

Public Disclosures for the quarter ended 30 September 2012		
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REVENUE ACCOUNT FOR THE HALF YEAR ENDED 30 SEPTEMBER 2012

(₹ in '000)

POLICYHOLDERS' ACCOUNT (TECHNICAL ACCOUNT)

Particulars	SCHEDULE	For the Quarter Ended 30 September 2012	For the Half Year Ended 30 September 2012	For the Quarter Ended 30 September 2011	For the Half Year Ended 30 September 2011
Premiums earned - net					
(a) Premium	L-4	67,427	105,307	7,927	7,927
(b) Reinsurance ceded		(4,315)	(7,568)	(267)	(267)
(c) Reinsurance accepted		-	-	-	-
SUB-TOTAL		63,112	97,739	7,660	7,660
Income from investments					
(a) Interest & Dividends Gross & Amortisation(Net)		2,239	3,999	5	5
(b) Profit on sale / redemption of investments		2,036	3,232	20	20
(c) (Loss on sale / redemption of investments)		(269)	(816)	(17)	(17)
(d) Transfer /Gain on revaluation / change in fair value*		1,437	1,853	(20)	(20)
SUB-TOTAL		5,443	8,268	(12)	(12)
Other Income					
(a) Contribution from the Shareholders' Account		246,774	432,006	135,180	188,261
(b) Other Income		28	29	8	(37)
SUB-TOTAL		246,802	432,035	135,188	188,224
Total (A)		315,357	538,042	142,836	195,872
Commission	L-5	12,206	18,204	771	771
Operating Expenses related to Insurance Business	L-6	276,817	484,943	137,662	190,698
Provision for Doubtful debts		-	-	-	-
Bad debts written off		-	-	-	-
Provision for Tax		-	-	-	-
Provisions (other than taxation)		-	-	-	-
(a) For diminution in the value of investments (net)		-	-	-	-
(b) Others		-	-	-	-
Total (B)		289,023	503,147	138,433	191,469
Benefits Paid (Net)	L-7	2,866	3,905	-	-
Interim bonuses paid		-	-	-	-
Change in valuation of liability in respect of life policies					
(a) Gross **		70,533	98,952	10,847	10,847
(b) Amount ceded in Reinsurance		(47,064)	(67,962)	(6,444)	(6,444)
(c) Amount accepted in Reinsurance		-	-	-	-
Total (C)		26,335	34,895	4,403	4,403
SURPLUS/ (DEFICIT) (D) = (A) - (B) - (C)		-	-	-	-
APPROPRIATIONS					
Transfer to Shareholders' account		-	-	-	-
Transfer to other reserves		-	-	-	-
Balance being funds for future appropriations		-	-	-	-
Total (D)		-	-	-	-

NOTES:

* Represents the deemed realised gain as per norms specified by the Authority.

**represents Mathematical Reserves after allocation of bonus (bonus is Nil for the reporting period)

PROFIT AND LOSS ACCOUNT FOR THE HALF YEAR ENDED 30 SEPTEMBER 2012

SHAREHOLDERS' ACCOUNT (NON-TECHNICAL ACCOUNT)

(₹ in '000)

Particulars	SCHEDULE	For the Quarter Ended	For the Half Year Ended	For the Quarter Ended	For the Half Year Ended
		30 September 2012	30 September 2012	30 September 2011	30 September 2011
Amounts transferred from the policyholders Account (Technical Account)			-	-	-
Income from Investments					
(a) Interest & Dividends Gross, & Amortisation (Net)		89,083	181,260	108,558	133,990
(b) Profit on sale / redemption of investments		50,839	78,017	20,521	82,090
(c) (Loss on sale / redemption of investments)		(22,735)	(72,339)	(6,122)	(6,122)
(d) Transfer /Gain on revaluation / change in fair value		-	-	-	-
SUB-TOTAL		117,187	186,938	122,957	209,958
Other income		2,704	2,704	-	104
Total (A)		119,891	189,642	122,957	210,062
Expense other than those directly related to the insurance business		206	245	40	32,031
Bad debts written off		-	-	-	-
Provisions (Other than taxation)		-	-	-	-
(a) For diminution in the value of investments (Net)		-	-	-	-
(b) Provision for doubtful debt		-	-	-	-
(c) Others		-	-	-	-
Contribution to the Policy holders' Account		246,774	432,006	135,180	188,261
Total (B)		246,980	432,251	135,220	220,292
Profit / (Loss) before Tax		(127,089)	(242,609)	(12,263)	(10,230)
Provision for Taxation		-	-	-	-
Profit / (Loss) after Tax		(127,089)	(242,609)	(12,263)	(10,230)
Appropriations					
(a) Balance at the beginning of the year/period		(407,770)	(292,250)	(109,520)	(111,553)
(b) Interim dividends paid during the year		-	-	-	-
(c) Proposed final dividend		-	-	-	-
(d) Dividend distribution tax		-	-	-	-
(e) Transfer to reserves / other accounts		-	-	-	-
Profit / (Loss) carried to the Balance Sheet		(534,859)	(534,859)	(121,783)	(121,783)

BALANCE SHEET AS AT 30 SEPTEMBER 2012

(₹ in '000)

PARTICULARS	SCHEDULE	As at	As at	As at
		30 September 2012	30 September 2011	31 March 2012 (Audited)
SOURCES OF FUNDS				
Shareholders' Funds:				
Share Capital	L-8,L-9	1,500,000	1,500,000	1,500,000
Reserves and Surplus	L-10	3,999,981	3,999,981	3,999,981
Credit/(Debit) Fair Value Change Account		48,782	(3,575)	553
Sub-total		5,548,763	5,496,406	5,500,534
Borrowings	L-11	-	-	-
Policyholders' Funds				
Credit/(Debit) Fair Value Change Account		22	42	10
Policy Liabilities		53,184	1,894	33,945
Insurance Reserves		-	-	-
Provision for Linked Liabilities		33,910	2,508	23,488
Sub-total		87,116	4,444	57,443
Funds for Discontinued Policies				
Discontinued on account of non-payment of premium		1,483	-	153
Others		-	-	-
Funds for Future Appropriation		-	-	-
Total		5,637,362	5,500,850	5,558,130
APPLICATION OF FUNDS				
Investments				
- Shareholders'	L-12	4,375,774	5,172,673	4,838,998
- Policyholders'	L-13	177,755	8,630	83,451
Assets Held to Cover Linked Liabilities	L-14	35,393	2,508	23,488
Loans	L-15	-	-	-
Fixed assets	L-16	177,503	148,810	182,060
Current Assets				
Cash and Bank Balances	L-17	31,703	13,161	41,442
Advances and Other Assets	L-18	503,071	151,805	223,005
Sub-total (A)		534,774	164,966	264,447
Current Liabilities	L-19	99,959	19,833	41,019
Provisions	L-20	98,737	98,687	85,545
Sub-total (B)		198,696	118,520	126,564
Net Current Assets (C) = (A - B)		336,078	46,446	137,883
Miscellaneous Expenditure (To the extent not written off or adjusted)	L-21	-	-	-
Debit Balane in Profit & Loss Account (Shareholders' Account)		534,859	121,783	292,250
Debit Balance in Revenue Account (Policyholders' Account)		-	-	-
Total		5,637,362	5,500,850	5,558,130

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-4 Premium Schedule

PREMIUM

(₹ in '000)

Particulars	For the Quarter Ended 30 September 2012	For the Half Year Ended 30 September 2012	For the Quarter Ended 30 September 2011	For the Half Year Ended 30 September 2011
First year Premiums	61,980	97,870	6,235	6,235
Renewal Premiums	3,708	3,715	-	-
Single Premiums	1,739	3,722	1,692	1,692
Total Premium	67,427	105,307	7,927	7,927

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-5- Commission Schedule

COMMISSION EXPENSES

(₹ in '000)

Particulars	For the Quarter Ended 30 September 2012	For the Half Year Ended 30 September 2012	For the Quarter Ended 30 September 2011	For the Half Year Ended 30 September 2011
Commission paid				
- First year premiums	12,150	18,148	755	755
- Renewal premiums	56	56	-	-
- Single premiums	-	-	16	16
Other Commissions	-	-	-	-
Total (A)	12,206	18,204	771	771
Add: Commission on Re-insurance Accepted	-	-	-	-
Less: Commission on Re-insurance Ceded	-	-	-	-
Net commission	12,206	18,204	771	771
Break-up of the expenses (gross) incurred to procure business:				
Agents	10,748	16,459	731	731
Brokers	1,458	1,745	40	40
Corporate agency	-	-	-	-
Referral	-	-	-	-
Others	-	-	-	-
Total (B)	12,206	18,204	771	771

L-6- Operating Expenses Schedule

OPERATING EXPENSES RELATED TO INSURANCE BUSINESS

(₹ in '000)

Particulars	For the Quarter Ended 30 September 2012	For the Half Year Ended 30 September 2012	For the Quarter Ended 30 September 2011	For the Half Year Ended 30 September 2011
Employees' remuneration & welfare benefits	137,805	255,337	80,762	119,478
Travel, conveyance and vehicle running expenses	14,310	25,614	4,670	7,950
Training expenses	4,068	6,466	3,117	4,097
Rents, rates & taxes	29,099	57,643	15,363	21,569
Repairs & Maintenance (Infrastructure & IT Software)	12,677	21,921	3,447	4,502
Printing and stationery	556	1,261	241	243
Communication expenses	5,589	9,167	2,843	3,637
Legal & professional charges	9,883	18,373	917	1,012
Medical fees	1,364	1,928	346	346
Auditors' fees, expenses etc.				
(a) as auditor	175	375	120	240
(b) as adviser or in any other capacity, in respect of				
(i) Taxation matters	-	-	-	-
(ii) Insurance matters	-	-	-	-
(iii) Management services; and	-	-	-	-
(c) in any other capacity	-	-	162	162
Advertisement and publicity	34,971	36,536	8,048	8,048
Bank Charges	69	145	67	85
Others				
a) Business Development, Marketing & Sales Promotion	4,235	6,782	2,602	3,302
b) Stamp duty on policies	2,073	3,406	-	-
c) General & Other Insurance Expenses	1,019	4,112	337	381
d) Brokerage	(255)	81	932	1,551
e) Subscriptions & Membership	649	736	12	434
e) (Profit)/Loss on sale of Fixed Assets	-	-	-	-
Depreciation	18,500	35,015	13,676	13,661
Service Tax & Professional Tax	30	45	-	-
Total	276,817	484,943	137,662	190,698

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-7- Benefits Paid Schedule

BENEFITS PAID (NET)

(₹ in '000)

Particulars	For the Quarter Ended 30 September 2012	For the Half Year Ended 30 September 2012	For the Quarter Ended 30 September 2011	For the Half Year Ended 30 September 2011
1. Insurance Claims				
(a) Claims by Death,	25,673	31,212	-	-
(b) Claims by Maturity,	-	-	-	-
(c) Annuities/Pension payment,	-	-	-	-
(d) Other benefits				
(i) Surrenders	-	-	-	-
(ii) Survival benefit	-	-	-	-
(iii) Bonus	-	-	-	-
(iv) Guaranteed Edition	-	-	-	-
(v) Loyalty Edition	-	-	-	-
(vi) Others	-	-	-	-
2. (Amount ceded in reinsurance)				
(a) Claims by Death	(22,807)	(27,307)	-	-
(b) Claims by Maturity	-	-	-	-
(c) Annuities/Pension payment,	-	-	-	-
(d) Other benefits	-	-	-	-
3. Amount accepted in reinsurance				
(a) Claims by Death	-	-	-	-
(b) Claims by Maturity	-	-	-	-
(c) Annuities / Pension payment	-	-	-	-
(d) Other benefits	-	-	-	-
Total	2,866	3,905	-	-

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-8 - Share Capital Schedule

SHARE CAPITAL

(₹ in '000)

Particulars	As at	As at	As at
	September 30, 2012	September 30, 2011	March 31, 2012 (Audited)
Authorised Capital			
Equity shares of ₹ 10 each.	1,500,000	1,500,000	1,500,000
Issued Capital			
Equity shares of ₹ 10 each.	1,500,000	1,500,000	1,500,000
Subscribed Capital			
Equity shares of ₹ 10 each.	1,500,000	1,500,000	1,500,000
Called-up Capital			
Equity shares of ₹ 10 each.	1,500,000	1,500,000	1,500,000
Less : Calls unpaid	-	-	-
Add : Shares forfeited (Amount Originally paid up)	-	-	-
Less : Par value of equity shares bought back	-	-	-
Less : Preliminary expenses	-	-	-
Expenses including commission or brokerage on underwriting or subscription of shares	-	-	-
Total	1,500,000	1,500,000	1,500,000

Of the total share capital, 111,000,000 Equity Shares (Previous year: 111,000,000) of ₹ 10 each fully paid up are held by Edelweiss Financial Services Limited , the holding company and its nominees.

Form L-9- Pattern of Shareholding Schedule

PATTERN OF SHAREHOLDING
[As certified by the Management]

Shareholder	As at 30 September 2012		As at 30 September 2011		As at 31 March 2012 (Audited)	
	Number of Shares	% of Holding	Number of Shares	% of Holding	Number of Shares	% of Holding
Promoters :						
• Indian/Holding Company	111,000,000	74	111,000,000	74	111,000,000	74
• Foreign	39,000,000	26	39,000,000	26	39,000,000	26
Others	-	-	-	-	-	-
Total	150,000,000	100	150,000,000	100	150,000,000	100

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-10-Reserves and Surplus Schedule

RESERVES AND SURPLUS

(₹ in '000)

Particulars	As at	As at	As at
	September 30, 2012	September 30, 2011	March 31, 2012 (Audited)
Capital Reserve	-	-	-
Capital Redemption Reserve	-	-	-
Share Premium			
Opening Balance	3,999,981	491,765	491,765
Add: Addition during the year/period	-	3,508,216	3,508,216
Closing Balance	3,999,981	3,999,981	3,999,981
Revaluation Reserve	-	-	-
General Reserve	-	-	-
Less: Debit balance in Profit & Loss Account, if any	-	-	-
Less : Amount utilized for buy-back	-	-	-
Catastrophe Reserve	-	-	-
Other Reserves	-	-	-
Balance of profit in Profit and Loss Account	-	-	-
Total	3,999,981	3,999,981	3,999,981

Form L-11 -Borrowings Schedule

BORROWINGS

(₹ in '000)

Particulars	As at	As at	As at
	September 30, 2012	September 30, 2011	March 31, 2012 (Audited)
Debentures / Bonds	-	-	-
Banks	-	-	-
Financial Institutions	-	-	-
Others	-	-	-
Total	-	-	-

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-12- Investments Shareholders' Schedule

INVESTMENTS - SHAREHOLDERS

(₹ in '000)

Particulars	As at	As at	As at
	September 30, 2012	September 30, 2011	March 31, 2012 (Audited)
LONG TERM INVESTMENTS			
Government securities and Government guaranteed bonds including			
Treasury Bills	637,370	1,531,154	548,567
Other Approved Securities	-	-	-
Other Investments			
(a) Shares			
(aa) Equity	-	-	-
(bb) Preference	-	-	-
(b) Mutual Funds	-	-	-
(c) Derivative Instruments	-	-	-
(d) Debentures / Bonds	605,168	753,010	1,403,808
(e) Other Securities - Fixed Deposits	462,890	300,000	313,500
(f) Subsidiaries	-	-	-
(g) Investment Properties - Real Estate	-	-	-
Investments in Infrastructure and Social Sector	1,300,659	1,194,382	1,195,364
Other than Approved Investments	18,539	19,284	18,791
Sub-Total (A)	3,024,626	3,797,830	3,480,030
SHORT TERM INVESTMENTS			
Government securities and Government guaranteed bonds including			
Treasury Bills	7,142	9,509	8,398
Other Approved Securities	-	-	-
Other Investments			
(a) Shares			
(aa) Equity	921,440	118,078	-
(bb) Preference	-	-	-
(b) Mutual Fund	27,594	112,796	494,940
(c) Derivative Instruments	-	-	-
(d) Debentures / Bonds	202,765	672,582	397,312
(e) Other Securities - Fixed Deposits	101,915	400,000	100
(f) Subsidiaries	-	-	-
(g) Investment Properties - Real Estate	-	-	-
Investments in Infrastructure and Social Sector-Equity	45,558	10,392	-
Other than Approved Investments	44,734	51,486	458,218
Sub-Total (B)	1,351,148	1,374,843	1,358,968
Total (A+B)	4,375,774	5,172,673	4,838,998
In India	4,375,774	5,172,673	4,838,998
Outside India	-	-	-
Total	4,375,774	5,172,673	4,838,998

Notes :

1 Aggregate book value(historical cost) and market value of securities are as shown below.

Book Value (Historical cost) of securities	4,323,781	5,161,130	4,826,124
Market Value of securities	4,367,784	5,144,278	4,823,843

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-13-Investments Policyholders' Schedule

INVESTMENTS - POLICYHOLDERS

(₹ in '000)

Particulars	As at September 30, 2012	As at September 30, 2011	As at March 31, 2012 (Audited)
LONG TERM INVESTMENTS			
Government securities and Government guaranteed bonds including Treasury Bills	69,265	-	53,984
Other Approved Securities	-	-	-
Other Investments			
(a) Shares			
(aa) Equity	-	-	-
(bb) Preference	-	-	-
(b) Mutual Fund	-	-	-
(c) Derivative Instruments	-	-	-
(d) Debentures / Bonds	-	-	-
(e) Other Securities - Fixed Deposit	18,900	-	-
(f) Subsidiaries	-	-	-
(g) Investment Properties - Real Estate	-	-	-
Investments in Infrastructure and Social Sector	-	-	-
Other than Approved Investments	-	-	-
Sub-Total (A)	88,165	-	53,984
SHORT TERM INVESTMENTS			
Government securities and Government guaranteed bonds including Treasury Bills	-	-	102
Other Approved Securities	-	-	-
Other Investments			
(a) Shares			
(aa) Equity	-	-	-
(bb) Preference	-	-	-
(b) Mutual Fund	29,863	904	2,879
(c) Derivative Instruments	-	-	-
(d) Debentures / Bonds	-	-	-
(e) Other Securities	-	-	-
(f) Subsidiaries	-	-	-
(g) Investment Properties - Real Estate	-	-	-
Investments in Infrastructure and Social Sector	-	-	-
Other than Approved Investments	59,727	7,726	26,486
Sub-Total (B)	89,590	8,630	29,467
Total (A+B)	177,755	8,630	83,451
In India	177,755	8,630	83,451
Outside India	-	-	-
Total	177,755	8,630	83,451

Notes :

1 Aggregate book value(historical cost) and market value of securities are as shown below.

Book Value (Historical cost) of securities	177,617	8,588	83,425
Market Value of securities	182,237	8,630	85,425

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-14- Assets held to cover Linked Liabilities Schedule

ASSETS HELD TO COVER LINKED LIABILITIES

(₹ in '000)

Particulars	As at	As at	As at
	September 30, 2012	September 30, 2011	March 31, 2012 (Audited)
LONG TERM INVESTMENTS			
Government securities and Government guaranteed bonds including			
Treasury Bills	-	-	-
Other Approved Securities	-	-	-
Other Investments			
(a) Shares			
(aa) Equity	-	-	-
(bb) Preference	-	-	-
(b) Mutual Fund	-	-	-
(c) Derivative Instruments	-	-	-
(d) Debentures / Bonds	398	11	1,124
(e) Other Securities - Fixed Deposit	1,010	-	-
(f) Subsidiaries	-	-	-
(g) Investment Properties - Real Estate	-	-	-
Investments in Infrastructure and Social Sector	-	-	-
Other than Approved Investments	708	39	444
Sub-Total (A)	2,116	50	1,568
SHORT TERM INVESTMENTS			
Government securities and Government guaranteed bonds including			
Treasury Bills	2,834	415	1,257
Other Approved Securities	-	-	-
Other Investments			
(a) Shares			
(aa) Equity	22,261	1,523	13,384
(bb) Preference	-	-	-
(b) Mutual Fund	1,218	92	789
(c) Derivative Instruments	-	-	-
(d) Debentures / Bonds	2,694	-	576
(e) Other Securities - Fixed Deposit	385	-	-
(f) Subsidiaries	-	-	-
(g) Investment Properties - Real Estate	-	-	-
Investments in Infrastructure and Social Sector-Equity	456	55	1,361
Other than Approved Investments	2,999	273	1,775
Sub-Total (B)	32,847	2,358	19,142
CURRENT ASSETS			
Cash and Bank Balances	265	244	1,096
Advances and Other Assets	544	251	2,864
Sub-Total (C)	809	495	3,960
Current Liabilities	(379)	(395)	(1,182)
Provisions	-	-	-
Sub-Total (D)	(379)	(395)	(1,182)
Net Current Asset (E) = (C-D)	430	100	2,778
Total (A+B+E)	35,393	2,508	23,488
In India	35,393	2,508	23,488
Outside India	-	-	-
Total	35,393	2,508	23,488

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-15-Loans Schedule

LOANS

(₹ in '000)

Particulars	As at	As at	As at
	30 September 2012	30 September 2011	31 March 2012 (Audited)
SECURITY WISE CLASSIFICATION			
<i>Secured</i>			
(a) On mortgage of property			
(aa) In India	-	-	-
(bb) Outside India	-	-	-
(b) On Shares, Bonds, Government Securities etc.	-	-	-
(c) Loans against policies	-	-	-
(d) Others	-	-	-
<i>Unsecured</i>	-	-	-
Total	-	-	-
BORROWER - WISE CLASSIFICATION			
(a) Central and State Governments	-	-	-
(b) Banks and Financial Institutions	-	-	-
(c) Subsidiaries	-	-	-
(d) Companies	-	-	-
(e) Loans against policies	-	-	-
(f) Others	-	-	-
Total	-	-	-
PERFORMANCE - WISE CLASSIFICATION			
(a) Loans classified as standard :			
(aa) In India	-	-	-
(bb) Outside India	-	-	-
(b) Non - standard loans less provisions			
(aa) In India	-	-	-
(bb) Outside India	-	-	-
Total	-	-	-
MATURITY - WISE CLASSIFICATION			
(a) Short Term	-	-	-
(b) Long Term	-	-	-
Total	-	-	-

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-16- Fixed Assets Schedules

FIXED ASSETS

(₹ in '000)

Particulars	Cost / Gross Block				Depreciation				Net Block		
	As at 01 April 2012	Additions during the Half Year ended 30 September 2012	Deductions during the Half Year ended 30 September 2012	As at 30 September 2012	As at 01 April 2012	For the Half Year ended 30 September 2012	On Sale/Adjustments	As at 30 September 2012	As at 30 September 2012	As at 30 September 2011	As at 31 March 2012 (Audited)
Intangibles (Computer Software)	95,684	6,132	-	101,816	21,339	16,444	-	37,783	64,033	47,892	74,345
Leasehold Improvements	33,141	3,340	-	36,481	5,436	5,416	-	10,852	25,629	3,875	27,706
Furniture & Fittings	7,298	776	-	8,074	2,971	495	-	3,466	4,608	1,221	4,327
Information Technology Equipments	62,357	15,476	-	77,833	19,638	9,813	-	29,451	48,382	39,921	42,719
Vehicles	15,867	3,062	-	18,929	2,395	1,984	-	4,379	14,550	6,123	13,472
Office Equipment	10,721	2,604	-	13,325	755	863	-	1,618	11,707	2,556	9,966
Total	225,068	31,390	-	256,458	52,534	35,015	-	87,549	168,909	101,588	172,535
Capital Work-In-Progress									8,594	47,222	9,525
Grand Total	225,068	31,390	-	256,458	52,534	35,015	-	87,549	177,503	148,810	182,060
Previous year ended 31 March 2012	6,956	220,641	2,528	225,068	2,481	49,476	483	52,534			

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-17-Cash and Bank Balance Schedule

CASH AND BANK BALANCES

(₹ in '000)

Particulars	As at	As at	As at
	September 30, 2012	September 30, 2011	March 31, 2012 (Audited)
Cash (including cheques, drafts and stamps)	4,664	1,018	14,399
Bank Balances			
(a) Deposit Accounts			
(aa) Short-term (due within 12 months of the date of Balance Sheet)	-	-	-
(bb) Others	-	-	-
(b) Current Accounts	27,039	12,143	27,043
(c) Others	-	-	-
Money at Call and Short Notice			
(a) With banks	-	-	-
(b) With other Institutions	-	-	-
Others	-	-	-
Total	31,703	13,161	41,442
Balances with non-scheduled banks included in 2 above	-	-	-
CASH & BANK BALANCES			
In India	31,703	13,161	41,442
Outside India	-	-	-
Total	31,703	13,161	41,442

Form L-18-Advance and Other Assets Schedule

ADVANCES AND OTHER ASSETS

(₹ in '000)

Particulars	As at	As at	As at
	September 30, 2012	September 30, 2011	March 31, 2012 (Audited)
ADVANCES			
Reserve deposits with ceding companies	-	-	-
Application money for investments	-	-	-
Prepayments	4,862	786	5,092
Advances to Directors/Officers	-	423	-
Advance tax paid and taxes deducted at source(Net of provision for taxation)	942	-	942
Others			
a) Travel Advance	19	-	1,093
b) Staff Advance	2,440	-	192
c) Others	12,597	9,646	3,655
Total (A)	20,860	10,855	10,974
OTHER ASSETS			
Income accrued on Investments	98,876	113,846	171,655
Outstanding Premiums	5,325	-	945
Agents' Balances	254	-	112
Foreign Agencies Balances	-	-	-
Due from other entities carrying on insurance business (including reinsurers) (NET)	19,855	-	40
Due from subsidiaries/holding company	-	-	-
Deposit with Reserve Bank of India (Pursuant to section 7 of Insurance Act,1938)*	-	-	-
Others			
a) Service Tax Unutilised Input - CENVAT	36,401	11,975	22,935
b) Rent & Others Security Deposit	321,495	11,704	16,344
c) Others	5	3,425	-
Total (B)	482,211	140,950	212,031
Total (A + B)	503,071	151,805	223,005

* The government securities held under Section 7 amounting to ₹ 19,577 thousand (As on 30 Sep 2011 ₹ 19,420 thousands) of the Insurance Act, 1938 is shown in L-12 as Long Term Investments under the head Government securities and Government guaranteed bonds including Treasury Bills.

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-19-Current Liabilities Schedule

CURRENT LIABILITIES

(₹ in '000)

Particulars	As at	As at	As at
	September 30, 2012	September 30, 2011	March 31, 2012 (Audited)
Agents' Balances	3,386	202	4,464
Balances due to other insurance companies	106	-	710
Deposits held on reinsurance ceded	-	267	-
Premiums received in advance	-	-	956
Unallocated premium	30,859	1,992	10,047
Sundry creditors	27,847	12,451	8,202
Due to subsidiaries/holding company	3,775	-	266
Claims Outstanding	23,568	-	-
Annuities Due	-	-	-
Due to Officers/Directors	-	-	-
Others			
a) Tax Deducted to be remitted	6,502	3,257	10,504
b) Service Tax Liability	461	40	401
c) Policyholders' Refund payable	427	210	1,327
d) Others - Payable	3,028	1,414	4,142
Total	99,959	19,833	41,019

Form L-20- Provisions Schedule

PROVISIONS

(₹ in '000)

Particulars	As at	As at	As at
	September 30, 2012	September 30, 2011	March 31, 2012 (Audited)
For taxation (less payments and taxes deducted at source)	-	18	-
For proposed dividends	-	-	-
For dividend distribution tax	-	-	-
Others			
Provision for Employees Benefit	41,367	23,123	46,118
Provision for Expenses	57,370	49,246	37,097
Other Provisions	-	26,300	2,330
Total	98,737	98,687	85,545

Form L-21-Misc Expenditure Schedule

MISCELLANEOUS EXPENDITURE
(To the extent not written off or adjusted)

(₹ in '000)

Particulars	As at	As at	As at
	September 30, 2012	September 30, 2011	March 31, 2012 (Audited)
Discount allowed in issue of shares / debentures	-	-	-
Others	-	-	-
Total	-	-	-

FORM L-22 : Analytical Ratios

Insurer : EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED

Analytical Ratios

S. No.	Particulars	For the Quarter 30 September 2012	For the Half Year Ended 30 September 2012	For the Quarter 30 September 2011	For the Half Year Ended 30 September 2011
1	New business premium income growth				
	Participating Life	N.A.	N.A.	N.A.	N.A.
	Non Participating Individual	302%	528%	N.A.	N.A.
	Non Participating Group	756%	1565%	N.A.	N.A.
	Linked Life	104%	280%	N.A.	N.A.
2	Net retention ratio	93.60%	92.81%	96.64%	96.64%
3	Expense of Management to Gross Direct Premium Ratio	428.64%	477.79%	1746.41%	2415.49%
4	Commission Ratio (Gross commission paid to Gross Premium)	18.10%	17.29%	9.73%	9.73%
5	Ratio of Policyholders' liabilities to shareholders' funds	1.77%	1.77%	0.08%	0.08%
6	Growth rate of Shareholders' funds	-1.69%	-3.73%	-0.44%	1283.62%
7	Ratio of surplus / (deficit) to Policyholders' liability	-	-	-	-
8	Change in Net worth (₹ in 000)	(86,153)	(194,380)	(23,908)	4,986,177
9	Profit after tax / Total income	**	**	**	**
	** The company does not have any profit after tax and therefore this ratio cannot be calculated.				
10	(Total Real Estate+ Loans) / Cash and invested assets	-	-	-	-
11	Total Investments / (Capital + Surplus)	91.52%	91.52%	96.45%	96.45%
12	Total Affiliated Investments / (Capital + Surplus)	-	-	-	-
13	Investment Yield (Annualized)				
	A. With Realized Gains				
	Shareholders' Funds	9.86%	7.77%	10.51%	8.21%
	Policyholders' Funds :				
	<u>Non Linked</u>				
	Par	9.27%	9.38%	-	-
	Non Par	9.86%	9.92%	10.56%	10.56%
	<u>Linked</u>				
	Par	-	-	-	-
	Non Par	8.68%	3.66%	-15.83%	-15.83%
	B. With unrealized Gains*				
	Shareholders' Funds	15.35%	10.22%	7.31%	4.49%
	Policyholders' Funds :				
	<u>Non Linked</u>				
	Par	11.87%	13.88%	-	-
	Non Par	13.74%	13.79%	6.04%	6.04%
	<u>Linked</u>				
	Par	-	-	-	-
	Non Par	30.09%	18.53%	-6.35%	-6.35%
14	Conservation Ratio				
	Participating Life	N.A.	N.A.	N.A.	N.A.
	Non Participating Individual	82.56%	82.77%	N.A.	N.A.
	Non Participating Group	N.A.	N.A.	N.A.	N.A.
	Linked Life	29.69%	29.69%	N.A.	N.A.
15	Persistency Ratio				
	For 13th month	55.62%	55.62%	N.A.	N.A.
	For 25th month	N.A.	N.A.	N.A.	N.A.
	For 37th month	N.A.	N.A.	N.A.	N.A.
	For 49th Month	N.A.	N.A.	N.A.	N.A.
	for 61st month	N.A.	N.A.	N.A.	N.A.
16	NPA Ratio				
	Gross NPA Ratio	-	-	-	-
	Net NPA Ratio	-	-	-	-

Figures for the previous period have been re-grouped wherever necessary, to conform to current quarter's classification

Equity Holding Pattern for Life Insurers

S. No.	Particulars	For the Quarter 30 September 2012	For the Half Year Ended 30 September 2012	For the Quarter 30 September 2011	For the Half Year Ended 30 September 2011
1	No. of shares	150,000,000	150,000,000	150,000,000	150,000,000
2	Percentage of shareholding (Indian / Foreign)	74/26	74/26	74/26	74/26
3	%of Government holding (in case of public sector insurance companies)	-	-	-	-
4	Basic and diluted EPS before extraordinary items (net of tax expense) for the period (not to be annualized)	(0.85)	(1.62)	(0.09)	(0.08)
5	Basic and diluted EPS after extraordinary items (net of tax expense) for the period (not to be annualized)	(0.85)	(1.62)	(0.09)	(0.08)
6	Book value per share (Rs)	33.42	33.42	35.83	35.83

FORM L-23 RECEIPT AND PAYMENTS SCHEDULEName of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE COMPANY LTD.**

RECEIPTS AND PAYMENTS ACCOUNT FOR QUARTER ENDED 30-09-2012 ON DIRECT BASIS

(₹ in '000)

Particulars	As at 30 September 2012	As at 30 September 2011
CASH FLOW FROM OPERATING ACTIVITIES		
Premium received from policyholders, including advance receipts	133,709	10,977
Rent Deposit	(303,300)	(11,665)
Payments of other operating expenses	(450,102)	(165,764)
Cash paid towards Income Tax	-	(582)
Payments of commission and brokerage	(16,566)	(570)
Payments of policy related refunds	(7,530)	(208)
Payments of claims/benefits	(7,594)	-
Other Income	1	46
Net cash (deployed) in Operating Activities	(651,383)	(167,765)
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of fixed assets	(28,852)	(62,745)
Purchases of investments	(5,208,073)	(4,498,196)
Purchase Interest	(49,087)	(87,133)
Sales of investments	4,762,971	243,171
Interest received	290,697	80,277
Dividend received	5,559	240
Investments in money market instruments and in liquid mutual funds (Net)*	867,597	(494,162)
Net cash flow from / (deployed) in Investing Activities	640,812	(4,818,548)
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from issuance of share capital	-	4,999,981
Net cash from Financing Activities	-	4,999,981
Effect of foreign exchange rates on cash and cash equivalents, net		
Net increase in cash and cash equivalents	(10,571)	13,668
Cash and cash equivalents at beginning of year	42,538	(263)
Cash and cash equivalents at end of period (Non ULIP)	31,704	13,161
Cash and cash equivalents at end of period (ULIP)	264	244

FORM L-24 Valuation of net liabilities

Name of the Insurer : EDELWEISS TOKIO LIFE INSURANCE COMPANY LTD.

Date: 30 September 2012

Valuation on Net Liabilities*(₹ in Lakhs)*

S.No.	Particulars	As at 30 September 2012	As at 30 September 2011	As at 31 March 2012
1	Linked			
	a) Life	360.77	26.24	248.15
	b) General Annuity	-	-	-
	c) Pension	-	-	-
	d) Health	-	-	-
2	Non-Linked			
	a) Life	525.01	17.79	327.81
	b) General Annuity	-	-	-
	c) Pension	-	-	-
	d) Health	-	-	-

FORM L-25- (i)- Geographical Distribution Channel - Individuals

Name of the Insurer: **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**

Date: **30 September 2012**

Geographical Distribution of Total Business for the quarter ended 30 September 2012

Sl.No.	State / Union Territory	Rural				Urban				Total Business			
		No. of Policies	No. of Lives	Premium (₹ in crore)	Sum Assured (₹ in crore)	No. of Policies	No. of Lives	Premium (₹ in crore)	Sum Assured (₹ in crore)	No. of Policies	No. of Lives	Premium (₹ in crore)	Sum Assured (₹ in crore)
1	Andhra Pradesh	-	-	-	-	11.00	11.00	0.01	1.02	11.00	11.00	0.01	1.02
2	Arunachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
3	Assam	-	-	-	-	-	-	-	-	-	-	-	-
4	Bihar	-	-	-	-	-	-	-	-	-	-	-	-
5	Chattisgarh	-	-	-	-	-	-	-	-	-	-	-	-
6	Goa	1	1	0.00	0.01	59	54	0.13	2.12	60	55.00	0.14	2.13
7	Gujarat	63	61	0.07	2.81	686	619	0.95	93.45	749	680.00	1.02	96.26
8	Haryana	5	5	0.00	0.69	275	239	0.43	19.80	280	244.00	0.43	20.49
9	Himachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
10	Jammu & Kashmir	-	-	-	-	-	-	-	-	-	-	-	-
11	Jharkhand	-	-	-	-	-	-	-	-	-	-	-	-
12	Karnataka	-	-	-	-	1	1.00	0.01	0.04	1	1.00	0.01	0.04
13	Kerala	-	-	-	-	-	-	-	-	-	-	-	-
14	Madhya Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
15	Maharashtra	90	83	0.20	5.62	1,167	1,057	2.31	245.88	1,257	1,140.00	2.51	251.50
16	Manipur	-	-	-	-	-	-	-	-	-	-	-	-
17	Meghalaya	-	-	-	-	-	-	-	-	-	-	-	-
18	Mizoram	-	-	-	-	-	-	-	-	-	-	-	-
19	Nagaland	-	-	-	-	-	-	-	-	-	-	-	-
20	Orissa	-	-	-	-	-	-	-	-	-	-	-	-
21	Punjab	72	68	0.12	2.63	313	256	0.46	19.34	385	324.00	0.58	21.97
22	Rajasthan	-	-	-	-	-	-	-	-	-	-	-	-
23	Sikkim	-	-	-	-	-	-	-	-	-	-	-	-
24	Tamil Nadu	-	-	-	-	-	-	-	-	-	-	-	-
25	Tripura	-	-	-	-	-	-	-	-	-	-	-	-
26	Uttar Pradesh	8	7	0.01	0.29	121	84	0.23	11.44	129	91.00	0.24	11.72
27	Uttrakhand	-	-	-	-	-	-	-	-	-	-	-	-
28	West Bengal	-	-	-	-	-	-	-	-	-	-	-	-
29	Andaman & Nicobar Islands	-	-	-	-	-	-	-	-	-	-	-	-
30	Chandigarh	8	8	0.02	0.40	174	159	0.30	10.69	182	167.00	0.32	11.09
31	Dadra & Nagarhaveli	-	-	-	-	-	-	-	-	-	-	-	-
32	Daman & Diu	-	-	-	-	-	-	-	-	-	-	-	-
33	Delhi	8	8	0.01	0.48	312	278	0.44	50.26	320	286.00	0.45	50.74
34	Lakshadweep	-	-	-	-	-	-	-	-	-	-	-	-
35	Puducherry	-	-	-	-	-	-	-	-	-	-	-	-
Company Total		255	241	0.43	12.92	3,119	2,758	5.27	454.04	3,374	2,999	5.70	466.96

FORM L-25- (ii) - Geographical Distribution Channel - GROUP

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE CO. LTD.

Date: 30 September 2012

Geographical Distribution of Total Business for the quarter ended 30 September 2012

S.No.	State / Union Territory	Rural (Group)				Urban (Group)				Total Business (Group)			
		No. of Policies	No. of Lives	Premium (₹ in crore)	Sum Assured (₹ in crore)	No. of Policies	No. of Lives	Premium (₹ in crore)	Sum Assured (₹ in crore)	No. of Policies	No. of Lives	Premium (₹ in crore)	Sum Assured (₹ in crore)
1	Andhra Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
2	Arunachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
3	Assam	-	-	-	-	-	-	-	-	-	-	-	-
4	Bihar	-	-	-	-	-	-	-	-	-	-	-	-
5	Chattisgarh	-	-	-	-	-	-	-	-	-	-	-	-
6	Goa	-	-	-	-	-	-	-	-	-	-	-	-
7	Gujarat	-	-	-	-	1	161	0.01	3	1	161	0	3
8	Haryana	-	-	-	-	7	4,976	0.40	537	7	4,976	0	537
9	Himachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
10	Jammu & Kashmir	-	-	-	-	-	-	-	-	-	-	-	-
11	Jharkhand	-	-	-	-	-	-	-	-	-	-	-	-
12	Karnataka	-	-	-	-	1.00	88	0	15	1	88	0	15
13	Kerala	-	-	-	-	-	-	-	-	-	-	-	-
14	Madhya Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
15	Maharashtra	-	-	-	-	7	4,278	0.23	101	7	4,278	0.23	101
16	Manipur	-	-	-	-	-	-	-	-	-	-	-	-
17	Meghalaya	-	-	-	-	-	-	-	-	-	-	-	-
18	Mizoram	-	-	-	-	-	-	-	-	-	-	-	-
19	Nagaland	-	-	-	-	-	-	-	-	-	-	-	-
20	Orissa	-	-	-	-	-	-	-	-	-	-	-	-
21	Punjab	-	-	-	-	-	-	-	-	-	-	-	-
22	Rajasthan	-	-	-	-	-	-	-	-	-	-	-	-
23	Sikkim	-	-	-	-	-	-	-	-	-	-	-	-
24	Tamil Nadu	-	-	-	-	-	-	-	-	-	-	-	-
25	Tripura	-	-	-	-	-	-	-	-	-	-	-	-
26	Uttar Pradesh	-	-	-	-	1	66	0.01	5	1	66	0	5
27	Uttrakhand	-	-	-	-	-	-	-	-	-	-	-	-
28	West Bengal	-	-	-	-	-	-	-	-	-	-	-	-
29	Andaman & Nicobar Islands	-	-	-	-	-	-	-	-	-	-	-	-
30	Chandigarh	-	-	-	-	-	-	-	-	-	-	-	-
31	Dadra & Nagarhaveli	-	-	-	-	-	-	-	-	-	-	-	-
32	Daman & Diu	-	-	-	-	-	-	-	-	-	-	-	-
33	Delhi	-	-	-	-	-	1	0.00	0	-	1	0	0
34	Lakshadweep	-	-	-	-	-	-	-	-	-	-	-	-
35	Puducherry	-	-	-	-	-	-	-	-	-	-	-	-
Company Total		-	-	-	-	17	9,570	0.67	662	17	9,570	0.67	662

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A
 COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)
 STATEMENT AS ON : 30 September 2012
 STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)
 (Business within India)

PART - A

(₹ In Lakhs)

Total Application as per Balance Sheet (A)		56,373.62
Add (B)		
Provisions	Sch-14	987.37
Current Liabilities	Sch-13	999.59
Total		1,986.96
Less (C)		
Debit Balance in P& L A/c		5,348.59
Loans	Sch-09	
Adv & Other Assets	Sch-12	5,030.71
Cash and Bank Balance	Sch-11	317.03
Fixed Assets	Sch-10	1,775.03
Misc. Exp. Not Written Off	Sch-15	-
Sub total		12,471.36
Funds Available for Investments		45,889.22

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	45,889.22
Balance Sheet Value of :	
A. Life Fund	11,210.30
B. Pension & Gen Annuity Fund	-
C. Unit Linked Funds	353.93
D. Fund Beyond Solvency Margin	34,324.99
	45,889.22

NON - LINKED BUSINESS

INVESTMENT ASSETS	PERCENTAGE AS PER REG.	SH		PH		BOOK VALUE (SH + PH)	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE	
		BALANCES \$	FRSM+	UL-NON UNIT RESERVE	PAR						NON PAR
A. LIFE FUND		(a)	(b)	(c)	(d)	(e)	F=(b+c+d+e)				
1. Govt. Securities	Not Less than 25%	1,056.81	5,388.31	-	175.00	517.64	6,080.96	54%	-	7,137.77	7,215.52
2. Govt. Securities or Other Approved Securities (Incl. 1 above)	Not Less than 50%	1,056.81	5,388.31	-	175.00	517.64	6,080.96	54.24%	-	7,137.77	7,215.52
3. Investment Subject to Exposure Norms		-	-	-	-	-	-	-	-	-	-
a. Housing & Infrastructure	Not Less than 15%	10,872.62	2,589.55	-	-	-	2,589.55	23.10%	35.02	13,462.16	13,384.76
b. (i) Approved Investments	Not exceeding 35%	22,002.47	1,215.25	34.38	217.93	235.32	1,702.88	15.19%	464.15	23,705.35	23,662.75
(ii) "Other Investments" not to exceed 15%		393.09	239.64	68.76	267.87	260.65	836.91	7.47%	(4.48)	1,230.01	1,237.18
TOTAL : LIFE FUND	100%	34,324.99	9,432.75	103.14	660.80	1,013.61	11,210.30	100%	494.69	45,535.29	45,500.21

B. PENSION / GROUP GRATUITY FUND	PERCENTAGE AS PER REG.	PH		TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		PAR	NON PAR					
1. Government Securities	Not Less than 20%	-	-	-	-	-	-	-
2. Government Securities or other approved securities (including (i) above)	Not Less than 40%	-	-	-	-	-	-	-
3. Balance in approved investment	Not Exceeding 60%	-	-	-	-	-	-	-
TOTAL : PENSION / GROUP GRATUITY FUND	100%	-	-	-	-	-	-	-

LINKED BUSINESS

C. LINKED LIFE INSURANCE FUND	PERCENTAGE AS PER REG.	PH		TOTAL FUND (Balance Sheet Value)	Actual %
		PAR	NON PAR		
1. Approved Investments	Not Less than 75%	-	316.86	316.86	89.52%
2. Other than Approved Investment	Not More than 25%	-	37.07	37.07	10.48%
TOTAL : LINKED LIFE INSURANCE FUND	100%	-	353.93	353.93	100%

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Note : (+) FRSM refers to 'funds representing solvency Margin'

\$ Balance represents Shareholders Fund beyond Solvency Margin to which pattern of investment is not applicable
 Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938

PARTICULARS	NAME OF THE FUND								TOTAL						
	EQUITY LARGE CAP FUND		EQUITY TOP 250		MANAGED FUND		MONEY MARKET FUND			BOND FUND		PE BASED FUND		DISCONTINUANCE FUND	
	ULIF00118/08/11EQ LARGE CAP147	ULIF0027/07/11EQTOP250147	ULIF00618/08/11MANAGED147	ULIF00425/08/11MONEYMARKET147	ULIF00317/08/11BONDFUND147	ULIF00526/08/11PEBASED147	ULIF00701/01/12DISCONT147								
	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.		
Opening Balance (Market Value)	60.39	53.91	20.64	4.97	11.83	120.75	6.58			279.07					
Add : Inflow during The Quarter	18.36	15.58	6.96	1.13	4.16	23.99	11.25			81.42					
Increase/(Decrease) Value of Inv (Net)	5.23	5.22	0.96	0.11	0.34	7.86	0.18			19.92					
Less: Outflow during the Quarter	10.34	4.25	2.41	0.54	1.01	4.73	3.18			26.47					
TOTAL INVESTIBLE FUNDS (MKT VALUE)	73.65	70.46	26.15	5.66	15.31	147.87	14.83			353.93					

INVESTMENT OF UNIT FUND	NAME OF THE FUND								DISCONTINUANCE FUND		TOTAL			
	EQUITY LARGE CAP FUND		EQUITY TOP 250		MANAGED FUND		MONEY MARKET FUND		BOND FUND		PE BASED FUND		DISCONTINUANCE FUND	
	ULIF00118/08/11EQ LARGE CAP147	ULIF0027/07/11EQTOP250147	ULIF00618/08/11MANAGED147	ULIF00425/08/11MONEYMARKET147	ULIF00317/08/11BONDFUND147	ULIF00526/08/11PEBASED147	ULIF00701/01/12DISCONT147							
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)														
Govt. Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Corporate Bonds	0.00	0.00	0.00	0.00	4.37	16.73	1.26	22.19	2.43	15.86	22.86	15.46	0.00	0.00
Infrastructure Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Equity	71.96	97.71	64.32	91.29	8.17	31.24	0.00	0.00	0.00	0.00	82.72	55.94	0.00	0.00
Money Market	0.00	0.00	0.00	0.00	5.84	22.32	1.46	25.73	1.45	9.45	6.73	4.55	12.87	86.77
Mutual funds	0.14	0.19	2.08	2.95	1.27	4.86	0.26	4.59	0.74	4.83	7.17	4.85	0.52	3.51
Deposits with Banks	0.00	0.00	0.00	0.00	2.70	10.33	1.85	32.69	7.40	48.32	2.00	1.35	0.00	0.00
Sub Total (A)	72.10	97.90	66.40	94.24	22.35	85.48	4.82	85.20	12.02	78.46	121.48	82.15	13.39	90.28
Current Assets:														
Accrued Interest	0.00	0.00	0.00	0.00	0.31	1.18	0.07	1.27	0.22	1.45	1.09	0.74	0.00	0.00
Dividend Receivable	0.03	0.37	0.05	0.07	0.01	0.04	0.00	0.00	0.00	0.05	0.03	0.00	0.00	0.00
Bank Balance	0.04	0.08	0.02	0.02	0.10	0.39	0.01	0.15	0.07	0.43	2.40	1.62	0.01	0.07
Receivable for Sale of Investments	0.00	2.13	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.79	1.21	0.00	0.00
Other Current Assets (for Investments)	0.00	0.00	0.65	0.92	0.02	0.09	0.17	2.96	0.04	0.24	0.56	0.38	0.39	2.64
Less: Current Liabilities														
Payable for Investments	0.00	0.00	1.73	2.46	0.00	0.00	0.00	0.00	0.00	0.00	1.95	1.32	0.00	0.00
Fund Mgmt Charges Payable	0.01	0.12	0.01	0.01	0.00	0.01	0.00	0.01	0.00	0.01	0.02	0.01	0.00	0.00
Other Current Liabilities (for Investments)	0.06	2.47	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Sub Total (B)	0.00	0.00	-1.03	-1.46	0.44	1.68	0.25	4.37	0.32	2.11	3.92	2.65	0.40	2.70
OTAI (<=25%)														
Corporate Bonds	0.00	0.00	0.00	0.00	1.83	6.99	0.00	0.00	1.23	8.00	4.03	2.73	0.00	0.00
Infrastructure Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Equity	1.55	3.22	5.09	7.22	0.00	0.00	0.00	0.00	0.00	0.00	2.58	1.74	0.00	0.00
Money Market	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mutual funds	0.00	0.00	0.00	0.00	1.53	5.85	0.59	10.43	1.75	11.43	15.86	10.73	1.04	7.01
Sub Total (C)	1.55	2.10	5.09	7.22	3.36	12.85	0.59	10.43	2.98	19.43	22.47	15.20	1.04	7.01
Total (A) + (B) + (C)	73.65	100.00	70.46	100.00	26.15	100.00	5.66	100.00	15.31	100.00	147.87	100.00	14.83	100.00

Note :

Other Investments are as permitted as under Sec 27A(2) and 27B(3)

FORM L-28-ULIP-NAV-3A

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)

STATEMENT FOR THE PERIOD : **September 30, 2012****PART - C**[Link to FORM 3A \(Part B\)](#)

No.	Name of the Scheme	Assets held on the above date (Rs in Lakhs)	NAV as on the Above date (30 September 2012)	NAV as per LB 2	Previous Qtr NAV (June 2012)	2nd Previous Qtr NAV (March 2012)	3rd Previous Qtr NAV (December 2011)	Annualised Return / Yield	3 Year Rolling CAGR
1	ULIF00317/08/11BONDFUND147	15.31	11.1009	-	10.8169	10.5785	10.3781	9.85%	NA
2	ULIF00425/08/11MONEYMARKET147	5.66	10.9270	-	10.7086	10.4586	10.2576	8.93%	NA
3	ULIF00618/08/11MANAGED147	26.15	10.9955	-	10.5518	10.4357	9.8660	10.70%	NA
4	ULIF00701/01/12DISCONT147	14.83	10.5119	-	10.3159	10.1330	NA	7.46%	NA
5	ULIF00118/08/11EQLARGECAP147	73.65	11.3836	-	10.5539	10.3579	9.2229	19.75%	NA
6	ULIF0027/07/11EQTOP250147	70.46	10.1736	-	9.3806	9.5958	8.2615	12.01%	NA
7	ULIF00526/08/11PEBASED147	147.87	11.8018	-	11.1492	10.9668	10.1078	15.19%	NA
Total		353.93							

Note:

NA : It refers to Not Applicable, as the date of inception of the funds is less than 3 years.

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
MD & CEO

FORM L-29 - Detail regarding debt securities (Non Ulip)

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE CO. LTD

Date: 30 September 2012

Detail regarding Debt securities

(₹ in Lakhs)

	MARKET VALUE				BOOK VALUE			
	As at 30/09/2012	As % of total for this class	As at 30/06/2012	As % of total for this class	As at 30/09/2012	As % of total for this class	As at 30/06/2012	As % of total for this class
Break down by credit rating								
Sovereign	7,215.52	20.26%	7,181.50	16.57%	7,125.85	20.01%	7,134.70	16.41%
AAA rated	17,946.68	50.38%	20,262.66	46.75%	18,023.59	50.61%	20,449.13	47.04%
AA or better	3,019.23	8.48%	6,945.64	16.02%	3,040.98	8.54%	6,948.86	15.98%
Rated below AA but above A	192.57	0.54%	189.56	0.44%	185.39	0.52%	185.59	0.43%
Rated below A but above B	-	-	-	-	-	-	-	-
Others	-	-	-	-	-	-	-	-
MF/REV REPO/CBLO/FD	7,248.53	20.35%	8,764.76	20.22%	7,237.35	20.32%	8,755.58	20.14%
A1+/P1+/PR1+/F1+	-	-	-	-	-	-	-	-
Total	35,622.53	100.00%	43,344.12	100.00%	35,613.16	100.00%	43,473.85	100.00%
Breakdown by residual maturity								
Up to 1 year	4,535.92	12.73%	11,393.31	26.29%	4,507.10	12.66%	11,334.74	26.07%
more than 1 year and up to 3years	5,132.78	14.41%	10,530.33	24.29%	5,127.52	14.40%	10,500.30	24.15%
More than 3 years and up to 7years	5,192.50	14.58%	2,189.56	5.05%	5,225.25	14.67%	2,185.59	5.03%
More than 7 years and up to 10 years	19,093.97	53.60%	12,768.37	29.46%	19,125.84	53.70%	13,009.83	29.93%
More than 10 years and up to 15 years	481.69	1.35%	5,389.56	12.43%	502.92	1.41%	5,413.86	12.45%
More than 15 years and up to 20 years	205.00	0.58%	110.00	0.25%	205.00	0.58%	110.00	0.25%
Above 20 years	980.68	2.75%	963.00	2.22%	919.53	2.58%	919.53	2.12%
Total	35,622.53	100.00%	43,344.12	100.00%	35,613.16	100.00%	43,473.85	100.00%
Breakdown by type of the issuer								
a. Central Government	7,215.52	20.26%	7,181.50	16.57%	7,125.85	20.01%	7,134.70	16.41%
b. State Government	-	-	-	-	-	-	-	-
c. Corporate Securities	21,158.48	59.40%	27,397.86	63.21%	21,249.96	59.67%	27,583.58	63.45%
d. MF/REV REPO/CBLO/FD	7,248.53	20.35%	8,764.76	20.22%	7,237.35	20.32%	8,755.58	20.14%
Total	35,622.53	100.00%	43,344.12	100.00%	35,613.16	100.00%	43,473.85	100.00%

Note :

1. In case of a debt instrument is rated by more than one agency, then the lowest rating has been taken for the purpose of classification.
2. Market value of the securities is in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations.
3. Figures comprises of aggregate of Life Fund and Fund Beyond Solvency Margin

FORM L-29- Details regarding debt securities (Ulip)

Name of the Insurer: **EDELWEISS TOKIO LIFE INSURANCE CO. LTD**

Date: 30 September 2012

Detail regarding Debt securities

(₹ in Lakhs)

	MARKET VALUE				BOOK VALUE			
	As at 30/09/2012	As % of total for this class	As at 30/06/2012	As % of total for this class	As at 30/09/2012	As % of total for this class	As at 30/06/2012	As % of total for this class
Break down by credit rating								
Sovereign	28.34	25.02%	17.72	24.37%	28.02	24.96%	17.27	24.02%
AAA rated	26.60	23.48%	12.63	17.37%	26.27	23.41%	12.42	17.27%
AA or better	4.32	3.82%	23.34	32.10%	4.24	3.78%	23.34	32.46%
Rated below AA but above A	7.08	6.25%	6.76	9.30%	6.82	6.08%	6.62	9.21%
Rated below A but above B	-	-	-	-	-	-	-	-
Others								
MF/REV REPO/CBLO/FD	46.91	41.42%	12.26	16.86%	46.90	41.78%	12.26	0.17
A1+/P1+/PR1+/F1+	-	-	-	-	-	-	-	-
Total	113.25	100%	72.72	100%	112.25	100%	71.90	100%
Breakdown by residual maturity								
Up to 1 year	92.09	81.32%	42.96	59.08%	91.43	81.45%	42.29	58.81%
more than 1 year and up to 3years	14.08	12.43%	11.44	15.73%	14.00	12.47%	11.28	15.68%
More than 3 years and up to 7years	7.08	6.25%	6.76	9.30%	6.82	6.08%	6.62	9.21%
More than 7 years and up to 10 years	-	-	11.55	15.89%	-	-	11.72	16.30%
More than 10 years and up to 15 years	-	-	-	-	-	-	-	-
More than 15 years and up to 20 years	-	-	-	-	-	-	-	-
Above 20 years	-	-	-	-	-	-	-	-
Total	113.25	100.00%	72.72	100%	112.25	100.00%	71.90	100.00%
Breakdown by type of the issuer								
a. Central Government	28.34	25.02%	17.72	24.37%	28.02	24.96%	17.27	24.02%
b. State Government	-	-	-	-	-	-	-	-
c. Corporate Securities	38.00	33.56%	42.73	58.76%	37.33	33.26%	42.38	58.93%
d. MF/REV REPO/CBLO/FD	46.91	41.42%	12.26	16.86%	46.90	41.78%	12.26	17.05%
Total	113.25	100.00%	72.72	100.00%	112.25	100.00%	71.90	100.00%

Note :

1. In case of a debt instrument is rated by more than one agency, then the lowest rating has been taken for the purpose of classification.
2. Market value of the securities is in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations.

FORM L-30 : Related Party Transactions

Name of the Insurer : EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED

Date: 30 Sept 2012

Related Party Transactions

(₹ in Lakhs)

S.No.	Name of the Related Party	Nature of Relationship with the Company	Description of Transactions / Categories	Consideration paid / received			
				For the quarter 30 Sept 2012	For the Half Year ended 30 Sept 2012	For the quarter 30 Sept 2011	For the Half Year ended 30 Sept 2011
1	Edelweiss Financial Services Limited (Formerly known as: Edelweiss Capital Limited)	Holding Company	Received subscription to Share Capital (including share premium)	-	-	-	28,017
			Death Claim paid as Employer-employee master policyholder	18	18	-	-
2	Tokio Marine & Nichido Fire Insurance Company Limited	Joint Venture Partner	Received subscription to Share Capital (including share premium)	-	-	-	21,983
3	Edelweiss Securities Limited (Is registered broker with NSE & BSE)	Fellow Subsidiary	Reimbursement of Expenses	-	1	-	-
			Brokerage	4	5	1	2
4	Edelweiss Commodities Services Limited (Formerly known as: Comfort Projects Ltd.)	Fellow Subsidiary	Interest received on Security Deposit	27	27	-	-
			Payment of Security Deposit	3,000	3,000	-	-
			Rent Payment	441	441	-	-
			Purchase of Debt Securities	-	2,261	-	-
			Sale of Debt Securities	-	2,263	-	-
			Balance payable as on 30 September 2012	38	38	-	-
5	Tokio Marine Life Insurance Singapore Ltd	Subsidiary of Joint Venture Partner	Reimbursement of Expenses	-	2	-	-
6	ECL Finance Limited	Fellow Subsidiary	Purchase of Securities	-	1,015	-	-
			Sale of Securities	4,183	7,103	-	-
7	Edelweiss Trading & Holdings Limited	Fellow Subsidiary	Purchase of Securities	-	2,261	-	-
			Sale of Securities	-	2,263	-	-
8	Tokio Marine Re Takaful	Subsidiary of Joint Venture Partner	Reinsurance Claim receivable	1	1	-	-
			Reinsurance premium payable	0	0	-	-
			Balance receivable as on 30 September 2012	1	1	-	-

FORM - L-31LNL - 6 : **Board of Directors & Key Persons**Name of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**Date : **30 September 2012****BOD and Key Person information**

S. No.	Name of person	Role/designation	Details of change in the period
1	Mr. Rashesh Shah	Chairman	-
2	Mr. Deepak Mittal	Managing Director & CEO	-
3	Mr. Venkat Ramaswamy	Director	-
4	Mr. Hiroshi Endo	Director	<i>Resigned as Director with effect from July 20, 2012</i>
5	Mr. Jun Hemmi	Whole-time Director	-
6	Mr. Ian Brimecome	Director	<i>Resigned as Director with effect from May 14, 2012</i>
7	Mr. Arthur Lee	Director	<i>Appointed as Director with effect from May 14, 2012</i>
8	Mr. R.P.Singh	Independent Director	-
9	Mr. P. Vaidyanathan	Independent Director	-
10	Mr. Tadaharu Uehara	Director	<i>Appointed as Director with effect from July 23, 2012</i>

S. No.	Name of person	Role/designation	Details of change in the period
1	Mr. Sarju Simaria	Chief Financial Officer	-
2	Mr. Abhay Tewari	Appointed Actuary	-
3	Mr. Yash Prasad	Chief Agency Officer	-
4	Mr. Dai Inoue	Chief Investment Officer	-
5	Mr. Gnana William	Head -Internal Audit	-

Key persons as defined in IRDA Registration of Companies Regulations, 2000

FORM L-32-SOLVENCY MARGIN - KT 3**AVAILABLE SOLVENCY MARGIN AND SOLVENCY RATIO.**

Insurance Regulatory and Development Authority (Actuarial Report and Abstract) Regulations, 2000.

Date : 30 Sept 2012

AVAILABLE SOLVENCY MARGIN AND SOLVENCY RATIO.

Form Code: KT3

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE CO. LTD. Registration Number: 147

Classification: Business within India

(₹ in 000)

Item	Description	Adjusted Value
01	Available Assets in Policyholders' Fund:	213,126
	Deduct:	
02	Mathematical Reserves	88,577
03	Other Liabilities	-
04	Excess in Policyholders' funds	124,549
05	Available Assets in Shareholders Fund:	949,516
	Deduct:	
06	Other Liabilities of shareholders' fund	-
07	Excess in Shareholders' funds	949,516
08	Total ASM (04)+(07)	1,074,064
09	Total RSM	500,000
10	Solvency Ratio (ASM/RSM)	2.148

Certification:

I, Abhay Tewari, the Appointed Actuary, certify that the above statements have been prepared in accordance with the section 64VA of the Insurance Act, 1938, and the amounts mentioned therein are true and fair to the best of my knowledge.

Abhay Tewari
Appointed Actuary

Deepak Mittal
MD & C.E.O.

FORM L-33-NPAs-7A

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD. (0147)

STATEMENT AS ON : 30 September 2012

DETAILS OF INVESTMENT PORTFOLIO

Name of the Fund: LIFE FUND

COI	Company Name	Instrument Type	Interest rate %	Has there been revision?	Total O/s (Book Value)	Default Principal (Book Value)	Default Interest (Book Value)	Principal Due from	Interest Due from	Deferred Principal	Rolled Over	Has there been any Principal Waiver? Amount	Board Approval Ref	Classification	Provision (%)	Provision (Rs)
NIL																

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

DEEPAK MITTAL
MD & CEO

FORM L-33-NPAs-7A

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD. (0147)

STATEMENT AS ON : 30 September 2012

Name of the Fund: PENSION & GENERAL ANNUITY FUND

COI	Company Name	Instrument Type	Interest rate		Total O/s (Book Value)	Default Principal (Book Value)	Default Interest (Book Value)	Principal Due from	Interest Due from	Deferred Principal	Rollover	Has there been any Principal Waiver?		Classification	Provision (%)	Provision (Rs)
			%	Has there been revision?								Amount	Board Approval Ref			
Not Applicable																

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DEEPAK MITTAL
MD & CEO

FORM L-33-NPAs-7A

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD. (0147)

STATEMENT AS ON : 30 September 2012

Name of the Fund: LINKED LIFE INSURANCE FUND

COI	Company Name	Instrument Type	Interest rate %	Has there been revision?	Total O/s (Book Value)	Default Principal (Book Value)	Default Interest (Book Value)	Principal Due from	Interest Due from	Deferred Principal	Rolled Over	Has there been any Principal Waiver? Amount	Board Approval Ref	Classification	Provision (%)	Provision (Rs)
NIL																

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DEEPAK MITTAL
MD & CEO

NAME OF THE FUND : LIFE FUND

(₹ In Lakhs)

NO.	CATEGORY OF INVESTMENT	GROUP CODE	Current Quarter				Year to Date				Previous Year			
			Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**	Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**	Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**
A CENTRAL GOVERNMENT SECURITIES														
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CGSB	5,884.42	125.33	8.45%	8.45%	5,895.15	260.01	8.82%	8.82%	5,349.22	438.67	9.01%	9.01%
A2	Deposits under section 7 of Insurance Act 1938	CDSS	195.57	3.98	8.07%	8.07%	196.45	7.96	8.10%	8.10%	194.20	15.91	8.19%	8.19%
A3	Treasury Bills	CTRB	-	-	-	-	500.69	8.03	8.76%	8.76%	70.95	1.98	8.29%	8.29%
B HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT														
TAXABLE BONDS OF														
B1	Bonds / Debentures issued by NHB/Institution accredited by NHB	HTDN	1,552.47	42.03	10.74%	10.74%	1,385.38	70.97	10.25%	10.25%	1,434.17	131.34	10.22%	10.22%
C INFRASTRUCTURE INVESTMENTS														
C1	Infrastructure - PSU - Equity Shares - Quoted	ITPE	-	-	-	-	-	-	-	-	22.87	(1.86)	-14.34%	-14.34%
C2	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	-	-	-	-	-	-	-	-	81.47	(5.56)	-9.68%	-9.68%
TAXABLE BONDS OF														
C3	Infrastructure - PSU - Debentures / Bonds	IPTD	1,001.07	28.11	11.14%	11.14%	1,002.33	51.53	10.28%	10.28%	894.10	61.52	9.50%	0.10
D APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS														
D1	PSU - Equity shares - quoted	EAEQ	-	-	-	-	-	-	-	-	140.63	(0.17)	-0.18%	-0.18%
D2	Corporate Securities - Equity shares (Ordinary)-quoted	EACE	-	-	-	-	-	-	-	-	1,016.33	4.77	0.67%	0.67%
D3	Corporate Securities - Debentures	ECOS	1,095.86	28.70	10.39%	10.39%	1,102.09	56.55	10.26%	10.26%	906.54	15.22	9.31%	9.31%
D4	Deposits - Deposit with Scheduled Banks, Fis (Incl. Bank Balance	ECDB	147.65	2.75	7.40%	7.40%	134.99	4.16	9.24%	9.24%	-	-	-	-
D5	Deposits - CDs with Scheduled Banks	EDCD	-	-	-	-	-	-	-	-	1,351.06	52.58	9.96%	9.96%
D6	CCIL - CBLO	ECBO	-	-	-	-	5.00	0.00	7.82%	7.82%	-	-	-	-
D7	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	1.01	0.02	9.44%	9.44%	1.01	0.05	9.41%	9.41%	1.01	0.05	9.33%	9.33%
D8	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	347.13	7.66	8.75%	8.75%	306.15	14.58	9.96%	9.96%	396.33	58.09	14.70%	14.70%
E OTHER INVESTMENTS														
E1	Equity Shares (incl. Co-op Societies)	OESH	-	-	-	-	-	-	-	-	75.80	(9.00)	-16.85%	-16.85%
E2	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	-	-	-	-	-	36.54	(0.17)	-1.14%	-1.14%
E3	Mutual Funds - Debt/ Income/ Serial Plans	OMGS	694.24	15.36	8.78%	8.78%	607.32	27.01	8.89%	8.89%	406.30	32.80	8.90%	8.90%
E4	Mutual Funds (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	143.02	1.07	9.41%	9.41%
TOTAL			10,919.42	253.96	9.23%	9.23%	11,136.58	500.84	8.99%	8.99%	12,520.53	797.23	8.45%	8.45%

Note: The Category Codes/figures have been restated/reclassified wherever found necessary
 *Investments are calculated based on Monthly Weighted Average of Investments
 ** Yields are annualised.

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
 MD & CEO

NAME OF THE FUND : LINKED FUND

(₹ In Lakhs)

NO.	CATEGORY OF INVESTMENT	GROUP CODE	Current Quarter				Year to Date				Previous Year			
			Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**	Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**	Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**
A CENTRAL GOVERNMENT SECURITIES														
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CGSB	-	-	-	-	-	-	-	-	0.57	0.04	16.98%	16.98%
a2	Treasury Bills	CTRB	25.50	0.52	8.10%	8.10%	20.45	0.89	8.69%	8.10%	7.04	0.37	8.41%	8.41%
B INFRASTRUCTURE INVESTMENTS														
B2	Infrastructure - PSU - Equity Shares - Quoted	ITPE	3.15	0.09	10.94%	10.94%	2.69	0.09	7.00%	10.94%	0.76	(0.08)	-16.01%	-16.01%
B3	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	11.58	0.14	4.96%	4.96%	9.65	0.25	5.17%	4.96%	3.97	0.08	3.08%	3.08%
C APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS														
C1	PSU - Equity shares - quoted	EAEQ	25.94	0.16	2.42%	2.42%	23.83	(0.67)	-5.64%	2.42%	6.49	(0.19)	-4.24%	-4.24%
C2	Corporate Securities - Equity shares (Ordinary)-quoted	EACE	159.06	16.68	41.61%	41.61%	146.71	20.20	27.53%	41.61%	45.28	8.16	26.48%	26.48%
C3	Corporate Securities - Debentures	ECOS	36.41	1.44	15.64%	15.64%	33.99	2.37	13.92%	15.64%	8.50	0.47	10.84%	10.84%
C4	Deposits - Deposit with Scheduled Banks, Fis (Incl. Bank Balance awaiting Investment), CCIL , RBI	ECDB	9.24	0.04	9.28%	9.28%	9.24	0.04	9.31%	9.28%	-	-	-	-
C5	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	9.67	0.21	8.73%	8.73%	8.86	0.41	9.56%	8.73%	3.27	0.18	9.32%	9.32%
C6	Net Current Assets (Only in respect of ULIP Business)	ENCA	4.30	-	-	-	4.30	-	-	-	27.78	-	-	-
F OTHER INVESTMENTS														
F1	Equity Shares (incl. Co-op Societies)	OESH	9.53	1.06	44.29%	44.29%	10.18	0.58	11.40%	44.29%	3.40	(0.23)	-9.78%	-9.78%
F2	Equity Shares (PSUs & Unlisted)	OEPU	0.96	0.07	45.87%	45.87%	0.62	(0.07)	-35.33%	45.87%	0.40	(0.02)	-12.22%	-12.22%
F3	Debentures	OLDB	6.97	0.32	18.20%	18.20%	6.40	0.48	15.13%	18.20%	2.48	0.28	22.17%	18.28%
F4	Mutual Funds - Debt/ Income/ Serial Plans	OMGS	13.72	0.30	8.61%	8.61%	11.19	0.50	8.85%	8.61%	2.81	0.15	9.37%	9.76%
TOTAL			316.03	21.04	26.77%	26.77%	288.12	25.06	17.66%	17.66%	112.76	9.21	16.93%	16.93%

Note The Category Codes/figures have been restated/reclassified wherever found necessary

*Investments are calculated based on Monthly Weighted Average of Investments

** Yields are annualised.

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
 MD & CEO

NAME OF THE FUND : SHAREHOLDER FUND BEYOND SOLVENCY

(₹ In Lakhs)

NO.	CATEGORY OF INVESTMENT	GROUP CODE	Current Quarter				Year to Date				Previous Year			
			Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**	Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**	Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**
A CENTRAL GOVERNMENT SECURITIES														
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CGSB	985.21	20.57	8.29%	8.29%	985.17	24.46	8.26%	8.26%	6,317.49	362.34	7.21%	7.21%
A2	Treasury Bills	CTRB	81.11	1.66	8.11%	8.11%	81.28	3.30	8.12%	8.12%	98.31	3.38	8.43%	8.43%
B HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT														
TAXABLE BONDS OF														
B1	Bonds / Debentures issued by NHB/Institution accredited by NHB	HTDN	1,662.82	44.82	10.69%	10.69%	5,069.87	241.73	9.54%	9.54%	8,108.68	722.13	9.94%	9.94%
C INFRASTRUCTURE INVESTMENTS														
C1	Infrastructure - PSU - Equity Shares - Quoted	ITPE	225.38	31.07	54.69%	54.69%	223.43	8.85	11.42%	11.42%	81.23	(15.32)	-72.68%	-72.68%
C2	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	622.21	(1.18)	-0.75%	-0.75%	530.46	(8.32)	-4.63%	-4.63%	90.65	(29.34)	-113.90%	-113.90%
TAXABLE BONDS OF														
C3	Infrastructure - PSU - Debentures / Bonds	IPTD	966.55	8.76	8.94%	8.94%	1,014.80	31.56	8.89%	8.89%	438.43	29.88	9.04%	9.04%
C4	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	9,560.29	59.78	2.48%	2.48%	9,560.29	59.78	2.49%	2.49%	-	-	0.00%	0.00%
D APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS														
D1	PSU - Equity shares - quoted	EAEQ	512.78	(10.45)	-8.09%	-8.09%	558.26	(138.13)	-72.45%	-72.45%	226.34	0.99	1.52%	1.52%
D2	Corporate Securities - Equity shares (Ordinary)-quoted	EACE	6,076.76	614.27	40.10%	40.10%	5,042.74	471.30	26.11%	26.11%	1,183.55	(116.60)	-34.34%	-34.34%
D3	Corporate Securities - Debentures	ECOS	8,602.87	405.58	18.70%	18.70%	12,630.06	866.33	13.72%	13.72%	6,945.29	596.39	9.64%	9.64%
D4	Deposits - Deposit with scheduled banks, Fis (incl. Bank Balance awaiting investment), CCL, RBI	ECDB	3,750.84	104.80	11.09%	11.09%	3,545.13	186.86	10.54%	10.54%	6,088.20	513.63	9.41%	9.41%
D5	CCIL - CBLO	ECBO	899.90	0.39	7.92%	7.92%	469.95	0.41	7.93%	7.93%	-	-	-	-
D6	Deposits - CDs with Scheduled Banks	EDCD	-	-	-	-	-	-	-	4,881.78	357.76	9.28%	9.28%	
D7	Commercial Papers	ECCP	-	-	-	-	-	-	-	976.77	45.95	9.46%	9.46%	
D8	Application Money	ECAM	-	-	-	-	-	-	-	2,177.00	42.90	14.42%	14.42%	
D9	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	1,629.80	31.74	9.11%	9.11%	2,585.67	114.00	9.55%	9.55%	2,604.51	221.31	9.94%	9.94%
D10	Mutual Funds - (under Insurer's Promoter Group)	EMPG	144.78	3.05	8.34%	8.34%	145.57	8.36	11.48%	11.48%	1,436.81	83.54	6.13%	6.13%
E OTHER INVESTMENTS														
E1	Equity Shares (incl. Co-op Societies)	OESH	532.61	13.17	11.43%	11.43%	507.49	(83.30)	-50.07%	-50.07%	123.96	61.43	159.11%	159.11%
E2	Equity Shares (PSU & Unlisted)	OEPU	182.55	(4.17)	-34.73%	-34.73%	182.55	(4.17)	-34.82%	-34.82%	-	-	-	-
E3	Debentures	OLDB	185.45	5.41	11.57%	11.57%	187.04	10.79	11.54%	11.54%	190.16	13.20	11.60%	11.60%
E4	Mutual Funds - Debt/ Income/ Serial Plans	OMGS	1,824.35	31.24	9.19%	9.19%	2,728.03	114.48	9.66%	9.66%	6,666.70	549.50	8.72%	8.72%
E5	Mutual Funds (under Insurer's Promoter Group)	OMPG	200.00	0.30	9.26%	9.26%	200.00	0.30	9.29%	9.29%	703.76	5.26	9.43%	9.43%
TOTAL			38,646.25	1,360.80	13.97%	13.97%	46,247.77	1,908.57	8.25%	8.25%	49,339.62	3,448.30	8.73%	8.73%

Note: The Category Codes/figures have been restated/reclassified wherever found necessary
 *Investments are calculated based on Monthly Weighted Average of Investments
 ** Yields are annualised.

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
 MD & CEO

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
 COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)
 STATEMENT AS ON : 30 September 2012
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : CONTROLLED FUND

(Rs In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT (As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>			-----NIL-----					
B.	<u>AS ON DATE</u>			-----NIL-----					

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
 MD & CEO

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
 COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)
 STATEMENT AS ON : 30 September 2012
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : PENSION /GROUP GRATUITY FUND

(Rs In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT (As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
									NOT APPLICABLE
B.	<u>AS ON DATE</u>								
									NOT APPLICABLE

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
 MD & CEO

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)

STATEMENT AS ON : 30 September 2012

STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LINKED LIFE FUND

(Rs In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
				-----NIL-----					
B.	<u>AS ON DATE</u>								
				-----NIL-----					

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
MD & CEO

(₹ in Crores)

S. No	Particulars	For the quarter Sept-12				For the quarter Sept-11				For the Period Half Year Ended Sept-12				For the Period Half Year Ended Sept-11			
		Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable
1	First year Premium																
	<i>i) Individual Single Premium (ISP)</i>																
	From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	0.01	1	1	0.01	-	-	-	0.01	1	1	0.01	-	-	-	-	-
	From 75,000-100,000	0.04	4	2	2.04	-	-	-	0.04	4	2	2.04	-	-	-	-	-
	From 1,00,001-1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	0.09	2	2	1.50	0.04	1	1	1.00	0.09	2	2	1.50
	<i>ii) Individual Single Premium- Annuity (ISPA)</i>																
	From 0-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-150,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 150,001- 2,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 2,00,001-250,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 2,50,001-3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<i>iii) Group Single Premium (GSP)</i>																
	From 0-10,000	0.00	-	2	0.25	-	-	-	0.00	-	3	0.41	-	-	-	-	-
	From 10,000-25,000	0.01	-	6	1.19	-	-	-	0.01	-	6	1.19	-	-	-	-	-
	From 25,001-50,000	0.02	-	5	1.23	0.00	-	1	0.04	-	8	2.63	0.00	-	1	0.14	0.14
	From 50,001- 75,000	0.01	-	1	0.30	0.01	-	1	0.10	-	7	3.67	0.01	-	1	0.10	0.10
	From 75,000-100,000	0.01	-	1	0.62	0.01	-	2	0.51	-	1	0.62	0.02	1	2	0.51	0.51
	From 1,00,001-1,25,000	0.02	-	2	1.25	0.01	-	1	0.45	-	7	11.30	0.01	-	1	0.45	0.45
	Above Rs. 1,25,000	0.06	-	4	2.62	0.04	-	2	1.20	-	4	2.62	0.04	-	2	1.20	1.20
	<i>iv) Group Single Premium- Annuity (GSPA)</i>																
	From 0-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-150,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 150,001- 2,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 2,00,001-250,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 2,50,001-3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<i>v) Individual non Single Premium (INSP)</i>																
	From 0-10,000	0.67	1,351	1,209	165.39	0.05	92	87	26.00	0.44	867	800	139.27	0.05	92	87	26.00
	From 10,000-25,000	1.60	1,359	1,215	123.66	0.18	141	141	14.37	1.59	2,122	1,929	342.49	0.18	141	141	14.37
	From 25,001-50,000	1.39	472	415	50.62	0.24	103	99	19.17	1.72	526	460	197.34	0.24	103	99	19.17
	From 50,001- 75,000	0.52	85	72	23.40	0.05	17	17	6.98	0.72	107	91	83.83	0.05	17	17	6.98
	From 75,000-100,000	0.37	46	39	17.31	0.05	5	4	4.44	0.45	53	45	31.55	0.05	5	4	4.44
	From 1,00,001-1,25,000	0.22	21	19	14.55	0.01	1	1	5.00	0.56	34	30	38.23	0.01	1	1	5.00
	Above Rs. 1,25,000	0.88	35	27	69.99	0.04	2	3	0.35	0.88	35	27	58.07	0.04	2	3	0.35
	<i>vi) Individual non Single Premium- Annuity (INSPA)</i>																
	From 0-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-150,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 150,001- 2,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 2,00,001-250,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 2,50,001-3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<i>vii) Group Non Single Premium (GNSP)</i>																
	From 0-10,000	0.001	1	16	3.71	-	-	-	-	0.00	2	48	5.97	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	0.00	1	98	3.56	-	-	-	-
	From 25,001-50,000	0.00	1	485	1.21	-	-	-	-	0.04	7	1,506	32.248	-	-	-	-
	From 50,001- 75,000	0.02	3	170	16.33	-	-	-	-	0.04	6	235	30.870	-	-	-	-
	From 75,000-100,000	0.02	2	663	23.48	-	-	-	-	0.02	2	663	23.478	-	-	-	-
	From 1,00,001-1,25,000	0.01	1	775	3.90	-	-	-	-	0.42	8	4,114	357.819	-	-	-	-
	Above Rs. 1,25,000	0.49	9	7,442	632.71	-	-	-	-	0.49	9	7,442	632.713	-	-	-	-
	<i>viii) Group Non Single Premium- Annuity (GNSPA)</i>																
	From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	Renewal Premium:																

S. No	Particulars	For the quarter Sept-12				For the quarter Sept-11				For the Period Half Year Ended Sept-12				For the Period Half Year Ended Sept-11			
		Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable
	<i>i) Individual</i>																
	From 0-10,000	0.04	88	87	25.35	-	-	-	-	0.04	88	87	25.354	-	-	-	-
	From 10,000-25,000	0.11	68	68	14.87	-	-	-	-	0.11	68	68	14.867	-	-	-	-
	From 25,001-50,000	0.13	50	49	18.67	-	-	-	-	0.13	51	50	18.672	-	-	-	-
	From 50,001-75,000	0.04	11	10	4.08	-	-	-	-	0.04	11	10	4.083	-	-	-	-
	From 75,000-100,000	0.02	3	3	4.17	-	-	-	-	0.02	3	3	4.170	-	-	-	-
	From 1,00,001-1,25,000	0.01	1	1	5.00	-	-	-	-	0.01	1	1	5.000	-	-	-	-
	Above Rs. 1,25,000	0.02	1	1	0.15	-	-	-	-	0.02	1	1	0.150	-	-	-	-
	<i>ii) Individual- Annuity</i>																
	From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<i>iii) Group</i>																
	From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<i>iv) Group- Annuity</i>																
	From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

FORM L-37-BUSINESS ACQUISITION THROUGH DIFFERENT CHANNELS (GROUP)

Name of the Insurer : EDELWEISS TOKIO LIFE INSURANCE CO. LTD.

Date: 30 September 2012

Business Acquisition through different channels (Group)

(Rs in Crores)

S.No.	Channels	For the quarter ended 30 September 2012			For the quarter ended 30 September 2011			For the Half Year ended 30 September 2012			For the Half Year ended 30 September 2011		
		No. of Policies/ No. of Schemes	No. of Lives Covered	Premium	No. of Policies/ No. of Schemes	No. of Lives Covered	Premium	No. of Policies/ No. of Schemes	No. of Lives Covered	Premium	No. of Policies/ No. of Schemes	No. of Lives Covered	Premium
1	Individual agents	3	1,187	0.04	-	-	-	6	2,121	0	-	-	-
2	Corporate Agents-Banks	-	-	-	-	-	-	-	-	-	-	-	-
3	Corporate Agents -Others	-	-	-	-	-	-	-	-	-	-	-	-
4	Brokers	2	171	0.02	-	-	-	3	184	0	-	-	-
5	Micro Agents	-	-	-	-	-	-	-	-	-	-	-	-
6	Direct Business	12	8,212	0.61	1	7	0	26	11,835	1.14	1	7	0
	Total(A)	17	9,570	0.67	1	7	0	35	14,140	1.31	1	7	0
1	Referral (B)	-	-	-	-	-	-	-	-	-	-	-	-
	Grand Total (A+B)	17	9,570	0.67	1	7	0	35	14,140	1.31	1	7	0

FORM L-38- BUSINESS ACQUISITION THROUGH DIFFERENT CHANNELS (INDIVIDUALS)

Name of the Insurer : EDELWEISS TOKIO LIFE INSURANCE CO. LTD.

Date: 30 September 2012

Business Acquisition through different channels (Individuals)*(Rs in Crores)*

S.No.	Channels	For the Quarter ended 30 September 2012		For the Quarter ended 30 September 2011		For the Half Year ended 30 September 2012		For the Half Year ended 30 September 2011	
		No. of Policies	Premium	No. of Policies	Premium	No. of Policies	Premium	No. of Policies	Premium
1	Individual agents	2,741	4.41	244	0	4,399	6.98	244	0
2	Corporate Agents-Banks	-	-	-	-	-	-	-	-
3	Corporate Agents -Others	-	-	-	-	-	-	-	-
4	Brokers	107	0.49	8	0	144	0.61	8	0
5	Micro Agents	-	-	-	-	-	-	-	-
6	Direct Business	526	0.80	111	0	815	1.26	111	0
	Total (A)	3,374	5.70	363	1	5,358	8.85	363	1
1	Referral (B)	-	-	-	-	-	-	-	-
	Grand Total (A+B)	3,374	5.70	363	1	5,358	8.85	363	1

FORM L-39-Data on Settlement of ClaimsName of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**Date: **30 Sept 2012****Ageing of Claims**

S.No.	Types of Claims	On or before maturity	No. of claims paid					Total No. of claims paid	Total amount of claims paid (₹ In Crores)
			1 month	1 - 3 months	3 - 6 months	6 months - 1 year	> 1 year		
1	Maturity Claims	-	-	-	-	-	-	-	
2	Survival Benefit	-	-	-	-	-	-	-	
3	for Annuities / Pension	-	-	-	-	-	-	-	
4	For Surrender	-	-	-	-	-	-	-	
5	Other benefits *	-	1	-	-	-	-	0.00	
1	Group Death Claims	-	2	-	-	-	-	0.43	
2	Individual Death Claims	-	1	-	-	-	-	0.03	

* Other benefits include payment towards HCB rider claim

FORM L-40 : Quarterly claims data for LifeName of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**Date: **30 September 2012***(No. of claims only)*

S. No.	Claims Experience	For Death	for Maturity	Survival Benefit	For Annuities/ Pension	For Surrender	Other Benefits
1	Claims O/S at the beginning of the period	1	-	-	-	-	-
2	Claims reported during the period	13	-	-	-	-	-
3	Claims Settled during the period	3	-	-	-	-	-
4	Claims Repudiated during the period	1	-	-	-	-	-
	a) Less than 2years from the date of acceptance of risk	1	-	-	-	-	-
	b) Grater than 2 year from the date of acceptance of risk	-	-	-	-	-	-
5	Claims Written Back	-	-	-	-	-	-
6	Claims O/S at End of the period	-	-	-	-	-	-
	Less than 3months	10	-	-	-	-	-
	3 months to 6 months	-	-	-	-	-	-
	6months to 1 year	-	-	-	-	-	-
	1year and above	-	-	-	-	-	-

FORM L-41 - GREIVANCE DISPOSALName of the Insurer: **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**Date: **30 September 2012****GRIEVANCE DISPOSAL**

S. No.	Particulars	Opening Balance	Additions	Fully Accepted	Partially Accepted	Rejected	Complaints Pending
1	Complaints made by customers						
a)	Sales Related	0	6	3	1	2	0
b)	New Busines Related	0	0	0	0	0	0
c)	Policy Servicing related	0	0	0	0	0	0
d)	Claim Servicing related	0	0	0	0	0	0
e)	Others	0	3	3	0	0	0
	Total Number	0	9	6	1	2	0

S. No.	Particulars	Complaints made by customers	Complaints made by intermediaries	Total
2	Duration wise Pending Status			
a)	Less than 15 days	0	0	0
b)	Greater than 15 days	0	0	0
	Total Number	0	0	0

L-42- Valuation Basis (Life Insurance)

A chapter on Valuation basis covering the following minimum criteria should also be displayed on the web-site of the Insurers.	
a. How the policy data needed for valuation is accessed.	<p>The policy data is extracted from the Ingenium (policy administration system) and checks performed for completeness and consistency of data.</p> <p>The current months data is reconciled with the previous months data and the movements during the month.</p> <p>Consistency check is done for number of contracts, sum assured.</p> <p>The premium / unit fund data is reconciled with Finance data.</p> <p>Individual sample checks are also performed on some records with actual policy data.</p> <p>Checks are also performed by reconciling it with data extracted for other purpose eg reinsurance reporting</p>
b. How the valuation bases are supplied to the system	<p>Prophet (A widely used actuarial software) is used for valuation. The bases and parameters are passed on to Prophet. The Bases are also Extracted from Prophet run results and compared with bases stored in spreadsheets for consistency.</p>

1) Interest : Maximum and minimum interest rate taken for each segment

i. Individual Business	Min	Max
1. Life- Participating policies	7.5% (Without MAD*)	7.5% (Without MAD*)
2. Life- Non-participating Policies	7.0% (Without MAD*)	7.0% (Without MAD*)
3. Annuities- Participating policies	NA	NA
4. Annuities – Non-participating policies	NA	NA
5. Annuities- Individual Pension Plan	NA	NA
6. Unit Linked	6.5% (Without MAD*)	6.5% (Without MAD*)
7. Health Insurance	NA	NA
ii. Group Business	7.0% (Without MAD*)	7.0% (Without MAD*)

2) Mortality Rates : the mortality rates used for each segment (Expressed as a % of Indian Assured Lives Mortality (94-96) Ult., unless otherwise stated)

i. Individual Business	Min	Max
1. Life- Participating policies	80% (Without MAD*)	
2. Life- Non-participating Policies	NA	
- Education	80% (Without MAD*)	
- Protection & Income Replacement	50% (Non-smoker) & 70% (Smoker) (Without MAD*)	
3. Annuities- Participating policies	NA	
4. Annuities – Non-participating policies	NA	
5. Annuities- Individual Pension Plan	NA	
6. Unit Linked	80% (Without MAD*)	
7. Health Insurance	NA	
ii. Group Business	85% (Without MAD*)	155% (Without MAD*)

3) Expense :

i. Individual Business	Min	Max
1. Life- Participating policies	300 (INFL @5% (without MAD*)+ 1 % Renewal Premium	600 (INFL @ 5%) (without MAD*) + 1 % Renewal Premium
2. Life- Non-participating Policies		
- Education	600 (INFL @ 5%) (without MAD*) + 25 % Renewal Commission + 0.2% of Asset Share	
- Protection & Income Replacement	400 (INFL @ 5%) (without MAD*) + 25 % Renewal Commission	
3. Annuities- Participating policies	NA	
4. Annuities – Non-participating policies	NA	
5. Annuities- Individual Pension Plan	NA	
6. Unit Linked	600 (INFL @ 5%) (without MAD*) + 0.25 % of fund Value	
7. Health Insurance	NA	NA
ii. Group Business	180 (INFL @ 5%) (without MAD*) + 55 % Renewal Commission	

4) Bonus Rates :

	Provision for Future Years
1. Cashflow Protection	10 Pay: Yr 7 - 19 - 1.75% 15 Pay: Yr 10 - 19 - 1.75% 20 Pay: Yr 13 - 19 - 1.75% Yr 20+ - 2.50%

5) Policyholders Reasonable Expectations The provisons for future bonuses are consistent with assumed valuation rate of interest.

6) Taxation and Shareholder Transfers Transfers to Shareholders are made through a window of 90:10 of surplus. These tranfers are then subjected to taxation at the rate of 13.52%.

7) Basis of provisions for Incurred But Not Reported (IBNR) Based on expected delay in claim reporting. Assumed a delay of 30 days in claim reporting

8) Change in Valuation Methods or Bases

i. Individuals Assurances	
1. Interest	NA
2. Expenses	NA
3. Inflation	NA
ii. Annuities	
1. Interest	NA
a. Annuity in payment	NA
b. Annuity during deferred period	NA
c. Pension : All Plans	NA
2. Expenses	NA
3. Inflation	NA
iii. Unit Linked	
1. Interest	NA
2. Expenses	NA
3. Inflation	NA
iv. Health	
1. Interest	NA
2. Expenses	NA
3. Inflation	NA
v. Group	
1. Interest	NA
2. Expenses	NA
3. Inflation	NA

MAD* Interest : Non Par : 80 bps upto first 5 years and 160 bps beyond 5 years
 Par : 150 bps
 Mortality and Expenses: 10%

* Margin for Adverse Deviation (MAD) is over and above the base rate mentioned above