

Public Disclosures for the First Quarter ended 30th June, 2011		
Sr No	Particular	Page No.
1	L-1-A-RA Revenue Account	2
2	L-2-A-PL Profit & Loss Account	3
3	L-3-A-BS Balance Sheet	4
4	L-4-Premium	5
5	L-5-Commission	6
6	L-6 -Operating Expenses	7
7	L-7-Benefits Paid	8
8	L-8 & L-9-Share Capital & Pattern of Shareholding	9
9	L-10 & L11-Reserves and Surplus & Borrowings	10
10	L-12-Investment - Shareholders	11
11	L-13-Investment - Policyholders	12
12	L-14- Investment - Assets Held to cover Linked Liabilities	13
13	L-15-Loans	14
14	L-16-Fixed Assets	15
15	L-17-Cash and Bank Balance	16
16	L-18-Advances and Other Assets	17
17	L-19, L-20 & L-21- Current Liabilities, Provisions & Misc Expenditures	18
18	L-22-Analytical Ratios	19
19	L-22-Receipt and Payment Schedule	20
20	L-24-Valuation on Net Liabilities	21
21	L-25- Geographical Distribution of Business - Group & Individual	22
22	L-26-Investment Assets	24
23	L-27-Ulip Linked Business	Not Applicable
24	L-28-ULIP NAV	Not Applicable
25	L-29-Debt Securities	26
26	L-30-Related Party Transactions	27
27	L-31-Board of Directors & Key Persons	28
28	L-32-Solvency Margin	29
29	L-33-NPAs	30
30	L-34-Yield on Investment	33
31	L-35- Downgrading of Investment	35
32	L-36-Business Numbers	38
33	L-37-Business Acquisition-Group	40
34	L-38-Business Acquisition-Individual	41
35	L-39-Ageing of Claims	42
36	L-40-Claims Data	43
37	L-41-Grievances (Life)	44
38	L-42-Valuation Basis (Life)	Not Applicable
<p>Note:</p> <p>1 The data has been given from 1st April 2011. We have received R3 on 10 May 2011.</p> <p>2 L27 &amp; L28 are not applicable for Quarter Ended 30 June 2011 as the Company has not launched any ULIP product</p> <p>3 L-42 is not applicable as the Company does not had any policy issued during quarter ended 30 June 2011</p>		

**Form L-1-A-RA**Name of the Insurer: **EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED**Registration Number : **147 dated 10th May, 2011 with the IRDA****REVENUE ACCOUNT FOR THE PERIOD ENDED JUNE 30, 2011****Policyholders' Account (Technical Account)***(` in '000)*

Particulars	Schedule	Period ended June 30, 2011	Period ended June 30, 2010
Premiums earned - Net			
(a) Premium	L-4	-	-
(b) (Reinsurance ceded)		-	-
(c) Reinsurance accepted		-	-
Income from investments			
(a) Interest, dividends & rent - Net of amortisation		-	-
(b) Profit on sale / redemption of investments		-	-
(c) (Loss on sale / redemption of investments)		-	-
(d) Transfer /Gain on revaluation / change in fair value		-	-
(e) Appropriation/Expropriation Adjustment account		-	-
<b>Other Income</b>			
(a) Contribution from the Shareholders' A/c		-	-
(b) Others		-	-
- Miscellaneous income		-	-
<b>Total (A)</b>		-	-
Commission	L-5	-	-
Operating expenses related to insurance business	L-6	53,775	-
Provision for doubtful debts		-	-
Bad debts written off		-	-
Provision for tax			
<b>Provisions (other than taxation)</b>			
(a) For diminution in the value of investments (net)		-	-
(b) Others		-	-
<b>Total (B)</b>		53,775	
Benefits paid (net)	L-7	-	-
Interim bonuses paid		-	-
Change in valuation of liability against life policies			
(a) Gross		-	-
(b) (Amount ceded in Re-insurance)		-	-
(c) Amount accepted in Re-insurance		-	-
<b>Total (C)</b>		-	-
<b>SURPLUS/ (DEFICIT ) (D) = (A) - (B) - (C)</b>		<b>(53,775)</b>	-
<b>APPROPRIATIONS</b>			
Transfer to Shareholders' account		-	-
Transfer to other reserves		-	-
Balance being funds for future appropriations		-	-
<b>Total (D)</b>		<b>(53,775)</b>	-

**Form L-2-A-PL**

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED

Registration Number : 147 dated 10th May, 2011 with the IRDA

**PROFIT AND LOSS ACCOUNT FOR THE PERIOD ENDED JUNE 30, 2011****Shareholders' Account (Non-technical Account)***(` in '000)*

Particulars	Schedule	Period ended June 30, 2011	Period ended June 30, 2010
Surplus/ (Deficit) from policyholders accounts		-	-
Income from investments			
(a) Interest, dividend & rent - Net of amortisation		25,433	332
(b) Profit on sale / redemption of investments		61,569	4,063
(c) (Loss on sale / redemption of investments)		-	-
(d) Transfer /Gain revaluation / change in Fair value		-	-
Other income		57	-
<b>Total (A)</b>		<b>87,059</b>	<b>4,395</b>
Expenses other than those directly related to the insurance business		31,251	4,455
Bad debts written off		-	-
Provisions (Other than taxation)			
(a) For diminution in the value of investment (net)		-	-
(b) Provision for doubtful debt		-	-
(c) Others		-	-
<b>Total (B)</b>		<b>31,251</b>	<b>4,455</b>
Profit / (loss) before tax		55,809	(60)
Provision for taxation			
Profit / (loss) after tax		55,809	(60)
<b>APPROPRIATIONS</b>			
(a) Balance at the beginning of the period/year		(1,11,553)	(15,832)
(b) Interim dividends paid during the period/year		-	-
(c) Proposed final dividend		-	-
(d) Dividend distribution tax		-	-
(e) Transfer to reserves / other accounts		-	-
<b>Profit / (Loss) carried to the Balance Sheet</b>		<b>(55,745)</b>	<b>(15,892)</b>

## BALANCE SHEET AS AT JUNE 30, 2011

(` in '000)

Particulars	Schedule	As at June 30, 2011	As at March 31, 2011
<b>SOURCES OF FUNDS</b>			
<b>Shareholders' funds</b>			
Share capital	L-8,L-9	15,00,000	8,235
Reserves and surplus	L-10	39,99,981	4,91,765
Credit/(debit) fair value change account		8,070	
<b>Sub-total</b>		<b>55,08,051</b>	<b>5,00,000</b>
Borrowings	L-11	-	-
<b>Policyholders' Funds</b>			
Credit/(debit) fair value change account		-	-
Policy liabilities		-	-
Insurance reserves		-	-
Provision for Linked Liabilities		-	-
<b>Sub-total</b>		<b>-</b>	<b>-</b>
FUNDS FOR FUTURE APPROPRIATIONS		-	-
<b>Total</b>		<b>55,08,051</b>	<b>5,00,000</b>
<b>APPLICATION OF FUNDS</b>			
<b>Investments</b>			
- Shareholders'	L-12	52,14,657	3,15,252
- Policyholders'	L-13	-	-
Assets held to cover linked liabilities	L-14	-	-
Loans	L-15	-	-
Fixed assets	L-16	1,25,103	1,10,325
<b>Current assets</b>			
Cash and bank balances	L-17	2,459	(263)
Advances and other assets	L-18	1,17,570	27,493
<b>Sub-total (A)</b>		<b>1,20,028</b>	<b>27,230</b>
Current liabilities	L-19	5,548	21,965
Provisions	L-20	55,710	42,395
<b>Sub-total (B)</b>		<b>61,258</b>	<b>64,360</b>
<b>Net Current Assets (C) = (A - B)</b>		<b>58,771</b>	<b>(37,130)</b>
Miscellaneous expenditure (to the extent not written off or adjusted)	L-21	-	-
Debit Balance in Profit and Loss Account (Shareholders' Account)		55,745	1,11,553
DEBIT BALANCE IN Revenue Account (Policyholders' Account )		53,775	-
<b>Total</b>		<b>55,08,051</b>	<b>5,00,000</b>

**EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULES FORMING PART OF FINANCIAL STATEMENTS**

**Form L-4 Premium Schedule**

**PREMIUM**

*(` in '000)*

Particulars	Period ended June 30, 2011	Period ended June 30, 2010
First year premiums	-	-
Renewal premiums	-	-
Single premiums	-	-
<b>Total Premium</b>	<b>-</b>	<b>-</b>

**EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULES FORMING PART OF FINANCIAL STATEMENTS**

**Form L-5- Commission Schedule**

**COMMISSION EXPENSES**

(` in '000)

Particulars	Period ended June 30, 2011	Period ended June 30, 2010
Commission paid		
Direct - First year premiums	-	-
- Renewal premiums	-	-
- Single premiums	-	-
<b>Total (A)</b>	-	-
Add: Commission on re-insurance accepted	-	-
Less: Commission on re-insurance ceded	-	-
<b>Net commission</b>	-	-
<b>Break-up of the commission expenses (gross) incurred to procure business:</b>		
Agents	-	-
Brokers	-	-
Corporate agency	-	-
Bancassurance	-	-
Referral	-	-
<b>Total (B)</b>	-	-

**EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULE FORMING PART OF FINANCIAL STATEMENTS**

**L-6- Operating Expenses Schedule**

**OPERATING EXPENSES RELATED TO INSURANCE BUSINESS**

(` in '000)

Particulars	Period ended June 30, 2011	Period ended June 30, 2010
Employees' remuneration & welfare benefits	41,020	-
Travel, conveyance and vehicle running expenses	1,731	-
Training expenses	980	-
Rent, rates & taxes	6,824	-
Repairs	1,055	-
Printing & stationery	3	-
Communication expenses	40	-
Legal & professional charges	95	-
Medical Fees	-	-
Auditors' Fees, expenses, etc.		
(a) as auditor	120	-
(b) as adviser or in any other capacity, in respect of		
(i) Taxation matters	-	-
(ii) Insurance matters	-	-
(iii) Management services	-	-
(c) in any other capacity	-	-
Advertisement, publicity and marketing	-	-
Interest & bank charges	18	-
Others:		
a) Marketing/Sales Promotion	699	-
b) Subscriptions	422	-
c) Other Insurance Expenses	44	-
Depreciation	725	-
Service Tax	-	-
<b>Total</b>	<b>53,775</b>	<b>-</b>

**EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULE FORMING PART OF FINANCIAL STATEMENTS**

**Form L-7- Benefits Paid Schedule**

**BENEFITS PAID (NET)**

*(` in '000)*

Particulars	Period ended June 30, 2011	Period ended June 30, 2010
<b>1. Insurance claims</b>		
(a) Claims by Death,	-	-
(b) Claims by Maturity,	-	-
(c) Annuities/Pension payment,	-	-
(d) Health Insurance,	-	-
(e) Other benefits-specified		
(i) Surrenders	-	-
(ii) Survival benefit	-	-
(iii) Bonus	-	-
(iv) Guaranteed Edition	-	-
(v) Loyalty Edition	-	-
(vi) Others	-	-
<b>2. (Amount ceded in reinsurance)</b>		
(a) Claims by death	-	-
(b) Claims by maturity	-	-
(c) Annuities / Pension payment	-	-
(d) Other benefits	-	-
<b>3. Amount accepted in reinsurance</b>		
(a) Claims by death	-	-
(b) Claims by maturity	-	-
(c) Annuities / Pension payment	-	-
(d) Other benefits	-	-
<b>Total</b>	<b>-</b>	<b>-</b>



**EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULES FORMING PART OF FINANCIAL STATEMENTS**

**Form L-8 - Share Capital Schedule**

**SHARE CAPITAL**

(` in '000)

Particulars	As at June 30, 2011	As at March 31, 2011
<b>Authorised Capital</b>		
150,000,000 Equity shares (Previous year: 50,000,000) of Rs. 10 each (Previous year: Rs 10)	15,00,000	5,00,000
<b>Issued Capital</b>		
15,00,00,000 Equity shares((Previous year: 8,23,513) of Rs. 10 (Previous year: Rs 10) each, fully paid-up	15,00,000	8,235
<b>Subscribed Capital</b>		
15,00,00,000 Equity shares(Previous year: 8,23,513) of Rs. 10 (Previous year: Rs 10) each, fully paid-up	15,00,000	8,235
<b>Paid-up Capital</b>		
15,00,00,000 Equity shares(previous years: 8,23,513) of Rs 10 each (Previous year: Rs 10), fully paid-up [ot the above 11,10,00,000 (Previous year: 6,09,400) paid up Equity shares are held by Edelweiss Capital Limited, the holding company and its nominees]	15,00,000	8,235
Less : Calls unpaid	-	-
Add : Shares forfeited (Amount Originally paid up )	-	-
Less : Par value of equity shares bought back	-	-
Less : Preliminary expenses	-	-
Expenses including commission or brokerage on underwriting or subscription of shares	-	-
<b>Total</b>	<b>15,00,000</b>	<b>8,235</b>

**Form L-9- Pattern of Shareholding Schedule**

**PATTERN OF SHAREHOLDING**

**[As certified by the Management]**

Shareholder	As at June 30, 2011		As at March 31, 2011	
	Number of Shares	% of Holding	Number of Shares	% of Holding
Promoters :				
Indian - Edelweiss Capital Limited (Holding Company and its nominees)	11,10,00,000	74	6,09,400	74
Foreign - Tokio Marine & Nichido Fire Insurance Co., Limited	3,90,00,000	26	2,14,113	26
Others	-	-	-	-
<b>Total</b>	<b>15,00,00,000</b>	<b>100</b>	<b>8,23,513</b>	<b>100</b>

**EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULES FORMING PART OF FINANCIAL STATEMENTS**

**Form L-10-Reserves and Surplus Schedule**

**RESERVES AND SURPLUS**

(` in '000)

Particulars	As at June 30, 2011	As at March 31,2011
Capital reserve	-	-
Capital redemption reserve	-	-
Share premium	39,99,981	4,91,765
Revaluation reserve	-	-
General reserves	-	-
Less : Debit balance in Profit and Loss account, If any	-	-
Less : Amount utilized for buy-back	-	-
Catastrophe reserve	-	-
Other reserves	-	-
Balance of profit in Profit and Loss account	-	-
<b>Total</b>	<b>39,99,981</b>	<b>4,91,765</b>

**Form L-11 -Borrowings Schedule**

**BORROWINGS**

(` in '000)

Particulars	As at June 30, 2011	As at March 31,2011
Debentures / Bonds	-	-
Banks	-	-
Financial institutions	-	-
Others	-	-
<b>Total</b>	<b>-</b>	<b>-</b>

**EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULE FORMING PART OF FINANCIAL STATEMENTS**

**Form L-12- Investments Shareholders' Schedule**

**INVESTMENTS - SHAREHOLDERS'**

(` in '000)

Particulars	As at June 30, 2011	As at March 31, 2011
<b>LONG TERM INVESTMENTS</b>		
Government securities and Government guaranteed bonds	8,80,061	-
Other approved securities	-	-
Other investments		
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual fund	-	-
(c) Derivative instruments	-	-
(d) Debentures / Bonds	11,42,552	-
(e) Other Securities (represents fixed deposit with scheduled commercial bank)	2,00,000	-
(f) Subsidiaries	-	-
(g) Investment properties - Real estate	-	-
Investment in infrastructure and social sector	7,00,530	-
Other than approved investments	-	-
	<b>29,23,143</b>	-
<b>SHORT TERM INVESTMENTS</b>		
Government securities and Government guaranteed bonds including Treasury Bills	-	-
Other approved securities	-	-
Other investments		
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual funds	10,77,845	69,741
(c) Derivative instruments	-	-
(d) Debenture / bonds	8,13,669	2,45,511
(e) Other securities (includes fixed deposit with scheduled commercial bank)	4,00,000	-
(f) Subsidiaries	-	-
(g) Investment properties - Real estate	-	-
Investment in infrastructure and social sector	-	-
Other than approved investments	-	-
	<b>22,91,514</b>	<b>3,15,252</b>
<b>Total</b>	<b>52,14,657</b>	<b>3,15,252</b>

**EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULE FORMING PART OF FINANCIAL STATEMENTS**

**Form L-13-Investments Policyholders' Schedule**

**INVESTMENTS - POLICYHOLDERS**

(` in '000)

Particulars	As at June 30, 2011	As at March 31, 2011
<b>LONG TERM INVESTMENTS</b>		
Government securities and Government guaranteed bonds	-	-
Other approved securities	-	-
Other investments		
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual fund	-	-
(c) Derivative instruments	-	-
(c) Debentures / bonds	-	-
(e) Other securities (represents fixed deposit with scheduled commercial bank)	-	-
(f) Subsidiaries	-	-
(g) Investment properties - Real estate	-	-
Investments in infrastructure and social sector	-	-
Other than approved investments	-	-
<b>SHORT TERM INVESTMENTS</b>		
Government securities and Government guaranteed bonds including Treasury Bills	-	-
Other approved securities	-	-
Other investments		
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual funds	-	-
(c) Derivative instruments	-	-
(d) Debenture / bonds	-	-
(e) Other securities (includes fixed deposit with scheduled commercial bank)	-	-
(f) Subsidiaries	-	-
(g) Investment properties - Real estate	-	-
Investments in infrastructure and social sector	-	-
Other than approved investments	-	-
<b>Total</b>	<b>-</b>	<b>-</b>

**EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULE FORMING PART OF FINANCIAL STATEMENTS**

**Form L-14- Assets held to cover Linked Liabilities Schedule**

**ASSETS HELD TO COVER LINKED LIABILITIES**

(` in '000)

Particulars	As at June 30, 2011	As at March 31,2011
<b>LONG TERM INVESTMENTS</b>		
Government securities and Government guaranteed bonds	-	-
Other approved securities	-	-
Other investments		
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual fund	-	-
(c) Derivative instruments	-	-
(d) Debentures / bonds	-	-
(e) Other securities (represents fixed deposit with scheduled commercial bank)	-	-
(f) Subsidiaries	-	-
(g) Investment properties - Real estate	-	-
Investments in infrastructure and social sector	-	-
Other than approved investments	-	-
<b>SHORT TERM INVESTMENTS</b>		
Government securities and Government guaranteed bonds including Treasury Bills	-	-
Other approved securities	-	-
Other investments		
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual fund	-	-
(c) Derivative instruments	-	-
(d) Debentures / bonds	-	-
(e) Other securities (includes fixed deposit with scheduled commercial bank)	-	-
(f) Subsidiaries	-	-
(g) Investment properties - Real estate	-	-
Investments in infrastructure and social sector	-	-
Other than approved investments	-	-
<b>Total</b>	<b>-</b>	<b>-</b>

**EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULE FORMING PART OF FINANCIAL STATEMENTS**

**Form L-15-Loans Schedule**

**LOANS**

(` in '000)

Particulars	As at June 30, 2011	As at March 31,2011
<b>SECURITY WISE CLASSIFICATION</b>		
<i>Secured</i>		
(a) On mortgage of property		
(aa) In India	-	-
(bb) Outside India	-	-
(b) On Shares, Bonds, Govt Securities etc	-	-
(c) Loans against policies	-	-
(d) Others	-	-
<i>Unsecured</i>	-	-
<b>Total</b>	-	-
<b>BORROWER - WISE CLASSIFICATION</b>		
(a) Central and State Governments	-	-
(b) Banks and Financial institutions	-	-
(c) Subsidiaries	-	-
(d) Companies	-	-
(e) Loans against policies	-	-
(f) Others	-	-
<b>Total</b>	-	-
<b>PERFORMANCE - WISE CLASSIFICATION</b>		
(a) Loans classified as standard		
(aa) In India	-	-
(bb) Outside India	-	-
(b) Non - standard loans less provisions		
(aa) In India	-	-
(bb) Outside India	-	-
<b>Total</b>	-	-
<b>MATURITY - WISE CLASSIFICATION</b>		
(a) Short Term	-	-
(b) Long Term	-	-
<b>Total</b>	-	-

FIXED ASSETS

(` in '000)

Particulars	Cost / Gross Block				Depreciation / Amortisation					Net Block	
	As at April 01, 2011	Additions	Deductions	As at June 30, 2011	As at April 01, 2011	For the year	On Adjustments	On Sales	As at June 30, 2011	As at June 30, 2011	As at March 31, 2011
<b>Intangibles</b>											
Computer Software	-	5,707	-	5,707	-	490	-	-	490	5,216	-
<b>Tangibles</b>											
Leasehold Premises	1,955	-	-	1,955	1,955	-	-	-	1,955	-	-
Flat and Building	-	-	-	-	-	-	-	-	-	-	-
Furniture and Fixtures	83	-	-	83	13	3	-	-	17	66	70
Computers	1,505	1,373	-	2,879	214	215	-	-	428	2,450	1,292
Vehicles	3,204	2,221	-	5,425	285	327	-	-	611	4,814	2,919
Office Equipment	208	109	-	317	14	10	-	-	24	293	194
<b>Total</b>	<b>6,956</b>	<b>9,410</b>	<b>-</b>	<b>16,366</b>	<b>2,481</b>	<b>1,045</b>	<b>-</b>	<b>-</b>	<b>3,526</b>	<b>12,840</b>	<b>4,475</b>
Capital Work in Progress and Capital Advances	-	-	-	-	-	-	-	-	-	1,12,263	1,05,850
<b>Grand Total</b>	<b>6,956</b>	<b>9,410</b>	<b>-</b>	<b>16,366</b>	<b>2,481</b>	<b>1,045</b>	<b>-</b>	<b>-</b>	<b>3,526</b>	<b>1,25,103</b>	<b>1,10,325</b>
<b>Previous year ended March 31, 2011</b>	<b>-</b>	<b>6,956</b>	<b>-</b>	<b>6,956</b>	<b>-</b>	<b>2,481</b>	<b>-</b>	<b>-</b>	<b>2,481</b>		

**EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULE FORMING PART OF FINANCIAL STATEMENTS**

**Form L-17-Cash and Bank Balance Schedule**

**CASH AND BANK BALANCES**

(` in '000)

Particulars	As at June 30, 2011	As at March 31,2011
Cash (including cheques,drafts and stamps)	225	9
Bank balances		
(a) Deposit accounts		
(aa) Short-term (due within 12 months of the date of Balance Sheet)	-	-
(bb) Others	-	-
(b) Current accounts	2,233	(272)
(c) Others	-	-
Money at call and short notice		
(a) With banks	-	-
(b) With other institutions	-	-
Others	-	-
<b>Total</b>	<b>2,459</b>	<b>(263)</b>
Balances with non-scheduled banks included above	Nil	Nil
<b>Cash and bank balances</b>		
In India	2,459	(263)
Outside India	-	-
<b>Total</b>	<b>2,459</b>	<b>(263)</b>



Form L-18-Advance and Other Assets Schedule

ADVANCES AND OTHER ASSETS

(` in '000)

Particulars	As at June 30, 2011	As at March 31,2011
<b>ADVANCES</b>		
Reserve deposits with ceding companies	-	-
Advances to Ceding companies	-	-
Application money for investments	-	-
Prepayments	1,291	55
Advances to Directors / Officers	-	-
Other advances	2,915	40
<b>Total (A)</b>	<b>4,206</b>	<b>95</b>
<b>OTHER ASSETS</b>		
Income accrued on investments		
a) Shareholders'	79,550	426
b) Policyholders'	-	-
Outstanding premiums	-	-
Agents' balances	-	-
Foreign agents' balances	-	-
Due from other entities carrying on insurance business (including reinsurers)	-	-
Due from subsidiaries/holding company	-	-
Deposit with Reserve Bank of India	19,310	19,310
[Earmarked pursuant to section 7 of Insurance Act,1938]		
Others	14,504	7,661
<b>Total (B)</b>	<b>1,13,364</b>	<b>27,397</b>
<b>Total (A + B)</b>	<b>1,17,570</b>	<b>27,493</b>

**EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULES FORMING PART OF FINANCIAL STATEMENTS**

**Form L-19-Current Liabilities Schedule**

**CURRENT LIABILITIES**

(` in '000)

Particulars	As at June 30, 2011	As at March 31,2011
Agents' Balances	-	-
Balances due to other insurance companies	-	-
Deposits held on re-insurance ceded	-	-
Premium received in advance	-	-
Premium & other Deposits	-	-
Sundry Creditors	1,294	17,794
Due to subsidiaries/holding companies	-	-
Claims outstanding	-	-
Annuities due	-	-
Due to Officers/Directors	-	-
Others [Refer note below]	4,254	4,171
<b>Total</b>	<b>5,548</b>	<b>21,965</b>

**Note:-**

Includes Proposal Deposit of Rs 3,93,605/-

**Form L-20- Provisions Schedule**

**PROVISIONS**

(` in '000)

Particulars	As at June 30, 2011	As at March 31,2011
For taxation (Net of Advance Tax)	18	600
For proposed dividends	-	-
For dividend distribution tax	-	-
Others : (Outstanding Liabilities)	55,692	41,795
<b>Total</b>	<b>55,710</b>	<b>42,395</b>

**Form L-21-Misc Expenditure Schedule**

**MISCELLANEOUS EXPENDITURE**  
**(To the extent not written off or adjusted)**

(` in '000)

Particulars	As at June 30, 2011	As at March 31,2011
Discount allowed in issue of shares / debentures	-	-
Others	-	-
<b>Total</b>	<b>-</b>	<b>-</b>

## FORM L-22 : Analytical Ratios

Insurer : EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED

## Analytical Ratios

S. No.	Particulars	For the Quarter June 30, 2011	Upto the Quarter June 30, 2011	For the Quarter June 30, 2010*	Upto the Quarter June 30, 2010*
<b>1</b>	<b>New business premium income growth</b>				
	-segment-wise				
	Participating Life	-	-	-	-
	Participating Pension	-	-	-	-
	Group Pension	-	-	-	-
	Non Participating	-	-	-	-
	Linked Life	-	-	-	-
	Linked Group	-	-	-	-
	Linked Pension	-	-	-	-
<b>2</b>	<b>Net retention ratio</b>	-	-	-	-
<b>3</b>	<b>Expense of Management to Gross Direct Premium Ratio</b>	-	-	-	-
<b>4</b>	<b>Commission Ratio (Gross commission paid to Gross Premium)</b>	-	-	-	-
<b>5</b>	<b>Ratio of Policyholders' liabilities to shareholders' funds</b>	-	-	-	-
<b>6</b>	<b>Growth rate of Shareholders' funds</b>	1469%	1469%	-	-
<b>7</b>	<b>Ratio of surplus / (deficit) to Policyholders' liability</b>	-	-	-	-
<b>8</b>	<b>Change in Net worth</b>	1469%	1469%	-	-
<b>9</b>	<b>Profit after tax / Total income</b>	-	-	-	-
<b>10</b>	<b>(Total Real Estate+ Loans) / Cash and invested assets</b>	-	-	-	-
<b>11</b>	<b>Total Investments / (Capital + Surplus)</b>	0.97	0.97	-	-
<b>12</b>	<b>Total Affiliated Investments / (Capital + Surplus)</b>	-	-	-	-
<b>13</b>	<b>Investment Yield (Annualized)</b>				
	<b>A. With Realized Gains</b>				
	Policyholders' Funds :				
	<u>Non Linked</u>				
	Par	-	-	-	-
	Non Par	-	-	-	-
	<b>Sub - Total : Non-Linked</b>	-	-	-	-
	<u>Linked</u>				
	Par	NA	NA	NA	NA
	Non Par	-	-	-	-
	<b>Sub - Total : Linked</b>	-	-	-	-
	..	-	-	-	-
	Shareholders' Funds	8.05%	8.05%	0.00%	0.00%
	<b>B. Without Realized Gains</b>				
	Policyholders' Funds :				
	<u>Non Linked</u>				
	Par	-	-	-	-
	Non Par	-	-	-	-
	<b>Sub - Total : Non-Linked</b>	-	-	-	-
	<u>Linked</u>				
	Par	-	-	-	-
	Non Par	-	-	-	-
	<b>Sub - Total : Linked</b>	-	-	-	-
	<b>Grand Total</b>	-	-	-	-
	Shareholders' Funds	1.76%	1.76%	0.00%	0.00%
<b>14</b>	<b>Conservation Ratio</b>	-	-	-	-
<b>15</b>	<b>Persistency Ratio</b>				
	For 13th month	-	-	-	-
	For 25th month	-	-	-	-
	For 37th month	-	-	-	-
	For 49th month	-	-	-	-
	for 61st month	-	-	-	-
<b>16</b>	<b>NPA Ratio</b>				
	Gross NPA Ratio	-	-	-	-
	Net NPA Ratio	-	-	-	-

## Equity Holding Pattern for Life Insurers

S. No.	Particulars	For the Quarter June 30, 2011	Upto the Quarter June 30, 2011	For the Quarter June 30, 2010*	Upto the Quarter June 30, 2010*
1	No. of shares	15,00,00,000	15,00,00,000	69,868	69,868
2	Percentage of shareholding (Indian / Foreign)	74/26	74/26	74/26	74/26
3	%of Government holding (in case of public sector insurance companies)	-	-	-	-
4	0	0.07	0.07	(1.20)	(1.20)
5	Basic and diluted EPS after extraordinary items (net of tax expense) for the period (not to be annualized)	0.07	0.07	(1.20)	(1.20)
6	Book value per share (₹)	35.99	35.99	58.78	58.78

\* Company has received certificate of registration from IRDA on 10th May 2011 for commencing business as Life Insurance Company. Hence ratio for previous year has not been provided.

**FORM L-23 RECEIPT AND PAYMENTS SCHEDULE**Name of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE COMPANY LTD.**

RECEIPTS AND PAYMENTS ACCOUNT FOR QUARTER ENDED 30 JUNE 2011 ON DIRECT BASIS

Particulars	30 June 2011 (Amount in Rs.)
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>	
Premium Deposit	3,93,605
Rent Deposit	(52,76,790)
Cash paid to suppliers and employees	(7,76,71,774)
Cash paid towards Income Tax	(5,82,053)
<b>Net cash from Operating activities</b>	<b>(8,31,37,012)</b>
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>	
Cost of purchase of investments	(20,57,51,63,942)
Proceeds from sale of investments	15,69,09,90,199
Interest received	5,81,567
Purchase of fixed assets	(3,05,30,439)
<b>Net cash used in Investing activities</b>	<b>(4,91,41,22,615)</b>
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>	
Proceeds from issue of share capital (net)	4,99,99,81,145
<b>Net cash from Financing activities</b>	<b>4,99,99,81,145</b>
<b>Net increase in cash and cash equivalents</b>	<b>27,21,518</b>
<b>Cash and cash equivalents at beginning of year</b>	<b>(2,62,859)</b>
<b>Cash and cash equivalents at end of period</b>	<b>24,58,659</b>

**FORM L-24 Valuation of net liabilities**Name of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE COMPANY LTD.**

Date: June 30, 2011

**Valuation on Net Liabilities****( ₹ in Lakhs)**

S.No.	Particulars	As at 30.06.2011	As at 30.06.2010
1	<b>Linked</b>		-
	a) Life	-	-
	b) General Annuity	-	-
	c) Pension	-	-
	d) Health	-	-
2	<b>Non-Linked</b>		
	a) Life	-	-
	b) General Annuity	-	-
	c) Pension	-	-
	d) Health	-	-

Name of the Insurer: **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**

**Date: June 30, 2011**

### Geographical Distribution of Total Business

[illegible]

Name of the Insurer: **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**

### Geographical Distribution of Total Business- GROUP

[illegible]

PART - A

(` In Lakhs)

Total Application as per Balance Sheet (A)			55,080.51
Add ( B )			
Provisions	Sch-14		557.10
Current Liabilities	Sch-13		55.48
Total			612.58
Less ( C )			
Debit Balance in P&L A/c			1,095.20
Loans	Sch-09		-
Adv & Other Assets	Sch-12		1,175.70
Cash and Bank Balance	Sch-11		24.59
Fixed Assets	Sch-10		1,251.03
Misc. Exp. Not Written Off	Sch-15		-
Sub total			3,546.52
Add: (D)			
Add: Deposit U/S 7			193.10
Funds Available for Investments			52,339.67

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)		52,339.67
Balance Sheet Value of :		
A. Life Fund		9,976.00
B. Pension & Gen Annuity Fund		-
C. Unit Linked Funds		-
D. Fund Beyond Solvency Margin		42,363.67
		52,339.67

NON - LINKED BUSINESS

INVESTMENT ASSETS		SH		PH		BOOK VALUE (SH + PH)		Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
A. LIFE FUND	PERCENTAGE AS PER REG.	BALANCE	FRSM+	UL-NON UNIT RESERVE	PAR	NON PAR	F=(b+c+d+e)				
		(a)	(b)	(c)	(d)	(e)					
1 Government Securities	Not Less than 25%	3,419.65	5,574.37	-	-	-	5,574.37	55.92%	-	8,994.03	8,988.06
2 Government Securities or Other approved securities (including (i) above)	Not Less than 50%	3,419.65	5,574.37	-	-	-	5,574.37	55.92%	-	8,994.03	8,988.06
3 Investment subject to Exposure Norms											
a. Housing and infrastructure	Not Less than 15%	10,134.35	1,771.97	-	-	-	1,771.97	17.78%	-	11,906.32	11,796.36
b. i) Approved Investment		23,586.16	2,293.94	-	-	-	2,293.94	23.01%	39.37	25,880.10	25,929.46
ii) "Other Investment" not to exceed 15%	Not exceeding 35%	5,150.54	327.99	-	-	-	327.99	3.29%	41.33	5,478.53	5,520.18
TOTAL : LIFE FUND	100%	42,290.70	9,968.27	-	-	-	9,968.27	100.00%	80.70	52,258.97	52,234.06

B. PENSION / GROUP GRATUITY FUND		PH		TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
	PERCENTAGE AS PER REG.	PAR	NON PAR					
1 Government Securities	Not Less than 20%	-	-	-	-	-	-	-
2 Government Securities or other approved securities ( including (i) above )	Not Less than 40%	-	-	-	-	-	-	-
3 Balance in approved investment	Not Exceeding 60%	-	-	-	-	-	-	-
TOTAL : PENSION / GROUP GRATUITY FUND	100%	-	-	-	-	-	-	-

LINKED BUSINESS

C. LINKED LIFE INSURANCE FUND		PH		TOTAL FUND (Balance Sheet Value)	Actual %
	PERCENTAGE AS PER REG.	PAR	NON PAR		
1 Approved Investment	Not Less than 75%	-	-	-	0.00%
2 Other Investment	Not More than 25%	-	-	-	0.00%
TOTAL : LINKED LIFE INSURANCE FUND	100%	-	-	-	0.00%

Note : All Shareholder funds are treated as funds backing Solvency Margin

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal  
MD & CEO

Note : (+) FRSM refers to 'funds representing solvency Margin'  
 Pattern of Investment will apply only to Shareholders ( SH) funds representing FRSM ('F')  
 Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938



## FORM L-29 - Detail regarding debt securities (Non Ulip)

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE CO. LTD

Date: June 30, 2011

## Detail regarding Debt securities

(` in Lakhs)

	MARKET VALUE				BOOK VALUE			
	As at 30/06/2011	as % of total for this class	as at 31/03/2011	as % of total for this class	As at 30/06/2011	as % of total for this class	as at 31/03/2011	as % of total for this class
<b>Break down by credit rating</b>								
Sovereign	8,988.06	17.21%	193.10	5.77%	8,994.03	17.21%	193.10	5.77%
AAA rated	17,274.23	33.07%	-	0.00%	17,364.80	33.23%	-	0.00%
AA or better	2,011.71	3.85%	-	0.00%	2,021.10	3.87%	-	0.00%
Rated below AA but above A	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Rated below A but above B	-	0.00%	-	0.00%	-	0.00%	-	0.00%
<b>Others</b>								
MF/REV REPO/CBLO/FD	16,778.45	32.12%	697.41	20.85%	16,697.75	31.95%	697.41	20.85%
A1+/P1+/PR1+/F1+	7,181.61	13.75%	2,455.11	73.38%	7,181.61	13.74%	2,455.11	73.38%
<b>Total</b>	<b>52,234.06</b>	<b>100.00%</b>	<b>3,345.62</b>	<b>100.00%</b>	<b>52,259.29</b>	<b>100.00%</b>	<b>3,345.62</b>	<b>100.00%</b>
<b>Breakdown by residual maturity</b>								
Up to 1 year	22,414.12	42.91%	3,152.52	94.23%	22,834.44	43.69%	3,152.52	94.23%
more than 1 year and up to 3years	16,792.84	32.15%	-	0.00%	17,382.88	33.26%	-	0.00%
More than 3 years and up to 7years	4,231.30	8.10%	193.10	5.77%	3,241.74	6.20%	193.10	5.77%
More than 7 years and up to 10 years	8,795.80	16.84%	-	0.00%	8,800.22	16.84%	-	0.00%
More than 10 years and up to 15 years	-	0.00%	-	0.00%	-	0.00%	-	0.00%
More than 15 years and up to 20 years	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Above 20 years	-	0.00%	-	0.00%	-	0.00%	-	0.00%
<b>Total</b>	<b>52,234.06</b>	<b>100%</b>	<b>3,345.62</b>	<b>100%</b>	<b>52,259.29</b>	<b>100%</b>	<b>3,345.62</b>	<b>100%</b>
<b>Breakdown by type of the issuer</b>								
a. Central Government	8,988.06	17.21%	193.10	5.77%	8,994.03	17.21%	193.10	5.77%
b. State Government	-	0.00%	-	0.00%	-	0.00%	-	0.00%
c. Corporate Securities	26,467.55	50.67%	2,455.11	73.38%	26,567.52	50.84%	2,455.11	73.38%
d. MF/REV REPO/CBLO/FD	16,778.45	32.12%	697.41	20.85%	16,697.75	31.95%	697.41	20.85%
<b>Total</b>	<b>52,234.06</b>	<b>100%</b>	<b>3,345.62</b>	<b>100%</b>	<b>52,259.29</b>	<b>100%</b>	<b>3,345.62</b>	<b>100%</b>

**Note :**

1. In case of a debt instrument is rated by more than one agency, then the lowest rating has been taken for the purpose of classification.

2. Market value of the securities is in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations.

## FORM L-29- Details regarding debt securities (Ulip)

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE CO. LTD

Date: June 30, 2011

## Detail regarding Debt securities

(' in Lakhs)

	MARKET VALUE				BOOK VALUE			
	As at 30/06/2011	as % of total for this class	as at 31/03/2011	as % of total for this class	As at 30/06/2011	as % of total for this class	as at 31/03/2011	as % of total for this class
<b>Break down by credit rating</b>								
Sovereign								
AAA rated								
AA or better								
Rated below AA but above A								
Rated below A but above B								
<b>Others</b>								
MF/REV REPO/CBLO/FD								
A1+/P1+/PR1+/F1+								
<b>Total</b>								
<b>Breakdown by residual maturity</b>								
Up to 1 year								
more than 1 year and up to 3years								
More than 3 years and up to 7years								
More than 7 years and up to 10 years								
More than 10 years and up to 15 years								
More than 15 years and up to 20 years								
Above 20 years								
<b>Total</b>								
<b>Breakdown by type of the issuer</b>								
a. Central Government								
b. State Government								
c. Corporate Securities								
d. MF/REV REPO/CBLO/FD								
<b>Total</b>								

**Note :**

1. In case of a debt instrument is rated by more than one agency, then the lowest rating has been taken for the purpose of classification.
2. Market value of the securities is in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations.

**FORM L-30 : Related Party Transactions**Name of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED**

Date: June 30, 2011

**Related Party Transactions**

(' in Lakhs)

S.No.	Name of the Related Party	Nature of Relationship with the Company	Description of Transactions / Categories	Consideration paid / received			
				For the quarter June 30, 2011	Upto the quarter June 30, 2011	For the quarter June 30, 2010	Upto the quarter June 30, 2010
1	Edelweiss Capital Limited	Holding Company	Share Capital (including securities premium)	28,017	28,017	-	-
2	Tokio Marine & Nichido Fire Insurance Co., Limited	Investing Partner	Share Capital (including securities premium)	21,983	21,983	-	-
3	Edelweiss Securities Limited	Fellow Subsidiary	Business Development expenses	-	-	8	8
			Brokerage	1	1	-	-

**FORM - L-31****LNL - 6 : Board of Directors & Key Persons**Name of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**Date : **June 30, 2011****BOD and Key Person information**

S. No.	Name of person	Role/designation	Details of change in the period
1	Mr. Rashes Shah	Chairman	
2	Mr. Deepak Mittal*	Director	
3	Mr. Venkat Ramaswamy	Director	
4	Mr. Hiroshi Endo	Director	
5	Mr. Jun Hemmi**	Director	
6	Mr. Ian Brimecome	Independent Director	
7	Mr. R.P.Singh	Independent Director	
*subject to the approval of IRDA, appointed as Managing Director designated as Chief Executive Officer.			
**subject to the approval of IRDA, appointed as Whole-time Director.			
S. No.	Name of person	Role/designation	Details of change in the period
1	Mr. Sarju Simaria	Chief Financial Officer	<i>Appointed with effect from April 1, 2011</i>
2	Mr. Abhay Tewari	Appointed Actuary	<i>Appointed with effect from May 11, 2011</i>
3	Mr. Saji George	Chief Operating Officer	-
4	Mr. Yash Prasad	Chief Agency Officer	-
5	Mr. Dai Inoue	Chief Investment Officer	<i>Appointed with effect from April 1, 2011</i>
6	Mr. Gnana William	Head -Internal Audit	<i>Appointed with effect from April 1, 2011</i>

Key persons as defined in IRDA Registration of Companies Regulations, 2000

**FORM L-32-SOLVENCY MARGIN - KT 3****AVAILABLE SOLVENCY MARGIN AND SOLVENCY RATIO.**

Insurance Regulatory and Development Authority (Actuarial Report and Abstract) Regulations, 2000.

**Date : June 30, 2011****AVAILABLE SOLVENCY MARGIN AND SOLVENCY RATIO.****Form Code: KT3****Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE CO. LTD. Registration Number: 147****Classification: Business within India****( ₹ in 000)**

Item	Description	Adjusted Value
01	Available Assets in Policyholders' Fund:	NIL
	Deduct:	
02	Mathematical Reserves	NIL
03	Other Liabilities	NIL
04	Excess in Policyholders' funds	NIL
05	Available Assets in Shareholders Fund:	9,97,579
	Deduct:	
06	Other Liabilities of shareholders' fund	NIL
07	Excess in Shareholders' funds	9,97,579
08	Total ASM (04)+(07)	9,97,579
09	Total RSM	5,00,000
10	Solvency Ratio (ASM/RSM)	1.995

**Certification:**

I, Abhay Tewari, the Appointed Actuary ,certify that the above statements have been prepared in accordance with the section 64VA of the Insurance Act, 1938, and the amounts mentioned therein are true and fair to the best of my knowledge.

Abhay Tewari  
**Appointed Actuary**

Deepak Mittal  
**MD & C.E.O.**

FORM L-33-NPAs-7A  
COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD. (0147)  
STATEMENT AS ON : June 30, 2011  
DETAILS OF INVESTMENT PORTFOLIO

Name of the Fund: LIFE FUND

COI	Company Name	Instrument Type	Interest rate % Has there been revision?	Total O/s ( Book Value)	Default Principal ( Book Value)	Default Interest ( Book Value)	Principal Due from	Interest Due from	Deferred Principal	Rolled Over	Has there been any Principal Waiver? Board Approval Ref	Classification	Provision ( %)	Provision ( `)
NIL														

**CERTIFICATION:**  
Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DEEPAK MITTAL  
MD & CEO

FORM L-33-NPAs-7A  
COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD. (0147)  
STATEMENT AS ON : June 30, 2011  
DETAILS OF INVESTMENT PORTFOLIO

Name of the Fund: PENSION & GENERAL ANNUITY FUND

COI	Company Name	Instrument Type	Interest rate	Total O/s ( Book Value)	Default Principal ( Book Value)	Default Interest ( Book Value)	Principal Due from	Interest Due from	Deferred Principal	Rollover	Has there been any Principal Waiver?		Classification	Provision ( %)	Provision ( `)
			%								Has there been revision?	Amount			
Not Applicable															

**CERTIFICATION:**  
Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DEEPAK MITTAL  
MD & CEO

**FORM L-33-NPAs-7A**

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD. (0147)

STATEMENT AS ON : June 30, 2011

**DETAILS OF INVESTMENT PORTFOLIO**

Name of the Fund: LINKED LIFE INSURANCE FUND

COI	Company Name	Instrument Type	Interest rate		Total O/s ( Book Value)	Default Principal ( Book Value)	Default Interest ( Book Value)	Principal Due from	Interest Due from	Deferred Principal	Rollover	Has there been any Principal Waiver?		Classification	Provision ( %)	Provision ( `)
			%	Has there been revision?								Amount	Board Approval Ref			
Not Applicable																

**CERTIFICATION:**

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DEEPAK MITTAL  
MD & CEO



NAME OF THE FUND : LIFE FUND

(\* In Lakhs)

NO.	CATEGORY OF INVESTMENT	GROUP CODE	Current Quarter					Year to Date					Previous Year				
			Investment		INCOME ON INVESTMENT (Rs.)	GROSS YIELD <sup>1</sup>	NET YIELD <sup>2</sup>	Investment		INCOME ON INVESTMENT (Rs.)	GROSS YIELD <sup>1</sup>	NET YIELD <sup>2</sup>	Investment		INCOME ON INVESTMENT (Rs.)	GROSS YIELD <sup>1</sup>	NET YIELD <sup>2</sup>
Book Value	Market Value	Book Value	Market Value	Book Value				Market Value	Book Value				Market Value				
A CENTRAL GOVERNMENT SECURITIES																	
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CGSB	8,709.42	8,795.80	88.45	8.24%	8.24%	8,709.42	8,795.80	88.45	8.24%	8.24%	-	-	-	0.00%	0.00%
A2	Special Deposits	CSPD	-	-	-	-	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
A3	Deposits under section 7 of Insurance Act 1938	CDSS	193.61	192.26	3.98	4.12%	4.12%	193.61	192.26	3.98	4.12%	4.12%	193.26	193.26	3.18	8.23%	5.76%
A4	Treasury Bills	CTRB	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
			-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
B STATE GOVERNMENT / OTHER APPROVED SECURITIES																	
B1	Central Government Guaranteed Loans/ Bonds	CGSL	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
B2	State Government Bonds	SGGB	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
B3	State Government Guaranteed Loans	SGGL	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
B4	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
B5	Guaranteed Equity	SGGE	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
			-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
C HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT																	
C1	Loans to State Government for Housing	HLSH	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
C2	Loans to State Government for Fire Fighting Equipments	HLSF	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
C3	Term Loan - HUDCO/NHB/Institutions accredited by NHB	HTLH	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
C4	Commercial Papers - NHB/ Institutions accredited by NHB	HTLN	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
C5	Housing - Securitised Assets	HMBS	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
C6	Bonds/ Debentures/CPs/Loans - Promoter Group	HDPG	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
	TAXABLE BONDS OF		-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
C7	Bonds / Debentures issued by HUDCO	HTHD	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
C8	Bonds / Debentures issued by NHB/Institution accredited by NHB	HTDN	2,926.90	10,808.67	39.13	9.07%	9.07%	2,926.90	10,808.67	39.13	9.07%	9.07%	-	-	-	0.00%	0.00%
	Bonds / Debentures issued by Authority constituted under any Housing/ Building Scheme approved by Central / State/ any Authority or Body constituted by Central / State Act	HTDA	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
	TAX FREE BONDS		-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
C10	Bonds / Debentures issued by HUDCO	HFHD	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
C11	Bonds / Debentures issued by NHB/ Ins titution accredited by NHB	HFDN	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
	Bonds / Debentures issued by Authority constituted under any Housing/ Building Scheme approved by Central / State/ any Authority or Body constituted by Central / State Act	HFDA	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
			-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
D INFRASTRUCTURE INVESTMENTS																	
D1	Infrastructure/ Social Sector - Other Approved Securities	ISAS	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
D2	Infrastructure - PSU - Equity Shares - Quoted	ITPE	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
D3	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
D4	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
D5	Infrastructure - Securitised ssets	IESA	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
D6	Infrastructure - Debentures/ Bonds/CPs/loans -Promoter Group	IDPG	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
	TAXABLE BONDS OF		-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
D7	Infrastructure - PSU - Debentures / Bonds	IPTD	988.90	987.64	0.26	4.74%	4.74%	988.90	987.64	0.26	4.74%	4.74%	-	-	-	0.00%	0.00%
D8	Infrastructure - PSU - CPs	IPCP	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
D9	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
D10	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
D11	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
	TAX FREE BONDS		-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
D12	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
D13	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
			-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%

NO.	CATEGORY OF INVESTMENT	GROUP CODE	Investment		Current Quarter			Investment		Year to Date			Investment		Previous Year		
			Book Value	Market Value	INCOME ON INVESTMENT (Rs.)	GROSS YIELD <sup>1</sup>	NET YIELD <sup>2</sup>	Book Value	Market Value	INCOME ON INVESTMENT (Rs.)	GROSS YIELD <sup>1</sup>	NET YIELD <sup>2</sup>	Book Value	Market Value	INCOME ON INVESTMENT (Rs.)	GROSS YIELD <sup>1</sup>	NET YIELD <sup>2</sup>
	<b>E APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS</b>																
E1	PSU - Equity shares - quoted	EAEQ	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E2	Corporate Securities - Equity shares (Ordinary)-quoted	EACE	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E3	Equity Share - Companies incorporated outside India (Invested prior to IRDA Regulations)	EFES	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E4	Equity Shares (incl. Equity related instruments) - Promoter Group	EEPG	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E5	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E6	Corporate Securities - Bonds - PSU (Tax Free)	EPBF	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E7	Corporate Securities - Preference Shares	EPNQ	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E8	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E9	Corporate Securities - Debentures	ECOS	1,634.36	6,535.52	19.39	8.42%	8.42%	1,634.36	6,535.52	19.39	8.42%	8.42%	-	-	-	0.00%	0.00%
E10	Corporate Securities - Debentures/Bonds/CPs/Loan - Promoter Group	EDPG	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E11	Corporate Securities - Derivative Instruments	ECDI	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E12	Investment properties - Immovable	EINP	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E13	Loans - Policy Loans	ELPL	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E14	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E15	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E16	Deposits - Deposit with scheduled banks, Fis (incl. Bank Balance awaiting investment), CCIL, RBI	ECDB	2,726.23	6,000.00	38.53	4.87%	4.87%	2,726.23	6,000.00	38.53	4.87%	4.87%	-	-	-	0.00%	0.00%
E17	Deposits - CDs with Scheduled Banks	EDCD	3,341.69	7,181.61	63.57	9.60%	9.60%	3,341.69	7,181.61	63.57	9.60%	9.60%	2,447.36	2,447.36	16.18	10.05%	7.04%
E18	Deposits - Repo / Reverse Repo	ECMR	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E19	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E20	CCIL - CBLO	ECBO	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E21	Commercial Papers	ECCP	954.42	954.05	1.03	4.91%	4.91%	954.42	954.05	1.03	4.91%	4.91%	-	-	-	0.00%	0.00%
E22	Application Money	ECAM	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E24	Perpetual Debt Instruments of Tier I & II Capital issued by Non - PSU Banks	EPPD	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E25	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E26	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by Non-PSU Banks	EPPS	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E27	Foreign Debt Securities (Invested prior to IRDA Regulations)	EFDS	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
E28	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	9,249.89	222.69	183.98	16.52%	16.52%	9,249.89	222.69	183.98	16.52%	16.52%	4,045.74	4,045.74	240.17	6.07%	4.26%
E29	Mutual Funds - (under Insurer's Promoter Group)	EMPG	2,180.56	5,035.58	35.58	4.14%	4.14%	2,180.56	5,035.58	35.58	4.14%	4.14%	-	-	-	0.00%	0.00%
E30	Net Current Assets (Only in respect of UIUP Business)	ENCA	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
	<b>F OTHER INVESTMENTS</b>																
F1	Bonds - PSU - Taxable	OBPT	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
F2	Bonds - PSU - Tax Free	OBPF	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
F3	Equity Shares (incl. Co-op Societies)	OESH	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
F4	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
F5	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
F6	Debentures	OLDB	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
F7	Debentures/ Bonds/ CPs/ Loans etc. - Promoter Group	ODPG	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
F8	Commercial Papers	OACP	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
F9	Preference Shares	OPSH	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
F10	Venture Fund	OVNF	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
F11	Short Term Loans (Unsecured Deposits)	OSLU	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
F12	Term Loans (without Charge)	OTLW	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
F13	Mutual Funds - Debt/ Income/ Serial Plans	OMGS	28,026.64	5,520.18	476.84	8.54%	8.54%	28,026.64	5,520.18	476.84	8.54%	8.54%	-	-	-	0.00%	0.00%
F14	Mutual Funds (under Insurer's Promoter Group)	OMPG	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
F15	Derivative Instruments	OCDI	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
F16	Securitised Assets	OPSA	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
F17	Investment properties - Immovable	OIPI	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%	-	-	-	0.00%	0.00%
	<b>TOTAL</b>		<b>60,932.62</b>	<b>52,234.01</b>	<b>950.72</b>	<b>8.08%</b>	<b>7.85%</b>	<b>60,932.62</b>	<b>52,234.01</b>	<b>950.72</b>	<b>8.08%</b>	<b>8.08%</b>	<b>6,686.36</b>	<b>6,686.36</b>	<b>259.53</b>	<b>8.12%</b>	<b>5.69%</b>

Note The Category Codes/figures have been restated/reclassified wherever found necessary  
Investments are calculated based on Monthly Weighted Average of Investments  
All yields are annualised

#### CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal  
MD & CEO

## FORM L-35-DOWNGRADING OF INVESTMENTS - 2

COMPANY NAME &amp; CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)

STATEMENT AS ON : June 30, 2011

## STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LIFE FUND

(` In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT ( As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>			-----NIL-----					
B.	<u>AS ON DATE</u>			-----NIL-----					

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal  
MD & CEO

FORM L-35-DOWNGRADING OF INVESTMENTS - 2  
 COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)  
 STATEMENT AS ON : June 30, 2011  
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : PENSION /GROUP GRATUITY FUND

(\* In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT ( As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
									NOT APPLICABLE
B.	<u>AS ON DATE</u>								
									NOT APPLICABLE

**CERTIFICATION:**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal  
 MD & CEO

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)

STATEMENT AS ON : June 30, 2011

STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LINKED LIFE FUND

(\* In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
									NOT APPLICABLE
B.	<u>AS ON DATE</u>								
									NOT APPLICABLE

**CERTIFICATION:**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal  
MD & CEO

(' in Crores)

[illegible]

S. No	Particulars	For the quarter Jun-11				For the quarter Jun-10				Upto the quarter Jun-11				Upto the quarter Jun-10			
		Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	No. of Policies	No. of Policies	No. of Lives	Sum Insured, Wherever applicable
2	From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Renewal Premium :																
	i) Individual																
	From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	ii) Individual- Annuity																
	From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	iii) Group																
	From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
iv) Group- Annuity																	
From 0-10,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
From 10,000-25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
From 25,001-50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
From 50,001- 75,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
From 75,000-100,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Above Rs. 1,25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

Name of the Insurer : EDELWEISS TOKIO LIFE INSURANCE CO. LTD.

Date: June 30, 2011

(Premium figures in crores)

[illegible]



**FORM L-38- BUSINESS ACQUISITION THROUGH DIFFERENT CHANNELS (INDIVIDUALS)**

Name of the Insurer : EDELWEISS TOKIO LIFE INSURANCE CO. LTD.

Date: June 30, 2011

**Business Acquisition through different channels (Individuals)***(` in Crores)*

S.No.	Channels	For the quarter Jun-11		For the quarter Jun-10		Upto the quarter Jun-11		Upto the quarter Jun-10	
		No. of Policies	Premium	No. of Policies	Premium	No. of Policies	Premium	No. of Policies	Premium
1	Individual agents	-	-	-	-	-	-	-	-
2	Corporate Agents-Banks	-	-	-	-	-	-	-	-
3	Corporate Agents -Others	-	-	-	-	-	-	-	-
4	Brokers	-	-	-	-	-	-	-	-
5	Micro Agents	-	-	-	-	-	-	-	-
6	Direct Business	-	-	-	-	-	-	-	-
	Total (A)	-	-	-	-	-	-	-	-
1	Referral (B)	-	-	-	-	-	-	-	-
	Grand Total (A+B)	-	-	-	-	-	-	-	-

**FORM L-39-Data on Settlement of Claims**

Name of the Insurer : EDELWEISS TOKIO LIFE INSURANCE CO. LTD.

Date: June 30, 2011

**Ageing of Claims**

S.No.	Types of Claims	No. of claims paid						Total No. of claims paid	Total amount of claims paid (` In Crores)
		On or before maturity	1 month	1 - 3 months	3 - 6 months	6 months - 1 year	> 1 year		
1	Maturity Claims	-	-	-	-	-	-	-	-
2	Survival Benefit	-	-	-	-	-	-	-	-
3	for Annuities / Pension	-	-	-	-	-	-	-	-
4	For Surrender	-	-	-	-	-	-	-	-
5	Other benefits	-	-	-	-	-	-	-	-
1	Group Death Claims	-	-	-	-	-	-	-	-
2	Individual Death Claims	-	-	-	-	-	-	-	-

**FORM L-40 : Quarterly claims data for Life**Name of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**Date: **June 30, 2011***(No. of claims only)*

S. No.	Claims Experience	For Death	for Maturity	Survival Benefit	For Annuities/ Pension	For Surrender	Other Benefits
1	Claims O/S at the beginning of the period	-	-	-	-	-	-
2	Claims reported during the period	-	-	-	-	-	-
3	Claims Settled during the period	-	-	-	-	-	-
4	Claims Repudiated during the period	-	-	-	-	-	-
	a) Less than 2years from the date of acceptance of risk	-	-	-	-	-	-
	b) Grater than 2 year from the date of acceptance of risk	-	-	-	-	-	-
5	Claims Written Back	-	-	-	-	-	-
6	Claims O/S at End of the period	-	-	-	-	-	-
	Less than 3months	-	-	-	-	-	-
	3 months to 6 months	-	-	-	-	-	-
	6months to 1 year	-	-	-	-	-	-
	1year and above	-	-	-	-	-	-

**FORM L-41 - GREIVANCE DISPOSAL**Name of the Insurer: **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**Date: **June 30, 2011****GRIEVANCE DISPOSAL**

S. No.	Particulars	Opening Balance	Additions	Fully Accepted	Partially Accepted	Rejected	Complaints Pending
<b>1</b>	<b>Complaints made by customers</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	a) Sales Related	0	0	0	0	0	0
	b) New Busines Related	0	0	0	0	0	0
	c) Policy Servicing related	0	0	0	0	0	0
	d) Claim Servicing related	0	0	0	0	0	0
	e) Others	0	0	0	0	0	0
	<b>Total Number</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

S. No.	Particulars	Complaints made by customers	Complaints made by intermediaries	Total
<b>2</b>	<b>Duration wise Pending Status</b>			
	a) Less than 15 days	0	0	0
	b) Greater than 15 days	0	0	0
	<b>Total Number</b>	<b>0</b>	<b>0</b>	<b>0</b>