

Public Disclosures for the quarter ended 30 June 2012		
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Form L-1-A-RA

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED

Registration Number : 147 dated 10th May, 2011 with the IRDA

REVENUE ACCOUNT FOR THE QUARTER ENDED 30 JUNE 2012

POLICYHOLDERS' ACCOUNT (TECHNICAL ACCOUNT)

(₹ in '000)

Particulars	SCHEDULE	For the Quarter Ended 30 June 2012	For the Quarter Ended 30 June 2011
Premiums earned - Net			
(a) Premium	L-4	37,879	-
(b) Reinsurance ceded		(3,253)	-
(c) Reinsurance accepted		-	-
SUB-TOTAL		34,626	-
Income from investments			
(a) Interest & dividends Gross & Amortisation(Net)		1,760	-
(b) Profit on sale / redemption of investments		1,196	-
(c) (Loss on sale / redemption of investments)		(547)	-
(d) Transfer /Gain on revaluation / change in fair value*		416	-
Other Income			
(a) Contribution from the Shareholders' A/c		185,232	-
(b) Others Income		1	-
SUB-TOTAL		188,058	-
Total (A)		222,684	-
Commission	L-5	5,998	-
Operating expenses related to insurance business	L-6	208,126	53,775
Provision for doubtful debts		-	-
Bad debts written off		-	-
Provision for tax		-	-
Provisions (other than taxation)		-	-
(a) For diminution in the value of investments (net)		-	-
(b) Others		-	-
Total (B)		214,124	53,775
Benefits paid (net)	L-7	1,039	-
Interim bonuses paid		-	-
Change in valuation of liability against life policies			
(a) Gross		28,419	-
(b) (Amount ceded in Re-insurance)		(20,898)	-
(c) Amount accepted in Re-insurance		-	-
Total (C)		8,560	-
SURPLUS/ (DEFICIT) (D) = (A) - (B) - (C)		-	(53,775)
APPROPRIATIONS			
Transfer to Shareholders' account		-	-
Transfer to other reserves		-	-
Balance being funds for future appropriations		-	-
Total (D)		-	(53,775)

PROFIT AND LOSS ACCOUNT FOR THE QUARTER ENDED 30 JUNE 2012

SHAREHOLDERS' ACCOUNT (NON-TECHNICAL ACCOUNT)

(₹ in '000)

Particulars	SCHEDULE	For the Quarter	For the Quarter
		Ended 30 June 2012	Ended 30 June 2011
Amount tranfered from the policyholders accounts		-	-
Income from investments			
(a) Interest & dividends Gross & Amortisation(Net)		92,178	25,433
(b) Profit on sale / redemption of investments		27,178	61,569
(c) (Loss on sale / redemption of investments)		(49,604)	-
(d) Transfer /Gain revaluation / change in Fair value		-	-
Other income		-	57
Total (A)		69,752	87,059
Expenses other than those directly related to the insurance business		40	31,251
Bad debts written off		-	-
Provisions (Other than taxation)			
(a) For diminution in the value of investment (net)		-	-
(b) Provision for doubtful debt		-	-
(c) Others		-	-
Contribution to Policy holders' Account		185,232	-
Total (B)		185,272	31,251
Profit / (Loss) before tax		(115,520)	55,808
Provision for taxation		-	-
Profit / (Loss) after tax		(115,520)	55,808
APPROPRIATIONS			
(a) Balance at the beginning of the period/year		(292,250)	(111,553)
(b) Interim dividends paid during the period/year		-	-
(c) Proposed final dividend		-	-
(d) Dividend distribution tax		-	-
(e) Transfer to reserves / other accounts		-	-
Profit / (Loss) carried to the Balance Sheet		(407,770)	(55,745)
Earning per share - Basic/Diluted		(0.77)	0.07

Form A-BS

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED

Registration Number : 147 dated 10th May, 2011 with the IRDA

BALANCE SHEET AS AT 30 JUNE 2012

(₹ in '000)

PARTICULARS	SCHEDULE	As at 30 June 2012	As at 30 June 2011	As at 31 March 2012
SOURCES OF FUNDS				
Shareholders' funds				
Share capital	L-8,L-9	1,500,000	1,500,000	1,500,000
Reserves and surplus	L-10	3,999,981	3,999,981	3,999,981
Credit/(debit) fair value change account		7,846	8,070	553
Sub-total		5,507,827	5,508,051	5,500,534
Borrowings	L-11	-	-	-
Policyholders' Funds				
Credit/(debit) fair value change account		8	-	10
Policy liabilities		37,160	-	33,945
Insurance reserves		-	-	-
Provision for Linked Liabilities		27,249	-	23,488
Sub-total		64,417	-	57,443
FUNDS FOR DISCONTINUED POLICIES				
Discontinued on account of non-payment of premium		698	-	153
Others		-	-	-
FUNDS FOR FUTURE APPROPRIATIONS				
		-	-	-
Total		5,572,942	5,508,051	5,558,130
APPLICATION OF FUNDS				
Investments				
- Shareholders'	L-12	5,160,231	5,233,967	4,838,998
- Policyholders'	L-13	118,553	-	83,451
Assets held to cover linked liabilities	L-14	27,249	-	23,488
Loans	L-15	-	-	-
Fixed assets	L-16	170,104	125,103	182,060
Current assets				
Cash and bank balances	L-17	32,118	2,459	41,442
Advances and other assets	L-18	247,731	98,260	223,005
Sub-total (A)		279,849	100,719	264,447
Current liabilities				
Current liabilities	L-19	500,267	5,548	41,019
Provisions	L-20	90,547	55,710	85,545
Sub-total (B)		590,814	61,258	126,564
Net Current Assets (C) = (A - B)		(310,965)	39,461	137,883
Miscellaneous expenditure (to the extent not written off or adjusted)	L-21	-	-	-
Debit Balance in Profit and Loss Account (Shareholders' Account)		407,770	55,745	292,250
Debit Balance in Revenue Account (Policyholders' Account)		-	53,775	-
Total		5,572,942	5,508,051	5,558,130

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-4 Premium Schedule

PREMIUM

(₹ in '000)

Particulars	For the Quarter Ended 30 June 2012	For the Quarter Ended 30 June 2011
First year premiums	35,890	-
Renewal premiums	7	-
Single premiums	1,982	-
Total Premium	37,879	-

* The Company commenced Insurance operations from July 11, hence the related figures for previous year are NIL

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-5- Commission Schedule

COMMISSION EXPENSES

(₹ in '000)

Particulars	For the Quarter Ended 30 June 2012	For the Quarter Ended 30 June 2011
Commission paid		
Direct - First year premiums	5,998	-
- Renewal premiums	-	-
- Single premiums	-	-
Total (A)	5,998	-
Add: Commission on re-insurance accepted	-	-
Less: Commission on re-insurance ceded	-	-
Net commission	5,998	-
Break-up of the commission expenses (gross) incurred to procure business:		
Agents	5,711	-
Brokers	287	-
Corporate agency	-	-
Referral	-	-
Total (B)	5,998	-

* The Company commenced Insurance operations from July 11, hence the related figures for previous year NIL

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

L-6- Operating Expenses Schedule

OPERATING EXPENSES RELATED TO INSURANCE BUSINESS

(₹ in '000)

Particulars	For the Quarter Ended 30 June 2012	For the Quarter Ended 30 June 2011
Employees' remuneration & welfare benefits	117,532	41,020
Travel, conveyance and vehicle running expenses	11,304	1,731
Training expenses	2,398	980
Rent, rates & taxes	28,544	6,824
Repairs & Maintenance (Infrastructure & IT Software)	9,244	1,055
Printing & stationery	705	3
Communication expenses	3,579	40
Legal & professional charges	8,489	95
Medical Fees	565	-
Auditors' Fees,expenses,etc.		
(a) as auditor	200	120
(b) as adviser or in any other capacity,in respect of	-	-
(i) Taxation matters	-	-
(ii) Insurance matters	-	-
(iii)Management services	-	-
(c) in any other capacity	-	-
(d) Out of pocket expenses	2	-
Advertisement & publicity	1,565	-
Bank charges	75	18
Others:		
a) Business Development,Marketing & Sales Promotion	2,547	698
b) Stamp duty on policies	1,333	-
c) General & Other Insurance Expenses	3,092	44
d) Brokerage	335	-
e) Subscriptions & Membership	87	422
Depreciation	16,515	725
Service Tax & Profession Tax	15	-
Total	208,126	53,775

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-7- Benefits Paid Schedule

BENEFITS PAID (NET)

(₹ in '000)

Particulars	For the Quarter Ended 30 June 2012	For the Quarter Ended 30 June 2011*
1. Insurance claims		
(a) Claims by Death,	5,539	-
(b) Claims by Maturity,	-	-
(c) Annuities/Pension payment,	-	-
(d) Health Insurance,	-	-
(e) Other benefits	-	-
2. (Amount ceded in reinsurance)		
(a) Claims by death	(4,500)	-
(b) Claims by maturity	-	-
(c) Annuities / Pension payment	-	-
(d) Other benefits	-	-
3. Amount accepted in reinsurance		
(a) Claims by death	-	-
(b) Claims by maturity	-	-
(c) Annuities / Pension payment	-	-
(d) Other benefits	-	-
Total	1,039	-

* The Company commenced Insurance operations from July 2011, hence the related figures for previous year are NIL

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-8 - Share Capital Schedule

SHARE CAPITAL

(₹ in '000)

Particulars	As at	As at	As at
	30 June 2012	30 June 2011	31 March 2012
Authorised Capital			
Equity shares of ₹ 10 each.	1,500,000	1,500,000	1,500,000
Issued Capital			
Equity shares of ₹ 10 each.	1,500,000	1,500,000	1,500,000
Subscribed Capital			
Equity shares of ₹ 10 each.	1,500,000	1,500,000	1,500,000
Called-up Capital			
Equity shares of ₹ 10 each.	1,500,000	1,500,000	1,500,000
Less : Calls unpaid	-	-	-
Add : Shares forfeited (Amount Originally paid up)	-	-	-
Less : Par value of equity shares bought back	-	-	-
Less : Preliminary expenses	-	-	-
Expenses including commission or brokerage on underwriting or subscription of shares			
Total	1,500,000	1,500,000	1,500,000

Of the total share capital, 111,000,000 Equity Shares (Previous year: 111,000,000) of ₹ 10 each fully paid up are held by Edelweiss Financial Services Limited (Formerly known as 'Edelweiss Capital Limited.'), the holding company and its nominees.

Form L-9- Pattern of Shareholding Schedule

PATTERN OF SHAREHOLDING

[As certified by the Management]

Shareholder	As at 30 June 2012		As at 30 June 2011		As at 31 March 2012	
	Number of Shares	% of Holding	Number of Shares	% of Holding	Number of Shares	% of Holding
Promoters :						
• Indian/Holding Company	111,000,000	74	111,000,000	74	111,000,000	74
• Foreign	39,000,000	26	39,000,000	26	39,000,000	26
Others	-	-	-	-	-	-
Total	150,000,000	100	150,000,000	100	150,000,000	100

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-10-Reserves and Surplus Schedule

RESERVES AND SURPLUS

(₹ in '000)

Particulars	As at 30 June 2012	As at 30 June 2011	As at 31 March 2012
Capital reserve	-	-	-
Capital redemption reserve	-	-	-
Share premium	3,999,981	3,999,981	3,999,981
Revaluation reserve	-	-	-
General reserves	-	-	-
Less : Debit balance in Profit and Loss account, If any	-	-	-
Less : Amount utilized for buy-back	-	-	-
Catastrophe reserve	-	-	-
Other reserves	-	-	-
Balance of profit in Profit and Loss account	-	-	-
Total	3,999,981	3,999,981	3,999,981

Form L-11 -Borrowings Schedule

BORROWINGS

(₹ in '000)

Particulars	As at 30 June 2012	As at 30 June 2011	As at 31 March 2012
Debentures / Bonds	-	-	-
Banks	-	-	-
Financial Institutions	-	-	-
Others	-	-	-
Total	-	-	-

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-12- Investments Shareholders' Schedule

INVESTMENTS - SHAREHOLDERS'

(₹ in '000)

Particulars	As at 30 June 2012	As at 30 June 2011	As at 31 March 2012
LONG TERM INVESTMENTS			
Government securities and Government guaranteed bonds including			
Treasury Bills	637,192	899,371	548,567
Other Approved Securities	-	-	-
Other Investments			
(a) Shares			
(aa) Equity	-	-	-
(bb) Preference	-	-	-
(b) Mutual Fund	-	-	-
(c) Derivative Instruments	-	-	-
(d) Debentures / Bonds	1,408,999	1,142,552	1,403,808
(e) Other Securities (Fixed Deposit)	336,400	200,000	313,500
(f) Subsidiaries	-	-	-
(g) Investment Properties - Real Estate	-	-	-
Investment in Infrastructure and Social Sector-Bonds	738,743	700,530	1,195,364
Other than Approved Investments	18,559	-	18,791
Sub-Total (A)	3,139,893	2,942,453	3,480,030
SHORT TERM INVESTMENTS			
Government securities and Government guaranteed bonds including			
Treasury Bills	7,716	-	8,398
Other Approved Securities	-	-	-
Other Investments			
(a) Shares			
(aa) Equity	728,608	-	-
(bb) Preference	-	-	-
(b) Mutual Fund	243,488	1,077,845	494,940
(c) Derivative Instruments	-	-	-
(d) Debentures / Bonds	498,955	813,669	397,312
(e) Other Securities (Fixed Deposit)	100	400,000	100
(f) Subsidiaries	-	-	-
(g) Investment Properties - Real Estate	-	-	-
Investment in Infrastructure and Social Sector			
Debentures/Bonds	100,229	-	-
Equity	118,007	-	-
Other than Approved Investments	323,235	-	458,218
Sub-Total (B)	2,020,338	2,291,514	1,358,968
Total (A+B)	5,160,231	5,233,967	4,838,998
In India	5,160,231	5,233,967	4,838,998
Outside India	-	-	-
Total	5,160,231	5,233,967	4,838,998

Notes :

Book Value (Historical cost) of securities	5,144,208	5,223,443	4,826,124
Market Value of securities	5,134,887	5,223,322	4,823,843

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-13-Investments Policyholders' Schedule

INVESTMENTS - POLICYHOLDERS

(₹ in '000)

Particulars	As at 30 June 2012	As at 30 June 2011	As at 31 March 2012
LONG TERM INVESTMENTS			
Government securities and Government guaranteed bonds including			
Treasury Bills	69,211	-	53,984
Other Approved Securities	-	-	-
Other Investments			
(a) Shares			
(aa) Equity	-	-	-
(bb) Preference	-	-	-
(b) Mutual Fund	-	-	-
(c) Derivative Instruments	-	-	-
(d) Debentures / Bonds	-	-	-
(e) Other Securities	10,600	-	-
(f) Subsidiaries	-	-	-
(g) Investment Properties - Real Estate	-	-	-
Investment in Infrastructure and Social Sector	-	-	-
Other than Approved Investments	-	-	-
Sub-Total (A)	79,811	-	53,984
SHORT TERM INVESTMENTS			
Government securities and Government guaranteed bonds including			
Treasury Bills	470	-	102
Other Approved Securities	-	-	-
Other Investments	-	-	-
(a) Shares			
(aa) Equity	-	-	-
(bb) Preference	-	-	-
(b) Mutual Fund	12,757	-	2,879
(c) Derivative Instruments	-	-	-
(d) Debentures / Bonds	-	-	-
(e) Other Securities	-	-	-
(f) Subsidiaries	-	-	-
(g) Investment Properties - Real Estate	-	-	-
Investment in Infrastructure and Social Sector	-	-	-
Other than Approved Investments	25,515	-	26,486
Sub-Total (B)	38,742	-	29,467
Total (A+B)	118,553	-	83,451
In India	118,553	-	83,451
Outside India	-	-	-
Total	118,553	-	83,451
Notes :			
Book Value (Historical cost) of securities	118,475	-	83,425
Market Value of securities	121,759	-	85,425

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-14- Assets held to cover Linked Liabilities Schedule

ASSETS HELD TO COVER LINKED LIABILITIES

(₹ in '000)

Particulars	As at 30 June 2012	As at 30 June 2011	As at 31 March 2012
LONG TERM INVESTMENTS			
Government securities and Government guaranteed bonds including			
Treasury Bills	-	-	-
Other Approved Securities	-	-	-
Other Investments			
(a) Shares			
(aa) Equity	-	-	-
(bb) Preference	-	-	-
(b) Mutual Fund	-	-	-
(c) Derivative Instruments	-	-	-
(d) Debentures / Bonds	2,300	-	1,124
(e) Other Securities	-	-	-
(f) Subsidiaries	-	-	-
(g) Investment Properties - Real Estate	-	-	-
Investment in Infrastructure and Social Sector	-	-	-
Other than Approved Investments	676	-	444
Sub-Total (A)	2,976	-	1,568
SHORT TERM INVESTMENTS			
Government securities and Government guaranteed bonds including			
Treasury Bills	1,772	-	1,257
Other Approved Securities	-	-	-
Other Investments			
(a) Shares			
(aa) Equity	17,583	-	13,384
(bb) Preference	-	-	-
(b) Mutual Fund	757	-	789
(c) Derivative Instruments	-	-	-
(d) Debentures / Bonds	1,298	-	576
(e) Other Securities	-	-	-
(f) Subsidiaries	-	-	-
(g) Investment Properties - Real Estate	-	-	-
Investment in Infrastructure and Social Sector	1,178	-	1,361
Other than Approved Investments	1,414	-	1,775
Sub-Total (B)	24,002	-	19,142
CURRENT ASSETS			
Cash and Bank Balances	19	-	1,096
Advance and Other Assets	481	-	2,864
Sub-Total (C)	500	-	3,960
Current Liabilities	229	-	1,182
Provisions	-	-	-
Sub-Total (D)	229	-	1,182
Net Current Asset (E) = (C-D)	271	-	2,778
Total (A+B+E)	27,249	-	23,488
In India	27,249	-	23,488
Outside India	-	-	-
Total	27,249	-	23,488

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-15-Loans Schedule

LOANS

(₹ in '000)

Particulars	As at 30 June 2012	As at 30 June 2011	As at 31 March 2012
SECURITY WISE CLASSIFICATION			
<i>Secured</i>			
(a) On mortgage of property			
(aa) In India	-	-	-
(bb) Outside India	-	-	-
(b) On Shares, Bonds, Govt Securities etc	-	-	-
(c) Loans against policies	-	-	-
(d) Others	-	-	-
<i>Unsecured</i>			
Total	-	-	-
BORROWER - WISE CLASSIFICATION			
(a) Central and State Governments	-	-	-
(b) Banks and Financial Institutions	-	-	-
(c) Subsidiaries	-	-	-
(d) Companies	-	-	-
(e) Loans against policies	-	-	-
(f) Others	-	-	-
Total	-	-	-
PERFORMANCE - WISE CLASSIFICATION			
(a) Loans classified as standard			
(aa) In India	-	-	-
(bb) Outside India	-	-	-
(b) Non - standard loans less provisions			
(aa) In India	-	-	-
(bb) Outside India	-	-	-
Total	-	-	-
MATURITY - WISE CLASSIFICATION			
(a) Short Term	-	-	-
(b) Long Term	-	-	-
Total	-	-	-

FIXED ASSETS

(₹ in '000)

Particulars	Cost / Gross Block				Depreciation / Amortisation				Net Block		
	As at 01 April 2012	Additions during the Quarter ended 30 June 2012	Deductions during the Quarter ended 30 June 2012	As at 30 June 2012	As at 01 April 2012	For the Quarter ended 30 June 2012	On Sale/Adjustments	As at 30 June 2012	As at 30 June 2012	As at 30 June 2011	As at 31 March 2012
Intangibles (Computer Software)	95,684	1,585	-	97,269	21,339	8,012	-	29,351	67,918	5,216	74,345
Leasehold improvements	33,141	558	-	33,699	5,436	2,644	-	8,080	25,619	-	27,706
Buildings	-	-	-	-	-	-	-	-	-	-	-
Furniture and Fixtures	7,298	121	-	7,419	2,971	208	-	3,179	4,240	66	4,327
Information Technology Equipments	62,357	2,164	-	64,521	19,638	4,397	-	24,035	40,486	2,451	42,719
Vehicles	15,867	-	-	15,867	2,395	869	-	3,264	12,603	4,814	13,472
Office Equipment	10,721	1,027	-	11,748	755	385	-	1,140	10,608	293	9,966
Total	225,068	5,455		230,523	52,534	16,515	-	69,049	161,474	12,840	172,535
Work in Progress	-	-	-	-	-	-	-	-	8,630	112,263	9,525
Less: Transferred to Pre-operative expenses	-	-	-	-	-	-	-	-	-	-	-
Grand Total	225,068	5,455		230,523	52,534	16,515		69,049	170,104	125,103	182,060
Previous year	-	9,410	-	16,366	-	1,045	-	3,526			

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-17-Cash and Bank Balance Schedule

CASH AND BANK BALANCES

(₹ in '000)

Particulars	As at	As at	As at
	30 June 2012	30 June 2011	31 March 2012
Cash (including cheques,drafts and stamps)	4,181	225	14,399
Bank balances			
(a) Deposit accounts			
(aa) Short-term (due within 12 months of the date of Balance Sheet)	-	-	-
(bb) Others	-	-	-
(b) Current accounts	27,937	2,234	27,043
(c) Others	-	-	-
Money at call and short notice			
(a) With banks	-	-	-
(b) With other institutions	-	-	-
Others	-	-	-
Total	32,118	2,459	41,442
Balances with non-scheduled banks included above	-	-	-
Cash and bank balances			
In India	32,118	2,459	41,442
Outside India	-	-	-
Total	32,118	2,459	41,442

Form L-18-Advance and Other Assets Schedule

ADVANCES AND OTHER ASSETS

(₹ in '000)

Particulars	As at 30 June 2012	As at 30 June 2011	As at 31 March 2012
ADVANCES			
Reserve deposits with ceding companies	-	-	-
Application money for investments	-	-	-
Prepayments	5,298	1,291	5,092
Advances to Directors/Officers	-	-	-
Advance tax paid and taxes deducted at source (Net of provision for taxation)	942	-	942
Others			
a) Travel Advance	1,136	-	1,093
b) Staff Advance	1,031	-	192
c) Others	7,256	2,915	3,655
Total (A)	15,662	4,206	10,974
OTHER ASSETS			
Income accrued on investments	184,237	79,550	171,655
Outstanding premiums	2,046	-	945
Agents' balances	-	-	112
Foreign agents' balances	-	-	-
Due from other entities carrying on insurance business (including reinsurers)-Net	1,515	-	40
Due from subsidiaries/holding company	-	-	-
Deposit with Reserve Bank of India* [Pursuant to section 7 of Insurance Act,1938]	-	-	-
Others	-	-	-
Service Tax Unutilised Input - CENVAT	24,692	9,227	22,935
Rent & Others Security Deposit	19,547	5,277	16,344
Others	32	-	-
Total (B)	232,069	94,054	212,031
Total (A + B)	247,731	98,260	223,005

* The government securities held under Section 7 amounting to ₹ 19,537 thousand (As on 30 June 2011 ₹ 19,310 thousands) of the Insurance Act, 1938 is shown in L-12 as Long Term Investments under the head Government securities and Government guaranteed bonds including Treasury Bills.

EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-19-Current Liabilities Schedule

CURRENT LIABILITIES

(₹ in '000)

Particulars	As at	As at	As at
	30 June 2012	30 June 2011	31 March 2012
Agents' Balances	2,357	-	4,464
Balances due to other insurance companies	937	-	710
Deposits held on reinsurance ceded	-	-	-
Premiums received in advance	262	-	956
Unallocated premium	12,376	394	10,047
Sundry creditors	471,264	1,294	8,202
Due to subsidiaries/holding company	-	-	266
Claims Outstanding	2,503	-	-
Annuities Due	-	-	-
Due to Officers/Directors	-	-	-
Others			
a) Tax Deducted to be remitted	6,333	3,401	10,504
b) Service Tax Liability	376	-	401
c) Policyholders' Refund payable	663	-	1,327
d) Others - Payable	3,196	459	4,142
Total	500,267	5,548	41,019

Form L-20- Provisions Schedule

PROVISIONS

(₹ in '000)

Particulars	As at	As at	As at
	30 June 2012	30 June 2011	31 March 2012
For taxation (less payments and taxes deducted at source)	-	18	-
For proposed dividends	-	-	-
For dividend distribution tax	-	-	-
Others:			
Provision for Employees Benefit	24,073	11,867	46,118
Provision for Expenses	66,474	19,632	37,097
Other Provisions - Capital Work in Progress	-	24,193	2,330
Total	90,547	55,710	85,545

Form L-21-Misc Expenditure Schedule

MISCELLANEOUS EXPENDITURE
(To the extent not written off or adjusted)

(₹ in '000)

Particulars	As at	As at	As at
	30 June 2012	30 June 2011	31 March 2012
Discount allowed in issue of shares / debentures	-	-	-
Others	-	-	-
Total	-	-	-

Analytical Ratios

S. No.	Particulars	For the Quarter 30 June 2012	For the Quarter 30 June 2011	Year Ended 31 March 2012
1	New business premium income growth	-	-	-
2	Net retention ratio	91.41%	-	98.50%
3	Expense of Management to Gross Direct Premium Ratio	565.28%	-	572.56%
4	Commission Ratio (Gross commission paid to Gross Premium)	15.83%	-	14.60%
5	Ratio of Policyholders' liabilities to shareholders' funds	1.28%	-	1.11%
6	Growth rate of Shareholders' funds	-2.08%	1289.77%	1240.80%
7	Ratio of surplus / (deficit) to Policyholders' liability	-	-	-
8	Change in Net worth (₹ in 000)	(108,227)	5,010,084	4,819,837
9	Profit after tax / Total income	..**	-	..*
	** The company does not have any profit after tax and therefore this ratio cannot be calculated.			
10	(Total Real Estate+ Loans) / Cash and invested assets	-	-	-
11	Total Investments / (Capital + Surplus)	104.20%	97.10%	94.97%
12	Total Affiliated Investments / (Capital + Surplus)	-	-	-
13	Investment Yield (Annualized)			
	A. With Realized Gains			
	Shareholders' Funds	5.83%	8.05%	8.48%
	Policyholders' Funds :			
	<u>Non Linked</u>			
	Par	9.78%	-	56.37%
	Non Par	12.04%	-	20.07%
	<u>Linked</u>			
	Par	-	-	NA
	Non Par	-2.37%	-	16.89%
	..			0.00%
	B. With unrealized Gains*			
	Shareholders' Funds	5.60%	8.27%	8.85%
	Policyholders' Funds :			
	<u>Non Linked</u>			
	Par	18.40%	-	27.70%
	Non Par	15.92%	-	20.36%
	<u>Linked</u>			
	Par	-	-	NA
	Non Par	4.40%	-	16.26%
14	Conservation Ratio			
	Individual Non Par	-	-	NA
15	Persistency Ratio			
	For 13th month	100%	-	-
	For 25th month	-	-	-
	For 37th month	-	-	-
	For 49th Month	-	-	-
	for 61st month	-	-	-
16	NPA Ratio			
	Gross NPA Ratio	-	-	-
	Net NPA Ratio	-	-	-

* Figures for the previous quarter/year have been re-grouped wherever necessary, to conform to current quarter's classification

Equity Holding Pattern for Life Insurers

S. No.	Particulars	For the Quarter 30 June 2012	For the Quarter 30 June 2011	Year Ended 31 March 2012
1	No. of shares	150,000,000	150,000,000	150,000,000
2	Percentage of shareholding (Indian / Foreign)	74/26	74/26	74/26
3	%of Government holding (in case of public sector insurance companies)	-	-	-
4	Basic and diluted EPS before extraordinary items (net of tax expense) for the period (not to be annualized)	(0.77)	0.07	(1.27)
5	Basic and diluted EPS after extraordinary items (net of tax expense) for the period (not to be annualized)	(0.77)	0.07	(1.27)
6	Book value per share (Rs)	34.00	35.99	34.72

FORM L-23 RECEIPT AND PAYMENTS SCHEDULE

 Name of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE COMPANY LTD.**

RECEIPTS AND PAYMENTS ACCOUNT FOR YEAR ENDED 30 JUNE 2012 ON DIRECT BASIS

(₹ in '000)

Particulars	As at 30 June 2012	As at 30 June 2011	As at 31 March 2012
CASH FLOW FROM OPERATING ACTIVITIES			
Premium received from policyholders, including advance receipts	43,663	394	126,465
Rent Deposit	(1,893)	(5,277)	(16,344)
Payments of other operating expenses	(198,294)	(77,672)	(544,031)
Cash paid towards Income Tax	-	(582)	(582)
Cash paid towards Service Tax	(1,025)	-	-
Payments of commission and brokerage	(7,414)	-	(9,810)
Payments of policy related refunds	(3,937)	-	(3,233)
Payments of claims/benefits	(3,010)	-	(1,025)
Other Income	1	-	46
Net cash (deployed) in operating activities	(171,339)	(83,137)	(448,515)
CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of fixed assets	(5,382)	(30,530)	(156,226)
Proceeds from sale of fixed assets			1,606
Purchases of investments	(2,329,574)	(20,575,164)	(10,563,447)
Sales of investments	1,932,548	15,690,990	6,844,257
Interest received	90,627	582	183,311
Dividend received	266		981
Investments in money market instruments and in liquid mutual funds (Net)*	472,453		(819,148)
Net cash from/(deployed) in investing activities	160,938	(4,914,123)	(4,508,667)
CASH FLOW FROM FINANCING ACTIVITIES			
Proceeds from issuance of share capital	-	4,999,981	4,999,981
Net cash from financing activities	-	4,999,981	4,999,981
Effect of foreign exchange rates on cash and cash equivalents, net			
Net increase in cash and cash equivalents (A + B + C)	(10,401)	2,722	42,801
Cash and cash equivalents at beginning of year	42,538	(263)	(263)
Cash and cash equivalents at end of period (Non ULIP)	32,096	2,459	41,442
Cash and cash equivalents at end of period (ULIP)	41		1,096

FORM L-24 Valuation of net liabilities

Name of the Insurer : EDELWEISS TOKIO LIFE INSURANCE COMPANY LTD.

Date: 30 June 2012

Valuation on Net Liabilities*(₹ in Lakhs)*

S.No.	Particulars	As at 30 June 2012	As at 30 June 2011	As at 31 March 2012
1	Linked			
	a) Life	288.29	-	248.15
	b) General Annuity	-	-	-
	c) Pension	-	-	-
	d) Health	-	-	-
2	Non-Linked			
	a) Life	362.78	-	327.81
	b) General Annuity	-	-	-
	c) Pension	-	-	-
	d) Health	-	-	-

FORM L-25- (I)- Geographical Distribution Channel - Individuals

Name of the Insurer: **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**

Date: **30 June 2012**

Geographical Distribution of Total Business for the quarter ended 30 June 2012

Sl.No.	State / Union Territory	Rural				Urban				Total Business			
		No. of Policies	No. of Lives	Premium (₹ in crore)	Sum Assured (₹ in crore)	No. of Policies	No. of Lives	Premium (₹ in crore)	Sum Assured (₹ in crore)	No. of Policies	No. of Lives	Premium (₹ in crore)	Sum Assured (₹ in crore)
1	Andhra Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
2	Arunachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
3	Assam	-	-	-	-	-	-	-	-	-	-	-	-
4	Bihar	-	-	-	-	-	-	-	-	-	-	-	-
5	Chattisgarh	-	-	-	-	-	-	-	-	-	-	-	-
6	Goa	12	12	0.01	0.97	49	46	0.07	1.87	61	58	0.08	2.84
7	Gujarat	20	19	0.03	1.38	431	398	0.64	55.02	451	417	0.67	56.40
8	Haryana	4	4	0.00	0.10	127	116	0.16	9.99	131	120	0.17	10.08
9	Himachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
10	Jammu & Kashmir	-	-	-	-	-	-	-	-	-	-	-	-
11	Jharkhand	-	-	-	-	-	-	-	-	-	-	-	-
12	Karnataka	-	-	-	-	-	-	-	-	-	-	-	-
13	Kerala	-	-	-	-	-	-	-	-	-	-	-	-
14	Madhya Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
15	Maharashtra	52	50	0.12	3.02	755	702	1.35	122.75	807	752	1.47	125.77
16	Manipur	-	-	-	-	-	-	-	-	-	-	-	-
17	Meghalaya	-	-	-	-	-	-	-	-	-	-	-	-
18	Mizoram	-	-	-	-	-	-	-	-	-	-	-	-
19	Nagaland	-	-	-	-	-	-	-	-	-	-	-	-
20	Orissa	-	-	-	-	-	-	-	-	-	-	-	-
21	Punjab	51	48	0.06	1.17	184	164	0.18	13.49	235	212	0.24	14.66
22	Rajasthan	-	-	-	-	-	-	-	-	-	-	-	-
23	Sikkim	-	-	-	-	-	-	-	-	-	-	-	-
24	Tamil Nadu	-	-	-	-	-	-	-	-	-	-	-	-
25	Tripura	-	-	-	-	-	-	-	-	-	-	-	-
26	Uttar Pradesh	3	1	0.00	0.04	84	73	0.14	6.62	87	74	0.14	6.66
27	Uttrakhand	-	-	-	-	-	-	-	-	-	-	-	-
28	West Bengal	-	-	-	-	-	-	-	-	-	-	-	-
29	Andaman & Nicobar Islands	-	-	-	-	-	-	-	-	-	-	-	-
30	Chandigarh	-	-	-	-	49	45	0.09	1.66	49	45	0.09	1.66
31	Dadra & Nagarhaveli	-	-	-	-	-	-	-	-	-	-	-	-
32	Daman & Diu	-	-	-	-	-	-	-	-	-	-	-	-
33	Delhi	5	5	0.00	1.05	158	144	0.28	25.81	163	149	0.29	26.86
34	Lakshadweep	-	-	-	-	-	-	-	-	-	-	-	-
35	Puducherry	-	-	-	-	-	-	-	-	-	-	-	-
Company Total		147	139	0.22	7.73	1,837	1,688	2.93	237.21	1,984	1,827	3.15	244.94

FORM L-25- (ii) - Geographical Distribution Channel - GROUP

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE CO. LTD.

Date: 30 June 2012

Geographical Distribution of Total Business for the quarter ended 30 June 2012

S.No.	State / Union Territory	Rural (Group)				Urban (Group)				Total Business (Group)			
		No. of Policies	No. of Lives	Premium (₹ in crore)	Sum Assured (₹ in crore)	No. of Policies	No. of Lives	Premium (₹ in crore)	Sum Assured (₹ in crore)	No. of Policies	No. of Lives	Premium (₹ in crore)	Sum Assured (₹ in crore)
1	Andhra Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
2	Arunachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
3	Assam	-	-	-	-	-	-	-	-	-	-	-	-
4	Bihar	-	-	-	-	-	-	-	-	-	-	-	-
5	Chattisgarh	-	-	-	-	-	-	-	-	-	-	-	-
6	Goa	-	-	-	-	-	-	-	-	-	-	-	-
7	Gujarat	-	-	-	-	1	52	0.01	5	1	52	0	5
8	Haryana	-	-	-	-	5	1,821	0.21	205	5	1,821	0	205
9	Himachal Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
10	Jammu & Kashmir	-	-	-	-	-	-	-	-	-	-	-	-
11	Jharkhand	-	-	-	-	-	-	-	-	-	-	-	-
12	Karnataka	-	-	-	-	-	-	-	-	-	-	-	-
13	Kerala	-	-	-	-	-	-	-	-	-	-	-	-
14	Madhya Pradesh	-	-	-	-	-	-	-	-	-	-	-	-
15	Maharashtra	-	-	-	-	4	1,690	0.27	103	4	1,690	0.27	103
16	Manipur	-	-	-	-	-	-	-	-	-	-	-	-
17	Meghalaya	-	-	-	-	-	-	-	-	-	-	-	-
18	Mizoram	-	-	-	-	-	-	-	-	-	-	-	-
19	Nagaland	-	-	-	-	-	-	-	-	-	-	-	-
20	Orissa	-	-	-	-	-	-	-	-	-	-	-	-
21	Punjab	-	-	-	-	-	-	-	-	-	-	-	-
22	Rajasthan	-	-	-	-	-	-	-	-	-	-	-	-
23	Sikkim	-	-	-	-	-	-	-	-	-	-	-	-
24	Tamil Nadu	-	-	-	-	-	-	-	-	-	-	-	-
25	Tripura	-	-	-	-	-	-	-	-	-	-	-	-
26	Uttar Pradesh	-	-	-	-	2	577	0.11	65	2	577	0	65
27	Uttrakhand	-	-	-	-	-	-	-	-	-	-	-	-
28	West Bengal	-	-	-	-	-	-	-	-	-	-	-	-
29	Andaman & Nicobar Islands	-	-	-	-	-	-	-	-	-	-	-	-
30	Chandigarh	-	-	-	-	-	-	-	-	-	-	-	-
31	Dadra & Nagarhaveli	-	-	-	-	-	-	-	-	-	-	-	-
32	Daman & Diu	-	-	-	-	-	-	-	-	-	-	-	-
33	Delhi	-	-	-	-	6	430	0.04	33	6	430	0	33
34	Lakshadweep	-	-	-	-	-	-	-	-	-	-	-	-
35	Puducherry	-	-	-	-	-	-	-	-	-	-	-	-
Company Total		-	-	-	-	18	4,570	0.63	412	18	4,570	0.63	412

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A
 COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)
 STATEMENT AS ON : 30 June, 2012
 STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)
 (Business within India)

PART - A

(₹ In Lakhs)

Total Application as per Balance Sheet (A)		55,729.42
Add (B)		
Provisions	Sch-14	905.47
Current Liabilities	Sch-13	5,002.67
Total		5,908.14
Less (C)		
Debit Balance in P& L A/c		4,077.70
Loans	Sch-09	-
Adv & Other Assets	Sch-12	2,477.31
Cash and Bank Balance	Sch-11	321.18
Fixed Assets	Sch-10	1,701.04
Misc. Exp. Not Written Off	Sch-15	-
Sub total		8,577.23
Funds Available for Investments		53,060.33

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	53,060.33
Balance Sheet Value of :	
A. Life Fund	10,449.04
B. Pension & Gen Annuity Fund	-
C. Unit Linked Funds	272.49
D. Fund Beyond Solvency Margin	42,338.80
	53,060.33

NON - LINKED BUSINESS

INVESTMENT ASSETS	PERCENTAGE AS PER REG.	SH			PH		BOOK VALUE (SH + PH) F=(b+c+d+e)	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		BALANCE	FRSM+	UL-NON UNIT RESERVE	PAR	NON PAR					
A. LIFE FUND		(a)	(b)	(c)	(d)	(e)					
1. Govt. Securities	Not Less than 25%	1,062.18	5,386.90	-	174.87	521.94	6,083.70	58%	-	7,145.88	7,181.50
2. Govt. Securities or Other Approved Securities (Incl. 1 above)	Not Less than 50%	1,062.18	5,386.90	-	174.87	521.94	6,083.70	58%	-	7,145.88	7,181.50
3. Investment Subject to Exposure Norms											
a. Housing & Infrastructure	Not Less than 15%	7,372.39	2,197.40	-	-	-	2,197.40	21%	5.35	9,569.79	9,479.00
b. (i) Approved Investments	Not exceeding 35%	30,873.93	1,291.56	18.86	76.98	137.73	1,525.14	15%	78.40	32,399.06	32,228.90
(ii) "Other Investments" not to exceed 15%		3,030.30	387.66	37.73	71.96	145.46	642.80	6%	(5.21)	3,673.11	3,677.06
TOTAL : LIFE FUND	100%	42,338.80	9,263.52	56.59	323.80	805.13	10,449.04	100%	78.54	52,787.84	52,566.46

B. PENSION / GROUP GRATUITY FUND	PERCENTAGE AS PER REG.	PH		TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		PAR	NON PAR					
1. Government Securities	Not Less than 20%	-	-	-	-	-	-	-
2. Government Securities or other approved securities (including (i) above)	Not Less than 40%	-	-	-	-	-	-	-
3. Balance in approved investment	Not Exceeding 60%	-	-	-	-	-	-	-
TOTAL : PENSION / GROUP GRATUITY FUND	100%	-	-	-	-	-	-	-

LINKED BUSINESS

C. LINKED LIFE INSURANCE FUND	PERCENTAGE AS PER REG.	PH		TOTAL FUND (Balance Sheet Value)	Actual %
		PAR	NON PAR		
1. Approved Investments	Not Less than 75%	-	251.59	251.59	92%
2. Other than Approved Investment	Not More than 25%	-	20.90	20.90	8%
TOTAL : LINKED LIFE INSURANCE FUND	100%	-	272.49	272.49	100%

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Note : (+) FRSM refers to 'funds representing solvency Margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ('F')

Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938

UNIT LINKED INSURANCE BUSINESS

LINK TO ITEM C OF FORM 3A (PART A)

COMPANY NAME & CODE : Edelweiss Tokio Life Insurance Company Ltd. (147)

STATEMENT AS ON : June 30, 2012

Non-Par

PARTICULARS	NAME OF THE FUND						TOTAL
	EQUITY LARGE CAP FUND	EQUITY TOP 250	MANAGED FUND	MONEY MARKET FUND	BOND FUND	PE BASED FUND	
	ULIF00118/08/11EQLARGECAP147	ULIF0027/07/11EQTOP250147	ULIF00618/08/11MANAGED147	ULIF00425/08/11MONEYMARKET147	ULIF00317/08/11BONDFUND147	ULIF00526/08/11PEBASED147	
	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.	Actual Inv.
Opening Balance (Market Value)	52.45	51.35	18.68	3.78	9.90	98.71	234.88
Add : Inflow during The Quarter	12.68	6.96	2.85	1.24	2.54	25.32	51.60
Increase/(Decrease) Value of Inv (Net)	1.34	-1.10	0.22	0.10	0.24	2.27	3.06
Less: Outflow during the Quarter	6.08	3.29	1.12	0.16	0.85	5.55	17.06
TOTAL INVESTIBLE FUNDS (MKT VALUE)	60.39	53.91	20.64	4.97	11.83	120.75	272.49

INVESTMENT OF UNIT FUND	EQUITY LARGE CAP FUND		EQUITY TOP 250		MANAGED FUND		MONEY MARKET FUND		BOND FUND		PE BASED FUND		TOTAL	
	ULIF00118/08/11EQLARGECAP147		ULIF0027/07/11EQTOP250147		ULIF00618/08/11MANAGED147		ULIF00425/08/11MONEYMARKET147		ULIF00317/08/11BONDFUND147		ULIF00526/08/11PEBASED147		Actual Inv.	% Actual
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)														
Govt. Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Corporate Bonds	0.00	0.00	0.00	0.00	5.66	27.43	0.76	15.39	3.01	25.46	26.54	21.98	35.97	13.20
Infrastructure Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Equity	58.46	96.81	48.83	90.57	4.16	20.16	0.00	0.00	0.00	0.00	76.15	63.06	187.61	68.85
Money Market	0.00	0.00	0.00	0.00	5.83	28.23	3.42	68.78	5.78	48.83	2.71	2.24	17.72	6.50
Mutual funds	0.00	0.00	0.00	0.00	0.99	4.80	0.24	4.83	0.56	4.74	5.78	4.79	7.57	2.78
Deposits with Banks	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Sub Total (A)	58.46	96.81	48.83	90.57	16.64	80.62	4.42	89.01	9.35	79.03	111.17	92.07	248.87	91.33
Current Assets:														
Accrued Interest	0.00	0.00	0.00	0.00	0.19	0.94	0.02	0.44	0.10	0.88	0.78	0.64	1.10	0.40
Dividend Recievable	0.22	0.37	0.15	0.27	0.00	0.01	0.00	0.00	0.00	0.00	0.34	0.28	0.71	0.26
Bank Balance	0.05	0.08	0.12	0.23	0.01	0.04	0.01	0.15	0.00	0.01	0.00	0.00	0.19	0.07
Receivable for Sale of Investments	1.28	2.13	0.34	0.63	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.63	0.60
Other Current Assets (for Investments)	0.00	0.00	0.10	0.19	0.29	1.39	0.01	0.19	0.26	2.18	0.72	0.60	1.38	0.51
Less: Current Liabilities														
Payable for Investments	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Fund Mgmt Charges Payable	0.07	0.12	0.07	0.12	0.03	0.12	0.00	0.07	0.01	0.11	0.14	0.11	0.32	0.12
Other Current Liabilities (for Investments)	1.49	2.47	0.42	0.78	0.05	0.22	0.00	0.00	0.00	0.01	0.00	0.00	1.96	0.72
Sub Total (B)	-0.01	-0.02	0.23	0.42	0.42	2.04	0.04	0.72	0.35	2.95	1.70	1.41	2.72	1.00
OTAI (<=25%)														
Corporate Bonds	0.00	0.00	0.00	0.00	1.80	8.71	0.00	0.00	1.00	8.46	3.96	3.28	6.76	2.48
Infrastructure Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Equity	1.94	3.22	4.86	9.01	0.00	0.00	0.00	0.00	0.00	0.00	2.65	2.19	9.45	3.47
Money Market	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mutual funds	0.00	0.00	0.00	0.00	1.78	8.63	0.51	10.27	1.13	9.56	1.27	1.05	4.69	1.72
Sub Total (C)	1.94	3.22	4.86	9.01	3.58	17.34	0.51	10.27	2.13	18.02	7.88	6.53	20.90	7.67
Total (A) + (B) + (C)	60.39	100.00	53.91	100.00	20.64	100.00	4.97	100.00	11.83	100.00	120.75	100.00	272.49	100.00

Note :

Other Investments' are as permitted as under Sec 27A(2) and 27B(3)

FORM L-28-ULIP-NAV-3A

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)

STATEMENT FOR THE PERIOD : June 30, 2012

PART - C

[Link to FORM 3A \(Part B\)](#)

No.	Name of the Scheme	Assets held on the above date (Rs in Lakhs)	NAV as on the Above date (30 June 2012)	NAV as per LB 2	Previous Qtr NAV (March 2012)	2nd Previous Qtr NAV (December 2011)	3rd Previous Qtr NAV (September 2011)	Annualised Return / Yield	3 Year Rolling CAGR
1	ULIF00118/08/11EQLARGECAP147	60.39	10.5539		10.3579	9.2229	9.7960	7.59%	NA
2	ULIF0027/07/11EQTOP250147	53.91	9.3806		9.5958	8.2615	9.2074	-9.00%	NA
3	ULIF00317/08/11BONDFUND147	11.83	10.8169		10.5785	10.3781	10.0951	9.04%	NA
4	ULIF00425/08/11MONEYMARKET147	4.97	10.7086		10.4586	10.2576	10.0734	9.59%	NA
5	ULIF00526/08/11PEBASED147	120.75	11.1492		10.9668	10.1078	10.1909	6.67%	NA
6	ULIF00618/08/11MANAGED147	20.64	10.5518		10.4357	9.8660	9.9242	4.46%	NA
Total		272.49							

Note:

NA : It refers to Not Applicable, as the date of inception of the funds is less than 3 years.

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
MD & CEO

FORM L-29 - Detail regarding debt securities (Non Ulip)

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE CO. LTD

Date: 30 June 2012

Detail regarding Debt securities

(₹ in Lakhs)

	MARKET VALUE				BOOK VALUE			
	As at 30/06/2012	as % of total for this class	As at 31/03/2012	As % of total for this class	As at 30/06/2012	as % of total for this class	As at 31/03/2012	As % of total for this class
Break down by credit rating								
Sovereign	7,181.50	16.57%	6,072.91	12.37%	7,134.70	16.41%	6,110.51	12.41%
AAA rated	20,262.66	46.75%	20,125.89	41.00%	20,449.13	47.04%	20,236.76	41.12%
AA or better	6,945.64	16.02%	9,738.68	19.84%	6,948.86	15.98%	9,728.09	19.76%
Rated below AA but above A	189.56	0.44%	193.98	0.40%	185.59	0.43%	187.91	0.38%
Rated below A but above B	-	-	-	-	-	-	-	-
Others								
MF/REV REPO/CBLO/FD	8,764.76	20.22%	12,961.23	26.40%	8,755.58	20.14%	12,955.61	26.32%
A1+/P1+/PR1+/F1+	-	-	-	-	-	-	-	-
Total	43,344.12	100.00%	49,092.69	100.00%	43,473.85	100.00%	49,218.88	100%
Breakdown by residual maturity								
Up to 1 year	11,393.31	26.29%	13,902.60	28.32%	11,334.74	26.07%	13,878.73	28.20%
more than 1 year and up to 3years	10,530.33	24.29%	15,895.81	32.38%	10,500.30	24.15%	15,925.45	32.36%
More than 3 years and up to 7years	2,189.56	5.05%	388.58	0.79%	2,185.59	5.03%	382.89	0.78%
More than 7 years and up to 10 years	12,768.37	29.46%	12,618.84	25.70%	13,009.83	29.93%	12,683.27	25.77%
More than 10 years and up to 15 years	5,389.56	12.43%	5,318.57	0.11	5,413.86	12.45%	5,413.88	11.00%
More than 15 years and up to 20 years	110.00	0.25%	15.00	0.00	110.00	0.25%	15.00	0.03%
Above 20 years	963.00	2.22%	953.30	0.02	919.53	2.12%	919.65	1.87%
Total	43,344.12	100.00%	49,092.69	100%	43,473.85	100.00%	49,218.88	100%
Breakdown by type of the issuer								
a. Central Government	7,181.50	16.57%	6,072.91	12.37%	7,134.70	16.41%	6,110.51	12.41%
b. State Government	-	-	-	-	-	-	-	-
c. Corporate Securities	27,397.86	63.21%	30,058.55	61.23%	27,583.58	63.45%	30,152.76	61.26%
d. MF/REV REPO/CBLO/FD	8,764.76	20.22%	12,961.23	26.40%	8,755.58	20.14%	12,955.61	26.32%
Total	43,344.12	100.00%	49,092.69	100%	43,473.85	100.00%	49,218.88	100%

Note :

1. In case of a debt instrument is rated by more than one agency, then the lowest rating has been taken for the purpose of classification.
2. Market value of the securities is in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations.
3. Figures comprises of aggregate of Life Fund and Fund Beyond Solvency Margin

FORM L-29- Details regarding debt securities (Ulip)

Name of the Insurer: **EDELWEISS TOKIO LIFE INSURANCE CO. LTD**

Date: 30 June 2012

Detail regarding Debt securities

(₹ in Lakhs)

	MARKET VALUE				BOOK VALUE			
	As at 30/06/2012	As % of total for this class	As at 31/03/2012	As % of total for this class	As at 30/06/2012	As % of total for this class	As at 31/03/2012	As % of total for this class
Break down by credit rating								
Sovereign	17.72	24.37%	12.57	25.36%	17.27	23.75%	12.57	25.36%
AAA rated	12.63	17.37%	5.49	11.07%	12.42	17.27%	5.45	11.03%
AA or better	23.34	32.10%	11.51	23.24%	23.34	32.46%	11.53	23.34%
Rated below AA but above A	6.76	9.30%	4.44	8.96%	6.62	9.21%	4.30	8.71%
Rated below A but above B	-	-	-	-	-	-	-	-
Others								
MF/REV REPO/CBLO/FD	12.26	16.86%	15.54	31.37%	12.26	17.05%	15.54	31.47%
A1+/P1+/PR1+/F1+	-	-	-	-	-	-	-	-
Total	72.72	100%	49.55	100%	71.90	100%	49.38	100%
Breakdown by residual maturity								
Up to 1 year	42.96	59.08%	33.87	68.35%	42.29	58.81%	33.82	68.50%
more than 1 year and up to 3years	11.44	15.73%	4.98	10.04%	11.28	15.68%	4.93	9.98%
More than 3 years and up to 7years	6.76	9.30%	4.44	8.96%	6.62	9.21%	4.30	8.71%
More than 7 years and up to 10 years	11.55	15.89%	6.27	12.65%	11.72	16.30%	6.33	12.81%
More than 10 years and up to 15 years	-	-	-	-	-	-	-	-
More than 15 years and up to 20 years	-	-	-	-	-	-	-	-
Above 20 years	-	-	-	-	-	-	-	-
Total	72.72	100.00%	49.55	100%	71.90	100.00%	49.38	100%
Breakdown by type of the issuer								
a. Central Government	17.72	24.37%	12.57	25.36%	17.27	26.66%	12.57	26.66%
b. State Government	-	-	-	-	-	-	-	-
c. Corporate Securities	42.73	58.76%	21.44	43.27%	42.38	40.91%	21.27	40.91%
d. MF/REV REPO/CBLO/FD	12.26	16.86%	15.54	31.37%	12.26	32.44%	15.54	32.44%
Total	72.72	100.00%	49.55	100%	71.90	100.00%	49.38	100%

Note :

1. In case of a debt instrument is rated by more than one agency, then the lowest rating has been taken for the purpose of classification.
2. Market value of the securities is in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations.

FORM L-30 : Related Party TransactionsName of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED**Date: **30 June 2012****Related Party Transactions***(₹ in Lakhs)*

S.No.	Name of the Related Party	Nature of Relationship with the Company	Description of Transactions / Categories	Consideration paid / received	
				For the quarter 30 June 2012	For the quarter 30 June 2011
1	Edelweiss Financial Services Limited (Formerly known as: Edelweiss Capital Limited)	Holding Company	Received subscription to Share Capital (including share premium)	-	28,017
2	Tokio Marine & Nichido Fire Insurance Company Limited	Joint Venture Partner	Received subscription to Share Capital (including share premium)	-	21,983
3	Edelweiss Securities Limited (Is registered broker with	Fellow Subsidiary	Reimbursement of Expenses	1	1
4	Comfort Projects Limited	Fellow Subsidiary	Brokerage	1	-
			Rent provision	198	-
			Purchase of Securities	2,261	-
5	Tokio Marine Life Insurance Singapore Ltd	Subsidiary of Joint Venture Partner	Sale of Securities	2,263	-
6	ECL Finance Limited	Fellow Subsidiary	Reimbursement of Expenses	2	-
			Purchase of Securities	1,015	-
			Sale of Securities	2,920	-

FORM - L-31LNL - 6 : **Board of Directors & Key Persons**Name of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**Date : **30 June 2012****BOD and Key Person information**

S. No.	Name of person	Role/designation	Details of change in the period
1	Mr. Rashes Shah	Chairman	-
2	Mr. Deepak Mittal	Managing Director & CEO	-
3	Mr. Venkat Ramaswamy	Director	-
4	Mr. Hiroshi Endo	Director	-
5	Mr. Jun Hemmi	Whole-time Director	-
6	Mr. Ian Brimecome	Director	<i>Resigned as Director with effect from May 14, 2012</i>
7	Mr. Arthur Lee	Director	<i>Appointed as Director with effect from May 14, 2012</i>
8	Mr. R.P.Singh	Independent Director	-
9	Mr. P. Vaidyanathan	Independent Director	-

S. No.	Name of person	Role/designation	Details of change in the period
1	Mr. Sarju Simaria	Chief Financial Officer	-
2	Mr. Abhay Tewari	Appointed Actuary	-
3	Mr. Yash Prasad	Chief Agency Officer	-
4	Mr. Dai Inoue	Chief Investment Officer	-
5	Mr. Gnana William	Head -Internal Audit	-

Key persons as defined in IRDA Registration of Companies Regulations, 2000

FORM L-32-SOLVENCY MARGIN - KT 3**AVAILABLE SOLVENCY MARGIN AND SOLVENCY RATIO.**

Insurance Regulatory and Development Authority (Actuarial Report and Abstract) Regulations, 2000.

Date : 30 June 2012

AVAILABLE SOLVENCY MARGIN AND SOLVENCY RATIO.

Form Code: KT3

Name of the Insurer: EDELWEISS TOKIO LIFE INSURANCE CO. LTD. Registration Number: 147

Classification: Business within India

(₹ in 000)

Item	Description	Adjusted Value
01	Available Assets in Policyholders' Fund:	145,793
	Deduct:	
02	Mathematical Reserves	65,107
03	Other Liabilities	-
04	Excess in Policyholders' funds	80,686
05	Available Assets in Shareholders Fund:	1,123,378
	Deduct:	
06	Other Liabilities of shareholders' fund	-
07	Excess in Shareholders' funds	1,123,378
08	Total ASM (04)+(07)	1,204,064
09	Total RSM	500,000
10	Solvency Ratio (ASM/RSM)	2.408

Certification:

I, Abhay Tewari, the Appointed Actuary, certify that the above statements have been prepared in accordance with the section 64VA of the Insurance Act, 1938, and the amounts mentioned therein are true and fair to the best of my knowledge.

Abhay Tewari
Appointed Actuary

Deepak Mittal
MD & C.E.O.

FORM L-33-NPAs-7A

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD. (0147)

STATEMENT AS ON : 30 June 2012

DETAILS OF INVESTMENT PORTFOLIO

Name of the Fund: LIFE FUND

COI	Company Name	Instrument Type	Interest rate %	Has there been revision?	Total O/s (Book Value)	Default Principal (Book Value)	Default Interest (Book Value)	Principal Due from	Interest Due from	Deferred Principal	Rolled Over	Has there been any Principal Waiver? Amount	Board Approval Ref	Classification	Provision (%)	Provision (Rs)
NIL																

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

DEEPAK MITTAL
MD & CEO

FORM L-33-NPAs-7A

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD. (0147)

STATEMENT AS ON : 30 June 2012

Name of the Fund: PENSION & GENERAL ANNUITY FUND

COI	Company Name	Instrument Type	Interest rate		Total O/s (Book Value)	Default Principal (Book Value)	Default Interest (Book Value)	Principal Due from	Interest Due from	Deferred Principal	Rollover	Has there been any Principal Waiver?		Classification	Provision (%)	Provision (Rs)
			%	Has there been revision?								Amount	Board Approval Ref			
Not Applicable																

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DEEPAK MITTAL
MD & CEO

FORM L-33-NPAs-7A

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD. (0147)

STATEMENT AS ON : 30 June 2012

Name of the Fund: LINKED LIFE INSURANCE FUND

COI	Company Name	Instrument Type	Interest rate %	Has there been revision?	Total O/s (Book Value)	Default Principal (Book Value)	Default Interest (Book Value)	Principal Due from	Interest Due from	Deferred Principal	Rolled Over	Has there been any Principal Waiver? Amount	Board Approval Ref	Classification	Provision (%)	Provision (Rs)
NIL																

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DEEPAK MITTAL
MD & CEO

NAME OF THE FUND : LIFE FUND

(₹ In Lakhs)

NO.	CATEGORY OF INVESTMENT	GROUP CODE	Current Quarter				Year to Date				Previous Year			
			Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**	Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**	Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**
A CENTRAL GOVERNMENT SECURITIES														
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CGSB	5,906.00	134.68	9.15%	9.15%	5,906.00	134.68	9.15%	9.15%	5,349.22	438.67	9.01%	9.01%
A2	Deposits under section 7 of Insurance Act 1938	CDSS	197.33	3.98	8.08%	8.08%	197.33	3.98	8.08%	8.08%	194.20	15.91	8.19%	8.19%
A3	Treasury Bills	CTRB	371.51	8.09	8.74%	8.74%	371.51	8.09	8.74%	8.74%	70.95	1.98	8.29%	8.29%
B HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT														
TAXABLE BONDS OF														
B1	Bonds / Debentures issued by NHB/Institution accredited by NHB	HTDN	1,216.47	28.93	9.54%	9.54%	1,216.47	28.93	9.54%	9.54%	1,434.17	131.34	10.22%	10.22%
C INFRASTRUCTURE INVESTMENTS														
C1	Infrastructure - PSU - Equity Shares - Quoted	ITPE	-	-	-	-	-	0.00%	0.00%	22.87	(1.86)	-14.34%	-14.34%	
C2	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	-	-	-	-	-	0.00%	0.00%	81.47	(5.56)	-9.68%	-9.68%	
TAXABLE BONDS OF														
C3	Infrastructure - PSU - Debentures / Bonds	IPTD	1,003.61	23.42	9.36%	9.36%	1,003.61	23.42	9.36%	9.36%	894.10	61.52	9.50%	9.50%
D APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS														
D1	PSU - Equity shares - quoted	EAEQ	-	-	0.00%	0.00%	-	-	0.00%	0.00%	140.63	(0.17)	-0.18%	-0.18%
D2	Corporate Securities - Equity shares (Ordinary)-quoted	EACE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	1,016.33	4.77	0.67%	0.67%
D3	Corporate Securities - Debentures	ECOS	1,108.39	27.85	10.08%	10.08%	1,108.39	27.85	10.08%	10.08%	906.54	15.22	9.31%	9.31%
D4	Deposits - Deposit with Scheduled Banks, Fis (Incl. Bank Balance	ECDB	96.17	0.71	8.93%	8.93%	96.17	0.71	8.93%	8.93%	-	-	0.00%	0.00%
D5	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	1,351.06	52.58	9.96%	9.96%
D6	CCIL - CBLO	ECBO	5.00	0.00	7.80%	7.80%	5.00	0.00	7.80%	7.80%	-	-	0.00%	0.00%
D7	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	1.02	0.02	9.33%	9.33%	1.02	0.02	9.33%	9.33%	1.01	0.05	9.33%	9.33%
D8	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	260.76	6.92	11.68%	11.68%	260.76	6.92	11.68%	11.68%	396.33	58.09	14.70%	14.70%
E OTHER INVESTMENTS														
E1	Equity Shares (incl. Co-op Societies)	OESH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	75.80	(9.00)	-16.85%	-16.85%
E2	Equity Shares (PSUs & Unlisted)	OEPU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	36.54	(0.17)	-1.14%	-1.14%
E3	Mutual Funds - Debt/ Income/ Serial Plans	OMGS	519.47	11.65	8.99%	8.99%	519.47	11.65	8.99%	8.99%	406.30	32.80	8.90%	8.90%
E4	Mutual Funds (under Insurer's Promoter Group)	OMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	143.02	1.07	9.41%	9.41%
TOTAL			10,685.71	246.25	9.24%	9.24%	10,685.71	246.25	9.24%	9.24%	12,520.53	797.23	8.45%	8.45%

Note: The Category Codes/figures have been restated/reclassified wherever found necessary
 *Investments are calculated based on Monthly Weighted Average of Investments
 ** Yields are annualised.

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
 MD & CEO

NAME OF THE FUND : LINKED FUND

(₹ In Lakhs)

NO.	CATEGORY OF INVESTMENT	GROUP CODE	Current Quarter				Year to Date				Previous Year			
			Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**	Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**	Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**
A CENTRAL GOVERNMENT SECURITIES														
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CGSB	-	-	-	-	-	-	-	-	0.57	0.04	16.98%	16.98%
a2	Treasury Bills	CTRB	15.36	0.31	8.11%	8.11%	15.36	0.31	8.11%	8.11%	7.04	0.37	8.41%	8.41%
B INFRASTRUCTURE INVESTMENTS														
B2	Infrastructure - PSU - Equity Shares - Quoted	ITPE	2.22	0.01	1.32%	1.32%	2.22	0.01	1.32%	1.32%	0.76	(0.08)	-16.01%	-16.01%
B3	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	7.71	0.10	5.46%	5.46%	7.71	0.10	5.46%	5.46%	3.97	0.08	3.08%	3.08%
C APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS														
C1	PSU - Equity shares - quoted	EAEQ	21.71	(0.83)	-15.35%	-15.35%	21.71	(0.83)	-15.35%	-15.35%	6.49	(0.19)	-4.24%	-4.24%
C2	Corporate Securities - Equity shares (Ordinary)-quoted	EACE	134.22	3.52	10.51%	10.51%	134.22	3.52	10.51%	10.51%	45.28	8.16	26.48%	26.48%
C3	Corporate Securities - Debentures	ECOS	31.53	0.93	11.83%	11.83%	31.53	0.93	11.83%	11.83%	8.50	0.47	10.84%	10.84%
C4	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	7.98	0.19	10.51%	10.51%	7.98	0.19	10.51%	10.51%	3.27	0.18	9.32%	9.32%
C5	Net Current Assets (Only in respect of ULIP Business)	ENCA	2.72	-	-	-	2.72	-	0.00%	0.00%	27.78	-	-	-
F OTHER INVESTMENTS														
F1	Equity Shares (incl. Co-op Societies)	OESH	10.83	(0.48)	-17.92%	-17.92%	10.83	(0.48)	-17.92%	-17.92%	3.40	(0.23)	-9.78%	-9.78%
F2	Equity Shares (PSUs & Unlisted)	OEPU	0.31	(0.15)	-264.88%	-264.88%	0.31	(0.15)	-264.88%	-264.88%	0.40	(0.02)	-12.22%	-12.22%
F3	Debentures	OLDB	5.83	0.16	11.33%	11.33%	5.83	0.16	11.33%	11.33%	2.48	0.28	22.17%	18.28%
F4	Mutual Funds - Debt/ Income/ Serial Plans	OMGS	8.64	0.20	9.23%	9.23%	8.64	0.20	9.23%	9.23%	2.81	0.15	9.37%	9.76%
TOTAL			249.04	3.96	6.45%	6.45%	249.04	3.96	6.45%	6.45%	112.76	9.21	16.93%	16.93%

Note: The Category Codes/figures have been restated/reclassified wherever found necessary
 *Investments are calculated based on Monthly Weighted Average of Investments
 ** Yields are annualised.

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
 MD & CEO

NAME OF THE FUND : SHAREHOLDER FUND BEYOND SOLVENCY

(₹ In Lakhs)

NO.	CATEGORY OF INVESTMENT	GROUP CODE	Current Quarter				Year to Date				Previous Year			
			Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**	Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**	Investment*	INCOME ON INVESTMENT (Rs.)	GROSS YIELD**	NET YIELD**
A CENTRAL GOVERNMENT SECURITIES														
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CGSB	984.98	3.88	8.00%	8.00%	984.98	3.88	8.00%	8.00%	6,317.49	362.34	7.21%	7.21%
A2	Treasury Bills	CTRB	81.45	1.64	8.09%	8.09%	81.45	1.64	8.09%	8.09%	98.31	3.38	8.43%	8.43%
B HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT														
TAXABLE BONDS OF														
B1	Bonds / Debentures issued by NHB/Institution accredited by NHB	HTDN	8,514.36	196.91	9.28%	9.28%	8,514.36	196.91	9.28%	9.28%	8,108.68	722.13	9.94%	9.94%
C INFRASTRUCTURE INVESTMENTS														
C1	Infrastructure - PSU - Equity Shares - Quoted	ITPE	218.30	(22.22)	-106.14%	-106.14%	218.30	(22.22)	-106.14%	-106.14%	81.23	(15.32)	-72.68%	-72.68%
C2	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	266.66	(7.14)	-30.52%	-30.52%	266.66	(7.14)	-30.52%	-30.52%	90.65	(29.34)	-113.90%	-113.90%
TAXABLE BONDS OF														
C3	Infrastructure - PSU - Debentures / Bonds	IPTD	1,034.42	22.80	8.84%	8.84%	1,034.42	22.80	8.84%	8.84%	438.43	29.88	9.04%	9.04%
D APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS														
D1	PSU - Equity shares - quoted	EAEQ	685.06	(127.68)	-206.15%	-206.15%	685.06	(127.68)	-206.15%	-206.15%	226.34	0.99	1.52%	1.52%
D2	Corporate Securities - Equity shares (Ordinary)-quoted	EACE	2,603.52	(142.97)	-51.39%	-51.39%	2,603.52	(142.97)	-51.39%	-51.39%	1,183.55	(116.60)	-34.34%	-34.34%
D3	Corporate Securities - Debentures	ECOS	16,701.50	460.75	11.07%	11.07%	16,701.50	460.75	11.07%	11.07%	6,945.29	596.39	9.64%	9.64%
D4	Deposits - Deposit with scheduled banks, Fis (incl. Bank Balance awaiting investment), CCIL, RBI	ECDB	3,337.16	82.75	9.95%	9.95%	3,337.16	82.75	9.95%	9.95%	6,088.20	513.63	9.41%	9.41%
D5	CCIL - CBLO	ECBO	40.00	0.02	7.80%	7.80%	40.00	0.02	7.80%	7.80%	-	-	-	-
D6	Deposits - CDs with Scheduled Banks	EDCD	-	-	-	-	-	-	-	-	4,881.78	357.76	9.28%	9.28%
D7	Commercial Papers	ECCP	-	-	-	-	-	-	-	-	976.77	45.95	9.46%	9.46%
D8	Application Money	ECAM	-	-	-	-	-	-	-	-	2,177.00	42.90	14.42%	14.42%
D9	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	3,404.99	82.27	9.69%	9.69%	3,404.99	82.27	9.69%	9.69%	2,604.51	221.31	9.94%	9.94%
D10	Mutual Funds - (under Insurer's Promoter Group)	EMPG	146.37	5.31	14.56%	14.56%	146.37	5.31	14.56%	14.56%	1,436.81	83.54	6.13%	6.13%
E OTHER INVESTMENTS														
E1	Equity Shares (incl. Co-op Societies)	OESH	459.08	(96.48)	-187.08%	-187.08%	459.08	(96.48)	-187.08%	-187.08%	123.96	61.43	159.11%	159.11%
E2	Debentures	OLDB	188.65	5.38	11.44%	11.44%	188.65	5.38	11.44%	11.44%	190.16	13.20	11.60%	11.60%
E3	Mutual Funds - Debt/ Income/ Serial Plans	OMGS	3,403.31	83.24	9.81%	9.81%	3,403.31	83.24	9.81%	9.81%	6,666.70	549.50	8.72%	8.72%
E4	Mutual Funds (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	703.76	5.26	9.43%	9.43%
TOTAL			42,069.80	548.47	5.23%	5.23%	42,069.80	548.47	5.23%	5.23%	49,399.62	3,448.30	8.73%	8.73%

Note: The Category Codes/figures have been restated/reclassified wherever found necessary
 *Investments are calculated based on Monthly Weighted Average of Investments
 ** Yields are annualised.

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
 MD & CEO

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
 COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)
 STATEMENT AS ON : 30 June 2012
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : CONTROLLED FUND

(Rs In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT (As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>			-----NIL-----					
B.	<u>AS ON DATE</u>			-----NIL-----					

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
 MD & CEO

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
 COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)
 STATEMENT AS ON : June 30, 2012
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : PENSION /GROUP GRATUITY FUND

(Rs In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT (As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
									NOT APPLICABLE
B.	<u>AS ON DATE</u>								
									NOT APPLICABLE

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
 MD & CEO

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

COMPANY NAME & CODE : EDELWEISS TOKIO LIFE INSURANCE CO. LTD (147)

STATEMENT AS ON : June 30, 2012

STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LINKED LIFE FUND

(Rs In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
				-----NIL-----					
B.	<u>AS ON DATE</u>								
				-----NIL-----					

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Deepak Mittal
MD & CEO

(₹ in Crores)

S. No	Particulars	For the quarter June-12				For the quarter June-11			
		Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable
1	First year Premium								
	<i>i) Individual Single Premium (ISP)</i>								
	From 0-10,000	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-
	From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	0.04	1	1	1.00	-	-	-	-
	<i>ii) Individual Single Premium-Annuity (ISPA)</i>								
	From 0-50,000	-	-	-	-	-	-	-	-
	From 50,001-100,000	-	-	-	-	-	-	-	-
	From 1,00,001-150,000	-	-	-	-	-	-	-	-
	From 150,001- 2,00,000	-	-	-	-	-	-	-	-
	From 2,00,001-250,000	-	-	-	-	-	-	-	-
	From 2,50,001 -3,00,000	-	-	-	-	-	-	-	-
	Above Rs. 3,00,000	-	-	-	-	-	-	-	-
	<i>iii) Group Single Premium (GSP)</i>								
	From 0-10,000	-	-	-	-	-	-	-	-
	From 10,000-25,000	0.00	-	1	0.16	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-
	From 50,001- 75,000	0.02	-	3	1.40	-	-	-	-
	From 75,000-100,000	0.05	-	6	3.37	-	-	-	-
	From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	0.09	-	5	10.05	-	-	-	-
	<i>iv) Group Single Premium-Annuity (GSPA)</i>								
	From 0-50,000	-	-	-	-	-	-	-	-
	From 50,001-100,000	-	-	-	-	-	-	-	-
	From 1,00,001-150,000	-	-	-	-	-	-	-	-
	From 150,001- 2,00,000	-	-	-	-	-	-	-	-
	From 2,00,001-250,000	-	-	-	-	-	-	-	-
	From 2,50,001 -3,00,000	-	-	-	-	-	-	-	-
	Above Rs. 3,00,000	-	-	-	-	-	-	-	-
	<i>v) Individual non Single Premium (INSP)</i>								
	From 0-10,000	0.44	867	800	139.27	-	-	-	-
	From 10,000-25,000	0.92	771	720	177.11	-	-	-	-
	From 25,001-50,000	0.80	249	225	73.68	-	-	-	-
	From 50,001- 75,000	0.33	54	45	33.21	-	-	-	-
	From 75,000-100,000	0.20	22	19	8.15	-	-	-	-
	From 1,00,001 -1,25,000	0.08	7	6	20.92	-	-	-	-
	Above Rs. 1,25,000	0.34	13	11	43.52	-	-	-	-
	<i>vi) Individual non Single Premium- Annuity (INSPA)</i>								
	From 0-50,000	-	-	-	-	-	-	-	-
	From 50,001-100,000	-	-	-	-	-	-	-	-
	From 1,00,001-150,000	-	-	-	-	-	-	-	-
	From 150,001- 2,00,000	-	-	-	-	-	-	-	-
	From 2,00,001-250,000	-	-	-	-	-	-	-	-
	From 2,50,001 -3,00,000	-	-	-	-	-	-	-	-
	Above Rs. 3,00,000	-	-	-	-	-	-	-	-
	<i>vii) Group Non Single Premium (GNSP)</i>								

S. No	Particulars	For the quarter June-12				For the quarter June-11			
		Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable	Premium	No. of Policies	No. of Lives	Sum Insured, Wherever applicable
	From 0-10,000	-	-	-	-	-	-	-	-
	From 10,000-25,000	0.00	1	32	2.27	-	-	-	-
	From 25,001-50,000	0.00	1	98	3.56	-	-	-	-
	From 50,001- 75,000	0.04	6	1,021	31.04	-	-	-	-
	From 75,000-100,000	0.03	3	65	14.54	-	-	-	-
	From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	0.41	7	3,339	353.92	-	-	-	-
	<i>viii) Group Non Single Premium- Annuity (GNSPA)</i>	-	-	-	-	-	-	-	-
	From 0-10,000	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-
	From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-
2	Renewal Premium :	-	-	-	-	-	-	-	-
	<i>i) Individual</i>	-	-	-	-	-	-	-	-
	From 0-10,000	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-
	From 25,001-50,000	0.00	1	1	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-
	From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-
	<i>ii) Individual- Annuity</i>	-	-	-	-	-	-	-	-
	From 0-10,000	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-
	From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-
	<i>iii) Group</i>	-	-	-	-	-	-	-	-
	From 0-10,000	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-
	From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-
	<i>iv) Group- Annuity</i>	-	-	-	-	-	-	-	-
	From 0-10,000	-	-	-	-	-	-	-	-
	From 10,000-25,000	-	-	-	-	-	-	-	-
	From 25,001-50,000	-	-	-	-	-	-	-	-
	From 50,001- 75,000	-	-	-	-	-	-	-	-
	From 75,000-100,000	-	-	-	-	-	-	-	-
	From 1,00,001 -1,25,000	-	-	-	-	-	-	-	-
	Above Rs. 1,25,000	-	-	-	-	-	-	-	-

FORM L-37-BUSINESS ACQUISITION THROUGH DIFFERENT CHANNELS (GROUP)

Name of the Insurer : EDELWEISS TOKIO LIFE INSURANCE CO. LTD.

Date: 30 June 2012

Business Acquisition through different channels (Group)*(₹ in Crores)*

S.No.	Channels	For the quarter ended 30 June 2012			For the quarter ended 30 June 2011		
		No. of Policies/ No. of Schemes	No. of Lives Covered	Premium	No. of Policies/ No. of Schemes	No. of Lives Covered	Premium
1	Individual agents	3	934	0.10	-	-	-
2	Corporate Agents-Banks	-	-	-	-	-	-
3	Corporate Agents -Others	-	-	-	-	-	-
4	Brokers	1	13	0.01	-	-	-
5	Micro Agents	-	-	-	-	-	-
6	Direct Business	14	3,623	0.52	-	-	-
	Total(A)	18	4,570	0.63	-	-	-
1	Referral (B)	-	-	-	-	-	-
	Grand Total (A+B)	18	4,570	0.63	-	-	-

FORM L-38- BUSINESS ACQUISITION THROUGH DIFFERENT CHANNELS (INDIVIDUALS)

Name of the Insurer : EDELWEISS TOKIO LIFE INSURANCE CO. LTD.

Date: 30 June 2012

Business Acquisition through different channels (Individuals)*(₹ in Crores)*

S.No.	Channels	For the quarter ended 30 June 2012		For the quarter ended 30 June 2011	
		No. of Policies	Premium	No. of Policies	Premium
1	Individual agents	1,658	2.57	-	-
2	Corporate Agents-Banks	-	-	-	-
3	Corporate Agents -Others	-	-	-	-
4	Brokers	37	0.12	-	-
5	Micro Agents	-	-	-	-
6	Direct Business	289	0.47	-	-
	Total (A)	1,984	3.15	-	-
1	Referral (B)	-	-	-	-
	Grand Total (A+B)	1,984	3.15	-	-

FORM L-39-Data on Settlement of ClaimsName of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**Date: **30 June 2012****Ageing of Claims**

S.No.	Types of Claims	On or before maturity	No. of claims paid					Total No. of claims paid	Total amount of claims paid (₹ In Crores)
			1 month	1 - 3 months	3 - 6 months	6 months - 1 year	> 1 year		
1	Maturity Claims	-	-	-	-	-	-	-	
2	Survival Benefit	-	-	-	-	-	-	-	
3	for Annuities / Pension	-	-	-	-	-	-	-	
4	For Surrender	-	-	-	-	-	-	-	
5	Other benefits	-	-	-	-	-	-	-	
1	Group Death Claims	-	1	-	-	-	-	0.30	
2	Individual Death Claims	-	-	-	-	-	-	-	

FORM L-40 : Quarterly claims data for LifeName of the Insurer : **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**Date: **30 June 2012***(No. of claims only)*

S. No.	Claims Experience	For Death	for Maturity	Survival Benefit	For Annuities/ Pension	For Surrender	Other Benefits
1	Claims O/S at the beginning of the period	-	-	-	-	-	-
2	Claims reported during the period	3	-	-	-	-	1
3	Claims Settled during the period	1	-	-	-	-	-
4	Claims Repudiated during the period	-	-	-	-	-	-
	a) Less than 2years from the date of acceptance of risk	1	-	-	-	-	-
	b) Grater than 2 year from the date of acceptance of risk	-	-	-	-	-	-
5	Claims Written Back	-	-	-	-	-	-
6	Claims O/S at End of the period	-	-	-	-	-	-
	Less than 3months	1	-	-	-	-	1
	3 months to 6 months	-	-	-	-	-	-
	6months to 1 year	-	-	-	-	-	-
	1year and above	-	-	-	-	-	-

FORM L-41 - GREIVANCE DISPOSALName of the Insurer: **EDELWEISS TOKIO LIFE INSURANCE CO. LTD.**Date: **30 June 2012****GRIEVANCE DISPOSAL**

S. No.	Particulars	Opening Balance	Additions	Fully Accepted	Partially Accepted	Rejected	Complaints Pending
1	Complaints made by customers						
	a) Sales Related	0	6	5	0	1	0
	b) New Busines Related	0	4	4	0	0	0
	c) Policy Servicing related	0	1	1	0	0	0
	d) Claim Servicing related	0	0	0	0	0	0
	e) Others	0	1	0	0	1	0
	Total Number	0	12	10	0	2	0

S. No.	Particulars	Complaints made by customers	Complaints made by intermediaries	Total
2	Duration wise Pending Status			
	a) Less than 15 days	0	0	0
	b) Greater than 15 days	0	0	0
	Total Number	0	0	0

L-42- Valuation Basis (Life Insurance)

A chapter on Valuation basis covering the following minimum criteria should also be displayed on the web-site of the Insurers.	
a. How the policy data needed for valuation is accessed.	<p>The policy data is extracted from the Ingenium (policy administration system) and checks performed for completeness and consistency of data.</p> <p>The current months data is reconciled with the previous months data and the movements during the month.</p> <p>Consistency check is done for number of contracts, sum assured.</p> <p>The premium / unit fund data is reconciled with Finance data.</p> <p>Individual sample checks are also performed on some records with actual policy data.</p> <p>Checks are also performed by reconciling it with data extracted for other purpose eg reinsurance reporting</p>
b. How the valuation bases are supplied to the system	<p>Prophet (A widely used actuarial software) is used for valuation. The bases and parameters are passed on to Prophet. The Bases are also Extracted from Prophet run results and compared with bases stored in spreadsheets for consistency.</p>

1) Interest : Maximum and minimum interest rate taken for each segment

i. Individual Business	Min	Max
1. Life- Participating policies	7.5% (Without MAD*)	7.5% (Without MAD*)
2. Life- Non-participating Policies	7.0% (Without MAD*)	7.0% (Without MAD*)
3. Annuities- Participating policies	NA	NA
4. Annuities – Non-participating policies	NA	NA
5. Annuities- Individual Pension Plan	NA	NA
6. Unit Linked	6.5% (Without MAD*)	6.5% (Without MAD*)
7. Health Insurance	NA	NA
ii. Group Business	7.0% (Without MAD*)	7.0% (Without MAD*)

2) Mortality Rates : the mortality rates used for each segment (Expressed as a % of Indian Assured Lives Mortality (94-96) Ult., unless otherwise stated)

i. Individual Business	Min	Max
1. Life- Participating policies	80% (Without MAD*)	
2. Life- Non-participating Policies	NA	
- Education	80% (Without MAD*)	
- Protection & Income Replacement	50% (Non-smoker) & 70% (Smoker) (Without MAD*)	
3. Annuities- Participating policies	NA	
4. Annuities – Non-participating policies	NA	
5. Annuities- Individual Pension Plan	NA	
6. Unit Linked	80% (Without MAD*)	
7. Health Insurance	NA	
ii. Group Business	85% (Without MAD*)	155% (Without MAD*)

3) Expense :

i. Individual Business	Min	Max
1. Life- Participating policies	300 (INFL @5% (without MAD*)+ 1 % Renewal Premium	600 (INFL @ 5%) (without MAD*) + 1 % Renewal Premium
2. Life- Non-participating Policies		
- Education	600 (INFL @ 5%) (without MAD*) + 25 % Renewal Commission + 0.2% of Asset Share	
- Protection & Income Replacement	400 (INFL @ 5%) (without MAD*) + 25 % Renewal Commission	
3. Annuities- Participating policies	NA	
4. Annuities – Non-participating policies	NA	
5. Annuities- Individual Pension Plan	NA	
6. Unit Linked	600 (INFL @ 5%) (without MAD*) + 0.25 % of fund Value	
7. Health Insurance	NA	NA
ii. Group Business	180 (INFL @ 5%) (without MAD*) + 55 % Renewal Commission	

4) Bonus Rates :

	Provision for Future Years
1. Cashflow Protection	10 Pay: Yr 7 - 19 - 1.75% 15 Pay: Yr 10 - 19 - 1.75% 20 Pay: Yr 13 - 19 - 1.75% Yr 20+ - 2.50%

5) Policyholders Reasonable Expectations

The provisons for future bonuses are consistent with assumed valuation rate of interest.

6) Taxation and Shareholder Transfers

Transfers to Shareholders are made through a window of 90:10 of surplus. These tranfers are then subjected to taxation at the rate of 13.52%.

7) Basis of provisions for Incurred But Not Reported (IBNR)

Based on expected delay in claim reporting. Assumed a delay of 30 days in claim reporting

8) Change in Valuation Methods or Bases

i. Individuals Assurances	
1. Interest	NA
2. Expenses	NA
3. Inflation	NA
ii. Annuities	
1. Interest	NA
a. Annuity in payment	NA
b. Annuity during deferred period	NA
c. Pension ; All Plans	NA
2. Expenses	NA
3. Inflation	NA
iii. Unit Linked	
1. Interest	NA
2. Expenses	NA
3. Inflation	NA
iv. Health	
1. Interest	NA
2. Expenses	NA
3. Inflation	NA
v. Group	
1. Interest	NA
2. Expenses	NA
3. Inflation	NA

MAD* Interest : Non Par : 80 bps upto first 5 years and 160 bps beyond 5 years
 Par : 150 bps
 Mortality and Expenses: 10%

* Margin for Adverse Deviation (MAD) is over and above the base rate mentioned above