NO. | CATEGORY OF INVESTMENT | GROUP CODE | Current Quarter | | | | Year to Date | | | | Previous Year | | | |
|--------------|--|------------|-----------------|----------------------------|---------------|---------------|---------------|----------------------------|---------------|---------------|---------------|----------------------------|--------------|--------------|
| | | | Investment* | INCOME ON INVESTMENT (Rs.) | GROSS YIELD | NET YIELD | Investment* | INCOME ON INVESTMENT (Rs.) | GROSS YIELD | NET YIELD | Investment* | INCOME ON INVESTMENT (Rs.) | GROSS YIELD | NET YIELD |
| A | CENTRAL GOVERNMENT SECURITIES | | | | | | | | | | | | | |
| A1 | Central Govt. Securities, Central Govt. Guaranteed Bonds | CGSB | 1,293 | 85 | 26.20% | 26.20% | 1,180 | 122 | 20.54% | 20.54% | 205 | 8 | 7.88% | 7.88% |
| a2 | Treasury Bills | CTRB | 791 | 13 | 6.62% | 6.62% | 730 | 25 | 6.74% | 6.74% | 438 | 16 | 7.49% | 7.49% |
| B | GOVERNMENT SECURITIES / OTHER APPROVED SECURITIES | SGGB | - | - | 0.00% | 0.00% | - | - | 0.00% | 0.00% | - | - | - | - |
| B1 | Central Government Guaranteed Loans / Bonds | CGSL | - | - | 0.00% | 0.00% | - | - | 0.00% | 0.00% | 10 | 0 | 0.23 | 0.23 |
| B2 | State Government Bonds | SGGB | | | | | | | | | | | | |
| C | INFRASTRUCTURE INVESTMENTS | | | | | | | | | | | | | |
| C1 | Infrastructure - PSU - Equity Shares - Quoted | ITPE | 451 | 33 | 28.75% | 28.75% | 392 | 70 | 35.51% | 35.51% | 197 | (6) | -6.46% | -6.46% |
| C2 | Infrastructure - Corporate Securities - Equity Shares - Quoted | ITCE | 90 | (3) | -15.16% | -15.16% | 119 | (34) | -56.68% | -56.68% | 66 | 21 | 75.06% | 75.06% |
| C3 | Infrastructure - PSU - Debentures / Bonds | IPTD | 789 | 32 | 15.95% | 15.95% | 810 | 53 | 13.01% | 13.01% | 525 | 28 | 10.82% | 10.82% |
| C4 | Infrastructure - Other Investment | IOEQ | 243 | (30) | -49.58% | -49.58% | 224 | (35) | -31.26% | -31.26% | 142 | (19) | -26.12% | -26.12% |
| C5 | Infrastructure - Other Corporate Securities - Debentures / Bonds | ICTD | 92 | 4 | 17.39% | 17.39% | 90 | 6 | 13.56% | 13.56% | 40 | 3 | 17.42% | 17.42% |
| C6 | Infrastructure - Other Corporate Securities - CPs | ICCP | - | - | 0.00% | 0.00% | - | - | 0.00% | 0.00% | - | - | 0.00% | 0.00% |
| C7 | Infrastructure - PSU - CPs | IPCP | - | - | 0.00% | 0.00% | - | - | 0.00% | 0.00% | - | - | 0.00% | 0.00% |
| D | HOUSING AND LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT | | | | | | | | | | | | | |
| D1 | Bonds / Debentures issued by NHB / Institutions accredited by NHB | HTDN | 660 | 32 | 19.39% | 19.39% | 642 | 48 | 14.81% | 14.81% | 346 | 17 | 9.85% | 9.85% |
| D2 | Bonds / Debentures issued by HUDCO | HFHD | - | - | 0.00% | 0.00% | - | - | 0.00% | 0.00% | - | - | 0.00% | 0.00% |
| E | APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS | | | | | | | | | | | | | |
| E1 | PSU - Equity shares - quoted | EAEQ | 137 | 25 | 72.13% | 72.13% | 109 | 25 | 46.49% | 46.49% | 135 | (25) | -36.36% | -36.36% |
| E2 | Corporate Securities - Equity shares (Ordinary)-quoted | EACE | 5,723 | 332 | 23.04% | 23.04% | 5,375 | 682 | 25.30% | 25.30% | 2,380 | 138 | 11.53% | 11.53% |
| E3 | CGIL - CBLO | ECBO | 463 | 7 | 6.13% | 6.13% | 436 | 13 | 6.01% | 6.01% | 299 | 11 | 7.21% | 7.21% |
| E4 | Corporate Securities - Debentures | ECOS | 487 | 19 | 15.36% | 15.36% | 481 | 30 | 12.24% | 12.24% | 240 | 11 | 9.55% | 9.55% |
| E5 | Corporate Securities - Debentures | EDPG | 164 | 7 | 16.49% | 16.49% | 157 | 11 | 13.51% | 13.51% | 76 | 4 | 0.11 | 0.11 |
| E6 | Deposits - Deposit with Scheduled Banks, Fis (Incl. Bank Balance awaiting Investment), CCIL, RBI | EADB | 296 | 8 | 11.11% | 11.11% | 303 | 17 | 10.90% | 10.90% | 477 | 25 | 10.64% | 10.64% |
| E7 | Deposits - Deposit with Scheduled Banks, Fis (Incl. Bank Balance awaiting Investment), CCIL, RBI | EEPG | - | - | - | - | - | - | - | - | - | - | - | - |
| E8 | Application Money | ECAM | 171 | 1 | 5.68% | 5.68% | 194 | 2 | 6.03% | 6.03% | 97 | 0 | 7.03% | 7.03% |
| E9 | Mutual Funds - Gilt / G Sec / Liquid Schemes | EGMF | - | - | 0.00% | 0.00% | - | - | 0.00% | 0.00% | - | - | 0.00% | 0.00% |
| E10 | Corporate Securities - Preference Shares | EPNQ | 140 | 3 | 13.15% | 13.15% | 140 | 3 | 13.15% | 13.15% | - | - | 0.00% | 0.00% |
| E11 | Deposits - CDs with Schedule Banks | EDCD | - | - | 0.00% | 0.00% | - | - | 0.00% | 0.00% | - | - | - | - |
| E12 | Corporate Securities - Bonds - (Tax Free) | EPBF | 21 | 1 | 20.22% | 20.22% | 16 | 2 | 28.80% | 28.80% | - | - | - | - |
| E13 | Net Current Assets (Only in respect of ULIP Business) | ENCA | 357 | - | - | - | 357 | - | - | - | 221 | - | - | - |
| F | OTHER INVESTMENTS | | | | | | | | | | | | | |
| F1 | Equity Shares (incl. Co-op Societies) | OESH | 672 | 34 | 20.29% | 20.29% | 657 | 84 | 25.37% | 25.37% | 216 | (19) | -17.81% | -17.81% |
| F2 | Equity Shares (PSUs & Unlisted) | OEPD | - | - | - | - | - | - | - | - | - | - | 0.00% | 0.00% |
| F3 | Debentures | OLDB | - | - | 0.00% | 0.00% | - | - | 0.00% | 0.00% | 96 | 2 | 4.97% | 4.97% |
| F4 | Passively Managed Equity ETF (Non Promoter group) | OETF | 660 | 47 | 28.23% | 28.23% | 568 | 100 | 35.06% | 35.06% | 263 | (19) | -14.19% | -14.19% |
| F5 | Mutual Funds - Debt/ Income/ Serial Plans | OMGS | 39 | 1 | 8.10% | 8.10% | 35 | 1 | 8.48% | 8.48% | 87 | 3 | 9.37% | 9.37% |
| TOTAL | | | 13,738 | 651 | 19.54% | 19.54% | 13,016 | 1,223 | 19.62% | 19.62% | 6,556 | 202 | 6.51% | 6.51% |

Notes: The Category Codes/figures have been restated/reclassified wherever found necessary
*Investments are calculated based on Monthly Weighted Average of Investments

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
MD & CEO

NAME OF THE FUND : PENSION AND GENERAL ANNUITY FUND

(₹ In Lakhs)

| NO. | CATEGORY OF INVESTMENT | GROUP CODE | Investment* | Current Quarter | | | Investment* | Year to Date | | | Investment* | Previous Year | | |
|--------------|--|------------|--------------|----------------------------|---------------|---------------|--------------|----------------------------|--------------|--------------|--------------|----------------------------|--------------|--------------|
| | | | | INCOME ON INVESTMENT (Rs.) | GROSS YIELD | NET YIELD | | INCOME ON INVESTMENT (Rs.) | GROSS YIELD | NET YIELD | | INCOME ON INVESTMENT (Rs.) | GROSS YIELD | NET YIELD |
| A | CENTRAL GOVERNMENT SECURITIES | | | | | | | | | | | | | |
| A1 | Central Govt. Securities, Central Govt. Guaranteed Bonds | CGSB | 2,765.00 | 55.17 | 7.92% | 7.92% | 2,583.06 | 103.64 | 8.00% | 8.00% | 1,151.72 | 47.00 | 0.08 | 0.08 |
| a2 | Treasury Bills | CTRB | 87.09 | 1.50 | 6.85% | 6.85% | 93.82 | 3.23 | 6.87% | 6.87% | 509.08 | 19.80 | 7.76% | 7.76% |
| B | GOVERNMENT SECURITIES / OTHER APPROVED SECURITIES | SGGB | - | - | 0.00% | 0.00% | - | - | 0.00% | 0.00% | - | - | - | - |
| B1 | Central Government Guaranteed Loans / Bonds | CGSL | | | | | | | | | | | | |
| B2 | State Government Bonds | SGGB | | | | | | | | | | | | |
| C | INFRASTRUCTURE INVESTMENTS | | | | | | | | | | | | | |
| C1 | Infrastructure - PSU - Equity Shares - Quoted | ITPE | 10.92 | 1.40 | 0.51 | 0.51 | 11.51 | 1.42 | 0.25 | 0.25 | - | - | - | - |
| C2 | Infrastructure - Corporate Securities - Equity Shares - Quoted | ITCE | 2.53 | 0.92 | 4.27 | 4.27 | 2.57 | 0.83 | 1.88 | 1.88 | - | - | - | - |
| C3 | Infrastructure - PSU - Debentures / Bonds | IPTD | - | - | - | - | - | - | - | - | - | - | - | - |
| C4 | Infrastructure - Other Investment | IOEQ | - | - | - | - | - | - | - | - | - | - | - | - |
| C5 | Infrastructure - Other Corporate Securities - Debentures / Bonds | ICTD | - | - | - | - | - | - | - | - | - | - | - | - |
| C6 | Infrastructure - Other Corporate Securities - CPs | ICCP | - | - | - | - | - | - | - | - | - | - | - | - |
| C7 | Infrastructure - PSU - CPs | IPCP | - | - | - | - | - | - | - | - | - | - | - | - |
| D | HOUSING AND LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT | | | | | | | | | | | | | |
| D1 | Bonds / Debentures issued by NHB / Institutions accredited by NHB | HTDN | 49.53 | 0.66 | 0.11 | 0.11 | 25.56 | 0.98 | 0.10 | 0.10 | - | - | - | - |
| D2 | Commercial Papers - NHB / Institution accredited by NHB | HTLN | - | - | - | - | 299.78 | 0.49 | 0.07 | 0.07 | - | - | - | - |
| E | APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS | | | | | | | | | | | | | |
| E1 | PSU - Equity shares - quoted | EAEQ | 3.77 | 0.47 | 0.50 | 0.50 | 3.69 | 0.27 | 0.15 | 0.15 | - | - | - | - |
| E2 | Corporate Securities - Equity shares (Ordinary)-quoted | EACE | 180.80 | 19.00 | 0.42 | 0.42 | 161.90 | 18.17 | 0.22 | 0.22 | - | - | - | - |
| E3 | CCIL - CBLO | ECBO | 1,006.56 | 15.56 | 6.13% | 6.13% | 841.92 | 25.94 | 6.14% | 6.14% | 229.91 | 8.40 | 7.28% | 7.28% |
| E4 | Corporate Securities - Debentures | ECOS | 170.24 | 14.99 | 1.53 | 1.53 | 170.25 | 19.08 | 0.37 | 0.37 | 170.28 | 3.42 | 0.10 | 0.10 |
| E5 | Deposits - Deposit with Scheduled Banks, Fis (Incl. Bank Balance awaiting Investment), CCIL, RBI | ECDB | 124.29 | 3.14 | 10.01% | 10.01% | 116.86 | 5.85 | 9.99% | 9.99% | 110.33 | 5.76 | 0.10 | 0.10 |
| E6 | Deposits - Deposit with Scheduled Banks, Fis (Incl. Bank Balance awaiting Investment), CCIL, RBI | EEPG | - | - | - | - | - | - | - | - | - | - | - | - |
| E7 | Mutual Funds - Gilt / G Sec / Liquid Schemes | EGMF | 178.58 | 2.73 | 7.07% | 7.07% | 167.01 | 5.03 | 7.33% | 7.33% | 82.63 | 3.10 | 0.08 | 0.08 |
| E8 | Application Money | ECAM | 407.82 | 0.89 | 5.70% | 5.70% | 404.49 | 1.35 | 5.80% | 5.80% | - | - | - | - |
| E9 | Net Current Assets (Only in respect of ULIP Business) | ENCA | - | - | - | - | - | - | - | - | - | - | - | - |
| F | OTHER INVESTMENTS | | | | | | | | | | | | | |
| F1 | Equity Shares (incl. Co-op Societies) | OESH | - | - | - | - | - | - | - | - | - | - | - | - |
| F2 | Equity Shares (PSUs & Unlisted) | OEPD | - | - | - | - | - | - | - | - | - | - | - | - |
| F3 | Debentures | OLDB | - | - | - | - | - | - | - | - | - | - | - | - |
| F4 | Mutual Funds - Debt/ Income/ Serial Plans | OMGS | - | - | - | - | - | - | - | - | - | - | - | - |
| TOTAL | | | 4,987 | 116 | 10.36% | 10.36% | 4,882 | 186 | 8.99% | 8.99% | 2,254 | 87 | 8.12% | 8.12% |

Notes: The Category Codes/figures have been restated/reclassified wherever found necessary
 *Investments are calculated based on Monthly Weighted Average of Investments

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
 MD & CEO

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

Name of Insurer : **Edelweiss Tokio Life Insurance Company Ltd.**

Registration Number: **147 dated 10 May 2011**

STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LIFE FUND

(Rs In Lakhs)

| NO. | NAME OF THE SECURITY | COI | AMOUNT (As per balance sheet) | DATE OF PURCHASE | RATING AGENCY | ORIGINAL GRADE | CURRENT GRADE | DATE OF DOWNGRADE | REMARKS |
|-----|---------------------------|-----|-----------------------------------|---------------------|------------------|-------------------|------------------|----------------------|---------|
| A. | <u>DURING THE QUARTER</u> | | | -----NIL----- | | | | | |
| B. | <u>AS ON DATE</u> | | | -----NIL----- | | | | | |

Note: Life fund includes Fund Beyond Solvency Margin for the purpose of this disclosure.

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
MD & CEO

FORM L-35-DOWNGRADING OF INVESTMENTS - 2Name of Insurer : **Edelweiss Tokio Life Insurance Company Ltd.**Registration Number: **147 dated 10 May 2011****STATEMENT OF DOWN GRADED INVESTMENTS****NAME OF THE FUND : LINKED LIFE FUND***(Rs In Lakhs)*

| NO. | NAME OF THE SECURITY | COI | AMOUNT | DATE OF PURCHASE | RATING AGENCY | ORIGINAL GRADE | CURRENT GRADE | DATE OF DOWNGRADE | REMARKS |
|-----|---|------|--------|------------------|---------------|----------------|---------------|-------------------|---------|
| A. | <u>DURING THE QUARTER</u> | | | | | | | | |
| | 9.35% PUNJAB NATIONAL BANK NCD 12-12-2022 | ECOS | 50.53 | 3-Nov-15 | CARE | AAA | AA | 19-Jul-16 | - |
| B. | <u>AS ON DATE</u> | | | | | | | | |
| | 9.35% PUNJAB NATIONAL BANK NCD 12-12-2022 | ECOS | 50.53 | 3-Nov-15 | CARE | AAA | AA | 19-Jul-16 | - |

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
MD & CEO

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

Name of Insurer : Edelweiss Tokio Life Insurance Company Ltd.

Registration Number: 147 dated 10 May 2011

STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : PENSION AND GENERAL ANNUITY FUND

(Rs In Lakhs)

| NO. | NAME OF THE SECURITY | COI | AMOUNT | DATE OF PURCHASE | RATING AGENCY | ORIGINAL GRADE | CURRENT GRADE | DATE OF DOWNGRADE | REMARKS |
|-----|---------------------------|-----|--------|------------------|---------------|----------------|---------------|-------------------|---------|
| A. | <u>DURING THE QUARTER</u> | | | | | | | | |
| | | | | -----NIL----- | | | | | |
| B. | <u>AS ON DATE</u> | | | | | | | | |
| | | | | -----NIL----- | | | | | |

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
MD & CEO

FORM L-36 : Premium and number of lives covered by policy type

Name of Insurer : Edelweiss Tokio Life Insurance Company Ltd.

Registration Number: 147 dated 10 May 2011

Date: 30 September 2016

(₹ In Crores)

| Sr. No | Particulars | For the Quarter Ended 30 September 2016 | | | | For the Quarter Ended 30 September 2015 | | | | Upto the Quarter Ended 30 September 2016 | | | | Upto the Quarter Ended 30 September 2015 | | | |
|--------|---|---|-----------------|--------------|----------------------------------|---|-----------------|--------------|----------------------------------|--|-----------------|--------------|----------------------------------|--|-----------------|--------------|----------------------------------|
| | | Premium | No. of Policies | No. of Lives | Sum Insured, Wherever applicable | Premium | No. of Policies | No. of Lives | Sum Insured, Wherever applicable | Premium | No. of Policies | No. of Lives | Sum Insured, Wherever applicable | Premium | No. of Policies | No. of Lives | Sum Insured, Wherever applicable |
| 1 | First year Premium | | | | | | | | | | | | | | | | |
| | <i>i) Individual Single Premium (ISP)</i> | | | | | | | | | | | | | | | | |
| | From 0-10,000 | - | - | - | - | - | - | - | - | - | - | - | - | 0.00 | 272.00 | 272.00 | 0.14 |
| | From 10,000-25,000 | - | - | - | - | - | - | - | - | - | - | - | - | 0.00 | - | - | - |
| | From 25,001-50,000 | 0.03 | 7.00 | 8.00 | 0.48 | 0.07 | 14.00 | 14.00 | 0.72 | 0.06 | 13.00 | 13.00 | 0.77 | 0.09 | 18.00 | 18.00 | 0.91 |
| | From 50,001- 75,000 | 0.02 | 3.00 | 3.00 | 0.12 | 0.02 | - | - | (0.08) | 0.02 | 4.00 | 4.00 | 0.18 | 0.08 | 11.00 | 10.00 | 0.95 |
| | From 75,000-100,000 | 0.24 | 26.00 | 27.00 | 1.17 | 0.13 | 14.00 | 12.00 | 0.55 | 0.38 | 40.00 | 40.00 | 1.95 | 0.14 | 15.00 | 13.00 | 0.65 |
| | From 1,00,001 -1,25,000 | 0.02 | 2.00 | 2.00 | 0.11 | (0.04) | (4.00) | (2.00) | (0.15) | 0.04 | 4.00 | 4.00 | 0.24 | (0.00) | - | - | - |
| | Above Rs. 1,25,000 | 1.54 | 38.00 | 36.00 | 6.78 | 0.26 | 6.00 | 6.00 | 0.76 | 2.05 | 51.00 | 47.00 | 7.87 | 0.84 | 12.00 | 12.00 | 2.36 |
| | <i>ii) Individual Single Premium-Annuity (ISPA)</i> | | | | | | | | | | | | | | | | |
| | From 0-50,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 50,001-100,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 1,00,001-150,000 | - | - | - | - | 0.02 | 2.00 | 2.00 | 0.02 | - | - | - | - | 0.03 | 3.00 | 3.00 | 0.03 |
| | From 150,001- 2,00,000 | 0.33 | 17.00 | 17.00 | 0.32 | 0.05 | 1.00 | 1.00 | 0.05 | 0.33 | 17.00 | 17.00 | 0.32 | 0.07 | 2.00 | 2.00 | 0.07 |
| | From 2,00,001-250,000 | (0.77) | (10.00) | (9.00) | (0.75) | - | - | - | - | 0.12 | 4.00 | 4.00 | 0.12 | - | - | - | - |
| | From 2,50,001 -3,00,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Above Rs. 3,00,000 | 3.04 | 29.00 | 32.00 | 3.04 | - | - | - | - | 3.04 | 29.00 | 32.00 | 3.04 | - | - | - | - |
| | <i>iii) Group Single Premium (GSP)</i> | | | | | | | | | | | | | | | | |
| | From 0-10,000 | 0.24 | - | 420.00 | 34.81 | 0.12 | - | 160.00 | 15.90 | 0.41 | - | 681.00 | 58.57 | 0.18 | - | 251.00 | 24.34 |
| | From 10,000-25,000 | 0.70 | - | 413.00 | 42.73 | 0.56 | - | 331.00 | 38.92 | 1.15 | - | 685.00 | 71.50 | 0.93 | - | 541.00 | 63.90 |
| | From 25,001-50,000 | 1.30 | - | 374.00 | 54.61 | 0.76 | - | 211.00 | 34.89 | 1.92 | - | 549.00 | 80.39 | 1.11 | - | 317.00 | 51.99 |
| | From 50,001- 75,000 | 0.58 | - | 95.00 | 19.44 | 0.40 | - | 63.00 | 16.33 | 0.94 | - | 154.00 | 31.51 | 0.68 | - | 109.00 | 30.41 |
| | From 75,000-100,000 | 0.31 | - | 34.00 | 13.30 | 0.31 | - | 35.00 | 15.25 | 0.50 | - | 56.00 | 26.57 | 0.47 | - | 54.00 | 23.92 |
| | From 1,00,001 -1,25,000 | 0.19 | - | 17.00 | 11.85 | 0.09 | - | 7.00 | 2.74 | 0.30 | - | 26.00 | 16.42 | 0.18 | - | 15.00 | 7.12 |
| | Above Rs. 1,25,000 | 0.83 | (1.00) | (109.00) | 33.35 | 1.33 | 1.00 | 50.00 | 47.49 | 1.91 | - | 67.00 | 61.30 | 1.95 | 1.00 | 76.00 | 68.73 |
| | <i>iv) Group Single Premium- Annuity (GSPA)</i> | | | | | | | | | | | | | | | | |
| | From 0-50,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 50,001-100,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 1,00,001-150,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 150,001- 2,00,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 2,00,001-250,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 2,50,001 -3,00,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Above Rs. 3,00,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | <i>v) Individual non Single Premium (INSP)</i> | | | | | | | | | | | | | | | | |
| | From 0-10,000 | (0.04) | 1,715.00 | 1,561.00 | 147.12 | 0.71 | 1,235.00 | 1,125.00 | 322.35 | 2.14 | 3,355.00 | 3,118.00 | 571.57 | 1.20 | 1,926.00 | 1,782.00 | 607.13 |
| | From 10,000-25,000 | 7.89 | 4,454.00 | 4,275.00 | 774.72 | 7.53 | 4,160.00 | 3,997.00 | 571.73 | 11.16 | 6,278.00 | 6,031.00 | 962.23 | 10.96 | 6,096.00 | 5,882.00 | 1,145.46 |
| | From 25,001-50,000 | 7.50 | 1,984.00 | 1,916.00 | 303.23 | 5.93 | 1,401.00 | 1,302.00 | 250.58 | 11.49 | 3,035.00 | 2,915.00 | 386.78 | 9.17 | 2,487.00 | 2,353.00 | 424.44 |
| | From 50,001- 75,000 | 2.74 | 511.00 | 492.00 | 91.99 | 1.82 | 207.00 | 180.00 | 63.86 | 4.09 | 745.00 | 709.00 | 118.23 | 3.92 | 593.00 | 548.00 | 143.17 |
| | From 75,000-100,000 | 4.52 | 479.00 | 473.00 | 74.34 | 3.19 | 327.00 | 305.00 | 47.08 | 6.91 | 733.00 | 719.00 | 110.42 | 4.43 | 454.00 | 418.00 | 93.95 |
| | From 1,00,001 -1,25,000 | 1.12 | 119.00 | 113.00 | 26.54 | 0.61 | 35.00 | 30.00 | 28.40 | 1.57 | 169.00 | 162.00 | 33.35 | 1.50 | 130.00 | 119.00 | 70.95 |
| | Above Rs. 1,25,000 | 7.32 | 315.00 | 306.00 | 189.68 | 6.53 | 238.00 | 213.00 | 136.66 | 12.29 | 457.00 | 439.00 | 293.45 | 10.73 | 392.00 | 347.00 | 257.97 |
| | <i>vi) Individual non Single Premium- Annuity (INSPA)</i> | | | | | | | | | | | | | | | | |
| | From 0-50,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 50,001-100,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 1,00,001-150,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 150,001- 2,00,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 2,00,001-250,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 2,50,001 -3,00,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Above Rs. 3,00,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | <i>vii) Group Non Single Premium (GNSP)</i> | | | | | | | | | | | | | | | | |
| | From 0-10,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 10,000-25,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 25,001-50,000 | 0.01 | 1.00 | 268.00 | 280.36 | 0.01 | 3.00 | 560.00 | 2.80 | 0.02 | 2.00 | 1,612.00 | 374.44 | 0.01 | 3.00 | 560.00 | 2.80 |
| | From 50,001- 75,000 | 0.50 | 2.00 | 7,064.00 | 405.00 | 0.02 | 3.00 | 870.00 | 9.86 | 0.67 | 2.00 | 9,267.00 | 550.90 | 0.02 | 4.00 | 942.00 | 11.58 |
| | From 75,000-100,000 | 0.02 | 1.00 | 141.00 | 91.86 | (0.00) | - | (69.00) | (0.07) | 0.06 | 4.00 | 3,246.00 | 697.56 | 0.01 | 1.00 | 172.00 | 8.66 |
| | From 1,00,001 -1,25,000 | 0.01 | 1.00 | 263.00 | 2.81 | 0.04 | 4.00 | 1,577.00 | 16.48 | 0.02 | 1.00 | 246.00 | 10.28 | 0.04 | 4.00 | 1,577.00 | 16.48 |
| | Above Rs. 1,25,000 | 6.03 | 15.00 | 114,326.00 | 1,932.53 | 3.33 | 18.00 | 116,171.00 | 1,125.91 | 15.71 | 34.00 | 157,320.00 | 5,358.62 | 3.75 | 27.00 | 129,527.00 | 1,244.95 |
| | <i>viii) Group Non Single Premium- Annuity (GNSPA)</i> | | | | | | | | | | | | | | | | |
| | From 0-10,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 10,000-25,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 25,001-50,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 50,001- 75,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 75,000-100,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 1,00,001 -1,25,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Above Rs. 1,25,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

| Sr. No | Particulars | For the Quarter Ended 30 September 2016 | | | | For the Quarter Ended 30 September 2015 | | | | Upto the Quarter Ended 30 September 2016 | | | | Upto the Quarter Ended 30 September 2015 | | | |
|--------|-------------------------|---|-----------------|--------------|----------------------------------|---|-----------------|--------------|----------------------------------|--|-----------------|--------------|----------------------------------|--|-----------------|--------------|----------------------------------|
| | | Premium | No. of Policies | No. of Lives | Sum Insured, Wherever applicable | Premium | No. of Policies | No. of Lives | Sum Insured, Wherever applicable | Premium | No. of Policies | No. of Lives | Sum Insured, Wherever applicable | Premium | No. of Policies | No. of Lives | Sum Insured, Wherever applicable |
| 2 | Renewal Premium : | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | i) Individual | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 0-10,000 | (2.57) | (2,036.00) | (2,078.00) | - | 1.03 | 1,221.00 | 1,221.00 | - | 2.22 | 3,994.00 | 3,624.00 | - | 1.64 | 3,380.00 | 3,251.00 | - |
| | From 10,000-25,000 | 12.55 | 8,194.00 | 7,741.00 | - | 7.31 | 3,813.00 | 3,602.00 | - | 16.87 | 14,141.00 | 13,402.00 | - | 10.94 | 10,625.00 | 10,084.00 | - |
| | From 25,001-50,000 | 10.69 | 3,103.00 | 2,907.00 | - | 6.12 | 1,404.00 | 1,195.00 | - | 14.35 | 5,854.00 | 5,457.00 | - | 8.77 | 3,989.00 | 3,612.00 | - |
| | From 50,001- 75,000 | 4.23 | 766.00 | 698.00 | - | 2.33 | 312.00 | 257.00 | - | 5.98 | 1,622.00 | 1,500.00 | - | 3.75 | 1,057.00 | 954.00 | - |
| | From 75,000-100,000 | 4.52 | 450.00 | 413.00 | - | 2.60 | 263.00 | 219.00 | - | 6.13 | 875.00 | 809.00 | - | 3.30 | 518.00 | 452.00 | - |
| | From 1,00,001 -1,25,000 | 1.46 | 146.00 | 131.00 | - | 0.63 | 42.00 | 30.00 | - | 2.13 | 329.00 | 300.00 | - | 1.25 | 194.00 | 169.00 | - |
| | Above Rs. 1,25,000 | 8.53 | 323.00 | 287.00 | - | 4.65 | 162.00 | 123.00 | - | 13.50 | 682.00 | 608.00 | - | 7.03 | 367.00 | 306.00 | - |
| | ii) Individual- Annuity | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 0-10,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 10,000-25,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 25,001-50,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 50,001- 75,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 75,000-100,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 1,00,001 -1,25,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Above Rs. 1,25,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | iii) Group | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 0-10,000 | 0.00 | - | (918.00) | - | 0.00 | - | 230.00 | - | 0.00 | - | (917.00) | - | 0.00 | - | 322.00 | - |
| | From 10,000-25,000 | - | - | - | - | 0.00 | - | 1.00 | - | 0.00 | - | 1.00 | - | (0.00) | - | (7.00) | - |
| | From 25,001-50,000 | 0.01 | 1.00 | 165.00 | - | 0.01 | 1.00 | 131.00 | - | 0.03 | 3.00 | 259.00 | - | 0.02 | 4.00 | 296.00 | - |
| | From 50,001- 75,000 | 0.02 | 3.00 | 456.00 | - | 0.01 | 1.00 | 133.00 | - | 0.03 | 4.00 | 518.00 | - | 0.02 | 2.00 | 193.00 | - |
| | From 75,000-100,000 | 0.02 | 1.00 | 80.00 | - | 0.00 | - | 75.00 | - | 0.05 | 2.00 | 480.00 | - | 0.03 | 2.00 | 223.00 | - |
| | From 1,00,001 -1,25,000 | 0.03 | 1.00 | 451.00 | - | (1.65) | (13.00) | (18,396.00) | - | 0.03 | 1.00 | 454.00 | - | 0.02 | 1.00 | 22.00 | - |
| | Above Rs. 1,25,000 | 2.56 | 11.00 | 11,011.00 | - | 3.06 | 24.00 | 30,282.00 | - | 4.37 | 24.00 | 30,899.00 | - | 3.06 | 24.00 | 30,282.00 | - |
| | iv) Group- Annuity | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 0-10,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 10,000-25,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 25,001-50,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 50,001- 75,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 75,000-100,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | From 1,00,001 -1,25,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Above Rs. 1,25,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

FORM L-37-BUSINESS ACQUISITION THROUGH DIFFERENT CHANNELS (GROUP)

Name of Insurer : **Edelweiss Tokio Life Insurance Company Ltd.**

Registration Number: **147 dated 10 May 2011**

Date: **30 September 2016**

Business Acquisition through different channels (Group)

(Rs in Crores)

| Sr.No. | Channels | For the quarter ended 30 September 2016 | | | Upto the quarter ended 30 September 2016 | | | For the quarter ended 30 September 2015 | | | Upto the quarter ended 30 September 2015 | | |
|--------|--------------------------|---|----------------------|--------------|--|----------------------|--------------|---|----------------------|-------------|--|----------------------|-------------|
| | | No. of Policies/ No. of Schemes | No. of Lives Covered | Premium | No. of Policies/ No. of Schemes | No. of Lives Covered | Premium | No. of Policies/ No. of Schemes | No. of Lives Covered | Premium | No. of Policies/ No. of Schemes | No. of Lives Covered | Premium |
| 1 | Individual agents | 11 | 106,011 | 3.41 | 17 | 120547 | 4.00 | 19 | 109,641 | 2.37 | 26 | 122,563 | 2.73 |
| 2 | Corporate Agents-Banks | - | - | - | - | - | - | - | - | - | - | - | - |
| 3 | Corporate Agents -Others | - | - | - | - | 0 | - | - | - | - | - | - | - |
| 4 | Brokers | 1 | 2,916 | 0.22 | 8 | 13212 | 0.83 | 4 | 1,144 | 0.07 | 6 | 1,281 | 0.10 |
| 5 | Micro Agents | - | - | - | - | 0 | - | - | - | - | - | - | - |
| 6 | Direct Business | 7 | 14,379 | 7.10 | 18 | 40150 | 18.78 | 6 | 9,352 | 4.54 | 8 | 10,468 | 6.52 |
| | Total(A) | 19 | 123,306 | 10.73 | 43 | 173,909 | 23.61 | 29 | 120,137 | 6.97 | 40 | 134,312 | 9.35 |
| 1 | Referral (B) | - | - | - | - | - | - | - | - | - | - | - | - |
| | Grand Total (A+B) | 19 | 123,306 | 10.73 | 43 | 173,909 | 23.61 | 29 | 120,137 | 6.97 | 40 | 134,312 | 9.35 |

FORM L-38- BUSINESS ACQUISITION THROUGH DIFFERENT CHANNELS (INDIVIDUALS)

Name of the Insurer : EDELWEISS TOKIO LIFE INSURANCE CO. LTD.

Date: 30 September 2016

Business Acquisition through different channels (Individuals)

(Rs in Crores)

| Sr.No. | Channels | For the Quarter ended 30 September 2016 | | Upto the Quarter ended 30 September 2016 | | For the Quarter ended 30 September 2015 | | Upto the Quarter ended 30 September 2015 | |
|-------------------|--------------------------|---|---------|--|---------|---|---------|--|---------|
| | | No. of Policies | Premium | No. of Policies | Premium | No. of Policies | Premium | No. of Policies | Premium |
| 1 | Individual agents | 7,434 | 22.35 | 10,789 | 33.03 | 5,227 | 15.24 | 7,819 | 24.27 |
| 2 | Corporate Agents-Banks | 1,036 | 7.46 | 1,397 | 10.10 | 798 | 3.46 | 1,093 | 4.95 |
| 3 | Corporate Agents -Others | 361 | 3.64 | 567 | 4.63 | 213 | 1.48 | 385 | 2.30 |
| 4 | Brokers | 106 | 0.80 | 888 | 5.66 | 499 | 4.95 | 1,022 | 8.14 |
| 5 | Micro Agents | - | 0.00 | 48 | 0.00 | 127 | 0.00 | 227 | 0.00 |
| 6 | Direct Business | 752 | 1.26 | 1,245 | 2.28 | 772 | 1.71 | 1,865 | 3.50 |
| Total (A) | | 9,689 | 35.52 | 14,934 | 55.69 | 7,636 | 26.83 | 12,411 | 43.16 |
| 1 | Referral (B) | - | - | - | - | - | - | - | - |
| Grand Total (A+B) | | 9,689 | 35.52 | 14,934 | 55.69 | 7,636 | 26.83 | 12,411 | 43.16 |

FORM L-39-Data on Settlement of Claims

Name of Insurer : **Edelweiss Tokio Life Insurance Company Ltd.**

Date: 30th Sept 2016

Registration Number: **147 dated 10 May 2011**

Ageing of Claims

| S.No. | Types of Claims | On or before maturity | No. of claims paid | | | | | Total No. of claims paid | Total amount of claims paid (₹ In Crores) |
|-------|-------------------------|-----------------------|--------------------|--------------|--------------|-------------------|----------|--------------------------|---|
| | | | 1 month | 1 - 3 months | 3 - 6 months | 6 months - 1 year | > 1 year | | |
| 1 | Maturity Claims | - | - | - | - | - | - | - | - |
| 2 | Survival Benefit | - | - | - | - | - | - | - | - |
| 3 | for Annuities / Pension | - | - | - | - | - | - | - | - |
| 4 | For Surrender | - | - | - | - | - | - | - | - |
| 5 | Other benefits | - | 4* | - | - | - | - | 4 | 0.03 |
| 1 | Group Death Claims | - | 427 | 1 | - | - | - | 428 | 7.23 |
| 2 | Individual Death Claims | - | 41 | - | - | - | - | 41 | 4.57 |

* Other benefits include claim under HCB, CI, PWB rider

**Ageing reckoned from the date of receipt of last requirement

FORM L-40 : Quarterly claims data for Life
Name of Insurer : Edelweiss Tokio Life Insurance Company Ltd.
Registration Number: 147 dated 10 May 2011
For the Quarter ended 30th September 2016

Date: 30th September 2016

Individual

(No. of claims only)

| S. No. | Claims Experience | For Death | for Maturity | Survival Benefit | For Annuities/ Pension | For Surrender | Other Benefits |
|--------|---|-----------|--------------|------------------|---------------------------|---------------|----------------|
| 1 | Claims O/S at the beginning of the period | 12 | - | - | - | - | 2 |
| 2 | Claims reported during the period | 36 | - | - | - | - | 7* |
| 3 | Claims Settled during the period | 41 | - | - | - | - | 4 |
| 4 | T & C Rejected | - | - | - | - | - | 1 |
| 5 | Claims Repudiated during the period | 3 | - | - | - | - | - |
| | a) Less than 2years from the date of acceptance of risk | 2 | - | - | - | - | - |
| | b) Grater than 2 year from the date of acceptance of risk | 1 | - | - | - | - | 1 |
| 6 | Claims Written Back | - | - | - | - | - | - |
| 7 | Claims O/S at End of the period | - | - | - | - | - | - |
| | Less than 3months | 4 | - | - | - | - | 3 |
| | 3 months to 6 months | - | - | - | - | - | - |
| | 6months to 1 year | - | - | - | - | - | - |
| | 1year and above | - | - | - | - | - | - |

*Other benefits include claim under HCB, CI, PWB rider

Group

(No. of claims only)

| S. No. | Claims Experience | For Death | for Maturity | Survival Benefit | For Annuities/ Pension | For Surrender | Other Benefits |
|--------|---|-----------|--------------|------------------|---------------------------|---------------|----------------|
| 1 | Claims O/S at the beginning of the period | 10 | - | - | - | - | - |
| 2 | Claims reported during the period | 418 | - | - | - | - | - |
| 3 | Claims Settled during the period | 428 | - | - | - | - | - |
| 4 | T & C Rejected | - | - | - | - | - | - |
| 5 | Claims Repudiated during the period | - | - | - | - | - | - |
| | a) Less than 2years from the date of acceptance of risk | - | - | - | - | - | - |
| | b) Grater than 2 year from the date of acceptance of risk | - | - | - | - | - | - |
| 6 | Claims Written Back | - | - | - | - | - | - |
| 7 | Claims O/S at End of the period | - | - | - | - | - | - |
| | Less than 3months | - | - | - | - | - | - |
| | 3 months to 6 months | - | - | - | - | - | - |
| | 6months to 1 year | - | - | - | - | - | - |
| | 1year and above | - | - | - | - | - | - |

FORM L-40 : Quarterly claims data for Life
Name of Insurer : Edelweiss Tokio Life Insurance Company Ltd.
Registration Number: 147 dated 10 May 2011
Upto the Quarter ended 30th September 2016

Date: 30th September 2016

Individual

(No. of claims only)

| S. No. | Claims Experience | For Death | for Maturity | Survival Benefit | For Annuities/ Pension | For Surrender | Other Benefits |
|--------|---|-----------|--------------|------------------|---------------------------|---------------|----------------|
| 1 | Claims O/S at the beginning of the period | 3 | - | - | - | - | 2 |
| 2 | Claims reported during the period | 67 | - | - | - | - | 11 |
| 3 | Claims Settled during the period | 63 | - | - | - | - | 8 |
| 4 | T & C Rejected | - | - | - | - | - | 1 |
| 5 | Claims Repudiated during the period | - | - | - | - | - | - |
| | a) Less than 2years from the date of acceptance of risk | 2 | - | - | - | - | 1 |
| | b) Grater than 2 year from the date of acceptance of risk | 1 | - | - | - | - | - |
| 6 | Claims Written Back | - | - | - | - | - | - |
| 7 | Claims O/S at End of the period | - | - | - | - | - | - |
| | Less than 3months | 4 | - | - | - | - | 3 |
| | 3 months to 6 months | - | - | - | - | - | - |
| | 6months to 1 year | - | - | - | - | - | - |
| | 1year and above | - | - | - | - | - | - |

*Other benefits include claim under HCB, CI, PWB rider

Group

(No. of claims only)

| S. No. | Claims Experience | For Death | for Maturity | Survival Benefit | For Annuities/ Pension | For Surrender | Other Benefits |
|--------|---|-----------|--------------|------------------|---------------------------|---------------|----------------|
| 1 | Claims O/S at the beginning of the period | 3 | - | - | - | - | - |
| 2 | Claims reported during the period | 816 | - | - | - | - | - |
| 3 | Claims Settled during the period | 819 | - | - | - | - | - |
| 4 | T & C Rejected | - | - | - | - | - | - |
| 5 | Claims Repudiated during the period | - | - | - | - | - | - |
| | a) Less than 2years from the date of acceptance of risk | - | - | - | - | - | - |
| | b) Grater than 2 year from the date of acceptance of risk | - | - | - | - | - | - |
| 6 | Claims Written Back | - | - | - | - | - | - |
| 7 | Claims O/S at End of the period | - | - | - | - | - | - |
| | Less than 3months | - | - | - | - | - | - |
| | 3 months to 6 months | - | - | - | - | - | - |
| | 6months to 1 year | - | - | - | - | - | - |
| | 1year and above | - | - | - | - | - | - |

FORM L-41 - GRIEVANCE DISPOSAL

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE CO. LTD.

Date: 30 September 2016

GRIEVANCE DISPOSAL

| Sl.No. | Particulars | Opening Balance As on beginning of the quarter | Additions during the quarter | Complaints Resolved / Settled during the quarter | | | Complaints Pending at the end of the quarter | Total complaints registered up to the quarter during the financial year |
|----------|---|--|------------------------------|--|--------------------|----------|--|---|
| | | | | Fully Accepted | Partially Accepted | Rejected | | |
| 1 | Complaints made by the customers | | | | | | | |
| (a) | Death Claims | 0 | 2 | 0 | 0 | 2 | 0 | 6 |
| (b) | Policy Servicing | 0 | 24 | 18 | 0 | 6 | 0 | 44 |
| (c) | Proposal Processing | 3 | 45 | 26 | 0 | 22 | 0 | 78 |
| (d) | Survival Claims | 0 | 2 | 2 | 0 | 0 | 0 | 3 |
| (e) | ULIP Related | 1 | 8 | 8 | 0 | 1 | 0 | 13 |
| (f) | Unfair Business Practices | 35 | 225 | 59 | 4 | 189 | 8 | 442 |
| (g) | Others | 1 | 2 | 2 | 0 | 1 | 0 | 6 |
| | Total Number of complaints: | 40 | 308 | 115 | 4 | 221 | 8 | 592 |

| | | |
|----------|---|--------|
| 2 | Total No. of policies during previous year: | 37881 |
| 3 | Total No. of claims during previous year | 1400 |
| 4 | Total No. of policies during current year | 14977 |
| 5 | Total No. of claims during current year | 884 |
| 6 | Total No. of Policy Complaints (current year) per 10,000 policies (current year) | 395.27 |
| 7 | Total No. of Claim Complaints (current year) per 10,000 claims registered (current year) : | 67.87 |

| 8 | Duration wise Pending Status | Complaints made by Customers | Complaints made by Intermediaries | Total |
|----------|-------------------------------------|-------------------------------------|--|--------------|
| (a) | Upto 7 days | 6 | 0 | 6 |
| (b) | 7 - 15 days | 2 | 0 | 2 |
| (c) | 15-30 days | 0 | 0 | 0 |
| (d) | 30-90 days | 0 | 0 | 0 |
| (e) | 90 days & Beyond | 0 | 0 | 0 |
| | Total No. of complaints | 8 | 0 | 8 |

* Opening balance should tally with the closing balance of the previous financial year

L-42- Valuation Basis (Life Insurance)

A chapter on Valuation basis covering the following minimum criteria should also be displayed on the web-site of the Insurers.

| | |
|--|--|
| a. How the policy data needed for valuation is accessed. | The policy data is extracted from the Ingenium (policy administration system) and checks are performed for completeness and consistency of data. The current months data is reconciled with the previous months data and the movements during the month. Consistency check is done for number of contracts, sum assured etc. The premium and unit fund data is reconciled with Finance data. Checks are also performed by reconciling it with data extracted for other purpose eg reinsurance reporting Prophet (actuarial software) is used for valuation. The bases and parameters are passed on to Prophet. The Bases are also extracted from Prophet run results and compared with bases stored in spreadsheets for consistency. |
| b. How the valuation bases are supplied to the system | |

1) Interest : Maximum and minimum interest rate taken for each segment

| i. Individual Business | Min | Max |
|---|----------------------|----------------------|
| 1. Life - Participating Policies | 7.60% (Without MAD*) | 7.60% (Without MAD*) |
| 2. Pension - Participating Policies | 7.60% (Without MAD*) | 7.60% (Without MAD*) |
| 3. Life - Non-participating Policies | 7.53% (Without MAD*) | 7.93% (Without MAD*) |
| 4. Annuities - Participating policies | NA | |
| 5. Annuities – Non-participating policies | 7.93% (Without MAD*) | 7.93% (Without MAD*) |
| 6. Annuities - Individual Pension Plan | NA | |
| 7. Unit Linked - Life | 7.08% (Without MAD*) | 7.08% (Without MAD*) |
| 8. Unit Linked - Pension | 7.08% (Without MAD*) | 7.08% (Without MAD*) |
| 9. Health Insurance | 7.53% (Without MAD*) | 7.53% (Without MAD*) |
| ii. Group Business | | |
| 1. Group Credit Protection | 7.53% (Without MAD*) | 7.53% (Without MAD*) |
| 2. Group Wealth Accumulation | 7.53% (Without MAD*) | 7.53% (Without MAD*) |
| 3. Group Employee Benefit | 7.53% (Without MAD*) | 7.53% (Without MAD*) |

2) Mortality Rates : the mortality rates used for each segment (Expressed as a % of Indian Assured Lives Mortality (2006-08), unless otherwise stated)

| i. Individual Business | Min | Max |
|---|--|--|
| 1. Life - Participating policies | 90.0% (Without MAD*) | 90.0% (Without MAD*) |
| 2. Pension - Participating Policies | 90.0% (Without MAD*) | 90.0% (Without MAD*) |
| 3. Life- Non-participating Policies | | |
| - Pure Term Plans | 30.0% (Without MAD*) | 204.6% (Without MAD*) |
| - Non Term Plans | 90.0% (Without MAD*) | 140.0% (Without MAD*) |
| 4. Annuities- Participating policies | NA | |
| 5. Annuities – Non-participating policies | 70% (Without MAD*) of Modified Mortality for Annuitants - LIC (a) (1996-98) Ultimate Rates | 80% (Without MAD*) of Modified Mortality for Annuitants - LIC (a) (1996-98) Ultimate Rates |
| 6. Annuities- Individual Pension Plan | NA | |
| 7. Unit Linked - Life | 90.0% (Without MAD*) | 90.0% (Without MAD*) |
| 8. Unit Linked - Pension | 90.0% (Without MAD*) | 90.0% (Without MAD*) |
| 9. Health Insurance | 80.0% (Without MAD*) | 80.0% (Without MAD*) |
| ii. Group Business | | |
| 1. Group Credit Protection | 95.0% (Without MAD*) | 120.0% (Without MAD*) |
| 2. Group Wealth Accumulation | 90.0% (Without MAD*) | 90.0% (Without MAD*) |
| 3. Group Employee Benefit | 90.0% (Without MAD*) | 90.0% (Without MAD*) |

3) Expense :

| i. Individual Business | Min | Max |
|---|--|--|
| 1. Life - Participating Policies | 525 (INFL @ 5%) (without MAD*)+ 1 % Renewal Premium | 765.77 (INFL @ 5%) (without MAD*) + 1 % Renewal Premium |
| 2. Pension - Participating Policies | 578.81 (INFL @ 5%) (without MAD*)+ 1 % Renewal Premium | |
| 3. Life - Non - participating Policies | 420 (INFL @ 5%) (without MAD*) + Note1# 14.59 (INFL @ 5%) (without MAD*) for micro Insurance plan | 765.77 (INFL @ 5%) (without MAD*) +Note1# 14.59 (INFL @ 5%) (without MAD*) for micro Insurance plan |
| | Note1# - Mylife+ - 2% Renewal Premium, other pure term plans - 25% Renewal Commission. Other non-term non par plans- 1% Renewal Premium + 0.2% of Asset Share (only for Education) | |
| 4. Annuities - Participating policies | NA | |
| 5. Annuities – Non-participating policies | 262.5 (INFL @ 5%) (without MAD*) | 463.05 (INFL @ 5%) (without MAD*) |
| 6. Annuities - Individual Pension Plan | NA | |
| 7. Unit Linked - Life | 765.77 (INFL @ 5%) (without MAD*) + 0.25 % of fund Value | |
| 8. Unit Linked - Pension | 525 (INFL @ 5%) (without MAD*) + 0.25 % of fund Value | |
| 9. Health Insurance | 441 (INFL @ 5%) (without MAD*)+ 2% Renewal Premium | |
| ii. Group Business | | |
| 1. Group Credit Protection | per member - 243.1 (INFL @ 5%) (without MAD*) | |
| 2. Group Wealth Accumulation | per scheme - 7657.69 (without MAD*) + 0.15 % of fund value | |
| 3. Group Employment Benefit | per scheme - 5250 (without MAD*) + 0.05 % of policy account value | |

4) Bonus Rates :

| | Declared for FY 15-16 | Provision for Future Years |
|-----------------------------|-----------------------|--|
| 1. Cashflow Protection | NA | 17.5 - 25 |
| 2. Save n Grow Plan (WA) | 24 – 43 | 16 - 28 |
| 3. MultiGain Plan (WA) | 35 – 39 | 28 |
| 4. Save n Prosper Plan (WA) | 27 – 82 | 15 - 39 |
| 5. EduSave | 22 – 75 | 11.5 - 34 |
| 6. Milestones Plan (WA) | 21 – 29 | 13 - 15 |
| 7. Cashflow Protection Plus | 42 – 54 | Reversionary Bonus: 21 - 28 Cash Bonus: 21 - 28 |
| 8. Triple Advantage Plan | 54 - 91 | 27 - 45 |
| 9. Pension | NA | 23 - 48 |

5) Policyholders Reasonable Expectations

The provisions for future bonuses are consistent with assumed valuation rate of interest.

6) Taxation and Shareholder Transfers

Transfers to Shareholders are made through a window of 90:10 of surplus. These transfers are then subjected to taxation at the rate of 14.80625%.

7) Basis of provisions for Incurred But Not Reported (IBNR)

Based on expected delay in claim reporting. Par : 100 days, Non par, Annuity, Health, Pension and Unit Linked : 80 days; Group Mortgage: 65 days; Group Term Life: 210 days for DCCB schemes, 65 days for other schemes

| i. Individuals Assurances | |
|-----------------------------------|----|
| 1. Interest | NA |
| 2. Expenses | NA |
| 3. Inflation | NA |
| ii. Annuities | |
| 1. Interest | NA |
| a. Annuity in payment | NA |
| b. Annuity during deferred period | NA |
| c. Pension : All Plans | NA |
| 2. Expenses | NA |
| 3. Inflation | NA |
| iii. Unit Linked | |
| 1. Interest | NA |
| 2. Expenses | NA |
| 3. Inflation | NA |
| iv. Health | |
| 1. Interest | NA |
| 2. Expenses | NA |
| 3. Inflation | NA |
| v. Group | |
| 1. Interest | NA |
| 2. Expenses | NA |
| 3. Inflation | NA |

MAD*

Interest: 80 - 393 bps
Mortality: 10% - 25%; additional 5% MAD to cater AIDS risk
Expenses: 10%

* Margin for Adverse Deviation (MAD) is over and above the base rate mentioned above