

Public Disclosures for the Third Quarter ended 31st December, 2011		
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Note:

1 The data has been given from 1st April 2011. We have received R3 on 10 May 2011.

REVENUE ACCOUNT FOR THE PERIOD ENDED 31 DECEMBER 2011

Policyholders' Account (Technical Account)

(Rs in '000)

Particulars	SCHEDULE	For the Quarter Ended	For the Nine Months Ended	For the Quarter Ended	For the Nine Months Ended
		31 December 2011	31 December 2011	31 December 2010	31 December 2010
Premiums earned - Net					
(a) Premium	L-4	24,638	32,565	-	-
(b) (Reinsurance ceded)		(17)	(284)	-	-
(c) Reinsurance accepted		-	-	-	-
SUB-TOTAL		24,621	32,281		
Income from investments					
(a) Interest, dividends & rent - Net of amortisation		30	36	-	-
(b) Profit on sale / redemption of investments		179	199	-	-
(c) (Loss on sale / redemption of investments)		(176)	(193)	-	-
(d) Transfer /Gain on revaluation / change in fair value		(368)	(389)	-	-
Other Income					
(a) Contribution from the Shareholders' A/c		162,300	350,561	-	-
(b) Others			7	-	-
Sub-Total		161,966	350,221		
Total (A)		186,587	382,503		
Commission	L-5	3,083	3,854	-	-
Operating expenses related to insurance business	L-6	170,809	361,551	-	-
Provision for doubtful debts		-	-	-	-
Bad debts written off		-	-	-	-
Provision for tax		-	-	-	-
Provisions (other than taxation)		-	-	-	-
(a) For diminution in the value of investments (net)		-	-	-	-
(b) Others		-	-	-	-
Total (B)		173,892	365,405		
Benefits paid (net)	L-7	-	-	-	-
Interim bonuses paid		-	-	-	-
Change in valuation of liability against life policies					
(a) Gross		31,848	42,695	-	-
(b) (Amount ceded in Re-insurance)		(19,153)	(25,598)	-	-
(c) Amount accepted in Re-insurance		-	-	-	-
Total (C)		12,695	17,097		
SURPLUS/ (DEFICIT) (D) = (A) - (B) - (C)		-	-	-	-
APPROPRIATIONS					
Transfer to Shareholders' account		-	-	-	-
Transfer to other reserves		-	-	-	-
Balance being funds for future appropriations		-	-	-	-
Total (D)		-	-	-	-

PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED 31 DECEMBER 2011

Shareholders' Account (Non-technical Account)

(Rs in '000)

Particulars	SCHEDULE	For the Quarter	For the Nine Months	For the Quarter	For the Nine Months
		Ended	Ended	Ended	Ended
		31 December 2011	31 December 2011	31 December 2010	31 December 2010
Surplus/ (Deficit) from policyholders accounts		-	-	-	-
Income from investments					
(a) Interest, dividend & rent - Net of amortisation		111,968	245,958	7,972	14,791
(b) Profit on sale / redemption of investments		11,258	93,348	-	-
(c) (Loss on sale / redemption of investments)		(33,606)	(39,727)	-	-
(d) Transfer /Gain revaluation / change in Fair value		-	-	-	-
Other income		-	104	-	-
Total (A)		89,620	299,682	7,972	14,791
Expenses other than those directly related to the insurance business		80	32,111	42,352	83,217
Bad debts written off		-	-	-	-
Contribution to Policy holders' Account (Technical Account)		162,300	350,561	-	-
Provisions (Other than taxation)					
(a) For diminution in the value of investment (net)		-	-	-	-
(b) Provision for doubtful debt		-	-	-	-
(c) Others		-	-	-	-
Total (B)		162,380	382,672	42,352	83,217
Profit / (loss) before tax		(72,760)	(82,990)	(34,380)	(68,426)
Provision for taxation		-	-	-	-
Profit / (loss) after tax		(72,760)	(82,990)	(34,380)	(68,426)
APPROPRIATIONS					
(a) Balance at the beginning of the period/year		(121,783)	(111,553)	(15,832)	(15,832)
(b) Interim dividends paid during the period/year		-	-	-	-
(c) Proposed final dividend		-	-	-	-
(d) Dividend distribution tax		-	-	-	-
(e) Transfer to reserves / other accounts		-	-	-	-
Profit / (Loss) carried to the Balance Sheet		(194,543)	(194,543)	(50,212)	(84,258)

Form A-BS

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED

Registration Number : 147 dated 10th May, 2011 with the IRDA

BALANCE SHEET AS AT 30 DECEMBER 2011

(Rs in '000)

PARTICULARS	SCHEDULE	As at	
		31 December 2011	31 December 2010
SOURCES OF FUNDS			
Shareholders' funds			
Share capital	L-8,L-9	1,500,000	8,235
Reserves and surplus	L-10	3,999,981	491,765
Credit/(debit) fair value change account		(6,180)	-
Sub-total		5,493,801	500,000
Borrowings	L-11	-	-
Policyholders' Funds			
Credit/(debit) fair value change account		372	-
Policy liabilities		5,971	-
Insurance reserves		-	-
Provision for Linked Liabilities		11,126	-
Sub-total		17,469	-
FUNDS FOR FUTURE APPROPRIATIONS		-	-
Total		5,511,270	500,000
APPLICATION OF FUNDS			
Investments			
- Shareholders'	L-12	4,902,120	407,843
- Policyholders'	L-13	30,939	-
Assets held to cover linked liabilities	L-14	11,126	-
Loans	L-15	-	-
Fixed assets	L-16	164,916	28,212
Current assets			
Cash and bank balances	L-17	57,736	(736)
Advances and other assets	L-18	265,992	9,508
Sub-total (A)		323,728	8,772
Current liabilities	L-19	32,370	27,204
Provisions	L-20	83,731	1,882
Sub-total (B)		116,102	29,085
Net Current Assets (C) = (A - B)		207,626	(20,313)
Miscellaneous expenditure (to the extent not written off or adjusted)	L-21	-	-
Debit Balance in Profit and Loss Account (Shareholders' Account)		194,543	84,258
Total		5,511,270	500,000

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-4 Premium Schedule

PREMIUM

(Rs in '000)

Particulars	For the Quarter Ended	For the Nine Months	For the Quarter Ended	For the Nine Months
	31 December 2011	Ended 31 December 2011	31 December 2010	Ended 31 December 2010
First year premiums	24,638	30,874	-	-
Renewal premiums	-	-	-	-
Single premiums	-	1,691	-	-
Total Premium	24,638	32,565	-	-

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-5- Commission Schedule

COMMISSION EXPENSES

(Rs in '000)

Particulars	For the Quarter Ended	For the Nine Months	For the Quarter Ended	For the Nine Months
	31 December 2011	Ended 31 December 2011	31 December 2010	Ended 31 December 2010
Commission paid				
Direct - First year premiums	3,083	3,838	-	-
- Renewal premiums	-	-	-	-
- Single premiums	-	16	-	-
Total (A)	3,083	3,854	-	-
Add: Commission on re-insurance accepted	-	-	-	-
Less: Commission on re-insurance ceded	-	-	-	-
Net commission	3,083	3,854	-	-
Break-up of the commission expenses (gross)				
incurred to procure business:				
Agents	3,031	3,762	-	-
Brokers	52	92	-	-
Corporate agency	-	-	-	-
Referral	-	-	-	-
Total (B)	3,083	3,854	-	-

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

L-6- Operating Expenses Schedule

OPERATING EXPENSES RELATED TO INSURANCE BUSINESS

(Rs in '000)

Particulars	For the Nine Months		For the Nine Months	
	For the Quarter Ended 31 December 2011	Ended 31 December 2011	For the Quarter Ended 31 December 2010	Ended 31 December 2010
Employees' remuneration & welfare benefits	95,218	214,696	-	-
Travel, conveyance and vehicle running expenses	8,487	16,438	-	-
Training expenses	1,803	5,899	-	-
Rent, rates & taxes	23,003	44,573	-	-
Repairs & Maintenance	6,604	11,106	-	-
Printing & stationery	2,515	2,759	-	-
Communication expenses	3,292	6,929	-	-
Legal & professional charges	2,967	3,978	-	-
Medical Fees	1,145	1,491	-	-
Auditors' Fees, expenses, etc.				
(a) as auditor	375	615	-	-
(b) as adviser or in any other capacity, in respect of				
(i) Taxation matters	-	-	-	-
(ii) Insurance matters	-	-	-	-
(iii) Management services	-	-	-	-
(c) in any other capacity	(162)	-	-	-
(d) Out of pocket expenses	-	-	-	-
Advertisement, publicity and marketing	7,664	15,712	-	-
Interest & bank charges	(3)	82	-	-
Others:				
a) Entertainment Expenses	442	444	-	-
b) Investment related expenses	95	99	-	-
c) Marketing & Sales Promotion	(221)	3,078	-	-
d) Subscriptions	456	890	-	-
e) Other Insurance Expenses	583	959	-	-
f) Brokerage	691	2,241	-	-
g) Currency translation difference	81	125	-	-
h) (Profit)/Loss on sale of Fixed Assets	(214)	(214)	-	-
i) Others	-	-	-	-
Depreciation	15,986	29,648	-	-
Service Tax	2	2	-	-
Total	170,809	361,551	-	-

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-7- Benefits Paid Schedule

BENEFITS PAID (NET)

(Rs in '000)

Particulars	For the Nine Months Ended		For the Nine Months Ended	
	For the Quarter Ended 31 December 2011	31 December 2011	For the Quarter Ended 31 December 2010	31 December 2010
1. Insurance claims				
(a) Claims by Death,	-	-	-	-
(b) Claims by Maturity,	-	-	-	-
(c) Annuities/Pension payment,	-	-	-	-
(d) Health Insurance,	-	-	-	-
(e) Other benefits-specified	-	-	-	-
2. (Amount ceded in reinsurance)				
(a) Claims by death	-	-	-	-
(b) Claims by maturity	-	-	-	-
(c) Annuities / Pension payment	-	-	-	-
(d) Other benefits	-	-	-	-
3. Amount accepted in reinsurance				
(a) Claims by death	-	-	-	-
(b) Claims by maturity	-	-	-	-
(c) Annuities / Pension payment	-	-	-	-
(d) Other benefits	-	-	-	-
Total	-	-	-	-

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-8 - Share Capital Schedule

SHARE CAPITAL

(Rs in '000)

Particulars	As at	As at
	31 December 2011	31 December 2010
Authorised Capital		
150,000,000 Equity shares (Previous year: 50,000,000) of Rs. 10 each (Previous year: Rs 10)	1,500,000	500,000
Issued Capital		
15,00,00,000 Equity shares((Previous year: 8,23,513) of Rs. 10 (Previous year: Rs 10) each, fully paid-up	1,500,000	8,235
Subscribed Capital		
15,00,00,000 Equity shares(Previous year: 8,23,513) of Rs. 10 (Previous year: Rs 10) each, fully paid-up	1,500,000	8,235
Paid-up Capital		
15,00,00,000 Equity shares(previous years: 8,23,513) of Rs 10 each (Previous year: Rs 10), fully paid-up [of the above 11,10,00,000 (Previous year: 6,09,400) paid up Equity shares are held by Edelweiss Financial Services Limited, the holding company and its nominees]	1,500,000	8,235
Less : Calls unpaid	-	-
Add : Shares forfeited (Amount Originally paid up)	-	-
Less : Par value of equity shares bought back	-	-
Less : Preliminary expenses	-	-
Expenses including commission or brokerage on underwriting or subscription of shares	-	-
Total	1,500,000	8,235

Form L-9- Pattern of Shareholding Schedule

PATTERN OF SHAREHOLDING

[As certified by the Management]

Shareholder	As at 31 December 2011		As at 31 December 2010	
	Number of Shares	% of Holding	Number of Shares	% of Holding
Promoters :				
Indian - Edelweiss Financial Services Limited (Holding Company and its nominees)	111,000,000	74	609,400	74
Foreign - Tokio Marine & Nichido Fire Insurance Co., Limited	39,000,000	26	214,113	26
Others	-	-	-	-
Total	150,000,000	100	823,513	100

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-10-Reserves and Surplus Schedule

RESERVES AND SURPLUS

(Rs in '000)

Particulars	As at	As at
	31 December 2011	31 December 2010
Capital reserve	-	-
Capital redemption reserve	-	-
Share premium	3,999,981	491,765
Revaluation reserve	-	-
General reserves	-	-
Less : Debit balance in Profit and Loss account, If any	-	-
Less : Amount utilized for buy-back	-	-
Catastrophe reserve	-	-
Other reserves	-	-
Balance of profit in Profit and Loss account	-	-
Total	3,999,981	491,765

Form L-11 -Borrowings Schedule

BORROWINGS

(Rs in '000)

Particulars	As at	As at
	31 December 2011	31 December 2010
Debentures / Bonds	-	-
Banks	-	-
Financial institutions	-	-
Others	-	-
Total	-	-

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-12- Investments Shareholders' Schedule

INVESTMENTS - SHAREHOLDERS'

(Rs in '000)

Particulars	As at	As at
	31 December 2011	31 December 2010
LONG TERM INVESTMENTS		
Government securities and Government guaranteed bonds	1,151,448	-
Other approved securities	-	-
Other investments		
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual fund	-	-
(c) Derivative instruments	-	-
(d) Debentures / Bonds	754,730	-
(e) Other Securities (represents fixed deposit with scheduled commercial bank)	300,000	-
(f) Subsidiaries	-	-
(g) Investment properties - Real estate	-	-
Investment in infrastructure and social sector	1,198,133	-
Other than approved investments	19,102	-
Sub-Total (A)	3,423,413	-
SHORT TERM INVESTMENTS		
Government securities and Government guaranteed bonds including Treasury Bills	9,120	-
Other approved securities	-	-
Other investments		
(a) Shares		
(aa) Equity	92,362	-
(bb) Preference	-	-
(b) Mutual funds	164,530	407,843
(c) Derivative instruments	-	-
(d) Debenture / bonds	679,417	-
(e) Other securities (includes fixed deposit with scheduled commercial bank)	400,000	-
(f) Subsidiaries	-	-
(g) Investment properties - Real estate	-	-
Investment in infrastructure and social sector	12,313	-
Other than approved investments	120,964	-
Sub-Total (B)	1,478,706	407,843
Total (A+B)	4,902,120	407,843

Notes :

Aggregate book value and market value of securities is Rs. 4908300 thousands and Rs. 4896654 thousands respectively.

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-13-Investments Policyholders' Schedule

INVESTMENTS - POLICYHOLDERS

(Rs in '000)

Particulars	As at	
	31 December 2011	31 December 2010
LONG TERM INVESTMENTS		
Government securities and Government guaranteed bonds	-	-
Other approved securities	-	-
Other investments		
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual fund	-	-
(c) Derivative instruments	-	-
(c) Debentures / bonds	-	-
(e) Other securities (represents fixed deposit with scheduled commercial bank)	-	-
(f) Subsidiaries	-	-
(g) Investment properties - Real estate	-	-
Investments in infrastructure and social sector	-	-
Other than approved investments	-	-
Sub-Total (A)	-	-
SHORT TERM INVESTMENTS		
Government securities and Government guaranteed bonds including Treasury Bills	-	-
Other approved securities	-	-
Other investments		
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual funds	1,690	-
(c) Derivative instruments	-	-
(d) Debenture / bonds	-	-
(e) Other securities (includes fixed deposit with scheduled commercial bank)	-	-
(f) Subsidiaries	-	-
(g) Investment properties - Real estate	-	-
Investments in infrastructure and social sector	-	-
Other than approved investments	29,249	-
Sub-Total (B)	30,939	-
Total (A+B)	30,939	-

Notes :

Aggregate book value and market value of Investments is Rs. 30567 thousands and Rs 30939 thousands respectively.

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-14- Assets held to cover Linked Liabilities Schedule

ASSETS HELD TO COVER LINKED LIABILITIES

(Rs in '000)

Particulars	As at 31 December 2011	As at 31 December 2010
LONG TERM INVESTMENTS		
Government securities and Government guaranteed bonds	57	-
Other approved securities	-	-
Other investments		
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual fund	-	-
(c) Derivative instruments	-	-
(d) Debentures / bonds	1,094	-
(e) Other securities (represents fixed deposit with scheduled commercial bank)	-	-
(f) Subsidiaries	-	-
(g) Investment properties - Real estate	-	-
Investments in infrastructure and social sector	-	-
Other than approved investments	227	-
Sub-Total (A)	1,378	-
SHORT TERM INVESTMENTS		
Government securities and Government guaranteed bonds including Treasury Bills	804	-
Other approved securities	-	-
Other investments		
(a) Shares		
(aa) Equity	6,573	-
(bb) Preference	-	-
(b) Mutual fund	497	-
(c) Derivative instruments	-	-
(d) Debentures / bonds	-	-
(e) Other securities (includes fixed deposit with scheduled commercial bank)	-	-
(f) Subsidiaries	-	-
(g) Investment properties - Real estate	-	-
Investments in infrastructure and social sector	757	-
Other than approved investments	819	-
Sub-Total (B)	9,450	-
CURRENT ASSETS		
Cash and Bank Balances	683	-
Advance and Other Assets	561	-
Sub Total (a)	1,244	-
CURRENT LAIBILITIES	(947)	-
PROVISIONS	-	-
Sub Total (b)	(947)	-
NET CURRENT ASSET (C) = (a-b)	297	-
Total (A+B+C)	11,126	-

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-15-Loans Schedule

LOANS

(Rs in '000)

Particulars	As at 31 December 2011	As at 31 December 2010
SECURITY WISE CLASSIFICATION		
<i>Secured</i>		
(a) On mortgage of property		
(aa) In India	-	-
(bb) Outside India	-	-
(b) On Shares, Bonds, Govt Securities etc	-	-
(c) Loans against policies	-	-
(d) Others	-	-
<i>Unsecured</i>		
Total	-	-
BORROWER - WISE CLASSIFICATION		
(a) Central and State Governments	-	-
(b) Banks and Financial institutions	-	-
(c) Subsidiaries	-	-
(d) Companies	-	-
(e) Loans against policies	-	-
(f) Others	-	-
Total	-	-
PERFORMANCE - WISE CLASSIFICATION		
(a) Loans classified as standard		
(aa) In India	-	-
(bb) Outside India	-	-
(b) Non - standard loans less provisions		
(aa) In India	-	-
(bb) Outside India	-	-
Total	-	-
MATURITY - WISE CLASSIFICATION		
(a) Short Term	-	-
(b) Long Term	-	-
Total	-	-

FIXED ASSETS

(Rs in '000)

Particulars	Cost / Gross Block				Depreciation / Amortisation					Net Block		
	As at 01 April 2011	Additions	Deductions	As at 31 December 2011	As at 01 April 2011	For the period	On Adjustments	On Sales	As at 31 December 2011	As at 31 December 2011	As at 31 December 2010	As at 31 March 2011
Intangibles												
Computer Software	-	83,295	-	83,295	-	13,157	-	-	13,157	70,139	-	-
Tangibles												
Leasehold improvements	1,955	15,559	-	17,514	1,955	1,622	-	-	3,577	13,937	394	-
Buildings	-	-	-	-	-	-	-	-	-	-	-	-
Furniture and Fixtures	83	3,008	-	3,091	13	1,171	-	-	1,185	1,906	13	70
Information Technology (Computers)	1,505	54,068	-	55,573	214	12,977	-	-	13,191	42,382	325	1,292
Vehicles	3,204	13,172	2,528	13,847	285	1,489	-	483	1,291	12,556	2,512	2,919
Office Equipment	208	5,147	-	5,355	14	290	-	-	304	5,051	135	194
Total	6,956	174,248	2,528	178,676	2,481	30,707		483	32,705	145,970	3,380	4,475
Capital Work in Progress										18,946	24,832	
Less: Transferred to Pre-operative expenses								1,059				
Grand Total	6,956	174,248		178,676		29,648			32,705	164,916	28,212	4,475
Previous year	-	2,050	-	2,050	-	924	-	-	924	1,125		

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-17-Cash and Bank Balance Schedule

CASH AND BANK BALANCES

(Rs in '000)

Particulars	As at	
	31 December 2011	31 December 2010
Cash (including cheques,drafts and stamps)	1,225	-
Bank balances		
(a) Deposit accounts		
(aa) Short-term (due within 12 months of the date of Balance Sheet)	-	-
(bb) Others	-	-
(b) Current accounts	56,511	(736)
(c) Others	-	-
Money at call and short notice		
(a) With banks	-	-
(b) With other institutions	-	-
Others	-	-
Total	57,736	(736)
Balances with non-scheduled banks included above	Nil	Nil
Cash and bank balances		
In India	57,736	(736)
Outside India	-	-
Total	57,736	(736)

Form L-18-Advance and Other Assets Schedule

ADVANCES AND OTHER ASSETS

(Rs in '000)

Particulars	As at	As at
	31 December 2011	31 December 2010
ADVANCES		
Reserve deposits with ceding companies	-	-
Advances to Ceding companies	-	-
Application money for investments	-	-
Prepayments	1,728	-
Advances to Directors / Officers	-	-
Advance tax paid and taxes deducted at source(Net of provision for taxation)	-	5,000
Other advances	3,658	4,508
Total (A)	5,386	9,508
OTHER ASSETS		
Income accrued on investments	164,489	-
Outstanding premiums	128	-
Agents' balances	-	-
Foreign agents' balances	-	-
Due from other entities carrying on insurance business (including reinsurers)	-	-
Due from subsidiaries/holding company	-	-
Deposit with Reserve Bank of India*	-	-
[Earmarked pursuant to section 7 of Insurance Act,1938]		
Others	95,988	-
Total (B)	260,605	-
Total (A + B)	265,992	9,508

* The government securities held under Section 7 amounting to Rs.19459 thousand (As on 31 March 2011 Rs.19310 thousands) of the Insurance Act, 1938 is shown in Schedule 8 as Long Term Investments under the head Government securities and Government guaranteed bonds including Treasury Bills.

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-19-Current Liabilities Schedule

CURRENT LIABILITIES

(Rs in '000)

Particulars	As at	
	31 December 2011	31 December 2010
Agents' Balances	809	-
Balances due to other insurance companies	-	-
Deposits held on re-insurance ceded	-	-
Premium received in advance	-	-
Premium & other Deposits	6,326	-
Sundry Creditors	14,981	23,526
Due to subsidiaries/holding companies	-	-
Claims outstanding	-	-
Annuities due	-	-
Due to Officers/Directors	-	-
Others	10,254	3,678
Total	32,370	27,204

Form L-20- Provisions Schedule

PROVISIONS

(Rs in '000)

Particulars	As at	
	31 December 2011	31 December 2010
For taxation (Net of Advance Tax)	18	1,882
For proposed dividends	-	-
For dividend distribution tax	-	-
Others : (Outstanding Liabilities)	83,713	-
Total	83,731	1,882

Form L-21-Misc Expenditure Schedule

MISCELLANEOUS EXPENDITURE

(To the extent not written off or adjusted)

(Rs in '000)

Particulars	As at	
	31 December 2011	31 December 2010
Discount allowed in issue of shares / debentures	-	-
Others	-	-
Total	-	-

Analytical Ratios

S. No.	Particulars	For the Quarter 31 December 2011	Nine Months Ended 31 December 2011	For the Quarter 31 December 2010	Nine Months Ended 31 December 2010
1	New business premium income growth	-	-	-	-
2	Net retention ratio	-	-	-	-
3	Expense of Management to Gross Direct Premium Ratio	694%	1209%	-	-
4	Commission Ratio (Gross commission paid to Gross Premium)	13%	12%	-	-
5	Ratio of Policyholders' liabilities to shareholders' funds	0.33%	0.33%	-	-
6	Growth rate of Shareholders' funds	-4.9%	1374%	-	-
7	Ratio of surplus / (deficit) to Policyholders' liability	-	-	-	-
8	Change in Net worth	-4.9%	1374%	-	-
9	Profit after tax / Total income	-64%	-25%	-431%	-463%
10	(Total Real Estate+ Loans) / Cash and invested assets	-	-	-	-
11	Total Investments / (Capital + Surplus)	93%	93%	-	-
12	Total Affiliated Investments / (Capital + Surplus)	-	-	-	-
13	Investment Yield (Annualized)				
	A. With Realized Gains				
	Shareholders' Funds	6.98%	10.06%	-	-
	Policyholders' Funds :				
	<u>Non Linked</u>				
	Par	NA	NA	NA	NA
	Non Par	9.60%	9.51%	-	-
	<u>Linked</u>				
	Par	NA	NA	NA	NA
	Non Par	-38.61%	-17.43%	-	-
	..	-	-	-	-
	B. Without Realized Gains				
	Shareholders' Funds	8.81%	8.06%	-	-
	Policyholders' Funds :				
	<u>Non Linked</u>				
	Par	NA	NA	NA	NA
	Non Par	7.18%	7.07%	-	-
	<u>Linked</u>				
	Par	NA	NA	NA	NA
	Non Par	-23.11%	-12.73%	-	-
14	Conservation Ratio	NA	NA	NA	NA
15	Persistency Ratio				
	For 13th month	-	-	-	-
	For 25th month	-	-	-	-
	For 37th month	-	-	-	-
	For 49th Month	-	-	-	-
	for 61st month	-	-	-	-
16	NPA Ratio				
	Gross NPA Ratio	-	-	-	-
	Net NPA Ratio	-	-	-	-

Equity Holding Pattern for Life Insurers

S. No.	Particulars	For the Quarter 31 December 2011	Nine Months Ended 31 December 2011	For the Quarter 31 December 2010	Nine Months Ended 31 December 2010
1	No. of shares	150,000,000	150,000,000	69,868	69,868
2	Percentage of shareholding (Indian / Foreign)	74/26	74/26	74/26	74/26
3	%of Government holding (in case of public sector insurance companies)	-	-	-	-
4	Basic and diluted EPS before extraordinary items (net of tax expense) for the period (not to be annualized)	(0.69)	(0.79)	(76.44)	(152.15)
5	Basic and diluted EPS after extraordinary items (net of tax expense) for the period (not to be annualized)	(0.69)	(0.79)	(76.44)	(152.15)
6	Book value per share (RS)	35.33	35.33	504.84	504.84

FORM L-23 RECEIPT AND PAYMENTS SCHEDULEName of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE COMPANY LTD.**

RECEIPTS AND PAYMENTS ACCOUNT FOR QUARTER ENDED 31 DECEMBER 2011 ON DIRECT BASIS

Particulars	31 December 2011 (Rs in '000)	31 December 2010 (Rs in '000)
CASH FLOW FROM OPERATING ACTIVITIES		
Premium received from policyholders, including advance receipts	39,575	-
Payments to the re-insurers, net of commissions and claims/ Benefits	-	-
Payments to co-insurers, net of claims / benefit recovery	-	-
Rent Deposit	(16,218)	-
Payments of other operating expenses	(322,854)	(57,080)
Cash paid towards Income Tax	(582)	(9,675)
Cash paid towards Service Tax	-	-
Payments of commission and brokerage	(3,409)	-
Payments of policy related refunds	(208)	-
Payments of claims/benefits	-	-
Other Income	46	-
Foreign Currency	-	(2)
Total Cash flows before extraordinary items	(303,651)	(66,757)
Cash flow from extraordinary operations	-	-
Net cash flow from operating activities	(303,651)	(66,757)
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of fixed assets	(108,889)	(19,678)
Proceeds from sale of fixed assets	1,606	-
Purchases of investments	(5,546,927)	(1,470,790)
Loans disbursed	-	-
Sales of investments	1,555,171	1,070,952
Repayments received	-	-
Interest received	104,767	-
Dividend received	624	-
Investments in money market instruments and in liquid mutual funds (Net)*	(644,000)	-
Expenses related to investments	-	-
Security deposit	-	-
Net cash flow from investing activities	(4,637,648)	(419,516)
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from issuance of share capital	4,999,981	-
Proceeds from borrowing	-	-
Repayment of short term borrowing	-	-
Interest/dividends paid	-	-
Net cash from Financing activities	4,999,981	-
Effect of foreign exchange rates on cash and cash equivalents, net	-	-
Net increase in cash and cash equivalents	58,682	(486,273)
Cash and cash equivalents at beginning of year	(263)	485,537
Cash and cash equivalents at end of period (Non ULIP)	57,736	(736)
Cash and cash equivalents at end of period (ULIP)	683	-

FORM L-24 Valuation of net liabilitiesName of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE COMPANY LTD.**

Date: Dec 31, 2011

Valuation on Net Liabilities*(Rs in Lakhs)*

S.No.	Particulars	As at 31 December 2011	As at 31 December 2010
1	Linked		
	a) Life	119.76	NA
	b) General Annuity	-	NA
	c) Pension	-	NA
	d) Health	-	NA
2	Non-Linked		
	a) Life	51.21	NA
	b) General Annuity	-	NA
	c) Pension	-	NA
	d) Health	-	NA

Geographical Distribution of Total Business

Sl.No.	State / Union Territory	Rural				Urban				Total Business			
		No. of Policies	No. of Lives	Premium (Rs in crore)	Sum Assured (Rs in crore)	No. of Policies	No. of Lives	Premium (Rs in crore)	Sum Assured (Rs in crore)	No. of Policies	No. of Lives	Premium (Rs in crore)	Sum Assured (Rs in crore)
1	Andhra Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
2	Arunachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
3	Assam	-	-	-	-	-	-	-	-	-	-	-	-
4	Bihar	-	-	-	-	-	-	-	-	-	-	-	-
5	Chattisgarh	-	-	-	-	-	-	-	-	-	-	-	-
6	Goa	3	3	0	0	18.00	18.00	0.03	1.72	21.00	21.00	0.03	1.92
7	Gujarat	24	23	0	2	425	420	1.04	65.97	449	443	1.08	68.32
8	Haryana	20	16	0	2	74	68	0.06	9.64	94	84	0.06	11.28
9	Himachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
10	Jammu & Kashmir	-	-	-	-	-	-	-	-	-	-	-	-
11	Jharkhand	-	-	-	-	-	-	-	-	-	-	-	-
12	Karnataka	-	-	-	-	-	-	-	-	-	-	-	-
13	Kerala	-	-	-	-	-	-	-	-	-	-	-	-
14	Madhya Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
15	Maharashtra	4	4	0	1	506	495	0.80	160.28	510	499	0.81	161.51
16	Manipur	-	-	-	-	-	-	-	-	-	-	-	-
17	Meghalaya	-	-	-	-	-	-	-	-	-	-	-	-
18	Mizoram	-	-	-	-	-	-	-	-	-	-	-	-
19	Nagaland	-	-	-	-	-	-	-	-	-	-	-	-
20	Orissa	-	-	-	-	-	-	-	-	-	-	-	-
21	Punjab	29	28	0	2	149	131	0.14	28.15	178	159	0.21	30.56
22	Rajasthan	-	-	-	-	-	-	-	-	-	-	-	-
23	Sikkim	-	-	-	-	-	-	-	-	-	-	-	-
24	Tamil Nadu	-	-	-	-	-	-	-	-	-	-	-	-
25	Tripura	-	-	-	-	-	-	-	-	-	-	-	-
26	Uttar Pradesh	1	1	0	0	92	92	0.07	13.80	93	93	0.07	13.83
27	Uttrakhand	-	-	-	-	-	-	-	-	-	-	-	-
28	West Bengal	-	-	-	-	-	-	-	-	-	-	-	-
29	Andaman & Nicobar Islands	-	-	-	-	-	-	-	-	-	-	-	-
30	Chandigarh	7	7	0	1	79	77	0.06	14.03	86	84	0.06	14.87
31	Dadra & Nagrahaveli	-	-	-	-	-	-	-	-	-	-	-	-
32	Daman & Diu	-	-	-	-	-	-	-	-	-	-	-	-
33	Delhi	3	3	0	0	173	168	0.14	31.97	176	171	0.14	32.23
34	Lakshadweep	-	-	-	-	-	-	-	-	-	-	-	-
35	Puducherry	-	-	-	-	-	-	-	-	-	-	-	-
Company Total		91	85	0	9	1,516	1,469	2.33	325.55	1,607	1,554	2.46	334.52

FORM L-25- (ii) - Geographical Distribution Channel - GROUP

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE CO. LTD.

Date: December 31, 2011

Geographical Distribution of Total Business- GROUP

S.No.	State / Union Territory	Rural (Group)				Urban (Group)				Total Business (Group)			
		No. of Policies	No. of Lives	Premium (Rs in crore)	Sum Assured (Rs in crore)	No. of Policies	No. of Lives	Premium (Rs in crore)	Sum Assured (Rs in crore)	No. of Policies	No. of Lives	Premium (Rs in crore)	Sum Assured (Rs in crore)
1	Andhra Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
2	Arunachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
3	Assam	-	-	-	-	-	-	-	-	-	-	-	-
4	Bihar	-	-	-	-	-	-	-	-	-	-	-	-
5	Chattisgarh	-	-	-	-	-	-	-	-	-	-	-	-
6	Goa	-	-	-	-	-	-	-	-	-	-	-	-
7	Gujarat	-	-	-	-	-	-	-	-	-	-	-	-
8	Haryana	-	-	-	-	-	-	-	-	-	-	-	-
9	Himachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
10	Jammu & Kashmir	-	-	-	-	-	-	-	-	-	-	-	-
11	Jharkhand	-	-	-	-	-	-	-	-	-	-	-	-
12	Karnataka	-	-	-	-	-	-	-	-	-	-	-	-
13	Kerala	-	-	-	-	-	-	-	-	-	-	-	-
14	Madhya Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
15	Maharashtra	-	-	-	-	-	-	-	-	-	-	-	-
16	Manipur	-	-	-	-	-	-	-	-	-	-	-	-
17	Meghalaya	-	-	-	-	-	-	-	-	-	-	-	-
18	Mizoram	-	-	-	-	-	-	-	-	-	-	-	-
19	Nagaland	-	-	-	-	-	-	-	-	-	-	-	-
20	Orissa	-	-	-	-	-	-	-	-	-	-	-	-
21	Punjab	-	-	-	-	-	-	-	-	-	-	-	-
22	Rajasthan	-	-	-	-	-	-	-	-	-	-	-	-
23	Sikkim	-	-	-	-	-	-	-	-	-	-	-	-
24	Tamil Nadu	-	-	-	-	-	-	-	-	-	-	-	-
25	Tripura	-	-	-	-	-	-	-	-	-	-	-	-
26	Uttar Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
27	Uttrakhand	-	-	-	-	-	-	-	-	-	-	-	-
28	West Bengal	-	-	-	-	-	-	-	-	-	-	-	-
29	Andaman & Nicobar Islands	-	-	-	-	-	-	-	-	-	-	-	-
30	Chandigarh	-	-	-	-	-	-	-	-	-	-	-	-
31	Dadra & Nagarhaveli	-	-	-	-	-	-	-	-	-	-	-	-
32	Daman & Diu	-	-	-	-	-	-	-	-	-	-	-	-
33	Delhi	-	-	-	-	-	-	-	-	-	-	-	-
34	Lakshadweep	-	-	-	-	-	-	-	-	-	-	-	-
35	Puducherry	-	-	-	-	-	-	-	-	-	-	-	-
Company Total		-	-	-	-	-	-	-	-	-	-	-	-

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A
 COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)
 STATEMENT AS ON : Dec 31, 2011
 STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)
 (Business within India)

PART - A

(Rs In Lakhs)

Total Application as per Balance Sheet (A)		55,112.70
Add (B)		
Provisions	Sch-14	837.31
Current Liabilities	Sch-13	323.70
Total		1,161.01
Less (C)		
Debit Balance in P& L A/c		1,945.43
Loans	Sch-09	-
Adv & Other Assets	Sch-12	2,659.92
Cash and Bank Balance	Sch-11	577.36
Fixed Assets	Sch-10	1,649.16
Misc. Exp. Not Written Off	Sch-15	-
Sub total		6,831.87
Funds Available for Investments		49,441.84

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	49,441.84
Balance Sheet Value of :	
A. Life Fund	9,870.46
B. Pension & Gen Annuity Fund	-
C. Unit Linked Funds	111.26
D. Fund Beyond Solvency Margin	39,460.12
	49,441.84

NON - LINKED BUSINESS

INVESTMENT ASSETS	PERCENTAGE AS PER REG.	SH			PH		BOOK VALUE (SH + PH) F=(b+c+d+e)	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		BALANCE (a)	FRSM+ (b)	UL-NON UNIT RESERVE (c)	PAR (d)	NON PAR (e)					
1 Government Securities	Not Less than 25%	6,025.14	5,580.55	-	-	-	5,580.55	56.54%	-	11,605.69	11,605.69
2 Government Securities or Other approved securities (including (i) above)	Not Less than 50%	6,025.14	5,580.55	-	-	-	5,580.55	56.54%	-	11,605.69	11,605.69
3 Investment subject to Exposure Norms											
a. Housing and infrastructure	Not Less than 15%	9,805.50	2,298.96	-	-	-	2,298.96	23.29%	(3.28)	12,107.75	12,104.46
b. i) Approved Investment		22,541.26	1,370.13	13.30	-	3.60	1,387.03	14.05%	(55.21)	23,983.50	23,928.28
ii) "Other Investment" not to exceed 15%	Not exceeding 35%	1,088.23	311.43	13.30	-	279.19	603.92	6.12%	0.41	1,691.73	1,692.14
TOTAL : LIFE FUND	100%	39,460.12	9,561.07	26.60	-	282.79	9,870.46	100.00%	(58.08)	49,388.66	49,330.58

B. PENSION / GROUP GRATUITY FUND	PERCENTAGE AS PER REG.	PH		TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		PAR	NON PAR					
1 Government Securities	Not Less than 20%	-	-	-	-	-	-	-
2 Government Securities or other approved securities (including (i) above)	Not Less than 40%	-	-	-	-	-	-	-
3 Balance in approved investment	Not Exceeding 60%	-	-	-	-	-	-	-
TOTAL : PENSION / GROUP GRATUITY FUND	100%	-	-	-	-	-	-	-

LINKED BUSINESS

C. LINKED LIFE INSURANCE FUND	PERCENTAGE AS PER REG.	PH		TOTAL FUND (Balance Sheet Value)	Actual %
		PAR	NON PAR		
1 Approved Investment	Not Less than 75%	-	100.80	100.80	90.60%
2 Other Investment	Not More than 25%	-	10.46	10.46	9.40%
TOTAL : LINKED LIFE INSURANCE FUND	100%	-	111.26	111.26	100.00%

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Note : (+) FRSM refers to 'funds representing solvency Margin'
 Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ('F')
 Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938

UNIT LINKED INSURANCE BUSINESS

LINK TO ITEM C OF FORM 3A (PART A)

COMPANY NAME & CODE : Edelweiss Tokio Life Insurance Company Ltd. (147)

STATEMENT AS ON : December 31, 2011

Par / Non-Par

PARTICULARS	NAME OF THE FUND							TOTAL
	ULIF00118/08/11EQLARGECAP147	ULIF0027/07/11EQTOP250147	ULIF00618/08/11MANAGED147	ULIF00425/08/11MONEYMARKET147	ULIF00317/08/11BONDFUND147	ULIF00526/08/11PEBASED147	Actual Inv.	
	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.	
Opening Balance (Market Value)	5.19	12.11	2.47	0.42	1.59	3.30	25.08	
Add : Inflow during The Quarter	22.74	21.55	6.15	0.79	3.63	39.45	94.30	
Increase/(Decrease) Value of Inv (Net)	-1.40	-2.75	-0.03	0.01	0.08	-0.64	-4.73	
Less: Outflow during the Quarter	1.53	1.03	0.13	0.01	0.06	0.63	3.39	
TOTAL INVESTIBLE FUNDS (MKT VALUE)	25.00	29.88	8.46	1.21	5.23	41.48	111.26	

INVESTMENT OF UNIT FUND	ULIF00118/08/11EQLARGECAP147		ULIF0027/07/11EQTOP250147		ULIF00618/08/11MANAGED147		ULIF00425/08/11MONEYMARKET147		ULIF00317/08/11BONDFUND147		ULIF00526/08/11PEBASED147		TOTAL	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)														
Govt. Bonds	0.00	0.00	0.00	0.00	0.57	6.75	0.00	0.00	0.00	0.00	0.00	0.00	0.57	0.51
Corporate Bonds	0.00	0.00	0.00	0.00	1.62	19.16	0.06	4.81	1.25	23.85	8.01	19.32	10.94	9.83
Infrastructure Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Equity	22.14	88.58	26.99	90.33	2.49	29.40	0.00	0.00	0.00	0.00	21.68	52.27	73.30	65.89
Money Market	0.00	0.00	0.00	0.00	1.96	23.22	1.03	85.29	2.73	52.26	2.31	5.56	8.04	7.23
Mutual funds	1.20	4.80	1.21	4.05	0.39	4.61	0.05	4.13	0.25	4.78	1.87	4.51	4.97	4.47
Deposits with Banks	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Sub Total (A)	23.34	93.38	28.20	94.38	7.04	83.15	1.14	94.23	4.23	80.89	33.88	81.67	97.82	87.93
Current Assets:														
Accrued Interest	0.00	0.00	0.00	0.00	0.11	1.31	0.00	0.00	0.08	1.62	0.48	1.17	0.68	0.61
Dividend Receivable	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Bank Balance	0.01	0.05	0.01	0.03	0.01	0.17	0.01	0.45	0.01	0.22	6.78	16.34	6.83	6.14
Receivable for Sale of Investments	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Receivable for subscription	0.56	2.26	0.62	2.09	0.34	4.01	0.00	0.00	0.02	0.30	3.39	8.17	4.93	4.43
Other Current Assets (for Investments)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Less: Current Liabilities														
Payable for Investments	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9.37	22.59	9.37	8.42
Fund Mgmt Charges Payable	0.03	0.11	0.03	0.12	0.01	0.11	0.00	0.06	0.00	0.09	0.02	0.06	0.10	0.09
Other Current Liabilities (for Investments)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Sub Total (B)	0.55	2.20	0.60	2.00	0.45	5.37	0.00	0.40	0.11	2.05	1.26	3.03	2.97	2.67
OTAI (<=25%)														
Corporate Bonds	0.00	0.00	0.00	0.00	0.42	5.00	0.00	0.00	0.42	8.08	1.42	3.43	2.27	2.04
Infrastructure Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Equity	0.47	1.90	1.08	3.62	0.06	0.69	0.00	0.00	0.00	0.00	1.07	2.59	2.69	2.42
Money Market	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mutual funds	0.63	2.52	0.00	0.00	0.49	5.79	0.07	5.37	0.47	8.98	3.85	9.28	5.50	4.95
Sub Total (C)	1.10	4.42	1.08	3.62	0.97	11.48	0.07	5.37	0.89	17.07	6.35	15.30	10.46	9.40
Total (A) + (B) + (C)	25.00	100.00	29.88	100.00	8.46	100.00	1.21	100.00	5.23	100.00	41.48	100.00	111.26	100.00

Note :

Other Investments' are as permitted as under Sec 27A(2) and 27B(3)

FORM L-28-ULIP-NAV-3A

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)

STATEMENT FOR THE PERIOD : December 31, 2011

PART - C

[Link to FORM 3A \(Part B\)](#)

No.	Name of the Scheme	Assets held on the above date (Rs in Lakhs)	NAV as on the Above date (31 December 2011)	NAV as per LB 2	Previous Qtr NAV (March 2011)	2nd Previous Qtr NAV (December 2010)	3rd Previous Qtr NAV (September 2010)	Annualised Return / Yield	3 Year Rolling CAGR
1	ULIF00118/08/11EQLARGECAP147	25.00	9.2229	-	-	-	-	-18.23%	-
2	ULIF0027/07/11EQTOP250147	29.88	8.2615	-	-	-	-	-38.80%	-
3	ULIF00317/08/11BONDFUND147	5.23	10.3781	-	-	-	-	8.87%	-
4	ULIF00425/08/11MONEYMARKET147	1.21	10.2576	-	-	-	-	7.37%	-
5	ULIF00526/08/11PEBASED147	41.48	10.1078	-	-	-	-	2.44%	-
6	ULIF00618/08/11MANAGED147	8.46	9.8660	-	-	-	-	-3.27%	-
Total		111.26							

Note:

NA : It refers to Not Applicable, as the date of inception of the funds is less than 3 years.

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
MD & CEO

FORM L-29 - Detail regarding debt securities (Non Ulip)

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE CO. LTD

Date: December 31, 2011

Detail regarding Debt securities

(Rs in Lakhs)

	MARKET VALUE				BOOK VALUE			
	As at 31/12/2011	as % of total for this class	As at 31/03/2011	As % of total for this class	As at 31/12/2011	as % of total for this class	As at 31/03/2011	As % of total for this class
Break down by credit rating								
Sovereign	11,600.58	24.07%	193.10	5.77%	11,605.66	24.05%	193.10	5.77%
AAA rated	16,476.68	34.19%	-	-	16,497.14	34.19%	-	-
AA or better	2,990.62	6.20%	-	-	3,032.52	6.28%	-	-
Rated below AA but above A	195.94	0.41%	-	-	190.01	0.39%	-	-
Rated below A but above B	-	0.00%	-	-	-	-	-	-
Others								
MF/REV REPO/CBLO/FD	10,139.39	21.04%	697.41	20.85%	10,134.31	21.00%	697.41	20.85%
A1+/P1+/PR1+/F1+	6,794.17	14.10%	2,455.11	73.38%	6,794.17	14.08%	2,455.11	73.38%
Total	48,197.39	100.00%	3,345.62	100.00%	48,253.81	100.00%	3,345.62	100%
Breakdown by residual maturity								
Up to 1 year	17,025.04	0.35	3,152.52	94.23%	17,019.97	35.27%	3,152.52	94.23%
more than 1 year and up to 3years	18,467.55	0.38	-	0.00%	18,487.64	38.31%	-	0.00%
More than 3 years and up to 7years	5,416.79	0.11	193.10	5.77%	5,455.14	11.31%	193.10	5.77%
More than 7 years and up to 10 years	6,338.00	0.13	-	0.00%	6,365.27	13.19%	-	0.00%
More than 10 years and up to 15 years	950.00	0.02	-	-	925.79	1.92%	-	-
More than 15 years and up to 20 years	-	-	-	-	-	-	-	-
Above 20 years	-	-	-	-	-	-	-	-
Total	48,197.39	100.00%	3,345.62	100%	48,253.81	100.00%	3,345.62	100%
Breakdown by type of the issuer								
a. Central Government	11,600.58	24.07%	193.10	5.77%	11,605.66	24.05%	193.10	5.77%
b. State Government	-	0.00%	-	-	-	0.00%	-	-
c. Corporate Securities	26,457.41	54.89%	2,455.11	73.38%	26,513.84	54.95%	2,455.11	73.38%
d. MF/REV REPO/CBLO/FD	10,139.39	21.04%	697.41	20.85%	10,134.31	21.00%	697.41	20.85%
Total	48,197.39	100.00%	3,345.62	100%	48,253.81	100.00%	3,345.62	100%

Note :

1. In case of a debt instrument is rated by more than one agency, then the lowest rating has been taken for the purpose of classification.
2. Market value of the securities is in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations.
3. Figures comprises of aggregate of Life Fund and Fund Beyond Solvency Margin

FORM L-29- Details regarding debt securities (Ulip)

Name of the Insurer: **EDELWEISS TOKIO LIFE INSURANCE CO. LTD**

Date: December 31, 2011

Detail regarding Debt securities

(Rs in Lakhs)

	MARKET VALUE				BOOK VALUE			
	As at 31/12/2011	As % of total for this class	As at 31/03/2011	As % of total for this class	As at 31/12/2011	as % of total for this class	As at 31/03/2011	As % of total for this class
Break down by credit rating								
Sovereign	8.61	0.27	-	-	8.61	0.27	-	-
AAA rated	3.54	0.11	-	-	3.54	0.11	-	-
AA or better	7.40	0.23	-	-	7.40	0.23	-	-
Rated below AA but above A	2.27	0.07	-	-	2.27	0.07	-	-
Rated below A but above B	-	-	-	-	-	-	-	-
Others								
MF/REV REPO/CBLO/FD	10.47	0.32	-	-	10.47	0.32	-	-
A1+/P1+/PR1+/F1+	-	-	-	-	-	-	-	-
Total	32.30	100%	-	-	32.30	100%	-	-
Breakdown by residual maturity								
Up to 1 year	18.57	57.51%	-	-	18.57	57.51%	-	-
more than 1 year and up to 3years	6.78	21.00%	-	-	6.78	21.00%	-	-
More than 3 years and up to 7years	6.94	21.49%	-	-	6.94	21.49%	-	-
More than 7 years and up to 10 years	-	-	-	-	-	-	-	-
More than 10 years and up to 15 years	-	-	-	-	-	-	-	-
More than 15 years and up to 20 years	-	-	-	-	-	-	-	-
Above 20 years	-	-	-	-	-	-	-	-
Total	32.30	100.00%	-	-	32.30	100.00%	-	-
Breakdown by type of the issuer								
a. Central Government	8.61	26.66%	-	-	8.61	26.66%	-	-
b. State Government	-	0.00%	-	-	-	0.00%	-	-
c. Corporate Securities	13.21	40.91%	-	-	13.21	40.91%	-	-
d. MF/REV REPO/CBLO/FD	10.47	32.44%	-	-	10.47	32.44%	-	-
Total	32.30	100.00%	-	-	32.30	100.00%	-	-

Note :

1. In case of a debt instrument is rated by more than one agency, then the lowest rating has been taken for the purpose of classification.
2. Market value of the securities is in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations.

FORM L-30 : Related Party TransactionsName of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED**

Date: December 31, 2011

Related Party Transactions*(Rs in Lakhs)*

S.No.	Name of the Related Party	Nature of Relationship with the Company	Description of Transactions / Categories	Consideration paid / received			
				For the quarter 31 December 2011	Upto the quarter 31 December 2011	For the quarter 31 December 2010	Upto the quarter 31 December 2010
1	Edelweiss Financial Services Limited (Formerly known as: Edelweiss Capital Limited)	Holding Company	Share Capital (including securities premium)	-	28,017	-	2,788
2	Tokio Marine & Nichido Fire Insurance Co., Limited	Investing Partner	Share Capital (including securities premium)	-	21,983	-	2,012
3	Edelweiss Securities Limited	Fellow Subsidiary	Business Development expenses Brokerage	- 1	- 2	- -	8 -
4	Comfort Projects Limited	Fellow Subsidiary	Rent	28,837	28,837	-	-
5	Edelweiss Trading and Holding Limited	Fellow Subsidiary	Rent	12,636	12,636	-	-

FORM - L-31LNL - 6 : **Board of Directors & Key Persons**Name of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**Date : **December 31, 2011****BOD and Key Person information**

S. No.	Name of person	Role/designation	Details of change in the period
1	Mr. Rashesh Shah	Chairman	-
2	Mr. Deepak Mittal	Managing Director & CEO	-
3	Mr. Venkat Ramaswamy	Director	-
4	Mr. Hiroshi Endo	Director	-
5	Mr. Jun Hemmi	Whole-time Director	-
6	Mr. Ian Brimecome	Director	-
7	Mr. R.P.Singh	Independent Director	-
8	Mr. P. Vaidyanathan	Independent Director	<i>Appointed as an Independent Director with effect from November 1, 2011</i>

S. No.	Name of person	Role/designation	Details of change in the period
1	Mr. Sarju Simaria	Chief Financial Officer	-
2	Mr. Abhay Tewari	Appointed Actuary	-
4	Mr. Yash Prasad	Chief Agency Officer	-
5	Mr. Dai Inoue	Chief Investment Officer	-
6	Mr. Gnana William	Head -Internal Audit	-

Key persons as defined in IRDA Registration of Companies Regulations, 2000

FORM L-32-SOLVENCY MARGIN - KT 3**AVAILABLE SOLVENCY MARGIN AND SOLVENCY RATIO.**

Insurance Regulatory and Development Authority (Actuarial Report and Abstract) Regulations, 2000.

Date : 31 December 2011

AVAILABLE SOLVENCY MARGIN AND SOLVENCY RATIO.

Form Code: KT3

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE CO. LTD. Registration Number: 147

Classification: Business within India

(Rs in 000)

Item	Description	Adjusted Value
01	Available Assets in Policyholders' Fund:	41,693
	Deduct:	
02	Mathematical Reserves	17,097
03	Other Liabilities	-
04	Excess in Policyholders' funds	24,595
05	Available Assets in Shareholders Fund:	1,226,212
	Deduct:	
06	Other Liabilities of shareholders' fund	-
07	Excess in Shareholders' funds	1,226,212
08	Total ASM (04)+(07)	1,250,807
09	Total RSM	500,000
10	Solvency Ratio (ASM/RSM)	2.502

Certification:

I, Abhay Tewari, the Appointed Actuary, certify that the above statements have been prepared in accordance with the section 64VA of the Insurance Act, 1938, and the amounts mentioned therein are true and fair to the best of my knowledge.

Abhay Tewari
Appointed Actuary

Deepak Mittal
MD & C.E.O.

FORM L-33-NPAs-7A

COMPANY NAME & CODE : **EDELWEISS TOKIO LIFE INSURANCE CO. LTD. (0147)**

STATEMENT AS ON : **31 December 2011**

DETAILS OF INVESTMENT PORTFOLIO

Name of the Fund: LIFE FUND

COI	Company Name	Instrument Type	Interest rate %	Has there been revision?	Total O/s (Book Value)	Default Principal (Book Value)	Default Interest (Book Value)	Principal Due from	Interest Due from	Deferred Principal	Rolled Over	Has there been any Principal Waiver? Amount	Board Approval Ref	Classification	Provision (%)	Provision (Rs)
NIL																

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

DEEPAK MITTAL
MD & CEO

FORM L-33-NPAs-7A

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD. (0147)

STATEMENT AS ON : 31 December 2011

Name of the Fund: PENSION & GENERAL ANNUITY FUND

COI	Company Name	Instrument Type	Interest rate		Total O/s (Book Value)	Default Principal (Book Value)	Default Interest (Book Value)	Principal Due from	Interest Due from	Deferred Principal	Rollover	Has there been any Principal Waiver?		Classification	Provision (%)	Provision (Rs)
			%	Has there been revision?								Amount	Board Approval Ref			
Not Applicable																

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DEEPAK MITTAL
MD & CEO

FORM L-33-NPAs-7A

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD. (0147)

STATEMENT AS ON : 31 December 2011

Name of the Fund: LINKED LIFE INSURANCE FUND

COI	Company Name	Instrument Type	Interest rate %	Has there been revision?	Total O/s (Book Value)	Default Principal (Book Value)	Default Interest (Book Value)	Principal Due from	Interest Due from	Deferred Principal	Rolled Over	Has there been any Principal Waiver? Amount	Board Approval Ref	Classification	Provision (%)	Provision (Rs)
NIL																

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DEEPAK MITTAL
MD & CEO

NAME OF THE FUND : Life Fund

(Rs In Lakhs)

NO.	CATEGORY OF INVESTMENT	Category Code	CURRENT QUARTER				YEAR TO DATE				PREVIOUS YEAR			
			INVESTMENT (Rs.)*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)**	NET YIELD (%)**	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)**	NET YIELD (%)**	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)**	NET YIELD (%)**
A	GOVERNMENT SECURITIES													
A1	Central Government Bonds	CGSB	5,384.62	114.23	8.44%	8.44%	5,251.58	291.34	8.39%	8.39%	-	-	-	-
A2	Special Deposits	CSPD	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
A3	Deposit Under Section 7 of Insurance Act, 1938	CDSS	194.40	3.98	8.14%	8.14%	194.01	11.94	8.19%	8.19%	-	-	-	-
A4	Treasury Bills	CTRB	95.32	0.73	8.24%	8.24%	95.63	1.97	8.29%	8.29%	-	-	-	-
B	GOVERNMENT SECURITIES / OTHER APPROVED SECURITIES													
	HOUSING AND LOANS TO STATE GOVT. FOR HOUSING AND FIRE													
C	FIGHTING EQUIPMENT													
	TAXABLE BONDS													
C1	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	1,282.01	32.26	10.01%	10.01%	1,518.04	98.38	10.01%	10.01%	-	-	-	-
D	INFRASTRUCTURE INVESTMENTS													
D1	Infrastructure - PSU - Equity Shares - Quoted	ITPE	18.28	-0.64	-13.84%	-13.84%	18.94	-1.81	-23.30%	-23.30%	-	-	-	-
D2	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	93.92	-0.32	-1.38%	-1.38%	71.97	-5.96	-17.13%	-17.13%	-	-	-	-
D3	Infrastructure - PSU - Debentures / Bonds	IPTD	892.19	21.31	9.50%	9.50%	891.79	40.32	9.51%	9.51%	-	-	-	-
E	INVESTMENT SUBJECT TO EXPOSURE NORMS													
E1	PSU - Equity shares - quoted	EAEQ	140.52	-21.24	-60.13%	-60.13%	136.71	-22.85	-34.55%	-34.55%	-	-	-	-
E2	Corporate Securities - Equity shares (Ordinary)-quoted	EACE	1,029.65	-62.64	-24.20%	-24.20%	942.67	-131.15	-28.77%	-28.77%	-	-	-	-
E3	Corporate Securities - Debentures	ECOS	-	-	-	-	891.02	13.72	9.24%	9.24%	-	-	-	-
E4	Deposits - CDs with Schedule Banks	EDCD	-	-	-	-	1,351.06	52.58	9.96%	9.96%	-	-	-	-
E5	Perpetual Debt Instruments of Tier I & II Capital Issued by PSU Banks	EUPD	1.01	0.02	9.12%	9.12%	1.01	0.02	9.02%	9.02%	-	-	-	-
E6	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	398.97	8.95	8.92%	8.92%	412.52	49.78	16.06%	16.06%	-	-	-	-
F	OTHER INVESTMENTS													
F1	Equity Shares (Incl Co-Op Society)	OESH	72.95	-4.44	-24.24%	-24.24%	78.75	-14.98	-39.34%	-39.34%	-	-	-	-
F2	Equity Shares (PSU & Unlisted)	OEPD	44.04	-0.78	-10.43%	-10.43%	36.54	-0.17	-1.14%	-1.14%	-	-	-	-
F3	Mutual Funds - Debt / Income/Serial Plans/Liquid Schemes	OMGS	243.97	5.39	8.79%	8.79%	420.84	24.09	8.66%	8.66%	-	-	-	-
TOTAL			9891.85	96.81	3.89%	3.89%	12313.08	407.24	5.88%	5.88%	0.00%	0.00%	0.00%	0.00%

Note The Category Codes/figures have been restated/reclassified wherever found necessary
 Investments are calculated based on Monthly Weighted Average of Investments
 All yields are annualised

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
 MD & CEO

NAME OF THE FUND : LINKED FUND

(Rs in Lakhs)

NO.	CATEGORY OF INVESTMENT	GROUP CODE	Current Quarter					Year to Date					Previous Year				
			Investment		INCOME ON INVESTMENT (Rs.)	GROSS YIELD ¹	NET YIELD ²	Investment		INCOME ON INVESTMENT (Rs.)	GROSS YIELD ¹	NET YIELD ²	Investment		INCOME ON INVESTMENT (Rs.)	GROSS YIELD ¹	NET YIELD ²
			Book Value	Market Value				Book Value	Market Value				Book Value	Market Value			
A CENTRAL GOVERNMENT SECURITIES																	
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CGSB	0.56	0.56	0.02	16.64%	16.64%	0.56	0.56	0.02	16.64%	0.17	-	-	-	-	
A2	Special Deposits	CSPD	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
A3	Deposits under section 7 of Insurance Act 1938	CDS5	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
A4	Treasury Bills	CTRB	5.44	5.44	0.12	8.49%	8.49%	4.81	4.81	0.15	8.46%	0.08	-	-	-	-	
B STATE GOVERNMENT / OTHER APPROVED SECURITIES																	
B1	Central Government Guaranteed Loans/ Bonds	CGSL	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
B2	State Government Bonds	SGGB	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
B3	State Government Guaranteed Loans	SGGL	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
B4	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
B5	Guaranteed Equity	SGGE	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
C HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT																	
C1	Loans to State Government for Housing	HLSH	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
C2	Loans to State Government for Fire Fighting Equipments	HLSF	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
C3	Term Loan - HUDCO/NHB/Institutions accredited by NHB	HTLH	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
C4	Commercial Papers - NHB/ Institutions accredited by NHB	HTLN	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
C5	Housing - Securitised Assets	HMBS	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
C6	Bonds/ Debentures/CPs/Loans - Promoter Group	HDPG	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
TAXABLE BONDS OF																	
C7	Bonds / Debentures issued by HUDCO	HTHD	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
C8	Bonds / Debentures issued by NHB/Institution accredited by NHB	HTDN	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
Bonds / Debentures issued by Authority constituted under any																	
C9	Housing/ Building Scheme approved by Central / State/ any Authority or Body constituted by Central / State Act	HTDA	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
TAX FREE BONDS																	
C10	Bonds / Debentures issued by HUDCO	HFHD	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
C11	Bonds / Debentures issued by NHB/ Ins titution accredited by NHB	HFDN	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
Bonds / Debentures issued by Authority constituted under any																	
C12	Housing/ Building Scheme approved by Central / State/ any Authority or Body constituted by Central / State Act	HFDA	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
D INFRASTRUCTURE INVESTMENTS																	
D1	Infrastructure/ Social Sector - Other Approved Securities	ISAS	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
D2	Infrastructure - PSU - Equity Shares - Quoted	ITPE	0.52	0.51	(0.06)	-45.59%	-45.59%	0.38	0.37	(0.06)	-41.89%	-0.42	-	-	-	-	
D3	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	2.22	2.19	(0.09)	-15.73%	-15.73%	1.56	1.55	(0.09)	-15.57%	-0.16	-	-	-	-	
D4	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
D5	Infrastructure - Securitised ssets	IESA	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
D6	Infrastructure - Debentures/ Bonds/CPs/loans -Promoter Group	IDPG	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
TAXABLE BONDS OF																	
D7	Infrastructure - PSU - Debentures / Bonds	IPTD	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
D8	Infrastructure - PSU - CPs	IPCP	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
D9	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
D10	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
D11	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
TAX FREE BONDS																	
D12	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
D13	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	

NO.	CATEGORY OF INVESTMENT	GROUP CODE	Current Quarter					Year to Date					Previous Year				
			Investment		INCOME ON INVESTMENT (Rs.)	GROSS YIELD ¹	NET YIELD ²	Investment		INCOME ON INVESTMENT (Rs.)	GROSS YIELD ¹	NET YIELD ²	Investment		INCOME ON INVESTMENT (Rs.)	GROSS YIELD ¹	NET YIELD ²
			Book Value	Market Value				Book Value	Market Value				Book Value	Market Value			
E APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS																	
E1	PSU - Equity shares - quoted	EAEQ	4.21	4.00	(0.95)	-94.56%	-94.56%	2.73	2.61	(0.95)	-84.74%	-0.85	-	-	-	-	
E2	Corporate Securities - Equity shares (Ordinary)-quoted	EACE	33.04	32.34	(3.32)	-40.81%	-40.81%	21.34	20.91	(3.58)	-39.71%	-0.40	-	-	-	-	
E3	Equity Share - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E4	Equity Shares (incl. Equity related instruments) - Promoter Group	EEPG	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E5	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E6	Corporate Securities - Bonds - PSU (Tax Free)	EPBF	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E7	Corporate Securities - Preference Shares	EPNQ	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E8	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E9	Corporate Securities - Debentures	ECOS	2.88	2.92	0.18	24.51%	24.51%	2.77	2.80	0.18	24.41%	0.24	-	-	-	-	
E10	Corporate Securities - Debentures/Bonds/CPs/Loan - Promoter Group	EDPG	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E11	Corporate Securities - Derivative Instruments	ECDI	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E12	Investment properties - immovable	EINP	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E13	Loans - Policy Loans	ELPL	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E14	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E15	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E16	Deposits - Deposit with scheduled banks, Fis (incl. Bank Balance awaiting investment), CCIL, RBI	ECDB	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E17	Deposits - CDs with Scheduled Banks	EDCD	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E18	Deposits - Repo / Reverse Repo	ECMR	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E19	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E20	CCIL - CBLO	ECBO	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E21	Commercial Papers	ECCP	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E22	Application Money	ECAM	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E24	Perpetual Debt Instruments of Tier I & II Capital issued by Non - PSU Banks	EPPD	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E25	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E26	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by Non-PSU Banks	EPPS	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E27	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E28	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	2.19	2.19	0.05	8.64%	8.64%	1.75	1.75	0.05	8.62%	0.09	-	-	-	-	
E29	Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
E30	Net Current Assets (Only in respect of UIIP Business)	ENCA	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
F OTHER INVESTMENTS																	
F1	Bonds - PSU - Taxable	OBPT	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
F2	Bonds - PSU - Tax Free	OBPF	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
F3	Equity Shares (incl. Co-op Societies)	OESH	2.99	2.83	(0.58)	-82.06%	-82.06%	1.98	1.88	(0.66)	-81.65%	-0.82	-	-	-	-	
F4	Equity Shares (PSUs & Unlisted)	OEPU	0.77	0.76	(0.01)	-9.19%	-9.19%	0.46	0.45	(0.02)	-13.04%	-0.13	-	-	-	-	
F5	Equity Shares (incl. Equity related instruments) - Promoter Group	OEPG	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
F6	Debentures	OLDB	1.05	1.08	0.09	32.31%	32.31%	1.02	1.05	0.10	36.15%	0.36	-	-	-	-	
F7	Debentures/ Bonds/ CPs/ Loans etc. - Promoter Group	ODPG	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
F8	Commercial Papers	OACP	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
F9	Preference Shares	OPSH	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
F10	Venture Fund	OVNF	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
F11	Short Term Loans (Unsecured Deposits)	OSLU	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
F12	Term Loans (without Charge)	OTLW	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
F13	Mutual Funds - Debt/ Income/ Serial Plans	OMGS	1.66	1.66	0.03	8.32%	8.32%	1.34	1.34	0.04	8.33%	0.08	-	-	-	-	
F14	Mutual Funds (under Insurer's Promoter Group)	OMPG	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
F15	Derivative Instruments	OCDI	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
F16	Securitised Assets	OPSA	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
F17	Investment properties - immovable	OIPI	-	-	-	0.00%	0.00%	-	-	-	0.00%	-	-	-	-	-	
TOTAL			57.53	56.49	(4.53)	-32.11%	-32.11%	40.70	40.08	(4.83)	-30.61%	-30.61%	-	-	-	-	

Note The Category Codes/figures have been restated/reclassified wherever found necessary
Investments are calculated based on Monthly Weighted Average of Investments
All yields are annualised

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

NAME OF THE FUND : Fund Beyond Solvency Margin

(Rs In Lakhs)

NO.	CATEGORY OF INVESTMENT	Category Code	CURRENT QUARTER				YEAR TO DATE				PREVIOUS YEAR						
			INVESTMENT (Rs.)*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)**	NET YIELD (%)**	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)**	NET YIELD (%)**	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)**	NET YIELD (%)**			
A	GOVERNMENT SECURITIES																
A1	Central Government Bonds	CGSB	8,006.83	-12.89	-0.64%	-0.64%	7,081.19	170.51	4.12%	4.12%	-	-	-	-	-	-	-
A2	Special Deposits	CSPD	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-	-	-	-
A3	Deposit Under Section 7 of Insurance Act, 1938	CDS5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
A4	Treasury Bills	CTRB	92.43	1.25	8.53%	8.53%	90.86	1.25	8.53%	8.53%	-	-	-	-	-	-	-
B	GOVERNMENT SECURITIES / OTHER APPROVED SECURITIES HOUSING AND LOANS TO STATE GOVT. FOR HOUSING AND FIRE																
C	FIGHTING EQUIPMENT TAXABLE BONDS																
C1	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	9,690.23	242.37	9.95%	9.95%	7,608.79	490.84	9.92%	9.92%	-	-	-	-	-	-	-
D	INFRASTRUCTURE INVESTMENTS																
D1	Infrastructure - PSU - Equity Shares - Quoted	ITPE	4.77	-0.47	-78.54%	-78.54%	4.67	-0.47	-78.54%	-78.54%	-	-	-	-	-	-	-
D2	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	13.51	-1.31	-77.09%	-77.09%	13.22	-1.31	-77.09%	-77.09%	-	-	-	-	-	-	-
D3	Infrastructure - PSU - Debentures / Bonds	IPTD	98.35	2.32	9.38%	9.38%	150.41	7.22	9.44%	9.44%	-	-	-	-	-	-	-
E	INVESTMENT SUBJECT TO EXPOSURE NORMS																
E1	PSU - Equity shares - quoted	EAEQ	22.01	-3.10	-111.96%	-111.96%	21.54	-3.10	-111.96%	-111.96%	-	-	-	-	-	-	-
E2	Corporate Securities - Equity shares (Ordinary)-quoted	EACE	156.06	-21.03	-107.23%	-107.23%	152.74	-21.03	-107.23%	-107.23%	-	-	-	-	-	-	-
E3	Corporate Securities - Debentures	ECOS	7,536.94	186.22	0.10	0.10	5,983.61	378.73	9.82%	9.82%	-	-	-	-	-	-	-
E4	Deposits - Deposit with Scheduled Banks, Fis (Incl. Bank Balance awaiting Investment), CCL, RBI	ECDB	7,000.00	175.87	0.10	0.10	5,993.66	382.91	9.82%	9.82%	-	-	-	-	-	-	-
E5	Application Money	ECAM	-	-	-	-	468.75	0.70	3.39%	3.39%	-	-	-	-	-	-	-
E6	Commercial Papers	ECCP	989.48	21.30	0.09	0.09	971.44	45.95	9.46%	9.46%	-	-	-	-	-	-	-
E7	Deposits - CDs with Schedule Banks	EDCD	5,865.41	137.36	0.09	0.09	4,489.09	275.86	9.49%	9.49%	-	-	-	-	-	-	-
E8	Perpetual Debt Instruments of Tier I & II Capital Issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
E9	Mutual Funds - Gilt / G Sec. / Liquid Schemes	EGMF	670.08	14.79	8.78%	8.78%	3,147.10	199.16	9.98%	9.98%	-	-	-	-	-	-	-
E10	Mutual Funds - (Under Insurer Promoter Group)	EMPG	705.29	9.44	5.33%	5.33%	1,862.10	77.85	5.95%	5.95%	-	-	-	-	-	-	-
F	OTHER INVESTMENTS																
F1	Equity Shares (Incl Co-Op Society)	OESH	9.49	-1.41	-118.46%	-118.46%	9.29	-1.41	-118.46%	-118.46%	-	-	-	-	-	-	-
F2	Debentures	OLDB	191.16	5.57	11.60%	11.60%	189.96	7.77	11.60%	11.60%	-	-	-	-	-	-	-
F3	Mutual Funds - Debt / Income/Serial Plans/Liquid Schemes	OMGS	669.90	14.71	8.73%	8.73%	8,508.02	520.33	8.68%	8.68%	-	-	-	-	-	-	-
TOTAL			41721.93	770.99	3.89%	3.89%	46746.43	2531.75	5.88%	5.88%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

Note: The Category Codes/figures have been restated/reclassified wherever found necessary
 s: Investments are calculated based on Monthly Weighted Average of Investments
 All yields are annualised

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
 MD & CEO

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
 COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)
 STATEMENT AS ON : December 31, 2011
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : CONTROLLED FUND

(Rs In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT (As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>			-----NIL-----					
B.	<u>AS ON DATE</u>			-----NIL-----					

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
 MD & CEO

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
 COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)
 STATEMENT AS ON : December 31, 2011
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : PENSION /GROUP GRATUITY FUND

(Rs In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT (As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
									NOT APPLICABLE
B.	<u>AS ON DATE</u>								
									NOT APPLICABLE

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
 MD & CEO

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)

STATEMENT AS ON : December 31, 2011

STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LINKED LIFE FUND

(Rs In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
									NOT APPLICABLE
B.	<u>AS ON DATE</u>								
									NOT APPLICABLE

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
MD & CEO

S. No	Particulars	For the quarter Dec-11				For the quarter Dec-10				Upto the quarter Dec-11				Upto the quarter Dec-10			
		Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	No. of Policies	No. of Policies	No. of Lives	Sum Insured, Wherever applicable
1	First year Premium																
	<i>i) Individual Single Premium (ISP)</i>																
	From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	0.09	2	2	1.50	-	-	-	-
	<i>ii) Individual Single Premium-Annuity (ISPA)</i>																
	From 0-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-150,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 150,001- 2,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 2,00,001-250,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 2,50,001 -3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<i>iii) Group Single Premium (GSP)</i>																
	From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-	0.00	1	1	0.14	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	0.01	1	1	0.10	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	0.02	2	2	0.51	-	-	-	-
	From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-	0.01	1	1	0.45	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	0.04	2	2	1.20	-	-	-	-
	<i>iv) Group Single Premium- Annuity (GSPA)</i>																
	From 0-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-150,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 150,001- 2,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 2,00,001-250,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 2,50,001 -3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<i>v) Individual non Single Premium (INSP)</i>																
	From 0-10,000	0.26	576	576	150.01	-	-	-	-	0.30	668	663	176.01	-	-	-	-
	From 10,000-25,000	0.61	572	546	96.53	-	-	-	-	0.79	713	687	110.90	-	-	-	-
	From 25,001-50,000	0.61	349	331	39.85	-	-	-	-	0.86	452	430	59.02	-	-	-	-
	From 50,001- 75,000	0.15	53	49	19.14	-	-	-	-	0.20	70	66	26.11	-	-	-	-
	From 75,000-100,000	0.15	25	23	9.62	-	-	-	-	0.20	30	27	14.06	-	-	-	-
	From 1,00,001 -1,25,000	0.05	8	7	1.05	-	-	-	-	0.06	9	8	6.05	-	-	-	-
	Above Rs. 1,25,000	0.62	24	22	18.33	-	-	-	-	0.66	26	25	18.68	-	-	-	-
	<i>vi) Individual non Single Premium- Annuity (INSPA)</i>																
	From 0-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-150,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 150,001- 2,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 2,00,001-250,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 2,50,001 -3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 3,00,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<i>vii) Group Non Single Premium (GNSP)</i>																
	From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<i>viii) Group Non Single Premium- Annuity (GNSPA)</i>																
	From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

S. No	Particulars	For the quarter Dec-11				For the quarter Dec-10				Upto the quarter Dec-11				Upto the quarter Dec-10			
		Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	No. of Policies	No. of Policies	No. of Lives	Sum Insured, Wherever applicable
	From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	Renewal Premium:	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<i>i) Individual</i>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<i>ii) Individual- Annuity</i>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<i>iii) Group</i>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<i>iv) Group- Annuity</i>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001-1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

FORM L-37-BUSINESS ACQUISITION THROUGH DIFFERENT CHANNELS (GROUP)

Name of the Insurer : EDELWEISS TOKIO LIFE INSURANCE CO. LTD.

Date: 31 December 2011

Business Acquisition through different channels (Group)

(Rs in Crores)

S.No.	Channels	For the quarter ended 31 December 2011			For the quarter ended 31 December 2010			For the Nine Months period ended 31 Decemeber 2011			For the Nine Months period ended 31 Decemeber 2010		
		No. of Policies/ No. of Schemes	No. of Lives Covered	Premium	No. of Policies/ No. of Schemes	No. of Lives Covered	Premium	No. of Policies/ No. of Schemes	No. of Lives Covered	Premium	No. of Policies/ No. of Schemes	No. of Lives Covered	Premium
1	Individual agents	-	-	-	-	-	-	-	-	-	-	-	-
2	Corporate Agents-Banks	-	-	-	-	-	-	-	-	-	-	-	-
3	Corporate Agents -Others	-	-	-	-	-	-	-	-	-	-	-	-
4	Brokers	-	-	-	-	-	-	-	-	-	-	-	-
5	Micro Agents	-	-	-	-	-	-	-	-	-	-	-	-
6	Direct Business	-	-	-	-	-	-	1	7	0.08	-	-	-
	Total(A)	-	-	-	-	-	-	1	7	0.08	-	-	-
1	Referral (B)	-	-	-	-	-	-	-	-	-	-	-	-
	Grand Total (A+B)	-	-	-	-	-	-	1	7	0.08	-	-	-

FORM L-38- BUSINESS ACQUISITION THROUGH DIFFERENT CHANNELS (INDIVIDUALS)

Name of the Insurer : EDELWEISS TOKIO LIFE INSURANCE CO. LTD.

Date: 31 December 2011

Business Acquisition through different channels (Individuals)*(Rs in Crores)*

S.No.	Channels	For the quarter ended 31 December 2011		For the quarter ended 31 December 2010		For the Nine Months period ended 31 Decemeber 2011		For the Nine Months period ended 31 Decemeber 2010	
		No. of Policies	Premium	No. of Policies	Premium	No. of Policies	Premium	No. of Policies	Premium
1	Individual agents	1,218	1.80	-	-	1,462	2.23	-	-
2	Corporate Agents-Banks	-	-	-	-	-	-	-	-
3	Corporate Agents -Others	-	-	-	-	-	-	-	-
4	Brokers	17	0.02	-	-	25	0.13	-	-
5	Micro Agents	-	-	-	-	-	-	-	-
6	Direct Business	372	0.64	-	-	483	0.83	-	-
	Total (A)	1,607	2.46	-	-	1,970	3.18	-	-
1	Referral (B)	-	-	-	-	-	-	-	-
	Grand Total (A+B)	1,607	2.46	-	-	1,970	3.18	-	-

FORM L-39-Data on Settlement of ClaimsName of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**Date: **31 December 2011****Ageing of Claims**

S.No.	Types of Claims	On or before maturity	No. of claims paid					Total No. of claims paid	Total amount of claims paid (Rs In Crores)
			1 month	1 - 3 months	3 - 6 months	6 months - 1 year	> 1 year		
1	Maturity Claims	-	-	-	-	-	-	-	
2	Survival Benefit	-	-	-	-	-	-	-	
3	for Annuities / Pension	-	-	-	-	-	-	-	
4	For Surrender	-	-	-	-	-	-	-	
5	Other benefits	-	-	-	-	-	-	-	
1	Group Death Claims	-	-	-	-	-	-	-	
2	Individual Death Claims	-	-	-	-	-	-	-	

FORM L-40 : Quarterly claims data for LifeName of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**Date: **31 December 2011***(No. of claims only)*

S. No.	Claims Experience	For Death	for Maturity	Survival Benefit	For Annuities/ Pension	For Surrender	Other Benefits
1	Claims O/S at the beginning of the period	-	-	-	-	-	-
2	Claims reported during the period	-	-	-	-	-	-
3	Claims Settled during the period	-	-	-	-	-	-
4	Claims Repudiated during the period	-	-	-	-	-	-
	a) Less than 2years from the date of acceptance of risk	-	-	-	-	-	-
	b) Grater than 2 year from the date of acceptance of risk	-	-	-	-	-	-
5	Claims Written Back	-	-	-	-	-	-
6	Claims O/S at End of the period	-	-	-	-	-	-
	Less than 3months	-	-	-	-	-	-
	3 months to 6 months	-	-	-	-	-	-
	6months to 1 year	-	-	-	-	-	-
	1year and above	-	-	-	-	-	-

FORM L-41 - GREIVANCE DISPOSALName of the Insurer: **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**Date: **31 December 2011****GRIEVANCE DISPOSAL**

S. No.	Particulars	Opening Balance	Additions	Fully Accepted	Partially Accepted	Rejected	Complaints Pending
1	Complaints made by customers	0	0	0	0	0	0
	a) Sales Related	0	1	1	0	0	0
	b) New Busines Related	0	1	1	0	0	0
	c) Policy Servicing related	0	1	1	0	0	0
	d) Claim Servicing related	0	0	0	0	0	0
	e) Others	0	0	0	0	0	0
	Total Number	0	3	3	0	0	0

S. No.	Particulars	Complaints made by customers	Complaints made by intermediaries	Total
2	Duration wise Pending Status			
	a) Less than 15 days	0	0	0
	b) Greater than 15 days	0	0	0
	Total Number	0	0	0

L-42- Valuation Basis (Life Insurance)

A chapter on Valuation basis covering the following minimum criteria should also be displayed on the web-site of the Insurers.

a.	How the policy data needed for valuation is accessed.	<p>The policy data is extracted from the Ingenium (policy administration system) and checks performed for completeness and consistency of data.</p> <p>The current months data is reconciled with the previous months data and the movements during the month.</p> <p>Consistency check is done for number of contracts, sum assured.</p> <p>The premium / unit fund data is reconciled with Finance data.</p> <p>Individual sample checks are also performed on some records with actual policy data.</p> <p>Checks are also performed by reconciling it with data extracted for other purpose eg reinsurance reporting</p>
b.	How the valuation bases are supplied to the system	<p>Prophet (A widely used actuarial software) is used for valuation. The bases and parameters are passed on to Prophet. The Bases are also Extracted from Prophet run results and compared with bases stored in spreadsheets for consistency.</p>

1) Interest : Maximum and minimum interest rate taken for each segment

i. Individual Business	Min	Max
1. Life- Participating policies	NA	NA
2. Life- Non-participating Policies	7.3% (Without MAD*)	7.3% (Without MAD*)
3. Annuities- Participating policies	NA	NA
4. Annuities – Non-participating policies	NA	NA
5. Annuities- Individual Pension Plan	NA	NA
6. Unit Linked	7.3% (Without MAD*)	7.3% (Without MAD*)
7. Health Insurance	NA	NA
ii. Group Business	7.3% (Without MAD*)	7.3% (Without MAD*)

2) Mortality Rates : the mortality rates used for each segment (Expressed as a % of IALM 94-96, unless otherwise stated)

i. Individual Business	Mortality Rates
1. Life- Participating policies	NA
2. Life- Non-participating Policies	NA
- Education	80% (Without MAD*)
- Protection & Income Replacement	50%(Non-smoker) & 70% (Smoker) (Without MAD*)
3. Annuities- Participating policies	NA
4. Annuities – Non-participating policies	NA
5. Annuities- Individual Pension Plan	NA
6. Unit Linked	80% (Without MAD*)
7. Health Insurance	NA
ii. Group Business	P =100%, S =110%, R&SS =155% for age greater than 42Yrs; 15% loading for ages below 42 (Without MAD*)

3) Expense :

i. Individual Business	Expense
1. Life- Participating policies	NA
2. Life- Non-participating Policies	600 (INFL @ 5%) (without MAD*) + 25 % Renewal Commission + 0.2% of Asset Share
- Education	400 (INFL @ 5%) (without MAD*) + 25 % Renewal Commission
- Protection & Income Replacement	NA
3. Annuities- Participating policies	NA
4. Annuities – Non-participating policies	NA
5. Annuities- Individual Pension Plan	NA
6. Unit Linked	600 (INFL @ 5%) (without MAD*) + 0.25 % of fund Value
7. Health Insurance	NA
ii. Group Business	180(INFL @ 5%) (without MAD*) + 50 % Renewal Commission

4) Bonus Rates :

4) Bonus Rates :	NA
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5) Policyholders Reasonable Expectations

5) Policyholders Reasonable Expectations	NA
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6) Taxation and Shareholder Transfers

6) Taxation and Shareholder Transfers	NA
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7) Basis of provisions for Incurred But Not Reported (IBNR)

7) Basis of provisions for Incurred But Not Reported (IBNR)	NA
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8) Change in Valuation Methods or Bases

i. Individuals Assurances	Change in Valuation Methods or Bases
1. Interest	NA
2. Expenses	NA
3. Inflation	NA
ii. Annuities	
1. Interest	NA
a. Annuity in payment	NA
b. Annuity during deferred period	NA
c. Pension : All Plans	NA
2. Expenses	NA
3. Inflation	NA
iii. Unit Linked	
1. Interest	NA
2. Expenses	NA
3. Inflation	NA
iv. Health	
1. Interest	NA
2. Expenses	NA
3. Inflation	NA
v. Group	
1. Interest	NA
2. Expenses	NA
3. Inflation	NA

Notes:

MAD* P = Preferred; S =Sub Standard; R&SS = Rural and Social Sector
Interest : 10% upto first 5 years and 20% beyond 5 years
Mortality; Expenses etc : 10%

* Margin for Adverse Deviation (MAD) is over and above the base rate mentioned above