

Public Disclosures for the quarter ended 31 December 2012		
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REVENUE ACCOUNT FOR THE NINE MONTHS ENDED 31 DECEMBER 2012

POLICYHOLDERS' ACCOUNT (TECHNICAL ACCOUNT)

(₹ in '000)

Particulars	SCHEDULE	For the Quarter Ended	For the Nine Months Ended	For the Quarter Ended	For the Nine Months Ended
		31 December 2012	31 December 2012	31 December 2011	31 December 2011
Premiums earned - net					
(a) Premium	L-4	110,530	215,837	24,638	32,565
(b) Reinsurance ceded		(6,749)	(14,317)	(17)	(284)
(c) Reinsurance accepted		-	-	-	-
SUB-TOTAL		103,781	201,520	24,621	32,281
Income from investments					
(a) Interest & Dividends Gross & Amortisation(Net)		3,716	7,715	30	36
(b) Profit on sale / redemption of investments		3,033	6,265	179	199
(c) (Loss on sale / redemption of investments)		(106)	(922)	(176)	(193)
(d) Transfer /Gain on revaluation / change in fair value*		196	2,049	(368)	(389)
SUB-TOTAL		6,839	15,107	(334)	(347)
Other Income					
(a) Contribution from the Shareholders' Account		301,642	733,649	162,300	350,561
(b) Other Income		27	55	-	7
SUB-TOTAL		301,669	733,704	162,300	350,568
Total (A)		412,289	950,332	186,587	382,503
Commission	L-5	16,243	34,446	3,083	3,854
Operating Expenses related to Insurance Business	L-6	327,016	811,959	170,809	361,551
Provision for Doubtful debts		-	-	-	-
Bad debts written off		-	-	-	-
Provision for Tax		-	-	-	-
Provisions (other than taxation)		-	-	-	-
(a) For diminution in the value of investments (net)		-	-	-	-
(b) Others		-	-	-	-
Total (B)		343,259	846,405	173,892	365,405
Benefits Paid (Net)	L-7	1,786	5,691	-	-
Interim bonuses paid		-	-	-	-
Change in valuation of liability in respect of life policies					
(a) Gross **		285,721	384,675	31,848	42,695
(b) Amount ceded in Reinsurance		(218,477)	(286,438)	(19,153)	(25,598)
(c) Amount accepted in Reinsurance		-	-	-	-
Total (C)		69,030	103,927	12,695	17,097
SURPLUS/ (DEFICIT) (D) = (A) - (B) - (C)		-	-	-	-
APPROPRIATIONS					
Transfer to Shareholders' account		-	-	-	-
Transfer to other reserves		-	-	-	-
Balance being funds for future appropriations		-	-	-	-
Total (D)		-	-	-	-

NOTES:

* Represents the deemed realised gain as per norms specified by the Authority.

**represents Mathematical Reserves after allocation of bonus (bonus is Nil for the reporting period)

PROFIT AND LOSS ACCOUNT FOR THE NINE MONTHS ENDED 31 DECEMBER 2012

SHAREHOLDERS' ACCOUNT (NON-TECHNICAL ACCOUNT)

(₹ in '000)

Particulars	SCHEDULE	For the Quarter Ended	For the Nine Months Ended	For the Quarter Ended	For the Nine Months Ended
		31 December 2012	31 December 2012	31 December 2011	31 December 2011
Amounts transferred from the policyholders Account		-	-	-	-
Income from Investments					
(a) Interest & Dividends Gross, & Amortisation (Net)		80,629	261,889	111,968	245,958
(b) Profit on sale / redemption of investments		76,286	154,304	11,258	93,348
(c) (Loss on sale / redemption of investments)		(9,469)	(81,808)	(33,606)	(39,727)
(d) Transfer /Gain on revaluation / change in fair value		-	-	-	-
SUB-TOTAL		147,446	334,385	89,620	299,579
Other income		8,885	11,590	-	104
Total (A)		156,331	345,975	89,620	299,682
Expense other than those directly related to the insurance business		80	325	80	32,111
Bad debts written off		-	-	-	-
Provisions (Other than taxation)		-	-	-	-
(a) For diminution in the value of investments (Net)		-	-	-	-
(b) Provision for doubtful debt		-	-	-	-
(c) Others		-	-	-	-
Contribution to the Policy holders' Account		301,642	733,649	162,300	350,561
Total (B)		301,722	733,973	162,380	382,672
Profit / (Loss) before Tax		(145,391)	(387,999)	(72,760)	(82,990)
Provision for Taxation		-	-	-	-
Profit / (Loss) after Tax		(145,391)	(387,999)	(72,760)	(82,990)
Appropriations					
(a) Balance at the beginning of the year/period		(534,859)	(292,251)	(121,783)	(111,553)
(b) Interim dividends paid during the year		-	-	-	-
(c) Proposed final dividend		-	-	-	-
(d) Dividend distribution tax		-	-	-	-
(e) Transfer to reserves / other accounts		-	-	-	-
Profit / (Loss) carried to the Balance Sheet		(680,250)	(680,250)	(194,543)	(194,543)

BALANCE SHEET AS AT 31 DECEMBER 2012

(₹ in '000)

PARTICULARS	SCHEDULE	As at	As at	As at
		31 December 2012	31 December 2011	31 March 2012 (Audited)
SOURCES OF FUNDS				
Shareholders' Funds:				
Share Capital	L-8,L-9	1,500,000	1,500,000	1,500,000
Reserves and Surplus	L-10	3,999,981	3,999,981	3,999,981
Credit/(Debit) Fair Value Change Account		4,567	(6,180)	553
Sub-total		5,504,548	5,493,801	5,500,534
Borrowings	L-11	-	-	-
Policyholders' Funds				
Credit/(Debit) Fair Value Change Account		-	372	10
Policy Liabilities		104,730	5,971	33,945
Insurance Reserves		-	-	-
Provision for Linked Liabilities		47,811	11,126	23,488
Sub-total		152,541	17,469	57,442
Funds for Discontinued Policies				
Discontinued on account of non-payment of premium		3,281	-	153
Others		-	-	-
Funds for Future Appropriation		-	-	-
Total		5,660,370	5,511,270	5,558,129
APPLICATION OF FUNDS				
Investments				
- Shareholders'	L-12	4,160,829	4,902,120	4,838,998
- Policyholders'	L-13	265,336	30,939	83,451
Assets Held to Cover Linked Liabilities	L-14	51,093	11,126	23,488
Loans	L-15	-	-	-
Fixed assets	L-16	177,825	164,916	182,060
Current Assets				
Cash and Bank Balances	L-17	48,603	57,736	41,442
Advances and Other Assets	L-18	560,270	265,992	223,005
Sub-total (A)		608,873	323,728	264,447
Current Liabilities	L-19	131,300	32,370	41,019
Provisions	L-20	152,536	83,731	85,545
Sub-total (B)		283,836	116,102	126,564
Net Current Assets (C) = (A - B)		325,037	207,626	137,883
Miscellaneous Expenditure (To the extent not written off or adjusted)	L-21	-	-	-
Debit Balane in Profit & Loss Account (Shareholders' Account)		680,250	194,543	292,250
Debit Balance in Revenue Account (Policyholders' Account)		-	-	-
Total		5,660,370	5,511,270	5,558,130

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-4 Premium Schedule

PREMIUM

(₹ in '000)

Particulars	For the Quarter Ended 31 December 2012	For the Nine Months Ended 31 December 2012	For the Quarter Ended 31 December 2011	For the Nine Months Ended 31 December 2011
First year Premiums	90,053	187,923	24,638	30,874
Renewal Premiums	13,289	17,004	-	-
Single Premiums	7,188	10,909	-	1,691
Total Premium	110,530	215,837	24,638	32,565

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-5- Commission Schedule

COMMISSION EXPENSES

(₹ in '000)

Particulars	For the Quarter Ended 31 December 2012	For the Nine Months Ended 31 December 2012	For the Quarter Ended 31 December 2011	For the Nine Months Ended 31 December 2011
Commission paid				
- First year premiums	15,907	34,055	3,083	3,838
- Renewal premiums	278	333	-	-
- Single premiums	58	58	-	16
Other Commissions	-	-	-	-
Total (A)	16,243	34,446	3,083	3,854
Add: Commission on Re-insurance Accepted	-	-	-	-
Less: Commission on Re-insurance Ceded	-	-	-	-
Net commission	16,243	34,446	3,083	3,854
Break-up of the expenses (gross) incurred to procure business:				
Agents	13,920	30,378	3,031	3,762
Brokers	2,323	4,068	52	92
Corporate agency	-	-	-	-
Referral	-	-	-	-
Others	-	-	-	-
Total (B)	16,243	34,446	3,083	3,854

L-6- Operating Expenses Schedule

OPERATING EXPENSES RELATED TO INSURANCE BUSINESS

(₹ in '000)

Particulars	For the Quarter Ended 31 December 2012	For the Nine Months Ended 31 December 2012	For the Quarter Ended 31 December 2011	For the Nine Months Ended 31 December 2011	
Employees' remuneration & welfare benefits	153,644	408,981	95,218	214,696	214,696
Travel, conveyance and vehicle running expenses	15,260	40,874	8,487	16,438	16,438
Training expenses	8,555	15,021	1,803	5,899	5,899
Rents, rates & taxes	30,642	88,285	23,003	44,573	44,573
Repairs & Maintenance (Infrastructure & IT Software)	10,583	32,504	6,604	11,106	11,106
Printing and stationery	903	2,164	2,515	2,759	2,759
Communication expenses	6,210	15,377	3,292	6,929	6,929
Legal & professional charges	13,007	31,380	2,967	3,978	3,978
Medical fees	1,094	3,023	1,145	1,491	1,491
Auditors' fees, expenses etc.					
(a) as auditor	225	600	375	615	615
(b) as adviser or in any other capacity, in respect of					
(i) Taxation matters	-	-	-	-	-
(ii) Insurance matters	-	-	-	-	-
(iii) Management services; and	-	-	-	-	-
(c) in any other capacity	-	-	(162)	-	-
Advertisement and publicity	44,219	80,755	7,664	15,712	15,712
Bank Charges	135	279	(3)	82	82
Others					
a) Business Development, Marketing & Sales Promotion	14,071	20,854	(571)	2,774	2,774
b) Stamp duty on policies	4,151	7,557	976	976	976
c) General & Other Insurance Expenses	1,808	5,920	575	955	955
d) Brokerage	94	174	691	2,241	2,241
e) Subscriptions & Membership	266	1,002	456	890	890
e) (Profit)/Loss on sale of Fixed Assets	-	-	(214)	(214)	(214)
Depreciation	22,102	57,117	15,986	29,648	29,648
Service Tax & Professional Tax	47	92	1,986.1	2,225.4	2,225.4
Total	327,016	811,959	170,809	361,551	

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-7- Benefits Paid Schedule

BENEFITS PAID (NET)

(₹ in '000)

Particulars	For the Quarter Ended 31 December 2012	For the Nine Months Ended 31 December 2012	For the Quarter Ended 31 December 2011	For the Nine Months Ended 31 December 2011
1. Insurance Claims				
(a) Claims by Death,	91	31,303	-	-
(b) Claims by Maturity,	-	-	-	-
(c) Annuities/Pension payment,	-	-	-	-
(d) Other benefits				
(i) Surrenders	-	-	-	-
(ii) Survival benefit	-	-	-	-
(iii) Bonus	-	-	-	-
(iv) Guaranteed Edition	-	-	-	-
(v) Loyalty Edition	-	-	-	-
(vi) Others	-	-	-	-
2. (Amount ceded in reinsurance)				
(a) Claims by Death	1,695	(25,612)	-	-
(b) Claims by Maturity	-	-	-	-
(c) Annuities/Pension payment,	-	-	-	-
(d) Other benefits	-	-	-	-
3. Amount accepted in reinsurance				
(a) Claims by Death	-	-	-	-
(b) Claims by Maturity	-	-	-	-
(c) Annuities / Pension payment	-	-	-	-
(d) Other benefits	-	-	-	-
Total	1,786	5,691	-	-

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-8 - Share Capital Schedule

SHARE CAPITAL

(₹ in '000)

Particulars	As at	As at	As at
	31 December 2012	31 December 2011	31 March 2012 (Audited)
Authorised Capital			
Equity shares of ₹ 10 each.	1,500,000	1,500,000	1,500,000
Issued Capital			
Equity shares of ₹ 10 each.	1,500,000	1,500,000	1,500,000
Subscribed Capital			
Equity shares of ₹ 10 each.	1,500,000	1,500,000	1,500,000
Called-up Capital			
Equity shares of ₹ 10 each.	1,500,000	1,500,000	1,500,000
Less : Calls unpaid	-	-	-
Add : Shares forfeited (Amount Originally paid up)	-	-	-
Less : Par value of equity shares bought back	-	-	-
Less : Preliminary expenses	-	-	-
Expenses including commission or brokerage on underwriting or subscription of shares	-	-	-
Total	1,500,000	1,500,000	1,500,000

Of the total share capital, 111,000,000 Equity Shares (Previous year: 111,000,000) of ₹ 10 each fully paid up are held by Edelweiss Financial Services Limited , the holding company and its nominees.

Form L-9- Pattern of Shareholding Schedule

PATTERN OF SHAREHOLDING
[As certified by the Management]

Shareholder	As at		As at		As at	
	31 December 2012		31 December 2011		31 March 2012 (Audited)	
	Number of Shares	% of Holding	Number of Shares	% of Holding	Number of Shares	% of Holding
Promoters :						
• Indian/Holding Company	111,000,000	74	111,000,000	74	111,000,000	74
• Foreign	39,000,000	26	39,000,000	26	39,000,000	26
Others	-	-	-	-	-	-
Total	150,000,000	100	150,000,000	100	150,000,000	100

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-10-Reserves and Surplus Schedule

RESERVES AND SURPLUS

(₹ in '000)

Particulars	As at	As at	As at
	31 December 2012	31 December 2011	31 March 2012 (Audited)
Capital Reserve	-	-	-
Capital Redemption Reserve	-	-	-
Share Premium			
Opening Balance	3,999,981	491,765	491,765
Add: Addition during the year/period	-	3,508,216	3,508,216
Closing Balance	3,999,981	3,999,981	3,999,981
Revaluation Reserve	-	-	-
General Reserve	-	-	-
Less: Debit balance in Profit & Loss Account, if any	-	-	-
Less : Amount utilized for buy-back	-	-	-
Catastrophe Reserve	-	-	-
Other Reserves	-	-	-
Balance of profit in Profit and Loss Account	-	-	-
Total	3,999,981	3,999,981	3,999,981

Form L-11 -Borrowings Schedule

BORROWINGS

(₹ in '000)

Particulars	As at	As at	As at
	31 December 2012	31 December 2011	31 March 2012 (Audited)
Debentures / Bonds	-	-	-
Banks	-	-	-
Financial Institutions	-	-	-
Others	-	-	-
Total	-	-	-

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-12- Investments Shareholders' Schedule

INVESTMENTS - SHAREHOLDERS

(₹ in '000)

Particulars	As at	As at	As at
	31 December 2012	31 December 2011	31 March 2012 (Audited)
LONG TERM INVESTMENTS			
Government securities and Government guaranteed bonds including			
Treasury Bills	781,469	1,151,448	548,567
Other Approved Securities	-	-	-
Other Investments			
(a) Shares			
(aa) Equity	-	-	-
(bb) Preference	-	-	-
(b) Mutual Funds	-	-	-
(c) Derivative Instruments	-	-	-
(d) Debentures / Bonds	850,651	754,730	1,403,808
(e) Other Securities - Fixed Deposits	488,490	300,000	313,500
(f) Subsidiaries	-	-	-
(g) Investment Properties - Real Estate	-	-	-
Investments in Infrastructure and Social Sector	771,913	1,198,133	1,195,364
Other than Approved Investments	18,540	19,102	18,791
Sub-Total (A)	2,911,063	3,423,413	3,480,030
SHORT TERM INVESTMENTS			
Government securities and Government guaranteed bonds including			
Treasury Bills	-	9,120	8,398
Other Approved Securities	-	-	-
Other Investments			
(a) Shares			
(aa) Equity	790,762	92,362	-
(bb) Preference	-	-	-
(b) Mutual Fund	34,662	164,530	494,940
(c) Derivative Instruments	-	-	-
(d) Debentures / Bonds	177,214	679,417	397,312
(e) Other Securities - Fixed Deposits	101,450	400,000	100
(f) Subsidiaries	-	-	-
(g) Investment Properties - Real Estate	-	-	-
Investments in Infrastructure and Social Sector-Equity	21,762	12,313	-
Other than Approved Investments	123,916	120,964	458,218
Sub-Total (B)	1,249,766	1,478,706	1,358,968
Total (A+B)	4,160,829	4,902,120	4,838,998
In India	4,160,829	4,902,120	4,838,998
Outside India	-	-	-
Total	4,160,829	4,902,120	4,838,998

Notes :

1 Aggregate book value(historical cost) and market value of securities are as shown below.

Book Value (Historical cost) of securities	4,154,956	4,908,300	4,826,124
Market Value of securities	4,179,982	4,896,654	4,823,843

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-13-Investments Policyholders' Schedule

INVESTMENTS - POLICYHOLDERS

(₹ in '000)

Particulars	As at	As at	As at
	31 December 2012	31 December 2011	31 March 2012 (Audited)
LONG TERM INVESTMENTS			
Government securities and Government guaranteed bonds including Treasury Bills	133,865	-	53,984
Other Approved Securities	-	-	-
Other Investments			
(a) Shares			
(aa) Equity	-	-	-
(bb) Preference	-	-	-
(b) Mutual Fund	-	-	-
(c) Derivative Instruments	-	-	-
(d) Debentures / Bonds	1,178	-	-
(e) Other Securities - Fixed Deposit	27,200	-	-
(f) Subsidiaries	-	-	-
(g) Investment Properties - Real Estate	-	-	-
Investments in Infrastructure and Social Sector	-	-	-
Other than Approved Investments	-	-	-
Sub-Total (A)	162,243	-	53,984
SHORT TERM INVESTMENTS			
Government securities and Government guaranteed bonds including Treasury Bills	-	-	102
Other Approved Securities	-	-	-
Other Investments			
(a) Shares			
(aa) Equity	-	-	-
(bb) Preference	-	-	-
(b) Mutual Fund	17,113	1,690	2,879
(c) Derivative Instruments	-	-	-
(d) Debentures / Bonds	28,364	-	-
(e) Other Securities	-	-	-
(f) Subsidiaries	-	-	-
(g) Investment Properties - Real Estate	-	-	-
Investments in Infrastructure and Social Sector	-	-	-
Other than Approved Investments	57,616	29,249	26,486
Sub-Total (B)	103,093	30,939	29,467
Total (A+B)	265,336	30,939	83,451
In India	265,336	30,939	83,451
Outside India	-	-	-
Total	265,336	30,939	83,451

Notes :

1 Aggregate book value(historical cost) and market value of securities are as shown below.

Book Value (Historical cost) of securities	265,081	30,567	83,425
Market Value of securities	274,559	30,939	85,425

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-14- Assets held to cover Linked Liabilities Schedule

ASSETS HELD TO COVER LINKED LIABILITIES

(₹ in '000)

Particulars	As at	As at	As at
	31 December 2012	31 December 2011	31 March 2012 (Audited)
LONG TERM INVESTMENTS			
Government securities and Government guaranteed bonds including			
Treasury Bills	-	57	-
Other Approved Securities	-	-	-
Other Investments			
(a) Shares			
(aa) Equity	-	-	-
(bb) Preference	-	-	-
(b) Mutual Fund	-	-	-
(c) Derivative Instruments	-	-	-
(d) Debentures / Bonds	474	1,094	1,124
(e) Other Securities - Fixed Deposit	2,410	-	-
(f) Subsidiaries	-	-	-
(g) Investment Properties - Real Estate	-	-	-
Investments in Infrastructure and Social Sector	1,002	-	-
Other than Approved Investments	708	227	444
Sub-Total (A)	4,594	1,378	1,568
SHORT TERM INVESTMENTS			
Government securities and Government guaranteed bonds including			
Treasury Bills	3,473	804	1,257
Other Approved Securities	-	-	-
Other Investments			
(a) Shares			
(aa) Equity	26,060	6,573	13,384
(bb) Preference	-	-	-
(b) Mutual Fund	1,701	497	789
(c) Derivative Instruments	-	-	-
(d) Debentures / Bonds	4,772	-	576
(e) Other Securities - Fixed Deposit	3,550	-	-
(f) Subsidiaries	-	-	-
(g) Investment Properties - Real Estate	-	-	-
Investments in Infrastructure and Social Sector-Equity	366	757	1,361
Other than Approved Investments	3,940	819	1,775
Sub-Total (B)	43,862	9,450	19,142
CURRENT ASSETS			
Cash and Bank Balances	13	683	1,096
Advances and Other Assets	2,687	561	2,864
Sub-Total (C)	2,700	1,244	3,960
Current Liabilities	(63)	(947)	(1,182)
Provisions	-	-	-
Sub-Total (D)	(63)	(947)	(1,182)
Net Current Asset (E) = (C-D)	2,637	297	5,142
Total (A+B+E)	51,093	11,126	25,852
In India	51,093	11,126	23,488
Outside India	-	-	-
Total	51,093	11,126	23,488

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-15-Loans Schedule

LOANS

(₹ in '000)

Particulars	As at	As at	As at
	31 December 2012	31 December 2011	31 March 2012 (Audited)
SECURITY WISE CLASSIFICATION			
<i>Secured</i>			
(a) On mortgage of property			
(aa) In India	-	-	-
(bb) Outside India	-	-	-
(b) On Shares, Bonds, Government Securities etc.	-	-	-
(c) Loans against policies	-	-	-
(d) Others	-	-	-
<i>Unsecured</i>	-	-	-
Total	-	-	-
BORROWER - WISE CLASSIFICATION			
(a) Central and State Governments	-	-	-
(b) Banks and Financial Institutions	-	-	-
(c) Subsidiaries	-	-	-
(d) Companies	-	-	-
(e) Loans against policies	-	-	-
(f) Others	-	-	-
Total	-	-	-
PERFORMANCE - WISE CLASSIFICATION			
(a) Loans classified as standard :			
(aa) In India	-	-	-
(bb) Outside India	-	-	-
(b) Non - standard loans less provisions			
(aa) In India	-	-	-
(bb) Outside India	-	-	-
Total	-	-	-
MATURITY - WISE CLASSIFICATION			
(a) Short Term	-	-	-
(b) Long Term	-	-	-
Total	-	-	-

FIXED ASSETS

(₹ in '000)

Particulars	Cost / Gross Block				Depreciation				Net Block		
	As at 01 April 2012	Additions during the Nine Months ended 31 December 2012	Deductions during the Nine Months ended 31 December 2012	As at 31 December 2012	As at 01 April 2012	For the Nine months ended 31 December 2012	On Sale/Adjustments	As at 31 December 2012	As at 31 December 2012	As at 31 December 2011	As at 31 March 2012 (Audited)
Intangibles (Computer Software)	95,684	7,986	-	103,670	21,339	25,135	-	46,474	57,196	47,892	74,345
Leasehold Improvements	33,141	16,202	-	49,344	5,436	9,848	-	15,284	34,059	3,875	27,706
Furniture & Fittings	7,298	1,504	-	8,802	2,971	1,111	-	4,083	4,719	1,221	4,327
Information Technology Equipments	62,357	21,998	56	84,299	19,638	16,374	12	35,999	48,300	39,921	42,719
Vehicles	15,867	4,167	-	20,034	2,395	3,122	-	5,517	14,518	6,123	13,472
Office Equipment	10,721	5,774	-	16,495	755	1,526	-	2,281	14,214	2,556	9,966
Total	225,068	57,632	56	282,644	52,534	57,117	12	109,638	173,006	101,588	172,535
Capital Work-In-Progress							-		4,819	47,222	9,525
Grand Total	225,068	57,632	56	282,644	52,534	57,117	12	109,638	177,825	148,810	182,060
Previous year ended 31 March 2012	6,956	220,641	2,528	225,068	2,481	49,476	483	52,534			

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-17-Cash and Bank Balance Schedule

CASH AND BANK BALANCES

(₹ in '000)

Particulars	As at	As at	As at
	31 December 2012	31 December 2011	31 March 2012 (Audited)
Cash (including cheques, drafts and stamps)	10,570	1,225	14,399
Bank Balances			
(a) Deposit Accounts			
(aa) Short-term (due within 12 months of the date of Balance Sheet)	-	-	-
(bb) Others	-	-	-
(b) Current Accounts	38,033	56,511	27,043
(c) Others	-	-	-
Money at Call and Short Notice			
(a) With banks	-	-	-
(b) With other Institutions	-	-	-
Others	-	-	-
Total	48,603	57,736	41,442
Balances with non-scheduled banks included in 2 above	-	-	-
CASH & BANK BALANCES			
In India	48,603	57,736	41,442
Outside India	-	-	-
Total	48,603	57,736	41,442

Form L-18-Advance and Other Assets Schedule

ADVANCES AND OTHER ASSETS

(₹ in '000)

Particulars	As at	As at	As at
	31 December 2012	31 December 2011	31 March 2012 (Audited)
ADVANCES			
Reserve deposits with ceding companies	-	-	-
Application money for investments	-	-	-
Prepayments	5,871	1,728	5,092
Advances to Directors/Officers	-	-	-
Advance tax paid and taxes deducted at source(Net of provision for taxation)	942	-	942
Others			
a) Travel Advance	19	36	1,093
b) Staff Advance	3,003	1,345	192
c) Others	16,042	2,277	3,655
Total (A)	25,877	5,386	10,974
OTHER ASSETS			
Income accrued on Investments	145,671	164,489	171,655
Outstanding Premiums	4,678	128	945
Agents' Balances	-	-	112
Foreign Agencies Balances	-	-	-
Due from other entities carrying on insurance business (including reinsurers) (NET)	16,678	-	40
Due from subsidiaries/holding company	-	-	-
Deposit with Reserve Bank of India (Pursuant to section 7 of Insurance Act,1938)*	-	-	-
Others			
a) Service Tax Unutilised Input - CENVAT	41,036	18,833	22,935
b) Rent & Others Security Deposit	326,273	60,885	16,344
c) Others	57	16,270	-
Total (B)	534,393	260,605	212,031
Total (A + B)	560,270	265,992	223,005

* The government securities held under Section 7 amounting to Rs. 19,616 thousand (As on 31 December 2011 Rs.19,459 thousands) of the Insurance Act, 1938 is shown in Schedule 8 as Long Term Investments under the head Government securities and Government guaranteed bonds including Treasury Bills.

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-19-Current Liabilities Schedule

CURRENT LIABILITIES

(₹ in '000)

Particulars	As at 31 December 2012	As at 31 December 2011	As at 31 March 2012 (Audited)
Agents' Balances	4,513	809	4,464
Balances due to other insurance companies	4,524	-	710
Deposits held on reinsurance ceded	-	-	-
Premiums received in advance	-	-	956
Unallocated premium	38,759	6,326	10,047
Sundry creditors	37,033	14,981	8,202
Due to subsidiaries/holding company	10,553	-	266
Claims Outstanding	21,968	-	-
Annuities Due	-	-	-
Due to Officers/Directors	-	-	-
Others			
a) Tax Deducted to be remitted	8,387	8,157	10,504
b) Service Tax Liability	618	420	401
c) Policyholders' Refund payable	791	639	1,327
d) Others - Payable	4,154	1,039	4,142
Total	131,300	32,370	41,019

Form L-20- Provisions Schedule

PROVISIONS

(₹ in '000)

Particulars	As at 31 December 2012	As at 31 December 2011	As at 31 March 2012 (Audited)
For taxation (less payments and taxes deducted at source)	-	18	-
For proposed dividends	-	-	-
For dividend distribution tax	-	-	-
Others			
Provision for Employees Benefit	61,798	37,516	46,118
Provision for Expenses	90,738	34,774	37,097
Other Provisions	-	11,423	2,330
Total	152,536	83,731	85,545

Form L-21-Misc Expenditure Schedule

MISCELLANEOUS EXPENDITURE
(To the extent not written off or adjusted)

(₹ in '000)

Particulars	As at 31 December 2012	As at 31 December 2011	As at 31 March 2012 (Audited)
Discount allowed in issue of shares / debentures	-	-	-
Others	-	-	-
Total	-	-	-

Analytical Ratios

S. No.	Particulars	For the Quarter 31 December 2012	For the Nine Months Ended 31 December 2012	For the Quarter 31 December 2011	For the Nine Months Ended 31 December 2011
1	New business premium income growth				
	Participating Life	N.A.	N.A.	N.A.	N.A.
	Non Participating Individual	82%	246%	N.A.	N.A.
	Non Participating Group	N.A.	2065%	N.A.	N.A.
	Linked Life	15%	-10%	N.A.	N.A.
2	Net retention ratio	93.89%	93.37%	99.93%	99.13%
3	Expense of Management to Gross Direct Premium Ratio	310.56%	392.15%	705.78%	1122.08%
4	Commission Ratio (Gross commission paid to Gross Premium)	14.70%	15.96%	12.51%	11.84%
5	Ratio of Policyholders' liabilities to shareholders' funds	3.23%	3.23%	0.33%	0.33%
6	Growth rate of Shareholders' funds	-3.78%	-7.37%	-1.40%	1264.22%
7	Ratio of surplus / (deficit) to Policyholders' liability	-	-	-	-
8	Change in Net worth (₹ in 000)	(189,606)	(383,986)	(75,365)	4,910,811
9	Profit after tax / Total income	**	**	**	**
	** The company does not have any profit after tax and therefore this ratio cannot be calculated.				
10	(Total Real Estate+ Loans) / Cash and invested assets	-	-	-	-
11	Total Investments / (Capital + Surplus)	92.81%	92.81%	93.30%	93.30%
12	Total Affiliated Investments / (Capital + Surplus)	-	-	-	-
13	Investment Yield (Annualized)				
	A. With Realized Gains				
	Shareholders' Funds	14.95%	9.88%	10.51%	8.21%
	Policyholders' Funds :				
	<u>Non Linked</u>				
	Par	9.30%	9.24%	-	-
	Non Par	9.72%	9.77%	10.56%	10.56%
	<u>Linked</u>				
	Par	-	-	-	-
	Non Par	19.81%	10.08%	-15.83%	-15.83%
	..				
	B. With unrealized Gains*				
	Shareholders' Funds	13.07%	11.06%	7.31%	4.49%
	Policyholders' Funds :				
	<u>Non Linked</u>				
	Par	25.18%	19.36%	-	-
	Non Par	14.31%	13.90%	6.04%	6.04%
	<u>Linked</u>				
	Par	-	-	-	-
	Non Par	20.74%	22.08%	-6.35%	-6.35%
14	Conservation Ratio				
	Participating Life	N.A.	N.A.	N.A.	N.A.
	Non Participating Individual	60.11%	61.38%	N.A.	N.A.
	Non Participating Group	N.A.	N.A.	N.A.	N.A.
	Linked Life	8.17%	41.56%	N.A.	N.A.
15	Persistency Ratio				
	For 13th month	45.34%	48.11%	N.A.	N.A.
	For 25th month	N.A.	N.A.	N.A.	N.A.
	For 37th month	N.A.	N.A.	N.A.	N.A.
	For 49th Month	N.A.	N.A.	N.A.	N.A.
	for 61st month	N.A.	N.A.	N.A.	N.A.
16	NPA Ratio				
	Gross NPA Ratio	-	-	-	-
	Net NPA Ratio	-	-	-	-

Figures for the previous period have been re-grouped wherever necessary, to conform to current quarter's classification

Equity Holding Pattern for Life Insurers

S. No.	Particulars	For the Quarter 31 December 2012	For the Nine Months Ended 31 December 2012	For the Quarter 31 December 2011	For the Nine Months Ended 31 December 2011
1	No. of shares	150,000,000	150,000,000	150,000,000	150,000,000
2	Percentage of shareholding (Indian / Foreign)	74/26	74/26	74/26	74/26
3	%of Government holding (in case of public sector insurance companies)	-	-	-	-
4	Basic and diluted EPS before extraordinary items (net of tax expense) for the period (not to be annualized)	(0.97)	(2.59)	(0.69)	(0.79)
5	Basic and diluted EPS after extraordinary items (net of tax expense) for the period (not to be annualized)	(0.97)	(2.59)	(0.69)	(0.79)
6	Book value per share (Rs)	32.16	32.16	35.33	35.33

FORM L-23 RECEIPT AND PAYMENTS SCHEDULE

 Name of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE COMPANY LTD.**

RECEIPTS AND PAYMENTS ACCOUNT FOR QUARTER ENDED 31-12-2012 ON DIRECT BASIS

(₹ in '000)

Particulars	As at 31 December 2012	As at 31 December 2011
CASH FLOW FROM OPERATING ACTIVITIES		
Premium received from policyholders, including advance receipts	266,894	39,575
Rent Deposit	(308,103)	(16,218)
Payments of other operating expenses	(687,087)	(322,854)
Cash paid towards Income Tax	-	(582)
Payments of commission and brokerage	(29,604)	(3,409)
Payments of policy related refunds	(15,299)	(208)
Payments of claims/benefits	(8,480)	-
Other Income	1	46
Net cash (deployed) in Operating Activities	(781,678)	(303,651)
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of fixed assets	(57,624)	(108,889)
Proceed From sale of Fixed Assets	-	1,606
Purchases of investments	(7,909,066)	(5,546,927)
Purchase Interest	(94,796)	-
Sales of investments	7,564,117	1,555,171
Interest received	370,218	104,767
Dividend received	8,032	624
Investments in money market instruments and in liquid mutual funds (Net)*	906,778	(644,000)
Net cash flow from / (deployed) in Investing Activities	787,658	(4,637,648)
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from issuance of share capital	-	4,999,981
Net cash from Financing Activities	-	4,999,981
Effect of foreign exchange rates on cash and cash equivalents, net		
Net increase in cash and cash equivalents	5,980	58,682
Cash and cash equivalents at beginning of year	42,538	(263)
Cash and cash equivalents at end of period (Non ULIP)	47,458	57,736
Cash and cash equivalents at end of period (ULIP)	1,060	683

FORM L-24 Valuation of net liabilities

Name of the Insurer : EDELWEISS TOKIO LIFE INSURANCE COMPANY LTD.

Date: 31 December 2012

Valuation on Net Liabilities*(₹ in Lakhs)*

S.No.	Particulars	As at 31 December 2012	As at 31 December 2011	As at 31 March 2012
1	Linked			
	a) Life	517.71	119.76	248.15
	b) General Annuity	-	-	-
	c) Pension	-	-	-
	d) Health	-	-	-
2	Non-Linked			
	a) Life	1,040.51	51.21	327.81
	b) General Annuity	-	-	-
	c) Pension	-	-	-
	d) Health	-	-	-

FORM L-25- (i)- Geographical Distribution Channel - Individuals

Name of the Insurer: **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**

Date: **31 December 2012**

Geographical Distribution of Total Business for the quarter ended 31 December 2012

Sl.No.	State / Union Territory	Rural				Urban				Total Business			
		No. of Policies	No. of Lives	Premium (₹ in crore)	Sum Assured (₹ in crore)	No. of Policies	No. of Lives	Premium (₹ in crore)	Sum Assured (₹ in crore)	No. of Policies	No. of Lives	Premium (₹ in crore)	Sum Assured (₹ in crore)
1	Andhra Pradesh	22	22	0.01	1.96	201	195	0.12	15.45	223	217	0.13	17.40
2	Arunachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
3	Assam	-	-	-	-	-	-	-	-	-	-	-	-
4	Bihar	-	-	-	-	4	4	0.00	0.08	4	4	0.00	0.08
5	Chattisgarh	-	-	-	-	-	-	-	-	-	-	-	-
6	Goa	26	25	0.04	0.63	51	48	0.12	3.02	77	73	0.15	3.65
7	Gujarat	69	64	0.11	4.76	745	686	1.39	79.56	814	750	1.50	84.33
8	Haryana	57	54	0.08	2.63	150	138	0.31	19.07	207	192	0.39	21.70
9	Himachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
10	Jammu & Kashmir	-	-	-	-	-	-	-	-	-	-	-	-
11	Jharkhand	-	-	-	-	-	-	-	-	-	-	-	-
12	Karnataka	17	17	0.01	0.44	140	137	0.12	3.78	157	154	0.13	4.22
13	Kerala	-	-	-	-	-	-	-	-	-	-	-	-
14	Madhya Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
15	Maharashtra	119	107	0.15	8.17	1,389	1,243	3.11	248.14	1,508	1,350	3.26	256.30
16	Manipur	-	-	-	-	-	-	-	-	-	-	-	-
17	Meghalaya	-	-	-	-	-	-	-	-	-	-	-	-
18	Mizoram	-	-	-	-	-	-	-	-	-	-	-	-
19	Nagaland	-	-	-	-	-	-	-	-	-	-	-	-
20	Orissa	1	1	0.00	0.01	1	1	0.00	0.03	2	2	0.00	0.04
21	Punjab	99	94	0.17	3.37	244	216	0.42	17.32	343	310	0.59	20.68
22	Rajasthan	-	-	-	-	-	-	-	-	-	-	-	-
23	Sikkim	-	-	-	-	-	-	-	-	-	-	-	-
24	Tamil Nadu	-	-	-	-	-	-	-	-	-	-	-	-
25	Tripura	-	-	-	-	-	-	-	-	-	-	-	-
26	Uttar Pradesh	59	57	0.04	2.02	433	357	0.87	40.32	492	414	0.90	42.34
27	Uttrakhand	-	-	-	-	-	-	-	-	-	-	-	-
28	West Bengal	10	10	0.01	0.11	14	14	0.12	1.00	24	24	0.13	1.12
29	Andaman & Nicobar Islands	-	-	-	-	-	-	-	-	-	-	-	-
30	Chandigarh	85	78	0.16	2.26	124	108	0.19	7.98	209	186	0.35	10.24
31	Dadra & Nagarhaveli	-	-	-	-	-	-	-	-	-	-	-	-
32	Daman & Diu	-	-	-	-	-	-	-	-	-	-	-	-
33	Delhi	15	12	0.02	0.82	290	252	0.47	45.07	305	264	0.50	45.89
34	Lakshadweep	-	-	-	-	-	-	-	-	-	-	-	-
35	Puducherry	-	-	-	-	-	-	-	-	-	-	-	-
Company Total		579	541	0.80	27.17	3,786	3,399	7.23	480.82	4,365	3,940	8.03	507.99

FORM L-25- (ii) - Geographical Distribution Channel - GROUP

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE CO. LTD.

Date: 31 December 2012

Geographical Distribution of Total Business for the quarter ended 31 December 2012

S.No.	State / Union Territory	Rural (Group)				Urban (Group)				Total Business (Group)			
		No. of Policies	No. of Lives	Premium (₹ in crore)	Sum Assured (₹ in crore)	No. of Policies	No. of Lives	Premium (₹ in crore)	Sum Assured (₹ in crore)	No. of Policies	No. of Lives	Premium (₹ in crore)	Sum Assured (₹ in crore)
1	Andhra Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
2	Arunachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
3	Assam	-	-	-	-	-	-	-	-	-	-	-	-
4	Bihar	-	-	-	-	-	-	-	-	-	-	-	-
5	Chattisgarh	-	-	-	-	-	-	-	-	-	-	-	-
6	Goa	-	-	-	-	-	-	-	-	-	-	-	-
7	Gujarat	-	-	-	-	5	588	0.02	19	5	588	0	19
8	Haryana	-	-	-	-	4	1,346	0.07	25	4	1,346	0	25
9	Himachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
10	Jammu & Kashmir	-	-	-	-	-	-	-	-	-	-	-	-
11	Jharkhand	-	-	-	-	-	-	-	-	-	-	-	-
12	Karnataka	-	-	-	-	-	34	0	-	-	34	0	-
13	Kerala	-	-	-	-	-	-	-	-	-	-	-	-
14	Madhya Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
15	Maharashtra	-	-	-	-	6	4,847	0.93	787	6	4,847	0.93	787
16	Manipur	-	-	-	-	-	-	-	-	-	-	-	-
17	Meghalaya	-	-	-	-	-	-	-	-	-	-	-	-
18	Mizoram	-	-	-	-	-	-	-	-	-	-	-	-
19	Nagaland	-	-	-	-	-	-	-	-	-	-	-	-
20	Orissa	-	-	-	-	-	-	-	-	-	-	-	-
21	Punjab	-	-	-	-	-	-	-	-	-	-	-	-
22	Rajasthan	-	-	-	-	1	30	0	3	1	30	0	3
23	Sikkim	-	-	-	-	-	-	-	-	-	-	-	-
24	Tamil Nadu	-	-	-	-	-	-	-	-	-	-	-	-
25	Tripura	-	-	-	-	-	-	-	-	-	-	-	-
26	Uttar Pradesh	-	-	-	-	3	1,991	0.59	629	3	1,991	1	629
27	Uttrakhand	-	-	-	-	-	-	-	-	-	-	-	-
28	West Bengal	-	-	-	-	1	72	0	25	1	72	0	25
29	Andaman & Nicobar Islands	-	-	-	-	-	-	-	-	-	-	-	-
30	Chandigarh	-	-	-	-	-	-	-	-	-	-	-	-
31	Dadra & Nagarhaveli	-	-	-	-	-	-	-	-	-	-	-	-
32	Daman & Diu	-	-	-	-	-	-	-	-	-	-	-	-
33	Delhi	-	-	-	-	3	131	0.06	25	3	131	0	25
34	Lakshadweep	-	-	-	-	-	-	-	-	-	-	-	-
35	Puducherry	-	-	-	-	-	-	-	-	-	-	-	-
Company Total		-	-	-	-	23	9,039	1.70	1,513	23	9,039	1.70	1,513

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A
 COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)
 STATEMENT AS ON : 31 December 2012
 STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)
 (Business within India)

PART - A

(₹ In Lakhs)

Total Application as per Balance Sheet (A)		56,603.70
Add (B)		
Provisions	Sch-14	1,525.36
Current Liabilities	Sch-13	1,313.00
Total		2,838.36
Less (C)		
Debit Balance in P& L A/c		6,802.50
Loans	Sch-09	-
Adv & Other Assets	Sch-12	5,602.70
Cash and Bank Balance	Sch-11	486.03
Fixed Assets	Sch-10	1,778.25
Misc. Exp. Not Written Off	Sch-15	-
Sub total		14,669.48
Funds Available for Investments		44,772.58

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	44,772.58
Balance Sheet Value of :	
A. Life Fund	12,070.72
B. Pension & Gen Annuity Fund	-
C. Unit Linked Funds	510.93
D. Fund Beyond Solvency Margin	32,190.93
	44,772.58

NON - LINKED BUSINESS

INVESTMENT ASSETS	PERCENTAGE AS PER REG.	SH		PH		BOOK VALUE (SH + PH)	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE	
		BALANCE	FRSM+	UL-NON UNIT RESERVE	PAR						NON PAR
A. LIFE FUND		(a)	(b)	(c)	(d)	(e)	F=(b+c+d+e)				
1. Govt. Securities	Not Less than 25%	2,340.57	5,474.13	-	768.50	570.16	6,812.78	56%	-	9,153.35	9,345.26
2. Govt. Securities or Other Approved Securities (Incl. 1 above)	Not Less than 50%	2,340.57	5,474.13	-	768.50	570.16	6,812.78	56%	-	9,153.35	9,345.26
3. Investment Subject to Exposure Norms		-	-	-	-	-	-	0%	-	-	-
a. Housing & Infrastructure	Not Less than 15%	5,348.42	2,588.33	-	-	-	2,588.33	21%	16.23	7,936.76	7,984.39
b. (i) Approved Investments	Not exceeding 35%	23,077.39	1,354.91	51.39	173.49	513.68	2,093.46	17%	66.07	25,170.85	25,207.83
(ii)"Other Investments" not to exceed 15%		1,424.54	-	75.68	115.02	385.45	576.15	5%	(36.63)	2,000.69	2,007.93
TOTAL : LIFE FUND	100%	32,190.93	9,417.37	127.07	1,057.00	1,469.28	12,070.72	100%	45.67	44,261.65	44,545.41

B. PENSION / GROUP GRATUITY FUND	PERCENTAGE AS PER REG.	PH		TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		PAR	NON PAR					
1 Government Securities	Not Less than 20%	-	-	-	-	-	-	-
2 Government Securities or other approved securities (including (i) above)	Not Less than 40%	-	-	-	-	-	-	-
3 Balance in approved investment	Not Exceeding 60%	-	-	-	-	-	-	-
TOTAL : PENSION / GROUP GRATUITY FUND	100%	-	-	-	-	-	-	-

LINKED BUSINESS

C. LINKED LIFE INSURANCE FUND	PERCENTAGE AS PER REG.	PH		TOTAL FUND (Balance Sheet Value)	Actual %
		PAR	NON PAR		
1. Approved Investments	Not Less than 75%	-	464.44	464.44	90.90%
2. Other than Approved Investment	Not More than 25%	-	46.49	46.49	9.10%
TOTAL : LINKED LIFE INSURANCE FUND	100%	-	510.93	510.93	100%

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Note : (+) FRSM refers to 'funds representing solvency Margin'
 Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ('F')
 Fund beyond Solvency Margin has a separate Custody Account

PARTICULARS	NAME OF THE FUND														
	EQUITY LARGE CAP FUND		EQUITY TOP 250		MANAGED FUND		MONEY MARKET FUND		BOND FUND		PE BASED FUND		DISCONTINUANCE FUND		TOTAL
	ULIF00118/08/11EQLARGECAP147	ULIF0027/07/11EQTOP250147	ULIF00618/08/11MANAGED147	ULIF00425/08/11MONEYMARKET147	ULIF00317/08/11BONDFUND147	ULIF00526/08/11PEBASED147	ULIF00701/01/12DISCONT147	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.	
Opening Balance (Market Value)	73.65	70.46	26.15	5.66	15.31	147.87	14.83							353.93	
Add : Inflow during The Quarter	29.93	28.21	18.02	37.61	6.65	35.38	20.49							176.28	
Increase/(Decrease) Value of Inv (Net)	2.76	5.52	1.22	0.59	0.36	4.36	0.42							15.22	
Less: Outflow during the Quarter	8.25	7.33	2.52	1.40	2.99	9.09	2.93							34.50	
TOTAL INVESTIBLE FUNDS (MKT VALUE)	98.09	96.86	42.86	42.47	19.33	178.52	32.81							510.93	

INVESTMENT OF UNIT FUND	NAME OF THE FUND														TOTAL	
	EQUITY LARGE CAP FUND		EQUITY TOP 250		MANAGED FUND		MONEY MARKET FUND		BOND FUND		PE BASED FUND		DISCONTINUANCE FUND		Actual Inv.	% Actual
	ULIF00118/08/11EQLARGECAP147	ULIF0027/07/11EQTOP250147	ULIF00618/08/11MANAGED147	ULIF00425/08/11MONEYMARKET147	ULIF00317/08/11BONDFUND147	ULIF00526/08/11PEBASED147	ULIF00701/01/12DISCONT147	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual			
Approved Investments (>=75%)																
Govt. Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Corporate Bonds	0.00	0.00	0.00	0.00	6.15	14.35	7.08	16.67	4.59	23.74	40.12	22.48	4.53	13.81	62.48	12.23
Infrastructure Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Equity	91.09	92.87	74.70	77.13	12.96	30.23	0.00	0.00	0.00	0.00	85.50	47.90	0.00	0.00	264.25	51.72
Money Market	0.00	0.00	0.00	0.00	6.20	14.46	3.55	8.35	0.10	0.52	10.49	5.88	14.39	43.86	34.73	6.80
Mutual funds	1.46	1.49	0.64	0.66	1.89	4.42	2.02	4.74	0.94	4.84	8.58	4.80	1.48	4.53	17.01	3.33
Deposits with Banks	0.00	0.00	0.00	0.00	5.20	12.13	23.20	54.63	9.90	51.22	15.00	8.40	6.30	19.20	59.60	11.67
Sub Total (A)	92.56	94.36	75.34	77.79	32.40	75.60	35.84	84.41	15.52	80.32	159.69	89.45	26.71	81.39	438.07	85.74
Current Assets:																
Accrued Interest	0.00	0.00	0.00	0.00	0.68	1.59	1.10	2.60	0.69	3.57	3.11	1.74	0.42	1.29	6.01	1.18
Dividend Receivable	0.01	0.00	0.00	0.00	0.00	0.01	0.00	0.00	0.00	0.00	0.04	0.02	0.00	0.00	0.05	0.01
Bank Balance	0.02	0.00	0.01	0.01	0.02	0.05	0.02	0.05	0.02	0.11	0.02	0.01	0.01	0.04	0.13	0.03
Receivable for Sale of Investments	0.00	0.00	8.96	9.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8.96	1.75
Other Current Assets (for Investments)	1.26	0.00	0.13	0.13	3.87	9.03	1.07	2.53	0.00	0.00	3.27	1.83	2.23	6.80	11.84	2.32
Less: Current Liabilities																
Payable for Investments	0.01	0.00	0.03	0.03	0.01	0.01	0.00	0.01	0.00	0.01	0.02	0.01	0.00	0.00	0.08	0.01
Fund Mgmt Charges Payable	0.11	0.00	0.11	0.11	0.04	0.10	0.02	0.06	0.02	0.10	0.19	0.11	0.01	0.03	0.50	0.10
Other Current Liabilities (for Investments)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.05	0.26	0.00	0.00	0.00	0.00	0.05	0.01
Sub Total (B)	1.17	1.19	8.97	9.26	4.53	10.56	2.17	5.12	0.64	3.30	6.24	3.49	2.66	8.09	26.37	5.16
OTAI (<=25%)																
Corporate Bonds	0.00	0.00	0.00	0.00	1.83	4.27	0.00	0.00	1.23	6.34	4.03	2.26	0.00	0.00	7.09	1.39
Infrastructure Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Equity	4.36	0.00	12.55	12.95	0.17	0.40	0.00	0.00	0.00	0.00	2.83	1.58	0.00	0.00	19.91	3.90
Money Market	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mutual funds	0.00	0.00	0.00	0.00	3.93	9.17	4.45	10.48	1.94	10.04	5.73	3.21	3.45	10.51	19.50	3.82
Sub Total (C)	4.36	4.44	12.55	12.95	5.93	13.84	4.45	10.48	3.17	16.38	12.59	7.05	3.45	10.51	46.49	9.10
Total (A) + (B) + (C)	98.09	100.00	96.86	100.00	42.86	100.00	42.47	100.00	19.33	100.00	178.52	100.00	32.81	100.00	510.93	100.00

Note :

Other Investments are as permitted as under Sec 27A(2) and 27B(3)

FORM L-28-ULIP-NAV-3A

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)

STATEMENT FOR THE PERIOD : December 31, 2012

PART - C

[Link to FORM 3A \(Part B\)](#)

No.	Name of the Scheme	Assets held on the above date (Rs in Lakhs)	NAV as on the Above date (31 December 2012)	NAV as per LB 2	Previous Qtr NAV (September 2012)	2nd Previous Qtr NAV (June 2012)	3rd Previous Qtr NAV (March 2012)	Annualised Return / Yield	3 Year Rolling CAGR
1	ULIF00317/08/11BONDFUND147	19.33	11.3329	-	11.1009	10.8169	10.5785	9.47%	NA
2	ULIF00425/08/11MONEYMARKET147	42.47	11.1641	-	10.9270	10.7086	10.4586	8.95%	NA
3	ULIF00618/08/11MANAGED147	42.86	11.3753	-	10.9955	10.5518	10.4357	11.95%	NA
4	ULIF00701/01/12DISCONT147	32.81	10.7209	-	10.5119	10.3159	10.1330	7.70%	NA
5	ULIF00118/08/11EQLARGECAP147	98.09	11.7603	-	11.3836	10.5539	10.3579	17.97%	NA
6	ULIF0027/07/11EQTOP250147	96.86	10.8212	-	10.1736	9.3806	9.5958	16.95%	NA
7	ULIF00526/08/11PEBASED147	178.52	12.1155	-	11.8018	11.1492	10.9668	13.90%	NA
Total		510.93							

Note:

NA : It refers to Not Applicable, as the date of inception of the funds is less than 3 years.

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
MD & CEO

FORM L-29 - Detail regarding debt securities (Non Ulip)

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE CO. LTD

Date: 31 December 2012

Detail regarding Debt securities

(₹ in Lakhs)

	MARKET VALUE				BOOK VALUE			
	As at	As % of total	As at	As % of total for	As at	As % of total	As at	As % of total for
	31 December 2012	for this class	30 September 2012	this class	31 December 2012	for this class	30 September 2012	this class
Break down by credit rating								
Sovereign	9,345.26	26.56%	7,215.52	20.26%	9,141.15	26.21%	7,125.85	20.01%
AAA rated	11,862.47	33.72%	17,946.68	50.38%	11,771.03	33.75%	18,023.59	50.61%
AA or better	6,515.36	18.52%	3,019.23	8.48%	6,518.78	18.69%	3,040.98	8.54%
Rated below AA but above A	192.63	0.55%	192.57	0.54%	185.39	0.53%	185.39	0.52%
Rated below A but above B	-	-	-	-	-	-	-	-
Others								
MF/REV REPO/CBLO/FD	7,265.30	20.65%	7,248.53	20.35%	7,257.83	20.81%	7,237.35	20.32%
A1+/P1+/PR1+/F1+	-	-	-	-	-	-	-	-
Total	35,181.01	100.00%	35,622.53	100.00%	34,874.18	100.00%	35,613.16	100.00%
Breakdown by residual maturity								
Up to 1 year	4,169.11	11.85%	4,535.92	12.73%	4,148.64	11.90%	4,507.10	12.66%
more than 1 year and up to 3years	5,610.76	15.95%	5,132.78	14.41%	5,602.70	16.07%	5,127.52	14.40%
More than 3 years and up to 7years	6,698.58	19.04%	5,192.50	14.58%	6,707.43	19.23%	5,225.25	14.67%
More than 7 years and up to 10 years	15,281.07	43.44%	19,093.97	53.60%	15,110.41	43.33%	19,125.84	53.70%
More than 10 years and up to 15 years	-	-	481.69	1.35%	-	-	502.92	1.41%
More than 15 years and up to 20 years	300.00	0.85%	205.00	0.58%	300.00	0.86%	205.00	0.58%
Above 20 years	3,121.51	8.87%	980.68	2.75%	3,004.99	8.62%	919.53	2.58%
Total	35,181.01	100.00%	35,622.53	100.00%	34,874.18	100.00%	35,613.16	100.00%
Breakdown by type of the issuer								
a. Central Government	9,345.26	26.56%	7,215.52	20.26%	9,141.15	26.21%	7,125.85	20.01%
b. State Government	-	-	-	-	-	-	-	-
c. Corporate Securities	18,570.46	52.79%	21,158.48	59.40%	18,475.19	52.98%	21,249.96	59.67%
d. MF/REV REPO/CBLO/FD	7,265.30	20.65%	7,248.53	20.35%	7,257.83	20.81%	7,237.35	20.32%
Total	35,181.01	100.00%	35,622.53	100.00%	34,874.18	100.00%	35,613.16	100.00%

Note :

1. In case of a debt instrument is rated by more than one agency, then the lowest rating has been taken for the purpose of classification.
2. Market value of the securities is in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations.
3. Figures comprises of aggregate of Life Fund and Fund Beyond Solvency Margin

FORM L-29- Details regarding debt securities (Ulip)

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE CO. LTD

Date: 31 December 2012

Detail regarding Debt securities

(₹ in Lakhs)

	MARKET VALUE				BOOK VALUE			
	As at 31 December 2012	As % of total for this class	As at 30 September 2012	As % of total for this class	As at 31 December 2012	As % of total for this class	As at 30 September 2012	As % of total for this class
Break down by credit rating								
Sovereign	34.73	17.33%	28.34	25.02%	34.13	17.16%	28.02	24.96%
AAA rated	57.74	28.81%	26.60	23.48%	57.16	28.75%	26.27	23.41%
AA or better	4.74	2.36%	4.32	3.82%	4.63	2.33%	4.24	3.78%
Rated below AA but above A	7.09	3.54%	7.08	6.25%	6.82	3.43%	6.82	6.08%
Rated below A but above B	-	-	-	-	-	-	-	-
Others								
MF/REV REPO/CBLO/FD	96.11	47.96%	46.91	41.42%	96.11	48.33%	46.90	0.42
A1+/P1+/PR1+/F1+	-	-	-	-	-	-	-	-
Total	200.40	100%	113.25	100%	198.85	100%	112.25	100%
Breakdown by residual maturity								
Up to 1 year	154.46	77.07%	92.09	81.32%	153.27	77.08%	91.43	81.45%
more than 1 year and up to 3years	37.36	18.64%	14.08	12.43%	37.26	18.74%	14.00	12.47%
More than 3 years and up to 7years	7.09	3.54%	7.08	6.25%	6.82	3.43%	6.82	6.08%
More than 7 years and up to 10 years	1.50	0.01	-	0.00%	1.50	-	-	0.00%
More than 10 years and up to 15 years	-	-	-	-	-	-	-	-
More than 15 years and up to 20 years	-	-	-	-	-	-	-	-
Above 20 years	-	-	-	-	-	-	-	-
Total	200.40	100.00%	113.25	100%	198.85	99.25%	112.25	100.00%
Breakdown by type of the issuer								
a. Central Government	34.73	17.33%	28.34	25.02%	34.13	17.16%	28.02	24.96%
b. State Government	-	-	-	-	-	-	-	-
c. Corporate Securities	69.56	34.71%	38.00	33.56%	68.61	34.50%	37.33	33.26%
d. MF/REV REPO/CBLO/FD	96.11	47.96%	46.91	41.42%	96.11	48.33%	46.90	41.78%
Total	200.40	100.00%	113.25	100.00%	198.85	100.00%	112.25	100.00%

Note :

1. In case of a debt instrument is rated by more than one agency, then the lowest rating has been taken for the purpose of classification.
2. Market value of the securities is in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations

FORM L-30 : Related Party Transactions

Name of the Insurer : EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED

Date: 31 December 2012

Related Party Transactions

(₹ in Lakhs)

S.No.	Name of the Related Party	Nature of Relationship with the Company	Description of Transactions / Categories	Consideration paid / received			
				For the quarter 31 December 2012	For the Nine Months ended 31 Decemebr 2012	For the quarter 31 December 2011	For the Nine Months ended 31 Decemebr 2011
1	Edelweiss Financial Services Limited (Formerly known as: Edelweiss Capital Limited)	Holding Company	Received subscription to Share Capital (including share premium)	-	-	-	28,017
			Death Claim paid as Employer-employee master policyholder	-	18	-	-
2	Tokio Marine & Nichido Fire Insurance Company Limited	Joint Venture Partner	Received subscription to Share Capital (including share premium)	-	-	-	21,983
3	Edelweiss Securities Limited (Is registered broker with NSE & BSE)	Fellow Subsidiary	Reimbursement of Expenses	-	1	-	-
			Brokerage	-	5	1	2
4	Edelweiss Commodities Services Limited (Formerly known as: Comfort Projects Ltd.)	Fellow Subsidiary	Interest received on Security Deposit	89	116	-	-
			Payment of Security Deposit	-	3,000	-	-
			Rent Payment	213	654	41,473	41,473
			Purchase of Securities	4,611	6,872	-	-
			Sale of Securities	-	2,263	-	-
			Balance payable as on 30 September 2012	106	106	-	-
5	Tokio Marine Life Insurance Singapore Ltd	Subsidiary of Joint Venture Partner	Reimbursement of Expenses	-	2	-	-
6	ECL Finance Limited	Fellow Subsidiary	Purchase of Securities	4,231	5,245	-	-
			Sale of Securities	10,233	17,336	-	-
7	Tokio Marine Re Takaful	Subsidiary of Joint Venture Partner	Reinsurance Claim receivable	(1)	0	-	-
			Reinsurance premium payable	(0)	0	-	-
			Balance payable as on 31 December 2012	0	0	-	-
9	Edelweiss Insurance Brokers Limited	Fellow Subsidiary	Commission paid	-	1	-	-

FORM - L-31LNL - 6 : **Board of Directors & Key Persons**Name of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**Date : **31 December 2012****BOD and Key Person information**

S. No.	Name of person	Role/designation	Details of change in the period
1	Mr. Rashesh Shah	Chairman	-
2	Mr. Deepak Mittal	Managing Director & CEO	-
3	Mr. Venkat Ramaswamy	Director	-
4	Mr. Hiroshi Endo	Director	<i>Resigned as Director with effect from July 20, 2012</i>
5	Mr. Jun Hemmi	Whole-time Director	-
6	Mr. Ian Brimecome	Director	<i>Resigned as Director with effect from May 14, 2012</i>
7	Mr. Arthur Lee	Director	<i>Appointed as Director with effect from May 14, 2012</i>
8	Mr. R.P.Singh	Independent Director	-
9	Mr. P. Vaidyanathan	Independent Director	-
10	Mr. Tadaharu Uehara	Director	<i>Appointed as Director with effect from July 23, 2012</i>
S. No.	Name of person	Role/designation	Details of change in the period
1	Mr. Sarju Simaria	Chief Financial Officer	-
2	Mr. Abhay Tewari	Appointed Actuary	-
3	Mr. Yash Prasad	Chief Agency Officer	-
4	Mr. Dai Inoue	Chief Investment Officer	-
5	Mr. Gnana William	Head -Internal Audit	<i>Resigned with effect from November 30, 2012</i>

Key persons as defined in IRDA Registration of Companies Regulations, 2000

FORM L-32-SOLVENCY MARGIN - KT 3**AVAILABLE SOLVENCY MARGIN AND SOLVENCY RATIO.**

Insurance Regulatory and Development Authority (Actuarial Report and Abstract) Regulations, 2000.

Date : 31 December 2012

AVAILABLE SOLVENCY MARGIN AND SOLVENCY RATIO.

Form Code: KT3

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE CO. LTD. Registration Number: 147

Classification: Business within India

(₹ in 000)

Item	Description	Adjusted Value
01	Available Assets in Policyholders' Fund:	155,822
	Deduct:	
02	Mathematical Reserves	155,822
03	Other Liabilities	-
04	Excess in Policyholders' funds	-
05	Available Assets in Shareholders Fund:	1,068,432
	Deduct:	
06	Other Liabilities of shareholders' fund	-
07	Excess in Shareholders' funds	1,068,432
08	Total ASM (04)+(07)	1,068,432
09	Total RSM	500,000
10	Solvency Ratio (ASM/RSM)	2.137

Certification:

I, Abhay Tewari, the Appointed Actuary, certify that the above statements have been prepared in accordance with the section 64VA of the Insurance Act, 1938, and the amounts mentioned therein are true and fair to the best of my knowledge.

Abhay Tewari
Appointed Actuary

Deepak Mittal
MD & C.E.O.

FORM L-33-NPAs-7A

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD. (0147)

STATEMENT AS ON : 31 December 2012

DETAILS OF INVESTMENT PORTFOLIO

Name of the Fund: LIFE FUND

COI	Company Name	Instrument Type	Interest rate %	Has there been revision?	Total O/s (Book Value)	Default Principal (Book Value)	Default Interest (Book Value)	Principal Due from	Interest Due from	Deferred Principal	Rolled Over	Has there been any Principal Waiver? Amount	Board Approval Ref	Classification	Provision (%)	Provision (Rs)
NIL																

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

DEEPAK MITTAL
MD & CEO

FORM L-33-NPAs-7A

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD. (0147)

STATEMENT AS ON : 31 December 2012

Name of the Fund: PENSION & GENERAL ANNUITY FUND

COI	Company Name	Instrument Type	Interest rate		Total O/s (Book Value)	Default Principal (Book Value)	Default Interest (Book Value)	Principal Due from	Interest Due from	Deferred Principal	Rollover	Has there been any Principal Waiver?		Classification	Provision (%)	Provision (Rs)
			%	Has there been revision?								Amount	Board Approval Ref			
Not Applicable																

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DEEPAK MITTAL
MD & CEO

FORM L-33-NPAs-7A

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD. (0147)

STATEMENT AS ON : 31 December 2012

Name of the Fund: LINKED LIFE INSURANCE FUND

COI	Company Name	Instrument Type	Interest rate %	Has there been revision?	Total O/s (Book Value)	Default Principal (Book Value)	Default Interest (Book Value)	Principal Due from	Interest Due from	Deferred Principal	Rolled Over	Has there been any Principal Waiver? Amount	Board Approval Ref	Classification	Provision (%)	Provision (Rs)
NIL																

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DEEPAK MITTAL
MD & CEO

NAME OF THE FUND : LIFE FUND

(₹ In Lakhs)

NO.	CATEGORY OF INVESTMENT	GROUP CODE	Current Quarter				Year to Date				Previous Year			
			Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**	Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**	Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**
A CENTRAL GOVERNMENT SECURITIES														
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CGSB	6,268.67	133.23	8.43%	8.43%	6,020.11	393.24	8.69%	8.69%	5,349.22	438.67	9.01%	9.01%
A2	Deposits under section 7 of Insurance Act 1938	CDSS	195.97	3.98	8.06%	8.06%	196.29	11.94	8.09%	8.09%	194.20	15.91	8.19%	8.19%
A3	Treasury Bills	CTRB	-	-	-	-	500.69	8.03	8.76%	8.76%	70.95	1.98	8.29%	8.29%
B HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT														
TAXABLE BONDS OF														
B1	Bonds / Debentures issued by NHB/Institution accredited by NHB	HTDN	1,567.02	25.74	6.52%	6.52%	1,446.15	108.75	10.01%	10.01%	1,434.17	131.34	10.22%	10.22%
C INFRASTRUCTURE INVESTMENTS														
C1	Infrastructure - PSU - Equity Shares - Quoted	ITPE	-	-	-	-	-	-	-	22.87	(1.86)	-14.34%	-14.34%	
C2	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	-	-	-	-	-	-	-	81.47	(5.56)	-9.68%	-9.68%	
TAXABLE BONDS OF														
C3	Infrastructure - PSU - Debentures / Bonds	IPTD	1,021.91	23.06	8.95%	8.95%	1,008.88	74.59	9.84%	9.84%	894.10	61.52	9.50%	9.50%
D APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS														
D1	PSU - Equity shares - quoted	EAEQ	-	-	-	-	-	-	-	140.63	(0.17)	-0.18%	-0.18%	
D2	Corporate Securities - Equity shares (Ordinary)-quoted	EACE	-	-	-	-	-	-	-	1,016.33	4.77	0.67%	0.67%	
D3	Corporate Securities - Debentures	ECOS	1,279.01	32.09	9.95%	9.95%	1,161.28	88.64	10.16%	10.16%	906.54	15.22	9.31%	9.31%
D4	Deposits - Deposit with Scheduled Banks, Fis (Incl. Bank Balance	ECDB	230.92	5.44	9.35%	9.35%	176.23	9.60	9.32%	9.32%	-	-	0.00%	0.00%
D5	Deposits - CDs with Scheduled Banks	EDCD	-	-	-	-	-	-	-	1,351.06	52.58	9.96%	9.96%	
D6	CCIL - CBLO	ECBO	-	-	-	-	5.00	0.00	7.82%	7.82%	-	-	0.00%	0.00%
D7	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	1.01	0.02	9.34%	9.34%	1.01	0.08	9.96%	9.96%	1.01	0.05	9.33%	9.33%
D8	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	447.75	9.50	8.42%	8.42%	354.94	24.08	9.30%	9.30%	396.33	58.09	14.70%	14.70%
E OTHER INVESTMENTS														
E1	Equity Shares (incl. Co-op Societies)	OESH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	75.80	(9.00)	-16.85%	-16.85%
E2	Equity Shares (PSUs & Unlisted)	OEPU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	36.54	(0.17)	-1.14%	-1.14%
E3	Mutual Funds - Debt/ Income/ Serial Plans	OMGS	611.84	13.17	8.54%	8.54%	608.83	40.18	8.78%	8.78%	406.30	32.80	8.90%	8.90%
E4	Mutual Funds (under Insurer's Promoter Group)	OMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	143.02	1.07	9.41%	9.41%
TOTAL			11,624.10	246.23	8.40%	8.40%	11,479.42	759.12	12.60%	12.60%	12,520.53	797.23	8.45%	8.45%

Note: The Category Codes/figures have been restated/reclassified wherever found necessary
 *Investments are calculated based on Monthly Weighted Average of Investments
 ** Yields are annualised.

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
 MD & CEO

NAME OF THE FUND : LINKED FUND

(₹ In Lakhs)

NO.	CATEGORY OF INVESTMENT	GROUP CODE	Current Quarter			Year to Date				Previous Year				
			Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**	Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**	Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**
A CENTRAL GOVERNMENT SECURITIES														
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CGSB	-	-	-	-	-	-	-	0.57	0.04	16.98%	16.98%	
a2	Treasury Bills	CTRB	34.07	0.69	0.08	0.08	25.01	1.57	0.08	0.08	7.04	0.37	8.41%	8.41%
B INFRASTRUCTURE INVESTMENTS														
B2	Infrastructure - PSU - Equity Shares - Quoted	ITPE	3.14	(0.22)	(0.27)	(0.27)	2.84	(0.12)	(0.06)	(0.27)	0.76	(0.08)	-16.01%	-16.01%
B3	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	14.10	0.02	0.01	0.01	11.14	0.27	0.03	0.01	3.97	0.08	3.08%	3.08%
C HOUSING AND LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT														
C1	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	10.01	0.04	0.08	0.08	10.01	0.04	0.08	0.08	-	-	0.00%	0.00%
D APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS														
D1	PSU - Equity shares - quoted	EAEQ	27.70	(0.26)	(0.04)	(0.04)	25.13	(0.94)	(0.05)	(0.04)	6.49	(0.19)	-4.24%	-4.24%
D2	Corporate Securities - Equity shares (Ordinary)-quoted	EACE	205.13	11.86	0.23	0.23	166.25	32.06	0.26	0.23	45.28	8.16	26.48%	26.48%
D3	Corporate Securities - Debentures	ECOS	44.16	1.25	0.11	0.11	37.39	3.61	0.13	0.11	8.50	0.47	10.84%	10.84%
D4	Deposits - Deposit with Scheduled Banks, Fis (Incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	37.20	0.88	0.09	0.09	32.41	0.92	0.09	0.09	-	-	0.00%	0.00%
D5	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	14.35	0.30	0.08	0.08	10.75	0.71	0.09	0.08	3.27	0.18	9.32%	9.32%
D6	Net Current Assets (Only in respect of ULIP Business)	ENCA	26.37	-	-	-	-	-	-	-	27.78	-	0.00%	0.00%
F OTHER INVESTMENTS														
F1	Equity Shares (incl. Co-op Societies)	OESH	12.30	1.34	0.43	0.43	10.89	1.92	0.23	0.43	3.40	(0.23)	-9.78%	-9.78%
F2	Equity Shares (PSUs & Unlisted)	OEPU	1.48	0.14	0.55	0.55	0.91	0.07	0.15	0.55	0.40	(0.02)	-12.22%	-12.22%
F3	Debentures	OLDB	7.10	0.20	0.11	0.11	6.63	0.69	0.14	0.11	2.48	0.28	22.17%	18.28%
F4	Mutual Funds - Debt/ Income/ Serial Plans	OMGS	22.86	0.49	0.08	0.08	15.10	0.98	0.09	0.08	2.81	0.15	9.37%	9.76%
TOTAL			459.96	16.74	15.32%	15.32%	354.47	41.80	15.69%	15.69%	112.76	9.21	16.93%	16.93%

Note: The Category Codes/figures have been restated/reclassified wherever found necessary
 *Investments are calculated based on Monthly Weighted Average of Investments
 ** Yields are annualised.

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
 MD & CEO

NAME OF THE FUND : SHAREHOLDER FUND BEYOND SOLVENCY

(₹ In Lakhs)

NO.	CATEGORY OF INVESTMENT	GROUP CODE	Current Quarter				Year to Date				Previous Year			
			Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**	Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**	Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**
A CENTRAL GOVERNMENT SECURITIES														
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CGSB	1,848.47	37.79	8.11%	8.11%	1,371.57	62.25	8.18%	8.18%	6,317.49	362.34	7.21%	7.21%
A2	Treasury Bills	CTRB	58.32	0.22	8.04%	8.04%	78.93	3.52	8.12%	8.12%	98.31	3.38	8.43%	8.43%
B HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT														
TAXABLE BONDS OF														
B1	Bonds / Debentures issued by NHB/Institution accredited by NHB	HTDN	424.29	14.77	13.81%	13.81%	3,502.97	256.50	9.71%	9.71%	8,108.68	722.13	9.94%	9.94%
C INFRASTRUCTURE INVESTMENTS														
C1	Infrastructure - PSU - Equity Shares - Quoted	ITPE	268.72	14.08	23.60%	23.60%	239.91	22.93	16.73%	16.73%	81.23	(15.32)	-72.68%	-72.68%
C2	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	-	-	0.00%	0.00%	80.61	(8.32)	-114.41%	-114.41%	90.65	(29.34)	-113.90%	-113.90%
TAXABLE BONDS OF														
C3	Infrastructure - PSU - Debentures / Bonds	IPTD	-	-	0.00%	0.00%	1,006.93	31.56	8.89%	8.89%	438.43	29.88	9.04%	9.04%
C4	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	5,150.98	206.70	15.92%	15.92%	7,315.87	266.47	7.21%	7.21%	-	-	0.00%	0.00%
D APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS														
D1	PSU - Equity shares - quoted	EAEQ	474.13	44.82	41.08%	41.08%	521.95	(93.31)	-31.16%	-31.16%	226.34	0.99	1.52%	1.52%
D2	Corporate Securities - Equity shares (Ordinary)-quoted	EACE	5,572.54	87.18	6.21%	6.21%	5,519.59	558.48	16.53%	16.53%	1,183.55	(116.60)	-34.34%	-34.34%
D3	Corporate Securities - Debentures	ECOS	8,698.35	227.55	10.38%	10.38%	11,273.73	1,093.87	12.87%	12.87%	6,945.29	596.39	9.64%	9.64%
D4	Deposits - Deposit with scheduled banks, Fis (incl. Bank Balance awaiting investment), CCIL, RBI	ECDB	5,793.64	147.27	10.08%	10.08%	4,281.79	334.13	10.35%	10.35%	6,088.20	513.63	9.41%	9.41%
D5	CCIL - CBLO	ECBO	799.92	0.34	7.75%	7.75%	497.09	0.75	7.86%	7.86%	-	-	0.00%	0.00%
D6	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	4,881.78	357.76	9.28%	9.28%
D7	Commercial Papers	ECCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	976.77	45.95	9.46%	9.46%
D8	Application Money	ECAM	900.00	1.97	8.00%	8.00%	818.18	1.97	8.02%	8.02%	2,177.00	42.90	14.42%	14.42%
D9	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	1,782.70	26.43	8.33%	8.33%	2,352.57	140.44	9.30%	9.30%	2,604.51	221.31	9.94%	9.94%
D10	Mutual Funds - (under Insurer's Promoter Group)	EMPG	125.85	2.11	6.64%	6.64%	138.47	10.46	10.02%	10.02%	1,436.81	83.54	6.13%	6.13%
E OTHER INVESTMENTS														
E1	Equity Shares (incl. Co-op Societies)	OESH	1,134.24	(36.63)	-40.65%	-40.65%	625.28	(119.94)	-46.80%	-46.80%	123.96	61.43	159.11%	159.11%
E2	Equity Shares (PSU & Unlisted)	OEPU	149.94	5.06	23.24%	23.24%	158.05	0.89	2.65%	2.65%	-	-	0.00%	0.00%
E3	Debentures	OLDB	1,487.10	20.06	5.35%	5.35%	619.72	30.85	6.60%	6.60%	190.16	13.20	11.60%	11.60%
E4	Mutual Funds - Debt/ Income/ Serial Plans	OMGS	2,254.46	25.77	8.34%	8.34%	2,602.28	140.25	9.39%	9.39%	6,666.70	549.50	8.72%	8.72%
E5	Mutual Funds (under Insurer's Promoter Group)	OMPG	-	-	0.00%	0.00%	171.43	0.30	9.29%	9.29%	703.76	5.26	9.43%	9.43%
TOTAL			36,923.64	825.48	8.87%	8.87%	43,176.93	2,734.05	8.40%	8.40%	49,339.62	3,448.30	8.73%	8.73%

Note: The Category Codes/figures have been restated/reclassified wherever found necessary
 *Investments are calculated based on Monthly Weighted Average of Investments
 ** Yields are annualised.

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
 MD & CEO

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)

STATEMENT AS ON : 31 December 2012

STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LIFE FUND

(Rs In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT (As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>			-----NIL-----					
B.	<u>AS ON DATE</u>			-----NIL-----					

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
MD & CEO

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
 COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)
 STATEMENT AS ON : 31 December 2012
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : PENSION /GROUP GRATUITY FUND

(Rs In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT (As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
									NOT APPLICABLE
B.	<u>AS ON DATE</u>								
									NOT APPLICABLE

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
 MD & CEO

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)

STATEMENT AS ON : 31 December 2012

STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LINKED LIFE FUND

(Rs In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
				-----NIL-----					
B.	<u>AS ON DATE</u>								
				-----NIL-----					

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
MD & CEO

(₹ in Crores)

S. No	Particulars	For the quarter Dec-12				For the quarter Dec-11				For the Nine Months Ended Dec-12				For the Nine Months Ended Dec-11			
		Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable
1	First year Premium																
	<i>i) Individual Single Premium (ISP)</i>																
	From 0-10,000	0.13	15	11	0.28	-	-	-	-	0.13	15	11	0.278	-	-	-	-
	From 10,000-25,000	0.08	5	4	0.27	-	-	-	-	0.08	5	4	0.271	-	-	-	-
	From 25,001-50,000	0.15	5	3	3.59	-	-	-	-	0.15	5	3	3.59	-	-	-	-
	From 50,001-75,000	0.06	1	-	0.07	-	-	-	-	0.07	2	1	0.08	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	0.04	4	2	2.04	-	-	-	-
	From 1,00,001-1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	0.04	1	1	1.00	0.09	2	2	1.50
	<i>ii) Individual Single Premium- Annuity (ISPA)</i>																
	From 0-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-150,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 150,001- 2,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 2,00,001-250,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 2,50,001-3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<i>iii) Group Single Premium (GSP)</i>																
	From 0-10,000	0.09	2	50	7.56	-	-	-	-	0.09	2	52	7.81	-	-	-	-
	From 10,000-25,000	0.10	-	6	5.01	-	-	-	-	0.11	-	13	6.36	0.00	1	1	0.34
	From 25,001-50,000	0.03	-	1	1.25	-	-	-	-	0.05	-	6	2.48	0.01	1	1	0.10
	From 50,001- 75,000	-	-	-	-	-	-	-	-	0.02	-	4	1.70	0.02	2	2	0.51
	From 75,000-100,000	0.08	-	1	3.00	-	-	-	-	0.14	-	8	6.99	0.01	1	1	0.45
	From 1,00,001-1,25,000	-	-	-	-	-	-	-	-	0.02	-	2	1.25	0.04	2	2	1.20
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	0.15	-	9	12.67	-	-	-	-
	<i>iv) Group Single Premium- Annuity (GSPA)</i>																
	From 0-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-150,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 150,001- 2,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 2,00,001-250,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 2,50,001-3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<i>v) Individual non Single Premium (INSP)</i>																
	From 0-10,000	0.51	1,167	1,058	111.14	0.26	576	576	150.01	1.63	3,385	3,075	415.80	0.30	668	663	176.01
	From 10,000-25,000	2.01	2,100	1,936	161.47	0.61	572	546	96.53	4.52	4,230	3,889	462.24	0.79	713	687	110.90
	From 25,001-50,000	1.67	712	641	69.76	0.61	349	331	39.85	3.86	1,433	1,299	194.06	0.86	452	430	59.02
	From 50,001- 75,000	0.80	182	160	28.78	0.15	53	49	19.14	1.64	321	279	85.38	0.20	70	66	26.11
	From 75,000-100,000	0.50	60	41	19.82	0.15	25	23	9.62	1.08	128	105	45.28	0.20	30	27	14.06
	From 1,00,001-1,25,000	0.32	33	28	4.74	0.05	8	7	1.05	0.63	61	61	40.20	0.06	9	8	6.05
	Above Rs. 1,25,000	1.79	85	58	108.08	0.62	24	22	18.33	3.01	133	96	221.59	0.66	26	25	18.68
	<i>vi) Individual non Single Premium- Annuity (INSPA)</i>																
	From 0-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-150,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 150,001- 2,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 2,00,001-250,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 2,50,001-3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<i>vii) Group Non Single Premium (GNSP)</i>																
	From 0-10,000	0.00	-	3	-	-	-	-	-	0.00	1	19	3.71	-	-	-	-
	From 10,000-25,000	0.00	3	135	2.24	-	-	-	-	0.00	4	167	4.51	-	-	-	-
	From 25,001-50,000	0.03	4	529	9.66	-	-	-	-	0.03	6	1,112	14.43	-	-	-	-
	From 50,001- 75,000	0.01	1	193	5.73	-	-	-	-	0.07	10	1,384	53.096	-	-	-	-
	From 75,000-100,000	0.04	2	1,400	17.87	-	-	-	-	0.08	7	2,128	55.888	-	-	-	-
	From 1,00,001-1,25,000	0.02	1	47	17.77	-	-	-	-	0.03	2	822	21.671	-	-	-	-
	Above Rs. 1,25,000	1.30	10	6,674	1,443.37	-	-	-	-	2.19	26	17,455	2,430.000	-	-	-	-
	<i>viii) Group Non Single Premium- Annuity (GNSPA)</i>																
	From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	Renewal Premium:																

S. No	Particulars	For the quarter Dec-12				For the quarter Dec-11				For the Nine Months Ended Dec-12				For the Nine Months Ended Dec-11			
		Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable
	<i>i) Individual</i>																
	From 0-10,000	0.11	610	594	144.80	-	-	-	-	0.15	698	681	170.158	-	-	-	-
	From 10,000-25,000	0.40	468	445	103.31	-	-	-	-	0.50	536	513	118.178	-	-	-	-
	From 25,001-50,000	0.37	314	264	48.63	-	-	-	-	0.50	365	314	67.306	-	-	-	-
	From 50,001- 75,000	0.15	64	52	28.96	-	-	-	-	0.18	75	62	33.043	-	-	-	-
	From 75,000-100,000	0.09	21	18	2.17	-	-	-	-	0.11	24	21	6.337	-	-	-	-
	From 1,00,001 -1,25,000	0.02	9	7	14.62	-	-	-	-	0.04	10	8	19.618	-	-	-	-
	Above Rs. 1,25,000	0.19	28	21	18.14	-	-	-	-	0.21	29	22	18.289	-	-	-	-
	<i>ii) Individual- Annuity</i>																
	From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<i>iii) Group</i>																
	From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<i>iv) Group- Annuity</i>																
	From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

FORM L-37-BUSINESS ACQUISITION THROUGH DIFFERENT CHANNELS (GROUP)
 Name of the Insurer : EDELWEISS TOKIO LIFE INSURANCE CO. LTD.

Date: 31 December 2012

Business Acquisition through different channels (Group)

(Rs in Crores)

S.No.	Channels	For the quarter ended 31 December 2012			For the quarter ended 31 December 2011			For the Nine Months ended 31 Decemeber 2012			For the Nine Months ended 31 Decemeber 2011		
		No. of Policies/ No. of Schemes	No. of Lives Covered	Premium	No. of Policies/ No. of Schemes	No. of Lives Covered	Premium	No. of Policies/ No. of Schemes	No. of Lives Covered	Premium	No. of Policies/ No. of Schemes	No. of Lives Covered	Premium
1	Individual agents	-	114	0.03	-	-	-	6	2,235	0	-	-	-
2	Corporate Agents-Banks	-	-	-	-	-	-	-	-	-	-	-	-
3	Corporate Agents -Others	-	-	-	-	-	-	-	-	-	-	-	-
4	Brokers	16	5,811	1.11	-	-	-	19	5,995	1	-	-	-
5	Micro Agents	-	-	-	-	-	-	-	-	-	-	-	-
6	Direct Business	7	3,114	0.56	-	-	-	33	14,949	1.70	1	7	0.08
	Total(A)	23	9,039	1.70	-	-	-	58	23,179	3.01	1	7	0.08
1	Referral (B)	-	-	-	-	-	-	-	-	-	-	-	-
	Grand Total (A+B)	23	9,039	1.70	-	-	-	58	23,179	3.01	1	7	0.08

FORM L-38- BUSINESS ACQUISITION THROUGH DIFFERENT CHANNELS (INDIVIDUALS)

Name of the Insurer : EDELWEISS TOKIO LIFE INSURANCE CO. LTD.

Date: 31 December 2012

Business Acquisition through different channels (Individuals)

(Rs in Crores)

S.No.	Channels	For the Quarter ended 31 December 2012		For the Quarter ended 31 December 2011		For the nine months ended 31 December 2012		For the nine months ended 31 December 2011	
		No. of Policies	Premium	No. of Policies	Premium	No. of Policies	Premium	No. of Policies	Premium
1	Individual agents	3,346	5.77	1,218	1.80	7,745	12.75	1,462	2.23
2	Corporate Agents-Banks	-	-	-	-	-	-	-	-
3	Corporate Agents -Others	-	-	-	-	-	-	-	-
4	Brokers	122	0.81	17	0.02	266	1.42	25	0.13
5	Micro Agents	-	-	-	-	-	-	-	-
6	Direct Business	897	1.45	372	0.64	1,712	2.71	483	0.83
	Total (A)	4,365	8.03	1,607	2.46	9,723	16.88	1,970	3.18
1	Referral (B)	-	-	-	-	-	-	-	-
	Grand Total (A+B)	4,365	8.03	1,607	2.46	9,723	16.88	1,970	3.18

FORM L-39-Data on Settlement of ClaimsName of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**Date: **31 December 2012****Ageing of Claims**

S.No.	Types of Claims	On or before maturity	No. of claims paid					Total No. of claims paid	Total amount of claims paid (₹ In Crores)
			1 month	1 - 3 months	3 - 6 months	6 months - 1 year	> 1 year		
1	Maturity Claims	-	-	-	-	-	-	-	
2	Survival Benefit	-	-	-	-	-	-	-	
3	for Annuities / Pension	-	-	-	-	-	-	-	
4	For Surrender	-	-	-	-	-	-	-	
5	Other benefits	-	-	-	-	-	-	-	
1	Group Death Claims	-	3	-	-	-	-	0.13	
2	Individual Death Claims	-	2	-	-	-	-	0.03	

*Ageing reckoned from the date of receipt of last requirement

FORM L-40 : Quarterly claims data for LifeName of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**Date: **31 December 2012***(No. of claims only)*

S. No.	Claims Experience	For Death	for Maturity	Survival Benefit	For Annuities/ Pension	For Surrender	Other Benefits
1	Claims O/S at the beginning of the period	10	-	-	-	-	-
2	Claims reported during the period	9	-	-	-	-	-
3	Claims Settled during the period	5	-	-	-	-	-
4	Claims Repudiated during the period	5	-	-	-	-	-
	a) Less than 2years from the date of acceptance of risk	5	-	-	-	-	-
	b) Grater than 2 year from the date of acceptance of risk	-	-	-	-	-	-
5	Claims Written Back	-	-	-	-	-	-
6	Claims O/S at End of the period	9	-	-	-	-	-
	Less than 3months	6	-	-	-	-	-
	3 months to 6 months	3	-	-	-	-	-
	6months to 1 year	-	-	-	-	-	-
	1year and above	-	-	-	-	-	-

FORM L-41 - GRIEVANCE DISPOSAL

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE CO. LTD.

Date: 31 December 2012

GRIEVANCE DISPOSAL

Sl.No.	Particulars	Opening Balance As on being of the quarter	Additions during the quarter	Complaints Resolved / Settled during the quarter			Complaints Pending at the end of the quarter	Total complaints registered up to the quarter during the financial year
				Fully Accepted	Partially Accepted	Rejected		
1	Complaints made by the customers							
(a)	Death Claims	0	0	0	0	0	0	0
(b)	Policy Servicing	0	1	1	0	0	0	2
(c)	Proposal Processing	0	2	1	0	1	0	6
(d)	Survival Claims	0	0	0	0	0	0	0
(e)	ULIP Related	0	0	0	0	0	0	0
(f)	Unfair Business Practices	0	3	2	1	0	0	14
(g)	Others	0	4	4	0	0	0	9
	Total Number of complaints:	0	10	8	1	1	0	31

2	Total No. of policies during previous year:	6659
3	Total No. of claims during previous year	1
4	Total No. of policies during current year	11419
5	Total No. of claims during current year	15
6	Total No. of Policy Complaints (current year) per 10,000 policies (current year)	31.69
7	Total No. of Claim Complaints (current year) per 10,000 claims registered (current year) :	0

8	Duration wise Pending Status	Complaints made by Customers	Complaints made by Intermediaries	Total
(a)	Upto 7 days	0	0	0
(b)	7 - 15 days	0	0	0
(c)	15-30 days	0	0	0
(d)	30-90 days	0	0	0
(e)	90 days & Beyond	0	0	0
	Total No. of complaints	0	0	0

* Opening balance should tally with the closing balance of the previous financial year

L-42- Valuation Basis (Life Insurance)

A chapter on Valuation basis covering the following minimum criteria should also be displayed on the web-site of the Insurers.

a.	How the policy data needed for valuation is accessed.	<p>The policy data is extracted from the Ingenium (policy administration system) and checks performed for completeness and consistency of data.</p> <p>The current months data is reconciled with the previous months data and the movements during the month.</p> <p>Consistency check is done for number of contracts, sum assured.</p> <p>The premium / unit fund data is reconciled with Finance data.</p> <p>Individual sample checks are also performed on some records with actual policy data.</p> <p>Checks are also performed by reconciling it with data extracted for other purpose eg reinsurance reporting</p>
b.	How the valuation bases are supplied to the system	<p>Prophet (A widely used actuarial software) is used for valuation. The bases and parameters are passed on to Prophet. The Bases are also Extracted from Prophet run results and compared with bases stored in spreadsheets for consistency.</p>

1) Interest : Maximum and minimum interest rate taken for each segment

i. Individual Business	Min	Max
1. Life- Participating policies	7.5% (Without MAD*)	7.5% (Without MAD*)
2. Life- Non-participating Policies	7.0% (Without MAD*)	7.0% (Without MAD*)
3. Annuities- Participating policies	NA	NA
4. Annuities – Non-participating policies	NA	NA
5. Annuities- Individual Pension Plan	NA	NA
6. Unit Linked	6.5% (Without MAD*)	6.5% (Without MAD*)
7. Health Insurance	NA	NA
ii. Group Business	7.0% (Without MAD*)	7.0% (Without MAD*)

2) Mortality Rates : the mortality rates used for each segment (Expressed as a % of Indian Assured Lives Mortality (94-96) Ult., unless otherwise stated)

i. Individual Business	Min	Max
1. Life- Participating policies	80% (Without MAD*)	
2. Life- Non-participating Policies	NA	
- Education	80% (Without MAD*)	
- Protection & Income Replacement	50% (Non-smoker) & 70% (Smoker) (Without MAD*)	
3. Annuities- Participating policies	NA	
4. Annuities – Non-participating policies	NA	
5. Annuities- Individual Pension Plan	NA	
6. Unit Linked	80% (Without MAD*)	
7. Health Insurance	NA	
ii. Group Business	85% (Without MAD*)	155% (Without MAD*)

3) Expense :

i. Individual Business	Min	Max
1. Life- Participating policies	300 (INFL @5%) (without MAD*)+ 1% Renewal Premium	600 (INFL @ 5%) (without MAD*) + 1 % Renewal Premium
2. Life- Non-participating Policies		
- Education	600 (INFL @ 5%) (without MAD*) + 25 % Renewal Commission + 0.2% of Asset Share	
- Protection & Income Replacement	400 (INFL @ 5%) (without MAD*) + 25 % Renewal Commission	
3. Annuities- Participating policies	NA	
4. Annuities – Non-participating policies	NA	
5. Annuities- Individual Pension Plan	NA	
6. Unit Linked	600 (INFL @ 5%) (without MAD*) + 0.25 % of fund Value	
7. Health Insurance	NA	NA
ii. Group Business	180 (INFL @ 5%) (without MAD*) + 55 % Renewal Commission	

4) Bonus Rates :

	Provision for Future Years			
1. Cashflow Protection				
		10 Pay: Yr 7 - 19	- 1.75%	
		15 Pay: Yr 10 - 19	- 1.75%	
		20 Pay: Yr 13 - 19	- 1.75%	
		Yr 20+	- 2.50%	
	Policy Term (In Years)	15	20	25 30
2. Save n Grow Plan (WA)	Bonus Rates for -			
	Premium Payment Term - 10 Pay	16	20	24 28
	Premium Payment Term - 15 Pay	16	20	24 28
	Premium Payment Term - Regular Pay	16	20	24 28
	Policy Term (In Years)	20	25	30
	Bonus Rate	28	28	28
3. MultiGain Plan (WA)				

5) Policyholders Reasonable Expectations

The provisions for future bonuses are consistent with assumed valuation rate of interest.

6) Taxation and Shareholder Transfers

Transfers to Shareholders are made through a window of 90:10 of surplus. These transfers are then subjected to taxation at the rate of 13.52%.

7) Basis of provisions for Incurred But Not Reported (IBNR)

Based on expected delay in claim reporting. Assumed a delay of 30 days in claim reporting

8) Change in Valuation Methods or Bases

i. Individuals Assurances	NA
1. Interest	NA
2. Expenses	NA
3. Inflation	NA
ii. Annuities	NA
1. Interest	NA
a. Annuity in payment	NA
b. Annuity during deferred period	NA
c. Pension : All Plans	NA
2. Expenses	NA
3. Inflation	NA
iii. Unit Linked	NA
1. Interest	NA
2. Expenses	NA
3. Inflation	NA
iv. Health	NA
1. Interest	NA
2. Expenses	NA
3. Inflation	NA
v. Group	NA
1. Interest	NA
2. Expenses	NA
3. Inflation	NA

MAD* Interest : Non Par : 80 bps upto first 5 years and 160 bps beyond 5 years
 Par : 150 bps
 Mortality and Expenses: 10%

*** Margin for Adverse Deviation (MAD) is over and above the base rate mentioned above**